

# Global NCM and NCA Precursor Material Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G63CCB1A73EFEN.html>

Date: May 2026

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: G63CCB1A73EFEN

## Abstracts

According to our (Global Info Research) latest study, the global NCM and NCA Precursor Material market size was valued at US\$ 23295 million in 2025 and is forecast to a readjusted size of US\$ 37682 million by 2032 with a CAGR of 6.9% during review period.

NCM and NCA precursor materials are key intermediates used to prepare positive electrode materials for lithium-ion batteries. Typically, uniform metal hydroxide or carbonate particles are formed through processes such as co precipitation, and then reacted with lithium sources at high temperatures to produce the final positive electrode material; The NCM precursor is a nickel cobalt manganese ternary system (such as NCM523 622 811) that balances energy density and safety, while the NCA precursor is a nickel cobalt aluminum system with higher nickel content and energy density, but requires higher process control and stability. These precursors have extremely high requirements for material purity, particle size distribution, morphology consistency, and element ratio control, and are the core basic materials that determine battery performance. In 2025, global NCM and NCA Precursor Material production reached approximately 1,382 K MT, with an average global market price of around US\$ 16.38 per kg.

The NCM and NCA precursor material markets are highly dependent on the development of the power battery industry, and overall exhibit characteristics of rapid expansion and technological upgrading. Driven by the continuous growth of demand for new energy vehicles, high nickel has become the mainstream trend, promoting NCM811 and higher nickel systems as well as NCA. The proportion of materials has increased, and at the same time, industry competition is gradually shifting from scale

expansion to comprehensive competition of 'high nickel technology process cost control ability'. Top enterprises continue to expand their market share with the advantages of raw material guarantee ability and consistency control. In addition, due to the fluctuation of upstream nickel cobalt resource prices, industry profits have periodic fluctuations. In the future, market growth will mainly be driven by the high endurance demand of new energy vehicles. At the same time, in the context of the evolution of solid-state battery and new positive electrode material technology, there is still uncertainty in the medium and long term of technological route substitution, but it is still the mainstream choice for high-energy density power batteries at the current stage.

This report is a detailed and comprehensive analysis for global NCM and NCA Precursor Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global NCM and NCA Precursor Material market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global NCM and NCA Precursor Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global NCM and NCA Precursor Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global NCM and NCA Precursor Material market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for NCM and NCA Precursor Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global NCM and NCA Precursor Material market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEM, Umicore, CNGR Advanced Material, Guangdong Brunp Recycling Technology, Tanaka Chemical Corporation, Henan Kelong New Energy, Huayou Cobalt, Sumitomo Metal Mining, Guangdong Fanyuan New Materials Group, Shanghai Greatpower Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

NCM and NCA Precursor Material market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

NCM Precursor

NCA Precursor

Market segment by Nickel Content

Medium Nickel Precursor

High Nickel Precursor

## Market segment by Particle Size

Small Particle Precursor

Medium Particle Precursor

Large Particle Precursor

## Market segment by Application

New Energy Vehicle

Consumer Electronics

Energy Storage

Other

## Major players covered

GEM

Umicore

CNGR Advanced Material

Guangdong Brunp Recycling Technology

Tanaka Chemical Corporation

Henan Kelong New Energy

Huayou Cobalt

Sumitomo Metal Mining

Guangdong Fangyuan New Materials Group

Shanghai Greatpower Technology

Minmetals New Energy Materials

Ganfeng Lithium Group

Wuhu Jiana Energy Technology

Jinchuan Group

Zhejiang Power New Energy

Zhejiang Hitrans Lithium Battery Technology

Jiecheng New Energy Company

ECOPRO

Guizhou Zhenhua E-Chem

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe NCM and NCA Precursor Material product scope, market

*Global NCM and NCA Precursor Material Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...*

overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of NCM and NCA Precursor Material, with price, sales quantity, revenue, and global market share of NCM and NCA Precursor Material from 2021 to 2026.

Chapter 3, the NCM and NCA Precursor Material competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the NCM and NCA Precursor Material breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and NCM and NCA Precursor Material market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of NCM and NCA Precursor Material.

