

# Global Natural Rubber Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Natural Rubber market size was valued at USD 28720 million in 2023 and is forecast to a readjusted size of USD 31310 million by 2030 with a CAGR of 1.2% during review period.

Natural rubber, also called India rubber or caoutchouc, as initially produced, consists of polymers of the organic compound isoprene, with minor impurities of other organic compounds plus water. Natural rubber is the prototype of all elastomers. The rubber is collected from the latex in a series of steps involving preservation, concentration, coagulation, dewatering, drying, cleaning, and blending. Because of its natural derivation, it is sold in a variety of grades based on purity (color and presence of extraneous matter), viscosity, viscosity stability, oxidation resistance, and rate of cure.

Global natural rubber key players include Von Bundit, Sri Trang Agro-Industry, Vietnam Rubber Group, Southland Holding, etc.

China is the largest market, with a share over 35%, followed by Southeast Asia and North America, both have a share over 28 percent.

In terms of product, technically specified rubber (TSR) is the largest segment, with a share over 68%. And in terms of application, the largest application is automotive, followed by industrial.

The Global Info Research report includes an overview of the development of the Natural Rubber industry chain, the market status of Automotive (Ribbed Smoked Sheet (RSS), Technically Specified Rubber (TSR)), Medical (Ribbed Smoked Sheet (RSS), Technically Specified Rubber (TSR)), and key enterprises in developed and developing

market, and analysed the cutting-edge technology, patent, hot applications and market trends of Natural Rubber.

Regionally, the report analyzes the Natural Rubber markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Natural Rubber market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Natural Rubber market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Natural Rubber industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Ribbed Smoked Sheet (RSS), Technically Specified Rubber (TSR)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Natural Rubber market.

**Regional Analysis:** The report involves examining the Natural Rubber market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Natural Rubber market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Natural Rubber:

**Company Analysis:** Report covers individual Natural Rubber manufacturers, suppliers,

and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Natural Rubber. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Medical).

**Technology Analysis:** Report covers specific technologies relevant to Natural Rubber. It assesses the current state, advancements, and potential future developments in Natural Rubber areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Natural Rubber market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Natural Rubber market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Ribbed Smoked Sheet (RSS)

Technically Specified Rubber (TSR)

Latex

Others

### Market segment by Application

Automotive

Medical

Industrial

Consumer Goods

#### Major players covered

Von Bundit

Sri Trang Agro-Industry

Southland Holding

Thai Hua Rubber

Vietnam Rubber Group

Tradewinds Plantation Berhad

Tong Thai Rubber Group

Thai Rubber Latex Corporation

Ravasco

Halcyon Agri

Feltex

Unitex Rubber

Indolatex Jaya Abadi

Kurian Abraham

Hevea-Tec

KLPK

Bakrie Sumatera Plantations

Kuala Lumpur Kepong Berhad

C.W. Mackie

Enghuat Industries

Basil Rubber Factory

Edathala Polymers

Kavanar Latex

Paesukchuen Rubber

Ba Phuc Rubber

Sinochem International Corporation

China Hainan Rubber Industry Group

Yunnan State Farms Group

Guangdong Guangken Rubber Group

Yunnan Gaoshen Rubber

Getah Indus

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Natural Rubber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Rubber, with price, sales, revenue and global market share of Natural Rubber from 2019 to 2024.

Chapter 3, the Natural Rubber competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Natural Rubber market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Rubber.

Chapter 14 and 15, to describe Natural Rubber sales channel, distributors, customers, research findings and conclusion.

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