

Global Natural Speciality Kraft Papers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G90ABA0366BEN.html>

Date: June 2026

Pages: 159

Price: US\$ 3,480.00 (Single User License)

ID: G90ABA0366BEN

Abstracts

According to our (Global Info Research) latest study, the global Natural Speciality Kraft Papers market size was valued at US\$ 8970 million in 2025 and is forecast to a readjusted size of US\$ 11452 million by 2032 with a CAGR of 3.5% during review period.

Natural speciality kraft papers are specialty kraft paper grades that retain the natural brown or unbleached appearance of kraft fibers while being engineered for specific packaging, industrial or converting applications. They are generally produced from unbleached kraft pulp, virgin fiber, recycled fiber or mixed fiber, and may be further processed through calendering, machine finishing, glazing, creping, wet-strength treatment, coating, laminating or other functional treatments depending on end-use requirements. These papers are typically supplied in reels or sheets and are valued for their natural visual identity, high strength, toughness, recyclability image, good runnability and suitability for further conversion. Common product forms include natural sack kraft, natural wrapping kraft, natural MG kraft, natural MF kraft, natural smooth-finished kraft, natural extensible kraft and natural specialty base papers. They are widely used in industrial bags, shopping bags, food packaging, dry goods packaging, e-commerce packaging, wrapping, envelopes, flexible packaging, coating base papers and environmentally oriented consumer packaging.

In 2025, global natural speciality kraft papers production reached approximately 9 million tons, with an average global market price is \$950 per ton.

From a global industry perspective, natural speciality kraft papers have evolved from traditional brown packaging papers into an important category within sustainable paper-

based and functional packaging materials. Their core value lies in combining natural paper aesthetics, fibre strength, converting adaptability and a strong sustainability image, allowing them to meet the combined requirements of brand owners, packaging converters and end users for strength, appearance, recyclability and lower-plastic packaging. Compared with bleached speciality kraft papers, natural speciality grades emphasize natural texture, cost efficiency, fibre toughness and sustainability communication. Compared with ordinary industrial kraft paper, they place greater emphasis on surface quality, converting efficiency, coating compatibility and functional expansion in specific applications. As a result, their use continues to expand in takeaway food, retail paper bags, e-commerce packaging, dry-food packaging, industrial wrapping, coating base papers and lower-plastic laminated structures.

In terms of industry trends, natural speciality kraft papers are moving toward higher strength at lower grammage, lightweighting, recyclability, coatability, heat-sealability, reduced-plastic structures and functional packaging. Traditional brown packaging papers relied more heavily on basis weight and basic strength to meet packaging requirements, while current development focuses on fibre optimization, refining control, surface finishing, barrier coatings, lamination and heat-seal technologies to improve performance per unit weight and downstream converting efficiency. With stronger paper-based plastic-replacement demand, natural speciality kraft papers are increasingly combined with water-based grease-resistant coatings, moisture barriers, recyclable barrier coatings, heat-seal coatings and lower-plastic laminated structures to replace selected plastic bags, plastic films, ordinary wrapping papers and conventional flexible laminates. Future product upgrades will focus on strength stability, food-contact safety, low odor, low migration, printability, coating uniformity and recyclable barrier performance.

The main growth drivers come from three areas. First, food, retail, e-commerce, industrial packaging and consumer goods packaging increasingly require natural, sustainable and recyclable materials, pushing natural speciality kraft papers from ordinary packaging substrates toward branded and functional packaging materials. Second, the global packaging industry is continuing to reduce plastic use, creating more substitution opportunities for paper-based materials in lightweight packaging, food packaging, flexible packaging and industrial wrapping. Third, packaging converters are placing greater emphasis on material lightweighting, machine runnability, coating and lamination compatibility, and total packaging cost, driving natural speciality kraft papers toward higher strength at lower grammage, multifunctional coatings and broader application adaptability. Overall, Natural Speciality Kraft Papers should not be viewed simply as an extension of ordinary brown kraft paper, but as highly adaptable specialty

paper materials supporting sustainable packaging, functional packaging and paper-based plastic replacement.

This report is a detailed and comprehensive analysis for global Natural Speciality Kraft Papers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Natural Speciality Kraft Papers market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Speciality Kraft Papers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Speciality Kraft Papers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Speciality Kraft Papers market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Natural Speciality Kraft Papers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Natural Speciality Kraft Papers market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Billerud AB, Smurfit Westrock, Stora Enso, Nordic Paper, Gascogne Papier, Natron-Hayat, Oji Holdings Corporation, Heinzl Group, Ahlstrom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Natural Speciality Kraft Papers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Machine Glazed(MG) Kraft Paper

Machine Finished (MF) Kraft Paper

Others

Market segment by Basis Weight

Lightweight Kraft Paper(80 gsm)

Market segment by Material

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

Market segment by Application

Industrial Packaging

Food Packaging

Consumer Goods Packaging

Others

Major players covered

Mondi Group

Billerud AB

Smurfit Westrock

Stora Enso

Nordic Paper

Gascogne Papier

Natron-Hayat

Oji Holdings Corporation

Heinzel Group

Ahlstrom

Segezha Group

Klabin

CMPC Biopackaging

Georgia-Pacific

Canfor

SCG Packaging

Ilim Group

Horizon Pulp & Paper

Canadian Kraft Paper Industries

Yueyang Forest & Paper

Qingshan Paper

Pelta Medical Papers

Thai Paper Mill

Modi Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Natural Speciality Kraft Papers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Speciality Kraft Papers, with price, sales quantity, revenue, and global market share of Natural Speciality Kraft Papers from 2021 to 2026.

Chapter 3, the Natural Speciality Kraft Papers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Speciality Kraft Papers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Natural Speciality Kraft Papers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Speciality Kraft Papers.

Chapter 14 and 15, to describe Natural Speciality Kraft Papers sales channel, distributors, customers, research findings and conclusion.

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