

# Global Navigation Echosounder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Navigation Echosounder market size is expected to reach \$ 596 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global navigation echosounder production reached approximately 55 k units, the average price is 7500 usd/unit. A navigation echosounder is an acoustic instrument installed on a ship to measure the vertical distance from the bottom of the ship to the bottom of the water (i.e., water depth). It mainly provides real-time water depth data for navigation safety, prevents grounding, and assists in route planning and positioning.

### Market Concentration and Major Players:

Internationally, the market for navigation depth sounders is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include FURUNO and Navico Group. Domestically, the navigation depth sounder market still has significant room for growth.

### Manufacturing Process and Market Trends:

The manufacturing process encompasses the core fabrication of the transducer and the integration of the main system. First, the piezoelectric ceramic sheet is bonded to the backing material and wired. Then, polyurethane or epoxy resin is used for full-coverage watertight potting and acoustic encapsulation to ensure water pressure resistance and acoustic performance. The main unit housing undergoes precision machining and surface anti-corrosion treatment. After the internal circuit boards are soldered and debugged, they are installed, combined with waterproof sealing rings and connectors to achieve overall sealing and vibration-resistant assembly.

Market trends are driven by unmanned surface vessels (USVs) and automated mapping. Products are evolving towards extreme miniaturization, low power consumption, and high integration. Simultaneously, inertial measurement units (IMUs) and intelligent algorithms are being integrated to achieve dynamic attitude compensation and adaptive parameter adjustment, improving data quality in complex sea conditions. Furthermore, networking and IoT capabilities facilitate real-time cloud data processing, expanding into a wide range of scenarios such as inland waterway dredging, emergency monitoring, and marine engineering.

This report studies the global Navigation Echosounder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Navigation Echosounder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Navigation Echosounder that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Navigation Echosounder total production and demand, 2021-2032, (K Units)

Global Navigation Echosounder total production value, 2021-2032, (USD Million)

Global Navigation Echosounder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Navigation Echosounder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Navigation Echosounder domestic production, consumption, key domestic manufacturers and share

Global Navigation Echosounder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Navigation Echosounder production by Beam, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Navigation Echosounder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Navigation Echosounder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Japan Radio (Japan), Furuno Electric (Japan), SKIPPER Electronics AS (Norway), Shanghai Huace Navigation Technology (China), Hi-Target Surveying (China), Teledyne Marine (USA), CEE HydroSystems (Australia), Faria (USA), Honda Electronics (Japan), Koden Electronics (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Navigation Echosounder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Beam, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Navigation Echosounder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Navigation Echosounder Market, Segmentation by Beam:

Single-Beam Echo Sounder

Multi-Beam Echo Sounder

Global Navigation Echosounder Market, Segmentation by Frequency:

24 kHz

38 kHz

100 kHz

200 kHz

Others

Global Navigation Echosounder Market, Segmentation by Install:

Fixed

Portable

Global Navigation Echosounder Market, Segmentation by Application:

Deep Water Zone

Shallow Water Zone

Companies Profiled:

Japan Radio (Japan)

Furuno Electric (Japan)

SKIPPER Electronics AS (Norway)

Shanghai Huace Navigation Technology (China)

Hi-Target Surveying (China)

Teledyne Marine (USA)

CEE HydroSystems (Australia)

Faria (USA)

Honda Electronics (Japan)

Koden Electronics (Japan)

Kongsberg Discovery (Norway)

Nasa Marine (UK)

R2 Sonic (USA)

Raymarine (UK)

Navico Group (USA)

Ansch?tz (Germany)

NORBIT (Norway)

WASSP (New Zealand)

Garmin (USA)

SyQwest (USA)

#### Key Questions Answered:

1. How big is the global Navigation Echosounder market?
2. What is the demand of the global Navigation Echosounder market?

3. What is the year over year growth of the global Navigation Echosounder market?
4. What is the production and production value of the global Navigation Echosounder market?
5. Who are the key producers in the global Navigation Echosounder market?
6. What are the growth factors driving the market demand?

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