

Global Naval ISR Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

https://marketpublishers.com/r/GC628F55387EN.html

Date: January 2019 Pages: 136 Price: US\$ 3,480.00 (Single User License) ID: GC628F55387EN

Abstracts

The global naval ISR market is gaining momentum due to increasing maritime tensions and rapid development of high-end naval vessels by countries. As modern combats involve a greater emphasis on surveillance and intelligence and information gathering with respect to enemy movement, armed forces are largely focusing on the incorporation and integration of sophisticated and advanced sensor systems into their naval vessels.

Scope of the Report:

This report studies the Naval ISR market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Naval ISR market by product type and applications/end industries.

The rising production of submarines is one of the primary drivers for market growth. Submarines presently are manufactured with improved stealth and endurance abilities leading to better functionality for a large range of missions. The evolving underground warfare techniques have resulted in a strong need for the development of sophisticated navigational and radar systems for these submarines.

Moreover, the rapid technical enhancements in naval warfare, will substitute the existent fleet of submarines with powerful and lethal ones. Changes include improvements in submarines that are targeted at enhancing submerged endurance, stealth, underwater weapon (torpedo), sensor and communication systems. In addition, improvements in processing technologies are foreseen to lead to the development of large virtual arrays, advancements in submarine detection capabilities, and the move to low frequency multistatic sonar, which will compel submarines to adopt noise-cancellation on a pulse-by-pulse basis. Such technological advancements will increase the need for submarines



equipped with such features, which in turn, will augment the market's growth prospects in the future.

The global Naval ISR market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Naval ISR.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

BAE Systems

General Dynamics

Lockheed Martin

Raytheon

Thales

Atlas Elektronik

Harris

Leonardo DRS

Northrop Grumman

Ultra Electronics

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)



Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Surface Naval Vessels ISR

Underwater Naval Vessels ISR

Market Segment by Applications, can be divided into

On the Sea

Under the Sea



Contents

1 NAVAL ISR MARKET OVERVIEW

- 1.1 Product Overview and Scope of Naval ISR
- 1.2 Classification of Naval ISR by Types
- 1.2.1 Global Naval ISR Revenue Comparison by Types (2017-2023)
- 1.2.2 Global Naval ISR Revenue Market Share by Types in 2017
- 1.2.3 Surface Naval Vessels ISR
- 1.2.4 Underwater Naval Vessels ISR
- 1.3 Global Naval ISR Market by Application

1.3.1 Global Naval ISR Market Size and Market Share Comparison by Applications (2013-2023)

1.3.2 On the Sea

1.3.3 Under the Sea

1.4 Global Naval ISR Market by Regions

1.4.1 Global Naval ISR Market Size (Million USD) Comparison by Regions (2013-2023)

1.4.1 North America (USA, Canada and Mexico) Naval ISR Status and Prospect (2013-2023)

1.4.2 Europe (Germany, France, UK, Russia and Italy) Naval ISR Status and Prospect (2013-2023)

1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia) Naval ISR Status and Prospect (2013-2023)

1.4.4 South America (Brazil, Argentina, Colombia) Naval ISR Status and Prospect (2013-2023)

1.4.5 Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa) Naval ISR Status and Prospect (2013-2023)

1.5 Global Market Size of Naval ISR (2013-2023)

2 MANUFACTURERS PROFILES

- 2.1 BAE Systems
 - 2.1.1 Business Overview
 - 2.1.2 Naval ISR Type and Applications
 - 2.1.2.1 Product A
 - 2.1.2.2 Product B

2.1.3 BAE Systems Naval ISR Revenue, Gross Margin and Market Share (2016-2017) 2.2 General Dynamics



- 2.2.1 Business Overview
- 2.2.2 Naval ISR Type and Applications
- 2.2.2.1 Product A
- 2.2.2.2 Product B
- 2.2.3 General Dynamics Naval ISR Revenue, Gross Margin and Market Share

(2016-2017)