Chapter 14 and 15, to describe NCM and NCA Precursor Material sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global NCM and NCA Precursor Material Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 NCM Precursor

1.3.3 NCA Precursor

1.4 Market Analysis by Nickel Content

1.4.1 Overview: Global NCM and NCA Precursor Material Consumption Value by Nickel Content: 2021 Versus 2025 Versus 2032

1.4.2 Medium Nickel Precursor

1.4.3 High Nickel Precursor

1.5 Market Analysis by Particle Size

1.5.1 Overview: Global NCM and NCA Precursor Material Consumption Value by Particle Size: 2021 Versus 2025 Versus 2032

1.5.2 Small Particle Precursor

1.5.3 Medium Particle Precursor

1.5.4 Large Particle Precursor

1.6 Market Analysis by Application

1.6.1 Overview: Global NCM and NCA Precursor Material Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 New Energy Vehicle

1.6.3 Consumer Electronics

1.6.4 Energy Storage

1.6.5 Other

1.7 Global NCM and NCA Precursor Material Market Size & Forecast

1.7.1 Global NCM and NCA Precursor Material Consumption Value (2021 & 2025 & 2032)

1.7.2 Global NCM and NCA Precursor Material Sales Quantity (2021-2032)

1.7.3 Global NCM and NCA Precursor Material Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 GEM

2.1.1 GEM Details

- 2.1.2 GEM Major Business
- 2.1.3 GEM NCM and NCA Precursor Material Product and Services
- 2.1.4 GEM NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 GEM Recent Developments/Updates
- 2.2 Umicore
  - 2.2.1 Umicore Details
  - 2.2.2 Umicore Major Business
  - 2.2.3 Umicore NCM and NCA Precursor Material Product and Services
  - 2.2.4 Umicore NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Umicore Recent Developments/Updates
- 2.3 CNGR Advanced Material
  - 2.3.1 CNGR Advanced Material Details
  - 2.3.2 CNGR Advanced Material Major Business
  - 2.3.3 CNGR Advanced Material NCM and NCA Precursor Material Product and Services
  - 2.3.4 CNGR Advanced Material NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 CNGR Advanced Material Recent Developments/Updates
- 2.4 Guangdong Brunp Recycling Technology
  - 2.4.1 Guangdong Brunp Recycling Technology Details
  - 2.4.2 Guangdong Brunp Recycling Technology Major Business
  - 2.4.3 Guangdong Brunp Recycling Technology NCM and NCA Precursor Material Product and Services
  - 2.4.4 Guangdong Brunp Recycling Technology NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Guangdong Brunp Recycling Technology Recent Developments/Updates
- 2.5 Tanaka Chemical Corporation
  - 2.5.1 Tanaka Chemical Corporation Details
  - 2.5.2 Tanaka Chemical Corporation Major Business
  - 2.5.3 Tanaka Chemical Corporation NCM and NCA Precursor Material Product and Services
  - 2.5.4 Tanaka Chemical Corporation NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Tanaka Chemical Corporation Recent Developments/Updates
- 2.6 Henan Kelong New Energy
  - 2.6.1 Henan Kelong New Energy Details
  - 2.6.2 Henan Kelong New Energy Major Business

2.6.3 Henan Kelong New Energy NCM and NCA Precursor Material Product and Services

2.6.4 Henan Kelong New Energy NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Henan Kelong New Energy Recent Developments/Updates

2.7 Huayou Cobalt

2.7.1 Huayou Cobalt Details

2.7.2 Huayou Cobalt Major Business

2.7.3 Huayou Cobalt NCM and NCA Precursor Material Product and Services

2.7.4 Huayou Cobalt NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Huayou Cobalt Recent Developments/Updates

2.8 Sumitomo Metal Mining

2.8.1 Sumitomo Metal Mining Details

2.8.2 Sumitomo Metal Mining Major Business

2.8.3 Sumitomo Metal Mining NCM and NCA Precursor Material Product and Services

2.8.4 Sumitomo Metal Mining NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Sumitomo Metal Mining Recent Developments/Updates

2.9 Guangdong Fangyuan New Materials Group

2.9.1 Guangdong Fangyuan New Materials Group Details

2.9.2 Guangdong Fangyuan New Materials Group Major Business

2.9.3 Guangdong Fangyuan New Materials Group NCM and NCA Precursor Material Product and Services

2.9.4 Guangdong Fangyuan New Materials Group NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Guangdong Fangyuan New Materials Group Recent Developments/Updates

2.10 Shanghai Greatpower Technology

2.10.1 Shanghai Greatpower Technology Details

2.10.2 Shanghai Greatpower Technology Major Business

2.10.3 Shanghai Greatpower Technology NCM and NCA Precursor Material Product and Services

2.10.4 Shanghai Greatpower Technology NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Shanghai Greatpower Technology Recent Developments/Updates

2.11 Minmetals New Energy Materials

2.11.1 Minmetals New Energy Materials Details

2.11.2 Minmetals New Energy Materials Major Business

2.11.3 Minmetals New Energy Materials NCM and NCA Precursor Material Product

and Services

2.11.4 Minmetals New Energy Materials NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Minmetals New Energy Materials Recent Developments/Updates

2.12 Ganfeng Lithium Group

2.12.1 Ganfeng Lithium Group Details

2.12.2 Ganfeng Lithium Group Major Business

2.12.3 Ganfeng Lithium Group NCM and NCA Precursor Material Product and Services

2.12.4 Ganfeng Lithium Group NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Ganfeng Lithium Group Recent Developments/Updates

