

Global Natural Source Vitamin E Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Natural Source Vitamin E market size is expected to reach \$ 1162 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Natural Source Vitamin E production reached approximately 16,668.8 tons, with an average price of about 44.19 USD per kilogram.

Natural Source Vitamin E refers to vitamin E ingredients obtained from natural lipid feedstocks, most commonly vegetable oil deodorizer distillates (e.g., soybean, rapeseed/canola, sunflower, corn oil distillates) that contain tocopherols and sometimes tocotrienols. Commercial products are typically supplied as d-alpha-tocopherol, mixed tocopherols concentrates, and derivative forms such as tocopheryl acetate, delivered in oil (liquid concentrates) or powder (spray-dried, encapsulated, or carrier-adsorbed) formats. The upstream supply chain includes oilseed crushing/refining companies that generate the distillates, process-aid and packaging suppliers, and specialty processors that recover and purify vitamin E. Core production lines usually involve feedstock pretreatment and concentration, vacuum/molecular distillation and fractionation, refining (deodorization/decolorization), optional esterification reactors, blending/standardization to target potency, filtration, nitrogen blanketing, and final filling; powder products add emulsification and spray-drying or adsorption/granulation lines. Downstream, Natural Source Vitamin E is used in dietary supplements, functional foods and beverages, infant/medical nutrition, cosmetics and personal care, and animal nutrition/feed premixes, with brand owners, formulators, and contract manufacturers as key customers. Industry gross margins vary by purity, grade, formulation value-add, and feedstock cost volatility; a typical range is around 30%–60%, while premium high-purity or specialty delivery systems can be higher.

The Natural Source Vitamin E market is supported by long-term growth in supplements, functional nutrition, and natural personal-care actives, but it is also strongly shaped by upstream supply conditions. Because much of the natural feedstock comes from vegetable oil deodorizer distillates, availability and cost can move with crop cycles, crushing/refining rates, and changes in refining configurations, creating periodic tightness or oversupply. This volatility influences pricing, customer inventory behavior, and the degree of substitution between natural and synthetic vitamin E, especially in price-sensitive feed applications.

Geographically, North America and Europe are generally high-value consumption markets, driven by established supplement channels, mature cosmetics industries, and stronger demand for traceability and consistent quality. Asia-Pacific is typically the fastest-growing region, supported by rising health spending, rapid expansion of beauty and nutrition categories, and a strong manufacturing base for supplements, premixes, and cosmetics; China plays a dual role as a major demand center and a key processing/formulation hub. Competitive differentiation increasingly centers on potency consistency, impurity control, sustainability documentation, and advanced delivery forms such as encapsulated or water-dispersible powders, which help customers improve stability, handling, and formulation performance.

This report studies the global Natural Source Vitamin E production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Natural Source Vitamin E and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Natural Source Vitamin E that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Natural Source Vitamin E total production and demand, 2021-2032, (Tons)

Global Natural Source Vitamin E total production value, 2021-2032, (USD Million)

Global Natural Source Vitamin E production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Natural Source Vitamin E consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Natural Source Vitamin E domestic production, consumption, key domestic manufacturers and share

Global Natural Source Vitamin E production by manufacturer, production, price, value

and market share 2021-2026, (USD Million) & (Tons)

Global Natural Source Vitamin E production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Natural Source Vitamin E production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Natural Source Vitamin E market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADM, DSM (Cargill), Kensing, Wilmar Nutrition, Yichun Dahaigui Life Science Co.,Ltd, Zhejiang Worldbestve, Zhejiang Medicine, Jiangsu Conat Biological Products Co., Ltd, Riken, Xi'an Healthful Biotechnology Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Natural Source Vitamin E market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Natural Source Vitamin E Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Natural Source Vitamin E Market, Segmentation by Type:

Under 50% Vitamin E

50%~90% Vitamin E

Above 90% Vitamin E

Global Natural Source Vitamin E Market, Segmentation by Form:

Oil Form

Powder

Global Natural Source Vitamin E Market, Segmentation by Application:

Dietary Supplements

Food & Beverage

Cosmetics

Others

Companies Profiled:

ADM

DSM (Cargill)

