

Global NC Transfer Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global NC Transfer Membrane market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 201 million by 2032 with a CAGR of 7.6% during review period.

NC Transfer Membrane market is a segment of the broader life science tools and consumables industry. It specifically refers to the sheets or rolls of nitrocellulose membrane used to capture proteins.

Market Drivers

The demand for NC Transfer Membranes is driven by trends in life sciences funding, drug development, and research techniques.

1. Growth in Proteomics Research

The shift from genetics (genomics) to understanding proteins (proteomics) is a major driver. DNA tells you what could happen, but proteins tell you what is happening in a cell. Western blotting remains the workhorse technique for protein analysis, ensuring a steady demand for transfer membranes.

2. Increased R&D Spending in Pharma & Biotech

The global rise in pharmaceutical R&D spending, particularly in biologics (protein-based drugs like antibodies), fuels the need for protein characterization tools. Companies developing targeted cancer therapies or immunotherapies rely heavily on Western

blotting to validate drug mechanisms and targets.

3. Demand for High-Throughput and Automation

Labs are processing more samples than ever before. This drives the market for:

Precast Membranes and Kits: Convenience products that save time.

Compatibility: Membranes designed to work seamlessly with automated blotting processors and imaging systems.

This report is a detailed and comprehensive analysis for global NC Transfer Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global NC Transfer Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global NC Transfer Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global NC Transfer Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global NC Transfer Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for NC Transfer Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global NC Transfer Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Danaher (Abcam), G-Biosciences, Thermo Fisher Scientific, GVS, SantaCruz, Bio-Rad, Carl ROTH, Membrane Solutions, Advansta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

NC Transfer Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

0.45 μ m Pore Size

0.2 μ m Pore Size

Market segment by Material

Polyester-backed NC

Unbacked Nitrocellulose (NC)

Market segment by Product Form

Rolls

Sheets

Market segment by Application

Academic and Research Institutions

Pharmaceutical and Biotechnology Companies

Contract Research Organizations (CROs)

Diagnostic Reference Laboratories

Major players covered

Merck

Danaher (Abcam)

G-Biosciences

Thermo Fisher Scientific

GVS

SantaCruz

Bio-Rad

Carl ROTH

Membrane Solutions

Advansta

Advanced Microdevices (MDI)

BSK Basic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe NC Transfer Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of NC Transfer Membrane, with price, sales quantity, revenue, and global market share of NC Transfer Membrane from 2021 to 2026.

Chapter 3, the NC Transfer Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the NC Transfer Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and NC Transfer Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of NC Transfer Membrane.

Chapter 14 and 15, to describe NC Transfer Membrane sales channel, distributors, customers, research findings and conclusion.

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