- 2.3 Lockheed Martin
 - 2.3.1 Business Overview
 - 2.3.2 Naval ISR Type and Applications
 - 2.3.2.1 Product A
 - 2.3.2.2 Product B
- 2.3.3 Lockheed Martin Naval ISR Revenue, Gross Margin and Market Share
- (2016-2017)
- 2.4 Raytheon
 - 2.4.1 Business Overview
 - 2.4.2 Naval ISR Type and Applications
 - 2.4.2.1 Product A
 - 2.4.2.2 Product B
- 2.4.3 Raytheon Naval ISR Revenue, Gross Margin and Market Share (2016-2017)
- 2.5 Thales
 - 2.5.1 Business Overview
 - 2.5.2 Naval ISR Type and Applications
 - 2.5.2.1 Product A
 - 2.5.2.2 Product B
- 2.5.3 Thales Naval ISR Revenue, Gross Margin and Market Share (2016-2017)
- 2.6 Atlas Elektronik
 - 2.6.1 Business Overview
 - 2.6.2 Naval ISR Type and Applications
 - 2.6.2.1 Product A
 - 2.6.2.2 Product B
- 2.6.3 Atlas Elektronik Naval ISR Revenue, Gross Margin and Market Share
- (2016-2017)
- 2.7 Harris
- 2.7.1 Business Overview
- 2.7.2 Naval ISR Type and Applications
- 2.7.2.1 Product A
- 2.7.2.2 Product B
- 2.7.3 Harris Naval ISR Revenue, Gross Margin and Market Share (2016-2017)
- 2.8 Leonardo DRS



- 2.8.1 Business Overview
- 2.8.2 Naval ISR Type and Applications
- 2.8.2.1 Product A
- 2.8.2.2 Product B
- 2.8.3 Leonardo DRS Naval ISR Revenue, Gross Margin and Market Share

(2016-2017)

- 2.9 Northrop Grumman
 - 2.9.1 Business Overview
 - 2.9.2 Naval ISR Type and Applications
 - 2.9.2.1 Product A
 - 2.9.2.2 Product B
- 2.9.3 Northrop Grumman Naval ISR Revenue, Gross Margin and Market Share (2016-2017)
- (2010-2017)
- 2.10 Ultra Electronics
 - 2.10.1 Business Overview
 - 2.10.2 Naval ISR Type and Applications
 - 2.10.2.1 Product A
 - 2.10.2.2 Product B
- 2.10.3 Ultra Electronics Naval ISR Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL NAVAL ISR MARKET COMPETITION, BY PLAYERS

- 3.1 Global Naval ISR Revenue and Share by Players (2013-2018)
- 3.2 Market Concentration Rate
- 3.2.1 Top 5 Naval ISR Players Market Share
- 3.2.2 Top 10 Naval ISR Players Market Share
- 3.3 Market Competition Trend

4 GLOBAL NAVAL ISR MARKET SIZE BY REGIONS

- 4.1 Global Naval ISR Revenue and Market Share by Regions
- 4.2 North America Naval ISR Revenue and Growth Rate (2013-2018)
- 4.3 Europe Naval ISR Revenue and Growth Rate (2013-2018)
- 4.4 Asia-Pacific Naval ISR Revenue and Growth Rate (2013-2018)
- 4.5 South America Naval ISR Revenue and Growth Rate (2013-2018)
- 4.6 Middle East and Africa Naval ISR Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA NAVAL ISR REVENUE BY COUNTRIES



- 5.1 North America Naval ISR Revenue by Countries (2013-2018)
- 5.2 USA Naval ISR Revenue and Growth Rate (2013-2018)
- 5.3 Canada Naval ISR Revenue and Growth Rate (2013-2018)
- 5.4 Mexico Naval ISR Revenue and Growth Rate (2013-2018)