Kensing

Wilmar Nutrition

Yichun Dahaigui Life Science Co.,Ltd

Zhejiang Worldbestve

Zhejiang Medicine

Jiangsu Conat Biological Products Co., Ltd

Riken

Xi'an Healthful Biotechnology Co., Ltd

Ningbo Dahongying

Matrix Life Science

Mitsubishi Chemical

Cofco Biotechnology

Key Questions Answered:

1. How big is the global Natural Source Vitamin E market?
2. What is the demand of the global Natural Source Vitamin E market?
3. What is the year over year growth of the global Natural Source Vitamin E market?
4. What is the production and production value of the global Natural Source Vitamin E market?
5. Who are the key producers in the global Natural Source Vitamin E market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Natural Source Vitamin E Introduction
- 1.2 World Natural Source Vitamin E Supply & Forecast
 - 1.2.1 World Natural Source Vitamin E Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Natural Source Vitamin E Production (2021-2032)
 - 1.2.3 World Natural Source Vitamin E Pricing Trends (2021-2032)
- 1.3 World Natural Source Vitamin E Production by Region (Based on Production Site)
 - 1.3.1 World Natural Source Vitamin E Production Value by Region (2021-2032)
 - 1.3.2 World Natural Source Vitamin E Production by Region (2021-2032)
 - 1.3.3 World Natural Source Vitamin E Average Price by Region (2021-2032)
 - 1.3.4 North America Natural Source Vitamin E Production (2021-2032)
 - 1.3.5 Europe Natural Source Vitamin E Production (2021-2032)
 - 1.3.6 China Natural Source Vitamin E Production (2021-2032)
 - 1.3.7 Japan Natural Source Vitamin E Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Natural Source Vitamin E Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Natural Source Vitamin E Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Natural Source Vitamin E Demand (2021-2032)
- 2.2 World Natural Source Vitamin E Consumption by Region
 - 2.2.1 World Natural Source Vitamin E Consumption by Region (2021-2026)
 - 2.2.2 World Natural Source Vitamin E Consumption Forecast by Region (2027-2032)
- 2.3 United States Natural Source Vitamin E Consumption (2021-2032)
- 2.4 China Natural Source Vitamin E Consumption (2021-2032)
- 2.5 Europe Natural Source Vitamin E Consumption (2021-2032)
- 2.6 Japan Natural Source Vitamin E Consumption (2021-2032)
- 2.7 South Korea Natural Source Vitamin E Consumption (2021-2032)
- 2.8 ASEAN Natural Source Vitamin E Consumption (2021-2032)
- 2.9 India Natural Source Vitamin E Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Natural Source Vitamin E Production Value by Manufacturer (2021-2026)

- 3.2 World Natural Source Vitamin E Production by Manufacturer (2021-2026)
- 3.3 World Natural Source Vitamin E Average Price by Manufacturer (2021-2026)
- 3.4 Natural Source Vitamin E Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Natural Source Vitamin E Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Natural Source Vitamin E in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Natural Source Vitamin E in 2025
- 3.6 Natural Source Vitamin E Market: Overall Company Footprint Analysis
 - 3.6.1 Natural Source Vitamin E Market: Region Footprint
 - 3.6.2 Natural Source Vitamin E Market: Company Product Type Footprint
 - 3.6.3 Natural Source Vitamin E Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Natural Source Vitamin E Production Value Comparison
 - 4.1.1 United States VS China: Natural Source Vitamin E Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Natural Source Vitamin E Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Natural Source Vitamin E Production Comparison
 - 4.2.1 United States VS China: Natural Source Vitamin E Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Natural Source Vitamin E Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Natural Source Vitamin E Consumption Comparison
 - 4.3.1 United States VS China: Natural Source Vitamin E Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Natural Source Vitamin E Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Natural Source Vitamin E Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Natural Source Vitamin E Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Natural Source Vitamin E Production Value (2021-2026)

4.4.3 United States Based Manufacturers Natural Source Vitamin E Production (2021-2026)

4.5 China Based Natural Source Vitamin E Manufacturers and Market Share

4.5.1 China Based Natural Source Vitamin E Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Natural Source Vitamin E Production Value (2021-2026)

4.5.3 China Based Manufacturers Natural Source Vitamin E Production (2021-2026)

4.6 Rest of World Based Natural Source Vitamin E Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Natural Source Vitamin E Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Natural Source Vitamin E Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Natural Source Vitamin E Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Natural Source Vitamin E Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Under 50% Vitamin E

