

Global Natural Speciality Kraft Papers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Natural Speciality Kraft Papers market size is expected to reach \$ 11452 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Natural speciality kraft papers are specialty kraft paper grades that retain the natural brown or unbleached appearance of kraft fibers while being engineered for specific packaging, industrial or converting applications. They are generally produced from unbleached kraft pulp, virgin fiber, recycled fiber or mixed fiber, and may be further processed through calendering, machine finishing, glazing, creping, wet-strength treatment, coating, laminating or other functional treatments depending on end-use requirements. These papers are typically supplied in reels or sheets and are valued for their natural visual identity, high strength, toughness, recyclability image, good runnability and suitability for further conversion. Common product forms include natural sack kraft, natural wrapping kraft, natural MG kraft, natural MF kraft, natural smooth-finished kraft, natural extensible kraft and natural specialty base papers. They are widely used in industrial bags, shopping bags, food packaging, dry goods packaging, e-commerce packaging, wrapping, envelopes, flexible packaging, coating base papers and environmentally oriented consumer packaging.

In 2025, global natural speciality kraft papers production reached approximately 9 million tons, with an average global market price is \$950 per ton.

From a global industry perspective, natural speciality kraft papers have evolved from traditional brown packaging papers into an important category within sustainable paper-based and functional packaging materials. Their core value lies in combining natural paper aesthetics, fibre strength, converting adaptability and a strong sustainability

image, allowing them to meet the combined requirements of brand owners, packaging converters and end users for strength, appearance, recyclability and lower-plastic packaging. Compared with bleached speciality kraft papers, natural speciality grades emphasize natural texture, cost efficiency, fibre toughness and sustainability communication. Compared with ordinary industrial kraft paper, they place greater emphasis on surface quality, converting efficiency, coating compatibility and functional expansion in specific applications. As a result, their use continues to expand in takeaway food, retail paper bags, e-commerce packaging, dry-food packaging, industrial wrapping, coating base papers and lower-plastic laminated structures.

In terms of industry trends, natural speciality kraft papers are moving toward higher strength at lower grammage, lightweighting, recyclability, coatability, heat-sealability, reduced-plastic structures and functional packaging. Traditional brown packaging papers relied more heavily on basis weight and basic strength to meet packaging requirements, while current development focuses on fibre optimization, refining control, surface finishing, barrier coatings, lamination and heat-seal technologies to improve performance per unit weight and downstream converting efficiency. With stronger paper-based plastic-replacement demand, natural speciality kraft papers are increasingly combined with water-based grease-resistant coatings, moisture barriers, recyclable barrier coatings, heat-seal coatings and lower-plastic laminated structures to replace selected plastic bags, plastic films, ordinary wrapping papers and conventional flexible laminates. Future product upgrades will focus on strength stability, food-contact safety, low odor, low migration, printability, coating uniformity and recyclable barrier performance.

The main growth drivers come from three areas. First, food, retail, e-commerce, industrial packaging and consumer goods packaging increasingly require natural, sustainable and recyclable materials, pushing natural speciality kraft papers from ordinary packaging substrates toward branded and functional packaging materials. Second, the global packaging industry is continuing to reduce plastic use, creating more substitution opportunities for paper-based materials in lightweight packaging, food packaging, flexible packaging and industrial wrapping. Third, packaging converters are placing greater emphasis on material lightweighting, machine runnability, coating and lamination compatibility, and total packaging cost, driving natural speciality kraft papers toward higher strength at lower grammage, multifunctional coatings and broader application adaptability. Overall, Natural Speciality Kraft Papers should not be viewed simply as an extension of ordinary brown kraft paper, but as highly adaptable specialty paper materials supporting sustainable packaging, functional packaging and paper-based plastic replacement.

This report studies the global Natural Speciality Kraft Papers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Natural Speciality Kraft Papers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Natural Speciality Kraft Papers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Natural Speciality Kraft Papers total production and demand, 2021-2032, (Kilotons)

Global Natural Speciality Kraft Papers total production value, 2021-2032, (USD Million)

Global Natural Speciality Kraft Papers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Natural Speciality Kraft Papers consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Natural Speciality Kraft Papers domestic production, consumption, key domestic manufacturers and share

Global Natural Speciality Kraft Papers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Natural Speciality Kraft Papers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Natural Speciality Kraft Papers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Natural Speciality Kraft Papers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Billerud AB, Smurfit Westrock, Stora Enso, Nordic Paper, Gascogne Papier, Natron-Hayat, Oji Holdings Corporation, Heinzl Group, Ahlstrom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Natural Speciality Kraft Papers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Natural Speciality Kraft Papers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Natural Speciality Kraft Papers Market, Segmentation by Type:

Machine Glazed(MG) Kraft Paper

Machine Finished (MF) Kraft Paper

Others

Global Natural Speciality Kraft Papers Market, Segmentation by Basis Weight:

Lightweight Kraft Paper(80 gsm)

Global Natural Speciality Kraft Papers Market, Segmentation by Material:

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

Global Natural Speciality Kraft Papers Market, Segmentation by Application:

Industrial Packaging

Food Packaging

Consumer Goods Packaging

Others

Companies Profiled:

Mondi Group

Billerud AB

Smurfit Westrock

Stora Enso

Nordic Paper

Gascogne Papier

Natron-Hayat

Oji Holdings Corporation

Heinzel Group

Ahlstrom

Segezha Group

Klabin

CMPC Biopackaging

Georgia-Pacific

Canfor

SCG Packaging

Ilim Group

Horizon Pulp & Paper

Canadian Kraft Paper Industries

Yueyang Forest & Paper

Qingshan Paper

Pelta Medical Papers

Thai Paper Mill

Modi Industries

Key Questions Answered:

1. How big is the global Natural Speciality Kraft Papers market?
2. What is the demand of the global Natural Speciality Kraft Papers market?
3. What is the year over year growth of the global Natural Speciality Kraft Papers

market?

4. What is the production and production value of the global Natural Speciality Kraft Papers market?
5. Who are the key producers in the global Natural Speciality Kraft Papers market?
6. What are the growth factors driving the market demand?

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