6 EUROPE NAVAL ISR REVENUE BY COUNTRIES

6.1 Europe Naval ISR Revenue by Countries (2013-2018)

- 6.2 Germany Naval ISR Revenue and Growth Rate (2013-2018)
- 6.3 UK Naval ISR Revenue and Growth Rate (2013-2018)
- 6.4 France Naval ISR Revenue and Growth Rate (2013-2018)
- 6.5 Russia Naval ISR Revenue and Growth Rate (2013-2018)
- 6.6 Italy Naval ISR Revenue and Growth Rate (2013-2018)

7 ASIA-PACIFIC NAVAL ISR REVENUE BY COUNTRIES

- 7.1 Asia-Pacific Naval ISR Revenue by Countries (2013-2018)
- 7.2 China Naval ISR Revenue and Growth Rate (2013-2018)
- 7.3 Japan Naval ISR Revenue and Growth Rate (2013-2018)
- 7.4 Korea Naval ISR Revenue and Growth Rate (2013-2018)
- 7.5 India Naval ISR Revenue and Growth Rate (2013-2018)
- 7.6 Southeast Asia Naval ISR Revenue and Growth Rate (2013-2018)

8 SOUTH AMERICA NAVAL ISR REVENUE BY COUNTRIES

- 8.1 South America Naval ISR Revenue by Countries (2013-2018)
- 8.2 Brazil Naval ISR Revenue and Growth Rate (2013-2018)
- 8.3 Argentina Naval ISR Revenue and Growth Rate (2013-2018)
- 8.4 Colombia Naval ISR Revenue and Growth Rate (2013-2018)

9 MIDDLE EAST AND AFRICA REVENUE NAVAL ISR BY COUNTRIES

- 9.1 Middle East and Africa Naval ISR Revenue by Countries (2013-2018)
- 9.2 Saudi Arabia Naval ISR Revenue and Growth Rate (2013-2018)
- 9.3 UAE Naval ISR Revenue and Growth Rate (2013-2018)
- 9.4 Egypt Naval ISR Revenue and Growth Rate (2013-2018)
- 9.5 Nigeria Naval ISR Revenue and Growth Rate (2013-2018)
- 9.6 South Africa Naval ISR Revenue and Growth Rate (2013-2018)



10 GLOBAL NAVAL ISR MARKET SEGMENT BY TYPE

- 10.1 Global Naval ISR Revenue and Market Share by Type (2013-2018)
- 10.2 Global Naval ISR Market Forecast by Type (2018-2023)
- 10.3 Surface Naval Vessels ISR Revenue Growth Rate (2013-2023)
- 10.4 Underwater Naval Vessels ISR Revenue Growth Rate (2013-2023)

11 GLOBAL NAVAL ISR MARKET SEGMENT BY APPLICATION

- 11.1 Global Naval ISR Revenue Market Share by Application (2013-2018)
- 11.2 Naval ISR Market Forecast by Application (2018-2023)
- 11.3 On the Sea Revenue Growth (2013-2018)
- 11.4 Under the Sea Revenue Growth (2013-2018)

12 GLOBAL NAVAL ISR MARKET SIZE FORECAST (2018-2023)

- 12.1 Global Naval ISR Market Size Forecast (2018-2023)
- 12.2 Global Naval ISR Market Forecast by Regions (2018-2023)
- 12.3 North America Naval ISR Revenue Market Forecast (2018-2023)
- 12.4 Europe Naval ISR Revenue Market Forecast (2018-2023)
- 12.5 Asia-Pacific Naval ISR Revenue Market Forecast (2018-2023)
- 12.6 South America Naval ISR Revenue Market Forecast (2018-2023)
- 12.7 Middle East and Africa Naval ISR Revenue Market Forecast (2018-2023)

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology 14.2 Data Source



List Of Tables

LIST OF TABLES AND FIGURES

Figure Naval ISR Picture Table Product Specifications of Naval ISR Table Global Naval ISR and Revenue (Million USD) Market Split by Product Type Figure Global Naval ISR Revenue Market Share by Ty



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