2.13 Wuhu Jiana Energy Technology

2.13.1 Wuhu Jiana Energy Technology Details

2.13.2 Wuhu Jiana Energy Technology Major Business

2.13.3 Wuhu Jiana Energy Technology NCM and NCA Precursor Material Product and Services

2.13.4 Wuhu Jiana Energy Technology NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Wuhu Jiana Energy Technology Recent Developments/Updates

2.14 Jinchuan Group

2.14.1 Jinchuan Group Details

2.14.2 Jinchuan Group Major Business

2.14.3 Jinchuan Group NCM and NCA Precursor Material Product and Services

2.14.4 Jinchuan Group NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Jinchuan Group Recent Developments/Updates

2.15 Zhejiang Power New Energy

2.15.1 Zhejiang Power New Energy Details

2.15.2 Zhejiang Power New Energy Major Business

2.15.3 Zhejiang Power New Energy NCM and NCA Precursor Material Product and Services

2.15.4 Zhejiang Power New Energy NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Zhejiang Power New Energy Recent Developments/Updates

2.16 Zhajiang Hitrans Lithium Battery Technology

2.16.1 Zhajiang Hitrans Lithium Battery Technology Details

2.16.2 Zhajiang Hitrans Lithium Battery Technology Major Business

2.16.3 Zhajiang Hitrans Lithium Battery Technology NCM and NCA Precursor Material

## Product and Services

2.16.4 Zhajiang Hitrans Lithium Battery Technology NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Zhajiang Hitrans Lithium Battery Technology Recent Developments/Updates

## 2.17 Jiecheng New Energy Company

2.17.1 Jiecheng New Energy Company Details

2.17.2 Jiecheng New Energy Company Major Business

2.17.3 Jiecheng New Energy Company NCM and NCA Precursor Material Product and Services

2.17.4 Jiecheng New Energy Company NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Jiecheng New Energy Company Recent Developments/Updates

## 2.18 ECOPRO

2.18.1 ECOPRO Details

2.18.2 ECOPRO Major Business

2.18.3 ECOPRO NCM and NCA Precursor Material Product and Services

2.18.4 ECOPRO NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 ECOPRO Recent Developments/Updates

## 2.19 Guizhou Zhenhua E-Chem

2.19.1 Guizhou Zhenhua E-Chem Details

2.19.2 Guizhou Zhenhua E-Chem Major Business

2.19.3 Guizhou Zhenhua E-Chem NCM and NCA Precursor Material Product and Services

2.19.4 Guizhou Zhenhua E-Chem NCM and NCA Precursor Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Guizhou Zhenhua E-Chem Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: NCM AND NCA PRECURSOR MATERIAL BY MANUFACTURER**

3.1 Global NCM and NCA Precursor Material Sales Quantity by Manufacturer (2021-2026)

3.2 Global NCM and NCA Precursor Material Revenue by Manufacturer (2021-2026)

3.3 Global NCM and NCA Precursor Material Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of NCM and NCA Precursor Material by Manufacturer Revenue (\$MM) and Market Share (%): 2025

- 3.4.2 Top 3 NCM and NCA Precursor Material Manufacturer Market Share in 2025
- 3.4.3 Top 6 NCM and NCA Precursor Material Manufacturer Market Share in 2025
- 3.5 NCM and NCA Precursor Material Market: Overall Company Footprint Analysis
  - 3.5.1 NCM and NCA Precursor Material Market: Region Footprint
  - 3.5.2 NCM and NCA Precursor Material Market: Company Product Type Footprint
  - 3.5.3 NCM and NCA Precursor Material Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global NCM and NCA Precursor Material Market Size by Region
  - 4.1.1 Global NCM and NCA Precursor Material Sales Quantity by Region (2021-2032)
  - 4.1.2 Global NCM and NCA Precursor Material Consumption Value by Region (2021-2032)
  - 4.1.3 Global NCM and NCA Precursor Material Average Price by Region (2021-2032)
- 4.2 North America NCM and NCA Precursor Material Consumption Value (2021-2032)
- 4.3 Europe NCM and NCA Precursor Material Consumption Value (2021-2032)
- 4.4 Asia-Pacific NCM and NCA Precursor Material Consumption Value (2021-2032)
- 4.5 South America NCM and NCA Precursor Material Consumption Value (2021-2032)
- 4.6 Middle East & Africa NCM and NCA Precursor Material Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global NCM and NCA Precursor Material Sales Quantity by Type (2021-2032)
- 5.2 Global NCM and NCA Precursor Material Consumption Value by Type (2021-2032)
- 5.3 Global NCM and NCA Precursor Material Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global NCM and NCA Precursor Material Sales Quantity by Application (2021-2032)
- 6.2 Global NCM and NCA Precursor Material Consumption Value by Application (2021-2032)
- 6.3 Global NCM and NCA Precursor Material Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America NCM and NCA Precursor Material Sales Quantity by Type  
(2021-2032)