5.2.2 50%~90% Vitamin E

5.2.3 Above 90% Vitamin E

5.3 Market Segment by Type

5.3.1 World Natural Source Vitamin E Production by Type (2021-2032)

5.3.2 World Natural Source Vitamin E Production Value by Type (2021-2032)

5.3.3 World Natural Source Vitamin E Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FORM

6.1 World Natural Source Vitamin E Market Size Overview by Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Form

6.2.1 Oil Form

6.2.2 Powder

6.3 Market Segment by Form

- 6.3.1 World Natural Source Vitamin E Production by Form (2021-2032)
- 6.3.2 World Natural Source Vitamin E Production Value by Form (2021-2032)
- 6.3.3 World Natural Source Vitamin E Average Price by Form (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Natural Source Vitamin E Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

- 7.2.1 Dietary Supplements
- 7.2.2 Food & Beverage
- 7.2.3 Cosmetics
- 7.2.4 Others

7.3 Market Segment by Application

- 7.3.1 World Natural Source Vitamin E Production by Application (2021-2032)
- 7.3.2 World Natural Source Vitamin E Production Value by Application (2021-2032)
- 7.3.3 World Natural Source Vitamin E Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 ADM

- 8.1.1 ADM Details
- 8.1.2 ADM Major Business
- 8.1.3 ADM Natural Source Vitamin E Product and Services
- 8.1.4 ADM Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.1.5 ADM Recent Developments/Updates
- 8.1.6 ADM Competitive Strengths & Weaknesses

8.2 DSM (Cargill)

- 8.2.1 DSM (Cargill) Details
- 8.2.2 DSM (Cargill) Major Business
- 8.2.3 DSM (Cargill) Natural Source Vitamin E Product and Services
- 8.2.4 DSM (Cargill) Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 DSM (Cargill) Recent Developments/Updates
- 8.2.6 DSM (Cargill) Competitive Strengths & Weaknesses

8.3 Kensinger

- 8.3.1 Kensinger Details

- 8.3.2 Kensing Major Business
- 8.3.3 Kensing Natural Source Vitamin E Product and Services
- 8.3.4 Kensing Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Kensing Recent Developments/Updates
- 8.3.6 Kensing Competitive Strengths & Weaknesses
- 8.4 Wilmar Nutrition
 - 8.4.1 Wilmar Nutrition Details
 - 8.4.2 Wilmar Nutrition Major Business
 - 8.4.3 Wilmar Nutrition Natural Source Vitamin E Product and Services
 - 8.4.4 Wilmar Nutrition Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Wilmar Nutrition Recent Developments/Updates
 - 8.4.6 Wilmar Nutrition Competitive Strengths & Weaknesses
- 8.5 Yichun Dahaigui Life Science Co.,Ltd
 - 8.5.1 Yichun Dahaigui Life Science Co.,Ltd Details
 - 8.5.2 Yichun Dahaigui Life Science Co.,Ltd Major Business
 - 8.5.3 Yichun Dahaigui Life Science Co.,Ltd Natural Source Vitamin E Product and Services
 - 8.5.4 Yichun Dahaigui Life Science Co.,Ltd Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Yichun Dahaigui Life Science Co.,Ltd Recent Developments/Updates
 - 8.5.6 Yichun Dahaigui Life Science Co.,Ltd Competitive Strengths & Weaknesses
- 8.6 Zhejiang Worldbestve
 - 8.6.1 Zhejiang Worldbestve Details
 - 8.6.2 Zhejiang Worldbestve Major Business
 - 8.6.3 Zhejiang Worldbestve Natural Source Vitamin E Product and Services
 - 8.6.4 Zhejiang Worldbestve Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Zhejiang Worldbestve Recent Developments/Updates
 - 8.6.6 Zhejiang Worldbestve Competitive Strengths & Weaknesses
- 8.7 Zhejiang Medicine
 - 8.7.1 Zhejiang Medicine Details
 - 8.7.2 Zhejiang Medicine Major Business
 - 8.7.3 Zhejiang Medicine Natural Source Vitamin E Product and Services
 - 8.7.4 Zhejiang Medicine Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Zhejiang Medicine Recent Developments/Updates
 - 8.7.6 Zhejiang Medicine Competitive Strengths & Weaknesses

