

# Global Natural Sack Kraft Papers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Natural Sack Kraft Papers market size is expected to reach \$ 5921 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Natural sack kraft paper is a brown, unbleached, high-strength kraft-based packaging paper primarily made from unbleached softwood kraft pulp, hardwood pulp, virgin sulphate pulp or selected mixed fibre furnish. It is produced on paper machines and engineered through drying, finishing and, where required, extensible treatment to deliver high tensile strength, tear resistance, burst strength, porosity, elongation, TEA performance and reliable runnability on high-speed sack-converting lines. The product is generally supplied in reels, commonly within the 60?120 gsm basis-weight range, and is used as base paper for valve sacks, open-mouth sacks, multiwall sacks, form-fill-seal bags and heavy-duty industrial paper sacks. Key applications include cement, dry mortar, construction materials, chemicals, minerals, animal feed, fertilizer, seeds, pet food, agricultural commodities and selected food ingredient packaging.

In 2025, global natural sack kraft paper production reached approximately 5 million tons, with an average global market price is \$930 per ton.

From a global industry perspective, natural sack kraft papers have become an important base material for heavy-duty industrial packaging and paper-based plastic-replacement packaging. Compared with ordinary kraft packaging paper, they are designed more specifically for load-bearing safety, high-speed filling performance, deaeration efficiency and breakage resistance during transport. Compared with bleached sack kraft paper, they place greater emphasis on fibre strength, cost efficiency, natural brown appearance and sustainability image. Their long-term demand is supported by the continuous global flow of building materials, chemicals, minerals, agricultural inputs,

feed and powder or granular industrial products, all of which require safe, cost-effective and scalable packaging solutions.

In terms of industry trends, natural sack kraft papers are moving toward higher strength at lower grammage, higher extensibility, higher porosity, fewer plies, recyclability, lower-plastic structures and functional heavy-duty packaging. Traditional industrial paper sacks often relied on multi-ply structures to achieve sufficient load-bearing performance, but improvements in long-fiber pulp selection, refining control, extensible-paper technology and sheet formation are enabling more applications to reduce ply count or grammage while maintaining sack performance. For cement, building materials and chemical powders, the balance between porosity and strength is especially important: sacks must release air quickly during high-speed filling while avoiding dust leakage, bag rupture and transport damage. As a result, competition is shifting from single strength metrics toward a broader performance package covering strength, elongation, porosity, TEA energy absorption, machine runnability, printability and total packaging cost.

The main growth drivers come from three areas. First, industrial users continue to require packaging that can withstand filling, stacking, handling and long-distance transport while keeping packaging costs under control. Second, sack converters and end users increasingly focus on lower breakage rates, higher filling efficiency, reduced transport losses and packaging lightweighting, pushing products toward higher-strength, higher-extensibility and higher-porosity grades. Third, the packaging industry is continuing to shift toward paper-based, recyclable and lower-plastic solutions, while the natural brown appearance helps communicate sustainability, naturalness and environmental responsibility. Overall, natural sack kraft paper should not be viewed simply as thicker brown kraft paper, but as a high-performance paper-based heavy-duty packaging material engineered around strength, porosity, filling efficiency, transport safety and recyclability.

This report studies the global Natural Sack Kraft Papers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Natural Sack Kraft Papers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Natural Sack Kraft Papers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Natural Sack Kraft Papers total production and demand, 2021-2032, (Kilotons)

Global Natural Sack Kraft Papers total production value, 2021-2032, (USD Million)

Global Natural Sack Kraft Papers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Natural Sack Kraft Papers consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Natural Sack Kraft Papers domestic production, consumption, key domestic manufacturers and share

Global Natural Sack Kraft Papers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Natural Sack Kraft Papers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Natural Sack Kraft Papers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Natural Sack Kraft Papers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Billerud AB, Segezha Group, Smurfit Westrock, Stora Enso, Klabin, Nordic Paper, CMPC Biopackaging, Georgia-Pacific, Gascogne Papier, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Natural Sack Kraft Papers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Natural Sack Kraft Papers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Natural Sack Kraft Papers Market, Segmentation by Type:

Lightweight Kraft Paper (90 gsm)

Global Natural Sack Kraft Papers Market, Segmentation by Extensibility:

Standard Kraft Paper

Semi-Extensible Kraft Paper

Fully Extensible Kraft Paper

Global Natural Sack Kraft Papers Market, Segmentation by Material:

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

## Global Natural Sack Kraft Papers Market, Segmentation by Application:

Building & Construction

Chemicals & Minerals

Food

Others

## Companies Profiled:

Mondi Group

Billerud AB

Segezha Group

Smurfit Westrock

Stora Enso

Klabin

Nordic Paper

CMPC Biopackaging

Georgia-Pacific

Gascogne Papier

Ilim Group

Natron-Hayat

Oji Holdings

Yueyang Forest & Paper

Qingshan Paper

Horizon Pulp & Paper

Huatai Paper

Shanying International

Canadian Kraft Paper Industries

**Key Questions Answered:**

1. How big is the global Natural Sack Kraft Papers market?
2. What is the demand of the global Natural Sack Kraft Papers market?
3. What is the year over year growth of the global Natural Sack Kraft Papers market?
4. What is the production and production value of the global Natural Sack Kraft Papers market?
5. Who are the key producers in the global Natural Sack Kraft Papers market?
6. What are the growth factors driving the market demand?

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