7.2 North America NCM and NCA Precursor Material Sales Quantity by Application  
(2021-2032)

7.3 North America NCM and NCA Precursor Material Market Size by Country

7.3.1 North America NCM and NCA Precursor Material Sales Quantity by Country  
(2021-2032)

7.3.2 North America NCM and NCA Precursor Material Consumption Value by Country  
(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe NCM and NCA Precursor Material Sales Quantity by Type (2021-2032)

8.2 Europe NCM and NCA Precursor Material Sales Quantity by Application  
(2021-2032)

8.3 Europe NCM and NCA Precursor Material Market Size by Country

8.3.1 Europe NCM and NCA Precursor Material Sales Quantity by Country  
(2021-2032)

8.3.2 Europe NCM and NCA Precursor Material Consumption Value by Country  
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific NCM and NCA Precursor Material Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific NCM and NCA Precursor Material Sales Quantity by Application  
(2021-2032)

9.3 Asia-Pacific NCM and NCA Precursor Material Market Size by Region

9.3.1 Asia-Pacific NCM and NCA Precursor Material Sales Quantity by Region  
(2021-2032)

9.3.2 Asia-Pacific NCM and NCA Precursor Material Consumption Value by Region  
(2021-2032)

- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America NCM and NCA Precursor Material Sales Quantity by Type (2021-2032)
- 10.2 South America NCM and NCA Precursor Material Sales Quantity by Application (2021-2032)
- 10.3 South America NCM and NCA Precursor Material Market Size by Country
  - 10.3.1 South America NCM and NCA Precursor Material Sales Quantity by Country (2021-2032)
  - 10.3.2 South America NCM and NCA Precursor Material Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa NCM and NCA Precursor Material Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa NCM and NCA Precursor Material Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa NCM and NCA Precursor Material Market Size by Country
  - 11.3.1 Middle East & Africa NCM and NCA Precursor Material Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa NCM and NCA Precursor Material Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 NCM and NCA Precursor Material Market Drivers
- 12.2 NCM and NCA Precursor Material Market Restraints
- 12.3 NCM and NCA Precursor Material Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of NCM and NCA Precursor Material and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of NCM and NCA Precursor Material
- 13.3 NCM and NCA Precursor Material Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 NCM and NCA Precursor Material Typical Distributors
- 14.3 NCM and NCA Precursor Material Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global NCM and NCA Precursor Material Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global NCM and NCA Precursor Material Consumption Value by Nickel Content, (USD Million), 2021 & 2025 & 2032

Table 3. Global NCM and NCA Precursor Material Consumption Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Table 4. Global NCM and NCA Precursor Material Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. GEM Basic Information, Manufacturing Base and Competitors

Table 6. GEM Major Business

Table 7. GEM NCM and NCA Precursor Material Product and Services

Table 8. GEM NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. GEM Recent Developments/Updates

Table 10. Umicore Basic Information, Manufacturing Base and Competitors

Table 11. Umicore Major Business

Table 12. Umicore NCM and NCA Precursor Material Product and Services

Table 13. Umicore NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Umicore Recent Developments/Updates

Table 15. CNGR Advanced Material Basic Information, Manufacturing Base and Competitors

Table 16. CNGR Advanced Material Major Business

Table 17. CNGR Advanced Material NCM and NCA Precursor Material Product and Services

Table 18. CNGR Advanced Material NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. CNGR Advanced Material Recent Developments/Updates

Table 20. Guangdong Brunp Recycling Technology Basic Information, Manufacturing Base and Competitors

Table 21. Guangdong Brunp Recycling Technology Major Business

Table 22. Guangdong Brunp Recycling Technology NCM and NCA Precursor Material Product and Services

Table 23. Guangdong Brunp Recycling Technology NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Guangdong Brunp Recycling Technology Recent Developments/Updates

Table 25. Tanaka Chemical Corporation Basic Information, Manufacturing Base and Competitors

Table 26. Tanaka Chemical Corporation Major Business

Table 27. Tanaka Chemical Corporation NCM and NCA Precursor Material Product and Services

Table 28. Tanaka Chemical Corporation NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Tanaka Chemical Corporation Recent Developments/Updates

Table 30. Henan Kelong New Energy Basic Information, Manufacturing Base and Competitors

Table 31. Henan Kelong New Energy Major Business

Table 32. Henan Kelong New Energy NCM and NCA Precursor Material Product and Services

Table 33. Henan Kelong New Energy NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Henan Kelong New Energy Recent Developments/Updates

Table 35. Huayou Cobalt Basic Information, Manufacturing Base and Competitors

Table 36. Huayou Cobalt Major Business

Table 37. Huayou Cobalt NCM and NCA Precursor Material Product and Services

Table 38. Huayou Cobalt NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Huayou Cobalt Recent Developments/Updates