8.8 Jiangsu Conat Biological Products Co., Ltd

8.8.1 Jiangsu Conat Biological Products Co., Ltd Details

8.8.2 Jiangsu Conat Biological Products Co., Ltd Major Business

8.8.3 Jiangsu Conat Biological Products Co., Ltd Natural Source Vitamin E Product and Services

8.8.4 Jiangsu Conat Biological Products Co., Ltd Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Jiangsu Conat Biological Products Co., Ltd Recent Developments/Updates

8.8.6 Jiangsu Conat Biological Products Co., Ltd Competitive Strengths & Weaknesses

8.9 Riken

8.9.1 Riken Details

8.9.2 Riken Major Business

8.9.3 Riken Natural Source Vitamin E Product and Services

8.9.4 Riken Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Riken Recent Developments/Updates

8.9.6 Riken Competitive Strengths & Weaknesses

8.10 Xi'an Healthful Biotechnology Co., Ltd

8.10.1 Xi'an Healthful Biotechnology Co., Ltd Details

8.10.2 Xi'an Healthful Biotechnology Co., Ltd Major Business

8.10.3 Xi'an Healthful Biotechnology Co., Ltd Natural Source Vitamin E Product and Services

8.10.4 Xi'an Healthful Biotechnology Co., Ltd Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Xi'an Healthful Biotechnology Co., Ltd Recent Developments/Updates

8.10.6 Xi'an Healthful Biotechnology Co., Ltd Competitive Strengths & Weaknesses

8.11 Ningbo Dahongying

8.11.1 Ningbo Dahongying Details

8.11.2 Ningbo Dahongying Major Business

8.11.3 Ningbo Dahongying Natural Source Vitamin E Product and Services

8.11.4 Ningbo Dahongying Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Ningbo Dahongying Recent Developments/Updates

8.11.6 Ningbo Dahongying Competitive Strengths & Weaknesses

8.12 Matrix Life Science

8.12.1 Matrix Life Science Details

8.12.2 Matrix Life Science Major Business

8.12.3 Matrix Life Science Natural Source Vitamin E Product and Services

8.12.4 Matrix Life Science Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Matrix Life Science Recent Developments/Updates

8.12.6 Matrix Life Science Competitive Strengths & Weaknesses

8.13 Mitsubishi Chemical

8.13.1 Mitsubishi Chemical Details

8.13.2 Mitsubishi Chemical Major Business

8.13.3 Mitsubishi Chemical Natural Source Vitamin E Product and Services

8.13.4 Mitsubishi Chemical Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Mitsubishi Chemical Recent Developments/Updates

8.13.6 Mitsubishi Chemical Competitive Strengths & Weaknesses

8.14 Cofco Biotechnology

8.14.1 Cofco Biotechnology Details

8.14.2 Cofco Biotechnology Major Business

8.14.3 Cofco Biotechnology Natural Source Vitamin E Product and Services

8.14.4 Cofco Biotechnology Natural Source Vitamin E Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Cofco Biotechnology Recent Developments/Updates

8.14.6 Cofco Biotechnology Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Natural Source Vitamin E Industry Chain

9.2 Natural Source Vitamin E Upstream Analysis

9.2.1 Natural Source Vitamin E Core Raw Materials

9.2.2 Main Manufacturers of Natural Source Vitamin E Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Natural Source Vitamin E Production Mode

9.6 Natural Source Vitamin E Procurement Model

9.7 Natural Source Vitamin E Industry Sales Model and Sales Channels

9.7.1 Natural Source Vitamin E Sales Model

9.7.2 Natural Source Vitamin E Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Natural Source Vitamin E Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Natural Source Vitamin E Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Natural Source Vitamin E Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Natural Source Vitamin E Production Value Market Share by Region (2021-2026)
- Table 5. World Natural Source Vitamin E Production Value Market Share by Region (2027-2032)
- Table 6. World Natural Source Vitamin E Production by Region (2021-2026) & (Tons)
- Table 7. World Natural Source Vitamin E Production by Region (2027-2032) & (Tons)
- Table 8. World Natural Source Vitamin E Production Market Share by Region (2021-2026)
- Table 9. World Natural Source Vitamin E Production Market Share by Region (2027-2032)
- Table 10. World Natural Source Vitamin E Average Price by Region (2021-2026) & (US\$/kg)
- Table 11. World Natural Source Vitamin E Average Price by Region (2027-2032) & (US\$/kg)
- Table 12. Natural Source Vitamin E Major Market Trends
- Table 13. World Natural Source Vitamin E Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Natural Source Vitamin E Consumption by Region (2021-2026) & (Tons)
- Table 15. World Natural Source Vitamin E Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Natural Source Vitamin E Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Natural Source Vitamin E Producers in 2025
- Table 18. World Natural Source Vitamin E Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Natural Source Vitamin E Producers in 2025
- Table 20. World Natural Source Vitamin E Average Price by Manufacturer (2021-2026)

