

Global Natural Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Natural Resin market size is expected to reach \$ 4999 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Natural resin refers to resin materials formed by plants, animals, or natural biological processes, which can be directly extracted or simply refined and modified for industrial production. It mainly includes rosin resin, rosin modified resin, terpene resin, terpene phenolic resin, cordyceps resin, dama resin, coba resin, frankincense resin, myrrh resin, and other plant or animal derived resins. Among them, rosin and its modified resins are the most commonly used natural resin categories in industry, mainly derived from pine resin, wood pulp by-products, or tall oil; Cordyceps resin comes from the secretion of purple glue insects; Dama, Koba, frankincense, and myrrh are mostly derived from plant secretions. Natural resins have the characteristics of renewability, thickening, film-forming, luster, hydrophobicity, good compatibility, and outstanding bio based properties, and are widely used in fields such as adhesives, inks, coatings, rubber, paper sizing, food and pharmaceutical coatings, fragrances, daily chemicals, and process materials. The main applications of rosin resin include adhesives, road markings, coatings, inks, paper sizing, rubber, and rosin soap. In 2025, global Natural Resin production reached approximately 1,531 K MT, with an average global market price of around US\$ 2,460 per MT.

The natural resin market belongs to the intersection of traditional natural materials and bio based chemicals. Rosin resin, rosin modified resin, terpene resin, and terpene phenolic resin constitute the main industrial demand, while cordyceps, dama, coba, frankincense, and myrrh belong to niche high unit price categories. The demand side mainly comes from the fields of hot melt adhesive, pressure-sensitive adhesive, packaging adhesive, tire rubber, ink, coating, paper sizing, food and pharmaceutical

coating, and daily chemical fragrances. Adhesives, coatings, and rubber are the most core industrial consumption scenarios. Public market data shows that the demand for rosin resin is mainly driven by industries such as adhesives, inks, coatings, and rubber, while the growth of terpene resin is also related to applications such as adhesives, inks, coatings, rubber, and food. The growth logic of natural resins in the future mainly comes from three aspects: firstly, the trend of renewable, bio based, low VOC, and environmentally friendly alternatives promotes the replacement of some petroleum based thickening resins with natural resins; Secondly, there is an increasing demand for rosin esters, terpene resins, and low color modified resins in packaging adhesives, label adhesives, hygiene product adhesives, road marking coatings, and green inks; Thirdly, food and medicine, daily chemical spices, and natural coating materials have driven the stable growth of high value-added natural resins such as cordyceps, frankincense, and myrrh. But the industry also faces pressures such as strong seasonality of raw materials, climate and forestry policies affecting pine resin supply, quality fluctuations, differences in deep processing technology, price competition for low-end products, and substitution of synthetic resins. Overall, the growth rate of the ordinary rosin resin market is relatively stable, while high-purity and low color rosin esters, hydrogenated rosin esters, terpene phenolic resins, water-based natural resin dispersions, and food and pharmaceutical grade cordyceps are more profitable directions.

This report studies the global Natural Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Natural Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Natural Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Natural Resin total production and demand, 2021-2032, (Kilotons)

Global Natural Resin total production value, 2021-2032, (USD Million)

Global Natural Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Natural Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Natural Resin domestic production, consumption, key domestic manufacturers and share

Global Natural Resin production by manufacturer, production, price, value and market

share 2021-2026, (USD Million) & (Kilotons)

Global Natural Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Natural Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Natural Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman Chemical, DRT, Kraton Corporation, Ingevity Corporation, Arakawa Chemical Industries, SVD Pine Chem, Florachem, Wuzhou Sun Shine Forestry and Chemicals, Guangxi Zhongchang Resin, Foshan Baolin Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Natural Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Natural Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Natural Resin Market, Segmentation by Type:

Rosin Resin

Terpene Resin

Cordyceps Resin

Other

Global Natural Resin Market, Segmentation by Source:

Plant Derived Natural Resin

Animal Derived Natural Resin

Global Natural Resin Market, Segmentation by Product Form:

Blocky

Particle

Liquid

Other

Global Natural Resin Market, Segmentation by Application:

Paint & Coatings

Adhesive

Medicine & Food

Other

Companies Profiled:

Eastman Chemical

DRT

Kraton Corporation

Ingevity Corporation

Arakawa Chemical Industries

SVD Pine Chem

Florachem

Wuzhou Sun Shine Forestry and Chemicals

Guangxi Zhongchang Resin

Foshan Baolin Chemical Industry

Resin Chemicals

Forestar Chemical

Deqing Jiyuan Synthetic Resin

Key Questions Answered:

1. How big is the global Natural Resin market?
2. What is the demand of the global Natural Resin market?
3. What is the year over year growth of the global Natural Resin market?
4. What is the production and production value of the global Natural Resin market?
5. Who are the key producers in the global Natural Resin market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Natural Resin Introduction
- 1.2 World Natural Resin Supply & Forecast
 - 1.2.1 World Natural Resin Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Natural Resin Production (2021-2032)
 - 1.2.3 World Natural Resin Pricing Trends (2021-2032)
- 1.3 World Natural Resin Production by Region (Based on Production Site)
 - 1.3.1 World Natural Resin Production Value by Region (2021-2032)
 - 1.3.2 World Natural Resin Production by Region (2021-2032)
 - 1.3.3 World Natural Resin Average Price by Region (2021-2032)
 - 1.3.4 North America Natural Resin Production (2021-2032)
 - 1.3.5 Europe Natural Resin Production (2021-2032)
 - 1.3.6 China Natural Resin Production (2021-2032)
 - 1.3.7 Japan Natural Resin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Natural Resin Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Natural Resin Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Natural Resin Demand (2021-2032)
- 2.2 World Natural Resin Consumption by Region
 - 2.2.1 World Natural Resin Consumption by Region (2021-2026)
 - 2.2.2 World Natural Resin Consumption Forecast by Region (2027-2032)
- 2.3 United States Natural Resin Consumption (2021-2032)
- 2.4 China Natural Resin Consumption (2021-2032)
- 2.5 Europe Natural Resin Consumption (2021-2032)
- 2.6 Japan Natural Resin Consumption (2021-2032)
- 2.7 South Korea Natural Resin Consumption (2021-2032)
- 2.8 ASEAN Natural Resin Consumption (2021-2032)
- 2.9 India Natural Resin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Natural Resin Production Value by Manufacturer (2021-2026)