Table 40. Sumitomo Metal Mining Basic Information, Manufacturing Base and Competitors

Table 41. Sumitomo Metal Mining Major Business

Table 42. Sumitomo Metal Mining NCM and NCA Precursor Material Product and Services

Table 43. Sumitomo Metal Mining NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Sumitomo Metal Mining Recent Developments/Updates

Table 45. Guangdong Fangyuan New Materials Group Basic Information, Manufacturing

## Base and Competitors

Table 46. Guangdong Fangyuan New Materials Group Major Business

Table 47. Guangdong Fangyuan New Materials Group NCM and NCA Precursor Material Product and Services

Table 48. Guangdong Fangyuan New Materials Group NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Guangdong Fangyuan New Materials Group Recent Developments/Updates

Table 50. Shanghai Greatpower Technology Basic Information, Manufacturing Base and Competitors

Table 51. Shanghai Greatpower Technology Major Business

Table 52. Shanghai Greatpower Technology NCM and NCA Precursor Material Product and Services

Table 53. Shanghai Greatpower Technology NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Shanghai Greatpower Technology Recent Developments/Updates

Table 55. Minmetals New Energy Materials Basic Information, Manufacturing Base and Competitors

Table 56. Minmetals New Energy Materials Major Business

Table 57. Minmetals New Energy Materials NCM and NCA Precursor Material Product and Services

Table 58. Minmetals New Energy Materials NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Minmetals New Energy Materials Recent Developments/Updates

Table 60. Ganfeng Lithium Group Basic Information, Manufacturing Base and Competitors

Table 61. Ganfeng Lithium Group Major Business

Table 62. Ganfeng Lithium Group NCM and NCA Precursor Material Product and Services

Table 63. Ganfeng Lithium Group NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Ganfeng Lithium Group Recent Developments/Updates

Table 65. Wuhu Jiana Energy Technology Basic Information, Manufacturing Base and Competitors

Table 66. Wuhu Jiana Energy Technology Major Business

Table 67. Wuhu Jiana Energy Technology NCM and NCA Precursor Material Product

and Services

Table 68. Wuhu Jiana Energy Technology NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Wuhu Jiana Energy Technology Recent Developments/Updates

Table 70. Jinchuan Group Basic Information, Manufacturing Base and Competitors

Table 71. Jinchuan Group Major Business

Table 72. Jinchuan Group NCM and NCA Precursor Material Product and Services

Table 73. Jinchuan Group NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Jinchuan Group Recent Developments/Updates

Table 75. Zhejiang Power New Energy Basic Information, Manufacturing Base and Competitors

Table 76. Zhejiang Power New Energy Major Business

Table 77. Zhejiang Power New Energy NCM and NCA Precursor Material Product and Services

Table 78. Zhejiang Power New Energy NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Zhejiang Power New Energy Recent Developments/Updates

Table 80. Zhajiang Hitrans Lithium Battery Technology Basic Information, Manufacturing Base and Competitors

Table 81. Zhajiang Hitrans Lithium Battery Technology Major Business

Table 82. Zhajiang Hitrans Lithium Battery Technology NCM and NCA Precursor Material Product and Services

Table 83. Zhajiang Hitrans Lithium Battery Technology NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Zhajiang Hitrans Lithium Battery Technology Recent Developments/Updates

Table 85. Jiecheng New Energy Company Basic Information, Manufacturing Base and Competitors

Table 86. Jiecheng New Energy Company Major Business

Table 87. Jiecheng New Energy Company NCM and NCA Precursor Material Product and Services

Table 88. Jiecheng New Energy Company NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Jiecheng New Energy Company Recent Developments/Updates

- Table 90. ECOPRO Basic Information, Manufacturing Base and Competitors
- Table 91. ECOPRO Major Business
- Table 92. ECOPRO NCM and NCA Precursor Material Product and Services
- Table 93. ECOPRO NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 94. ECOPRO Recent Developments/Updates
- Table 95. Guizhou Zhenhua E-Chem Basic Information, Manufacturing Base and Competitors
- Table 96. Guizhou Zhenhua E-Chem Major Business
- Table 97. Guizhou Zhenhua E-Chem NCM and NCA Precursor Material Product and Services
- Table 98. Guizhou Zhenhua E-Chem NCM and NCA Precursor Material Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 99. Guizhou Zhenhua E-Chem Recent Developments/Updates
- Table 100. Global NCM and NCA Precursor Material Sales Quantity by Manufacturer (2021-2026) & (Kilotons)
- Table 101. Global NCM and NCA Precursor Material Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 102. Global NCM and NCA Precursor Material Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 103. Market Position of Manufacturers in NCM and NCA Precursor Material, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 104. Head Office and NCM and NCA Precursor Material Production Site of Key Manufacturer
- Table 105. NCM and NCA Precursor Material Market: Company Product Type Footprint
- Table 106. NCM and NCA Precursor Material Market: Company Product Application Footprint
- Table 107. NCM and NCA Precursor Material New Market Entrants and Barriers to Market Entry
- Table 108. NCM and NCA Precursor Material Mergers, Acquisition, Agreements, and Collaborations
- Table 109. Global NCM and NCA Precursor Material Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 110. Global NCM and NCA Precursor Material Sales Quantity by Region (2021-2026) & (Kilotons)
- Table 111. Global NCM and NCA Precursor Material Sales Quantity by Region (2027-2032) & (Kilotons)

