

Global Natural Rosemary Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Natural Rosemary Extract market size is expected to reach \$ 510 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Natural rosemary extract refers to a standardized botanical ingredient derived primarily from rosemary leaves or aerial parts through food-grade solvent extraction, water or ethanol extraction, oleoresin processing, supercritical CO₂ extraction, purification, concentration, deodorization, decolorization, drying or formulation technologies. This study focuses on commercial rosemary-derived extracts and antioxidant systems standardized by key active compounds such as carnosic acid, carnosol, rosmarinic acid and ursolic acid. The main commercial forms include powders, liquids, oil-soluble extracts, water-soluble or water-dispersible extracts, deodorized and decolorized extracts, and natural antioxidant blends in which rosemary extract is a core active component. These ingredients are mainly used in fats and oils, meat and poultry, sauces and seasonings, snacks, pet food, feed, nutraceuticals and personal care formulations to delay oxidation, reduce rancidity, protect color, stabilize flavor, support clean-label positioning and provide plant-derived functional activity.

Based on our research, natural rosemary extract should be understood as a functional botanical ingredient industry rather than a simple herb, spice or essential oil category. Its core value lies in standardized antioxidant activity and plant-derived active compounds, particularly carnosic acid, carnosol, rosmarinic acid and ursolic acid. In commercial use, rosemary extract is positioned as a natural antioxidant system for fats and oils, meat and poultry, sauces, snacks, pet food, feed, nutraceuticals and personal care formulations. The industry benefits from clean-label reformulation, regulatory acceptance of rosemary extract as an antioxidant ingredient, and the technical evolution from conventional oleoresins to deodorized, decolorized, oil-soluble, water-dispersible

and blended antioxidant solutions. This creates a market where formulation know-how and application support are as important as extraction capacity.

From a demand perspective, food preservation remains the largest revenue pool, while pet food, feed, nutraceuticals and cosmetics create incremental growth and higher-margin niches. The market is not expected to behave like a high-growth emerging biotechnology segment; instead, it is more likely to grow steadily at a mid-single-digit rate as natural antioxidant penetration increases and synthetic antioxidant replacement continues selectively. Key risks include raw material volatility, inconsistent product specifications, price pressure from Asian suppliers, difficulty in separating rosemary revenue from multi-ingredient antioxidant blends, and substitution from mixed tocopherols, green tea extract, acerola, ascorbate systems and other natural preservation technologies.

This report studies the global Natural Rosemary Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Natural Rosemary Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Natural Rosemary Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Natural Rosemary Extract total production and demand, 2021-2032, (Tons)

Global Natural Rosemary Extract total production value, 2021-2032, (USD Million)

Global Natural Rosemary Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Natural Rosemary Extract consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Natural Rosemary Extract domestic production, consumption, key domestic manufacturers and share

Global Natural Rosemary Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Natural Rosemary Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Natural Rosemary Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Natural Rosemary Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kemin Industries, Inc., Kalsec Inc., International Flavors & Fragrances Inc., Givaudan SA, MANE Kancor Ingredients Pvt. Ltd., dsm-firmenich AG, Corbion N.V., Synthite Industries Pvt. Ltd., Plant Lipids Private Limited, Chenguang Biotech Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Natural Rosemary Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Natural Rosemary Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Natural Rosemary Extract Market, Segmentation by Type:

- Standard Rosemary Extract Powder
- Water-soluble / Water-dispersible Extract
- Deodorized / Decolorized Extract
- Other Specialty Forms

Global Natural Rosemary Extract Market, Segmentation by Active Ingredient:

- Carnosic Acid-rich Extract
- Carnosol-rich Extract
- Rosmarinic Acid-rich Extract
- Ursolic Acid-enriched Extract
- Other

Global Natural Rosemary Extract Market, Segmentation by Grade:

- Food Grade
- Feed Grade
- Cosmetic Grade
- Technical / Research Grade
- Other

Global Natural Rosemary Extract Market, Segmentation by Application:

Food Antioxidant

Cosmetic and Personal Care Ingredient

Other Applications

Companies Profiled:

Kemin Industries, Inc.

Kalsec Inc.

International Flavors & Fragrances Inc.

Givaudan SA

MANE Kancor Ingredients Pvt. Ltd.

dsm-firmenich AG

Corbion N.V.

Synthite Industries Pvt. Ltd.

Plant Lipids Private Limited

Chenguang Biotech Group Co., Ltd.

Guilin Layn Natural Ingredients Corp.

Geneham Pharmaceutical Co., Ltd.

Naturalin Bio-Resources Co., Ltd.

Hainan Super Biotech

Guangzhou Honsea Sunshine Biotech Co., Ltd.

FLAVEX Naturextrakte GmbH

EVESA

Sabinsa Corporation

Botanic Healthcare Pvt. Ltd.

Arjuna Natural Pvt. Ltd.

Provital S.A.

AQUANOVA AG

Key Questions Answered:

1. How big is the global Natural Rosemary Extract market?
2. What is the demand of the global Natural Rosemary Extract market?
3. What is the year over year growth of the global Natural Rosemary Extract market?
4. What is the production and production value of the global Natural Rosemary Extract market?
5. Who are the key producers in the global Natural Rosemary Extract market?
6. What are the growth factors driving the market demand?

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