& (US\$/kg)

Table 21. Global Natural Source Vitamin E Company Evaluation Quadrant

Table 22. World Natural Source Vitamin E Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Natural Source Vitamin E Production Site of Key Manufacturer

Table 24. Natural Source Vitamin E Market: Company Product Type Footprint

Table 25. Natural Source Vitamin E Market: Company Product Application Footprint

Table 26. Natural Source Vitamin E Competitive Factors

Table 27. Natural Source Vitamin E New Entrant and Capacity Expansion Plans

Table 28. Natural Source Vitamin E Mergers & Acquisitions Activity

Table 29. United States VS China Natural Source Vitamin E Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Natural Source Vitamin E Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Natural Source Vitamin E Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Natural Source Vitamin E Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Natural Source Vitamin E Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Natural Source Vitamin E Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Natural Source Vitamin E Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Natural Source Vitamin E Production Market Share (2021-2026)

Table 37. China Based Natural Source Vitamin E Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Natural Source Vitamin E Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Natural Source Vitamin E Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Natural Source Vitamin E Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Natural Source Vitamin E Production Market Share (2021-2026)

Table 42. Rest of World Based Natural Source Vitamin E Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Natural Source Vitamin E Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Natural Source Vitamin E Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Natural Source Vitamin E Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Natural Source Vitamin E Production Market Share (2021-2026)

Table 47. World Natural Source Vitamin E Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Natural Source Vitamin E Production by Type (2021-2026) & (Tons)

Table 49. World Natural Source Vitamin E Production by Type (2027-2032) & (Tons)

Table 50. World Natural Source Vitamin E Production Value by Type (2021-2026) & (USD Million)

Table 51. World Natural Source Vitamin E Production Value by Type (2027-2032) & (USD Million)

Table 52. World Natural Source Vitamin E Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Natural Source Vitamin E Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Natural Source Vitamin E Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Natural Source Vitamin E Production by Form (2021-2026) & (Tons)

Table 56. World Natural Source Vitamin E Production by Form (2027-2032) & (Tons)

Table 57. World Natural Source Vitamin E Production Value by Form (2021-2026) & (USD Million)

Table 58. World Natural Source Vitamin E Production Value by Form (2027-2032) & (USD Million)

Table 59. World Natural Source Vitamin E Average Price by Form (2021-2026) & (US\$/kg)

Table 60. World Natural Source Vitamin E Average Price by Form (2027-2032) & (US\$/kg)

Table 61. World Natural Source Vitamin E Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Natural Source Vitamin E Production by Application (2021-2026) & (Tons)

Table 63. World Natural Source Vitamin E Production by Application (2027-2032) & (Tons)

Table 64. World Natural Source Vitamin E Production Value by Application (2021-2026)

& (USD Million)

Table 65. World Natural Source Vitamin E Production Value by Application (2027-2032)

& (USD Million)

Table 66. World Natural Source Vitamin E Average Price by Application (2021-2026) & (US\$/kg)

Table 67. World Natural Source Vitamin E Average Price by Application (2027-2032) & (US\$/kg)

Table 68. ADM Basic Information, Manufacturing Base and Competitors

Table 69. ADM Major Business

Table 70. ADM Natural Source Vitamin E Product and Services

Table 71. ADM Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. ADM Recent Developments/Updates

Table 73. ADM Competitive Strengths & Weaknesses

Table 74. DSM (Cargill) Basic Information, Manufacturing Base and Competitors

Table 75. DSM (Cargill) Major Business

Table 76. DSM (Cargill) Natural Source Vitamin E Product and Services

Table 77. DSM (Cargill) Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. DSM (Cargill) Recent Developments/Updates

Table 79. DSM (Cargill) Competitive Strengths & Weaknesses

Table 80. Kensing Basic Information, Manufacturing Base and Competitors

Table 81. Kensing Major Business

Table 82. Kensing Natural Source Vitamin E Product and Services

Table 83. Kensing Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Kensing Recent Developments/Updates