Table 112. Global NCM and NCA Precursor Material Consumption Value by Region (2021-2026) & (USD Million)

Table 113. Global NCM and NCA Precursor Material Consumption Value by Region (2027-2032) & (USD Million)

Table 114. Global NCM and NCA Precursor Material Average Price by Region (2021-2026) & (US\$/Ton)

Table 115. Global NCM and NCA Precursor Material Average Price by Region (2027-2032) & (US\$/Ton)

Table 116. Global NCM and NCA Precursor Material Sales Quantity by Type (2021-2026) & (Kilotons)

Table 117. Global NCM and NCA Precursor Material Sales Quantity by Type (2027-2032) & (Kilotons)

Table 118. Global NCM and NCA Precursor Material Consumption Value by Type (2021-2026) & (USD Million)

Table 119. Global NCM and NCA Precursor Material Consumption Value by Type (2027-2032) & (USD Million)

Table 120. Global NCM and NCA Precursor Material Average Price by Type (2021-2026) & (US\$/Ton)

Table 121. Global NCM and NCA Precursor Material Average Price by Type (2027-2032) & (US\$/Ton)

Table 122. Global NCM and NCA Precursor Material Sales Quantity by Application (2021-2026) & (Kilotons)

Table 123. Global NCM and NCA Precursor Material Sales Quantity by Application (2027-2032) & (Kilotons)

Table 124. Global NCM and NCA Precursor Material Consumption Value by Application (2021-2026) & (USD Million)

Table 125. Global NCM and NCA Precursor Material Consumption Value by Application (2027-2032) & (USD Million)

Table 126. Global NCM and NCA Precursor Material Average Price by Application (2021-2026) & (US\$/Ton)

Table 127. Global NCM and NCA Precursor Material Average Price by Application (2027-2032) & (US\$/Ton)

Table 128. North America NCM and NCA Precursor Material Sales Quantity by Type (2021-2026) & (Kilotons)

Table 129. North America NCM and NCA Precursor Material Sales Quantity by Type (2027-2032) & (Kilotons)

Table 130. North America NCM and NCA Precursor Material Sales Quantity by Application (2021-2026) & (Kilotons)

Table 131. North America NCM and NCA Precursor Material Sales Quantity by

Application (2027-2032) & (Kilotons)

Table 132. North America NCM and NCA Precursor Material Sales Quantity by Country (2021-2026) & (Kilotons)

Table 133. North America NCM and NCA Precursor Material Sales Quantity by Country (2027-2032) & (Kilotons)

Table 134. North America NCM and NCA Precursor Material Consumption Value by Country (2021-2026) & (USD Million)

Table 135. North America NCM and NCA Precursor Material Consumption Value by Country (2027-2032) & (USD Million)

Table 136. Europe NCM and NCA Precursor Material Sales Quantity by Type (2021-2026) & (Kilotons)

Table 137. Europe NCM and NCA Precursor Material Sales Quantity by Type (2027-2032) & (Kilotons)

Table 138. Europe NCM and NCA Precursor Material Sales Quantity by Application (2021-2026) & (Kilotons)

Table 139. Europe NCM and NCA Precursor Material Sales Quantity by Application (2027-2032) & (Kilotons)

Table 140. Europe NCM and NCA Precursor Material Sales Quantity by Country (2021-2026) & (Kilotons)

Table 141. Europe NCM and NCA Precursor Material Sales Quantity by Country (2027-2032) & (Kilotons)

Table 142. Europe NCM and NCA Precursor Material Consumption Value by Country (2021-2026) & (USD Million)

Table 143. Europe NCM and NCA Precursor Material Consumption Value by Country (2027-2032) & (USD Million)

Table 144. Asia-Pacific NCM and NCA Precursor Material Sales Quantity by Type (2021-2026) & (Kilotons)

Table 145. Asia-Pacific NCM and NCA Precursor Material Sales Quantity by Type (2027-2032) & (Kilotons)

Table 146. Asia-Pacific NCM and NCA Precursor Material Sales Quantity by Application (2021-2026) & (Kilotons)

Table 147. Asia-Pacific NCM and NCA Precursor Material Sales Quantity by Application (2027-2032) & (Kilotons)

Table 148. Asia-Pacific NCM and NCA Precursor Material Sales Quantity by Region (2021-2026) & (Kilotons)

Table 149. Asia-Pacific NCM and NCA Precursor Material Sales Quantity by Region (2027-2032) & (Kilotons)

Table 150. Asia-Pacific NCM and NCA Precursor Material Consumption Value by Region (2021-2026) & (USD Million)

Table 151. Asia-Pacific NCM and NCA Precursor Material Consumption Value by Region (2027-2032) & (USD Million)

Table 152. South America NCM and NCA Precursor Material Sales Quantity by Type (2021-2026) & (Kilotons)

Table 153. South America NCM and NCA Precursor Material Sales Quantity by Type (2027-2032) & (Kilotons)

Table 154. South America NCM and NCA Precursor Material Sales Quantity by Application (2021-2026) & (Kilotons)

Table 155. South America NCM and NCA Precursor Material Sales Quantity by Application (2027-2032) & (Kilotons)

Table 156. South America NCM and NCA Precursor Material Sales Quantity by Country (2021-2026) & (Kilotons)

Table 157. South America NCM and NCA Precursor Material Sales Quantity by Country (2027-2032) & (Kilotons)

Table 158. South America NCM and NCA Precursor Material Consumption Value by Country (2021-2026) & (USD Million)

Table 159. South America NCM and NCA Precursor Material Consumption Value by Country (2027-2032) & (USD Million)

Table 160. Middle East & Africa NCM and NCA Precursor Material Sales Quantity by Type (2021-2026) & (Kilotons)

Table 161. Middle East & Africa NCM and NCA Precursor Material Sales Quantity by Type (2027-2032) & (Kilotons)

Table 162. Middle East & Africa NCM and NCA Precursor Material Sales Quantity by Application (2021-2026) & (Kilotons)

Table 163. Middle East & Africa NCM and NCA Precursor Material Sales Quantity by Application (2027-2032) & (Kilotons)

Table 164. Middle East & Africa NCM and NCA Precursor Material Sales Quantity by Country (2021-2026) & (Kilotons)

Table 165. Middle East & Africa NCM and NCA Precursor Material Sales Quantity by Country (2027-2032) & (Kilotons)

Table 166. Middle East & Africa NCM and NCA Precursor Material Consumption Value by Country (2021-2026) & (USD Million)

Table 167. Middle East & Africa NCM and NCA Precursor Material Consumption Value by Country (2027-2032) & (USD Million)

Table 168. NCM and NCA Precursor Material Raw Material

Table 169. Key Manufacturers of NCM and NCA Precursor Material Raw Materials

Table 170. NCM and NCA Precursor Material Typical Distributors

Table 171. NCM and NCA Precursor Material Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. NCM and NCA Precursor Material Picture

Figure 2. Global NCM and NCA Precursor Material Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global NCM and NCA Precursor Material Revenue Market Share by Type in 2025

Figure 4. NCM Precursor Examples

Figure 5. NCA Precursor Examples

Figure 6. Global NCM and NCA Precursor Material Revenue by Nickel Content, (USD Million), 2021 & 2025 & 2032

Figure 7. Global NCM and NCA Precursor Material Revenue Market Share by Nickel Content in 2025

Figure 8. Medium Nickel Precursor Examples

Figure 9. High Nickel Precursor Examples

Figure 10. Global NCM and NCA Precursor Material Revenue by Particle Size, (USD Million), 2021 & 2025 & 2032

Figure 11. Global NCM and NCA Precursor Material Revenue Market Share by Particle Size in 2025

Figure 12. Small Particle Precursor Examples

Figure 13. Medium Particle Precursor Examples

Figure 14. Large Particle Precursor Examples

Figure 15. Global NCM and NCA Precursor Material Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global NCM and NCA Precursor Material Revenue Market Share by Application in 2025

Figure 17. New Energy Vehicle Examples

Figure 18. Consumer Electronics Examples

Figure 19. Energy Storage Examples

Figure 20. Other Examples

Figure 21. Global NCM and NCA Precursor Material Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global NCM and NCA Precursor Material Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global NCM and NCA Precursor Material Sales Quantity (2021-2032) & (Kilotons)

Figure 24. Global NCM and NCA Precursor Material Price (2021-2032) & (US\$/Ton)

Figure 25. Global NCM and NCA Precursor Material Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global NCM and NCA Precursor Material Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of NCM and NCA Precursor Material by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 NCM and NCA Precursor Material Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 NCM and NCA Precursor Material Manufacturer (Revenue) Market Share in 2025

Figure 30. Global NCM and NCA Precursor Material Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global NCM and NCA Precursor Material Consumption Value Market Share by Region (2021-2032)