- 3.2 World Natural Resin Production by Manufacturer (2021-2026)
- 3.3 World Natural Resin Average Price by Manufacturer (2021-2026)
- 3.4 Natural Resin Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Natural Resin Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Natural Resin in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Natural Resin in 2025
- 3.6 Natural Resin Market: Overall Company Footprint Analysis
 - 3.6.1 Natural Resin Market: Region Footprint
 - 3.6.2 Natural Resin Market: Company Product Type Footprint
 - 3.6.3 Natural Resin Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Natural Resin Production Value Comparison
 - 4.1.1 United States VS China: Natural Resin Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Natural Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Natural Resin Production Comparison
 - 4.2.1 United States VS China: Natural Resin Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Natural Resin Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Natural Resin Consumption Comparison
 - 4.3.1 United States VS China: Natural Resin Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Natural Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Natural Resin Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Natural Resin Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Natural Resin Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Natural Resin Production (2021-2026)
- 4.5 China Based Natural Resin Manufacturers and Market Share
 - 4.5.1 China Based Natural Resin Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Natural Resin Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Natural Resin Production (2021-2026)
- 4.6 Rest of World Based Natural Resin Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Natural Resin Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Natural Resin Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Natural Resin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Natural Resin Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Rosin Resin
 - 5.2.2 Terpene Resin
 - 5.2.3 Cordyceps Resin
 - 5.2.4 Other
- 5.3 Market Segment by Type
 - 5.3.1 World Natural Resin Production by Type (2021-2032)
 - 5.3.2 World Natural Resin Production Value by Type (2021-2032)
 - 5.3.3 World Natural Resin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SOURCE

- 6.1 World Natural Resin Market Size Overview by Source: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Source
 - 6.2.1 Plant Derived Natural Resin
 - 6.2.2 Animal Derived Natural Resin
- 6.3 Market Segment by Source
 - 6.3.1 World Natural Resin Production by Source (2021-2032)
 - 6.3.2 World Natural Resin Production Value by Source (2021-2032)
 - 6.3.3 World Natural Resin Average Price by Source (2021-2032)

7 MARKET ANALYSIS BY PRODUCT FORM

- 7.1 World Natural Resin Market Size Overview by Product Form: 2021 VS 2025 VS

2032

7.2 Segment Introduction by Product Form

7.2.1 Blocky

7.2.2 Particle

7.2.3 Liquid

7.2.4 Other

7.3 Market Segment by Product Form

7.3.1 World Natural Resin Production by Product Form (2021-2032)

7.3.2 World Natural Resin Production Value by Product Form (2021-2032)

7.3.3 World Natural Resin Average Price by Product Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Natural Resin Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Paint & Coatings

8.2.2 Adhesive

8.2.3 Medicine & Food

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Natural Resin Production by Application (2021-2032)

8.3.2 World Natural Resin Production Value by Application (2021-2032)

8.3.3 World Natural Resin Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Eastman Chemical

9.1.1 Eastman Chemical Details

9.1.2 Eastman Chemical Major Business

9.1.3 Eastman Chemical Natural Resin Product and Services

9.1.4 Eastman Chemical Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Eastman Chemical Recent Developments/Updates

9.1.6 Eastman Chemical Competitive Strengths & Weaknesses

9.2 DRT

9.2.1 DRT Details

9.2.2 DRT Major Business

9.2.3 DRT Natural Resin Product and Services

9.2.4 DRT Natural Resin Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.2.5 DRT Recent Developments/Updates

9.2.6 DRT Competitive Strengths & Weaknesses

9.3 Kraton Corporation

9.3.1 Kraton Corporation Details

9.3.2 Kraton Corporation Major Business

9.3.3 Kraton Corporation Natural Resin Product and Services

9.3.4 Kraton Corporation Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Kraton Corporation Recent Developments/Updates

9.3.6 Kraton Corporation Competitive Strengths & Weaknesses

9.4 Ingevity Corporation

9.4.1 Ingevity Corporation Details

9.4.2 Ingevity Corporation Major Business

9.4.3 Ingevity Corporation Natural Resin Product and Services

9.4.4 Ingevity Corporation Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Ingevity Corporation Recent Developments/Updates

9.4.6 Ingevity Corporation Competitive Strengths & Weaknesses

9.5 Arakawa Chemical Industries

9.5.1 Arakawa Chemical Industries Details

9.5.2 Arakawa Chemical Industries Major Business

9.5.3 Arakawa Chemical Industries Natural Resin Product and Services

9.5.4 Arakawa Chemical Industries Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Arakawa Chemical Industries Recent Developments/Updates

9.5.6 Arakawa Chemical Industries Competitive Strengths & