

# Global Natural Rosemary Extract Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Natural Rosemary Extract market size was valued at US\$ 355 million in 2025 and is forecast to a readjusted size of US\$ 510 million by 2032 with a CAGR of 5.3% during review period.

Natural rosemary extract refers to a standardized botanical ingredient derived primarily from rosemary leaves or aerial parts through food-grade solvent extraction, water or ethanol extraction, oleoresin processing, supercritical CO<sub>2</sub> extraction, purification, concentration, deodorization, decolorization, drying or formulation technologies. This study focuses on commercial rosemary-derived extracts and antioxidant systems standardized by key active compounds such as carnosic acid, carnosol, rosmarinic acid and ursolic acid. The main commercial forms include powders, liquids, oil-soluble extracts, water-soluble or water-dispersible extracts, deodorized and decolorized extracts, and natural antioxidant blends in which rosemary extract is a core active component. These ingredients are mainly used in fats and oils, meat and poultry, sauces and seasonings, snacks, pet food, feed, nutraceuticals and personal care formulations to delay oxidation, reduce rancidity, protect color, stabilize flavor, support clean-label positioning and provide plant-derived functional activity.

Based on our research, natural rosemary extract should be understood as a functional botanical ingredient industry rather than a simple herb, spice or essential oil category. Its core value lies in standardized antioxidant activity and plant-derived active compounds, particularly carnosic acid, carnosol, rosmarinic acid and ursolic acid. In commercial use, rosemary extract is positioned as a natural antioxidant system for fats and oils, meat and poultry, sauces, snacks, pet food, feed, nutraceuticals and personal care formulations. The industry benefits from clean-label reformulation, regulatory

acceptance of rosemary extract as an antioxidant ingredient, and the technical evolution from conventional oleoresins to deodorized, decolorized, oil-soluble, water-dispersible and blended antioxidant solutions. This creates a market where formulation know-how and application support are as important as extraction capacity.

From a demand perspective, food preservation remains the largest revenue pool, while pet food, feed, nutraceuticals and cosmetics create incremental growth and higher-margin niches. The market is not expected to behave like a high-growth emerging biotechnology segment; instead, it is more likely to grow steadily at a mid-single-digit rate as natural antioxidant penetration increases and synthetic antioxidant replacement continues selectively. Key risks include raw material volatility, inconsistent product specifications, price pressure from Asian suppliers, difficulty in separating rosemary revenue from multi-ingredient antioxidant blends, and substitution from mixed tocopherols, green tea extract, acerola, ascorbate systems and other natural preservation technologies.

This report is a detailed and comprehensive analysis for global Natural Rosemary Extract market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Natural Rosemary Extract market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Rosemary Extract market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Rosemary Extract market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Rosemary Extract market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Natural Rosemary Extract

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Natural Rosemary Extract market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kemin Industries, Inc., Kalsec Inc., International Flavors & Fragrances Inc., Givaudan SA, MANE Kancor Ingredients Pvt. Ltd., dsm-firmenich AG, Corbion N.V., Synthite Industries Pvt. Ltd., Plant Lipids Private Limited, Chenguang Biotech Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Natural Rosemary Extract market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Standard Rosemary Extract Powder

Water-soluble / Water-dispersible Extract

Deodorized / Decolorized Extract

Other Specialty Forms

### Market segment by Active Ingredient

Carnosic Acid-rich Extract

Carnosol-rich Extract

Rosmarinic Acid-rich Extract

Ursolic Acid-enriched Extract

Other

### Market segment by Grade

Food Grade

Feed Grade

Cosmetic Grade

Technical / Research Grade

Other

### Market segment by Application

Food Antioxidant

Cosmetic and Personal Care Ingredient

Other Applications

### Major players covered

Kemin Industries, Inc.

Kalsec Inc.

International Flavors & Fragrances Inc.

Givaudan SA

MANE Kancor Ingredients Pvt. Ltd.

dsm-firmenich AG

Corbion N.V.

Synthite Industries Pvt. Ltd.

Plant Lipids Private Limited

Chenguang Biotech Group Co., Ltd.

Guilin Layn Natural Ingredients Corp.

Geneham Pharmaceutical Co., Ltd.

Naturalin Bio-Resources Co., Ltd.

Hainan Super Biotech

Guangzhou Honsea Sunshine Biotech Co., Ltd.

FLAVEX Naturextrakte GmbH

EVESA

Sabinsa Corporation

Botanic Healthcare Pvt. Ltd.

Arjuna Natural Pvt. Ltd.

Provital S.A.

AQUANOVA AG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Natural Rosemary Extract product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Rosemary Extract, with price, sales quantity, revenue, and global market share of Natural Rosemary Extract from 2021 to 2026.

Chapter 3, the Natural Rosemary Extract competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Rosemary Extract breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Natural Rosemary Extract market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Rosemary Extract.

Chapter 14 and 15, to describe Natural Rosemary Extract sales channel, distributors, customers, research findings and conclusion.

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