Figure 32. North America NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)

Figure 35. South America NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)

Figure 37. Global NCM and NCA Precursor Material Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global NCM and NCA Precursor Material Consumption Value Market Share by Type (2021-2032)

Figure 39. Global NCM and NCA Precursor Material Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. Global NCM and NCA Precursor Material Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global NCM and NCA Precursor Material Revenue Market Share by Application (2021-2032)

Figure 42. Global NCM and NCA Precursor Material Average Price by Application (2021-2032) & (US\$/Ton)

Figure 43. North America NCM and NCA Precursor Material Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America NCM and NCA Precursor Material Sales Quantity Market

Share by Application (2021-2032)

Figure 45. North America NCM and NCA Precursor Material Sales Quantity Market

Share by Country (2021-2032)

Figure 46. North America NCM and NCA Precursor Material Consumption Value Market

Share by Country (2021-2032)

Figure 47. United States NCM and NCA Precursor Material Consumption Value  
(2021-2032) & (USD Million)

Figure 48. Canada NCM and NCA Precursor Material Consumption Value (2021-2032)  
& (USD Million)

Figure 49. Mexico NCM and NCA Precursor Material Consumption Value (2021-2032) &  
(USD Million)

Figure 50. Europe NCM and NCA Precursor Material Sales Quantity Market Share by  
Type (2021-2032)

Figure 51. Europe NCM and NCA Precursor Material Sales Quantity Market Share by  
Application (2021-2032)

Figure 52. Europe NCM and NCA Precursor Material Sales Quantity Market Share by  
Country (2021-2032)

Figure 53. Europe NCM and NCA Precursor Material Consumption Value Market Share  
by Country (2021-2032)

Figure 54. Germany NCM and NCA Precursor Material Consumption Value (2021-2032)  
& (USD Million)

Figure 55. France NCM and NCA Precursor Material Consumption Value (2021-2032) &  
(USD Million)

Figure 56. United Kingdom NCM and NCA Precursor Material Consumption Value  
(2021-2032) & (USD Million)

Figure 57. Russia NCM and NCA Precursor Material Consumption Value (2021-2032) &  
(USD Million)

Figure 58. Italy NCM and NCA Precursor Material Consumption Value (2021-2032) &  
(USD Million)

Figure 59. Asia-Pacific NCM and NCA Precursor Material Sales Quantity Market Share  
by Type (2021-2032)

Figure 60. Asia-Pacific NCM and NCA Precursor Material Sales Quantity Market Share  
by Application (2021-2032)

Figure 61. Asia-Pacific NCM and NCA Precursor Material Sales Quantity Market Share  
by Region (2021-2032)

Figure 62. Asia-Pacific NCM and NCA Precursor Material Consumption Value Market  
Share by Region (2021-2032)

Figure 63. China NCM and NCA Precursor Material Consumption Value (2021-2032) &  
(USD Million)

- Figure 64. Japan NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)
- Figure 65. South Korea NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)
- Figure 66. India NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)
- Figure 67. Southeast Asia NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)
- Figure 68. Australia NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)
- Figure 69. South America NCM and NCA Precursor Material Sales Quantity Market Share by Type (2021-2032)
- Figure 70. South America NCM and NCA Precursor Material Sales Quantity Market Share by Application (2021-2032)
- Figure 71. South America NCM and NCA Precursor Material Sales Quantity Market Share by Country (2021-2032)
- Figure 72. South America NCM and NCA Precursor Material Consumption Value Market Share by Country (2021-2032)
- Figure 73. Brazil NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)
- Figure 74. Argentina NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)
- Figure 75. Middle East & Africa NCM and NCA Precursor Material Sales Quantity Market Share by Type (2021-2032)
- Figure 76. Middle East & Africa NCM and NCA Precursor Material Sales Quantity Market Share by Application (2021-2032)
- Figure 77. Middle East & Africa NCM and NCA Precursor Material Sales Quantity Market Share by Country (2021-2032)
- Figure 78. Middle East & Africa NCM and NCA Precursor Material Consumption Value Market Share by Country (2021-2032)
- Figure 79. Turkey NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)
- Figure 80. Egypt NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)
- Figure 81. Saudi Arabia NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)
- Figure 82. South Africa NCM and NCA Precursor Material Consumption Value (2021-2032) & (USD Million)
- Figure 83. NCM and NCA Precursor Material Market Drivers

Figure 84. NCM and NCA Precursor Material Market Restraints

Figure 85. NCM and NCA Precursor Material Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of NCM and NCA Precursor Material in 2025

Figure 88. Manufacturing Process Analysis of NCM and NCA Precursor Material

Figure 89. NCM and NCA Precursor Material Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

## I would like to order

Product name: Global NCM and NCA Precursor Material Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G63CCB1A73EFEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G63CCB1A73EFEN.html>