Table 85. Kensing Competitive Strengths & Weaknesses

Table 86. Wilmar Nutrition Basic Information, Manufacturing Base and Competitors

Table 87. Wilmar Nutrition Major Business

Table 88. Wilmar Nutrition Natural Source Vitamin E Product and Services

Table 89. Wilmar Nutrition Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Wilmar Nutrition Recent Developments/Updates

Table 91. Wilmar Nutrition Competitive Strengths & Weaknesses

Table 92. Yichun Dahaigui Life Science Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 93. Yichun Dahaigui Life Science Co.,Ltd Major Business

Table 94. Yichun Dahaigui Life Science Co.,Ltd Natural Source Vitamin E Product and

Services

Table 95. Yichun Dahaigui Life Science Co.,Ltd Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Yichun Dahaigui Life Science Co.,Ltd Recent Developments/Updates

Table 97. Yichun Dahaigui Life Science Co.,Ltd Competitive Strengths & Weaknesses

Table 98. Zhejiang Worldbestve Basic Information, Manufacturing Base and Competitors

Table 99. Zhejiang Worldbestve Major Business

Table 100. Zhejiang Worldbestve Natural Source Vitamin E Product and Services

Table 101. Zhejiang Worldbestve Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Zhejiang Worldbestve Recent Developments/Updates

Table 103. Zhejiang Worldbestve Competitive Strengths & Weaknesses

Table 104. Zhejiang Medicine Basic Information, Manufacturing Base and Competitors

Table 105. Zhejiang Medicine Major Business

Table 106. Zhejiang Medicine Natural Source Vitamin E Product and Services

Table 107. Zhejiang Medicine Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Zhejiang Medicine Recent Developments/Updates

Table 109. Zhejiang Medicine Competitive Strengths & Weaknesses

Table 110. Jiangsu Conat Biological Products Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 111. Jiangsu Conat Biological Products Co., Ltd Major Business

Table 112. Jiangsu Conat Biological Products Co., Ltd Natural Source Vitamin E Product and Services

Table 113. Jiangsu Conat Biological Products Co., Ltd Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Jiangsu Conat Biological Products Co., Ltd Recent Developments/Updates

Table 115. Jiangsu Conat Biological Products Co., Ltd Competitive Strengths & Weaknesses

Table 116. Riken Basic Information, Manufacturing Base and Competitors

Table 117. Riken Major Business

Table 118. Riken Natural Source Vitamin E Product and Services

Table 119. Riken Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Riken Recent Developments/Updates

Table 121. Riken Competitive Strengths & Weaknesses

Table 122. Xi'an Healthful Biotechnology Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 123. Xi'an Healthful Biotechnology Co., Ltd Major Business

Table 124. Xi'an Healthful Biotechnology Co., Ltd Natural Source Vitamin E Product and Services

Table 125. Xi'an Healthful Biotechnology Co., Ltd Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Xi'an Healthful Biotechnology Co., Ltd Recent Developments/Updates

Table 127. Xi'an Healthful Biotechnology Co., Ltd Competitive Strengths & Weaknesses

Table 128. Ningbo Dahongying Basic Information, Manufacturing Base and Competitors

Table 129. Ningbo Dahongying Major Business

Table 130. Ningbo Dahongying Natural Source Vitamin E Product and Services

Table 131. Ningbo Dahongying Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Ningbo Dahongying Recent Developments/Updates

Table 133. Ningbo Dahongying Competitive Strengths & Weaknesses

Table 134. Matrix Life Science Basic Information, Manufacturing Base and Competitors

Table 135. Matrix Life Science Major Business

Table 136. Matrix Life Science Natural Source Vitamin E Product and Services

Table 137. Matrix Life Science Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Matrix Life Science Recent Developments/Updates

Table 139. Matrix Life Science Competitive Strengths & Weaknesses

Table 140. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 141. Mitsubishi Chemical Major Business

Table 142. Mitsubishi Chemical Natural Source Vitamin E Product and Services

Table 143. Mitsubishi Chemical Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Mitsubishi Chemical Recent Developments/Updates

Table 145. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 146. Cofco Biotechnology Basic Information, Manufacturing Base and Competitors

Table 147. Cofco Biotechnology Major Business

Table 148. Cofco Biotechnology Natural Source Vitamin E Product and Services

Table 149. Cofco Biotechnology Natural Source Vitamin E Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Cofco Biotechnology Recent Developments/Updates

Table 151. Cofco Biotechnology Competitive Strengths & Weaknesses

Table 152. Global Key Players of Natural Source Vitamin E Upstream (Raw Materials)

Table 153. Global Natural Source Vitamin E Typical Customers

Table 154. Natural Source Vitamin E Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Natural Source Vitamin E Picture
- Figure 2. World Natural Source Vitamin E Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Natural Source Vitamin E Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Natural Source Vitamin E Production (2021-2032) & (Tons)
- Figure 5. World Natural Source Vitamin E Average Price (2021-2032) & (US\$/kg)
- Figure 6. World Natural Source Vitamin E Production Value Market Share by Region (2021-2032)
- Figure 7. World Natural Source Vitamin E Production Market Share by Region (2021-2032)
- Figure 8. North America Natural Source Vitamin E Production (2021-2032) & (Tons)
- Figure 9. Europe Natural Source Vitamin E Production (2021-2032) & (Tons)
- Figure 10. China Natural Source Vitamin E Production (2021-2032) & (Tons)
- Figure 11. Japan Natural Source Vitamin E Production (2021-2032) & (Tons)
- Figure 12. Natural Source Vitamin E Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Natural Source Vitamin E Consumption (2021-2032) & (Tons)
- Figure 15. World Natural Source Vitamin E Consumption Market Share by Region (2021-2032)
- Figure 16. United States Natural Source Vitamin E Consumption (2021-2032) & (Tons)
- Figure 17. China Natural Source Vitamin E Consumption (2021-2032) & (Tons)
- Figure 18. Europe Natural Source Vitamin E Consumption (2021-2032) & (Tons)
- Figure 19. Japan Natural Source Vitamin E Consumption (2021-2032) & (Tons)
- Figure 20. South Korea Natural Source Vitamin E Consumption (2021-2032) & (Tons)
- Figure 21. ASEAN Natural Source Vitamin E Consumption (2021-2032) & (Tons)
- Figure 22. India Natural Source Vitamin E Consumption (2021-2032) & (Tons)
- Figure 23. Producer Shipments of Natural Source Vitamin E by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Natural Source Vitamin E Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Natural Source Vitamin E Markets in 2025
- Figure 26. United States VS China: Natural Source Vitamin E Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Natural Source Vitamin E Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Natural Source Vitamin E Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Natural Source Vitamin E Production Market Share 2025

Figure 30. China Based Manufacturers Natural Source Vitamin E Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Natural Source Vitamin E Production Market Share 2025

Figure 32. World Natural Source Vitamin E Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Natural Source Vitamin E Production Value Market Share by Type in 2025

Figure 34. Under 50% Vitamin E

Figure 35. 50%~90% Vitamin E

Figure 36. Above 90% Vitamin E

Figure 37. World Natural Source Vitamin E Production Market Share by Type (2021-2032)

Figure 38. World Natural Source Vitamin E Production Value Market Share by Type (2021-2032)

Figure 39. World Natural Source Vitamin E Average Price by Type (2021-2032) & (US\$/kg)

Figure 40. World Natural Source Vitamin E Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Natural Source Vitamin E Production Value Market Share by Form in 2025

Figure 42. Oil Form

Figure 43. Powder

Figure 44. World Natural Source Vitamin E Production Market Share by Form (2021-2032)

Figure 45. World Natural Source Vitamin E Production Value Market Share by Form (2021-2032)

Figure 46. World Natural Source Vitamin E Average Price by Form (2021-2032) & (US\$/kg)

Figure 47. Soybean

Figure 48. Sunflower

Figure 49. Others

Figure 50. World Natural Source Vitamin E Production Value by Application, (USD

Million), 2021 & 2025 & 2032

Figure 51. World Natural Source Vitamin E Production Value Market Share by Application in 2025

Figure 52. Dietary Supplements

Figure 53. Food & Beverage

Figure 54. Cosmetics

Figure 55. Others

Figure 56. World Natural Source Vitamin E Production Market Share by Application (2021-2032)

Figure 57. World Natural Source Vitamin E Production Value Market Share by Application (2021-2032)

Figure 58. World Natural Source Vitamin E Average Price by Application (2021-2032) & (US\$/kg)

Figure 59. Natural Source Vitamin E Industry Chain

Figure 60. Natural Source Vitamin E Procurement Model

Figure 61. Natural Source Vitamin E Sales Model

Figure 62. Natural Source Vitamin E Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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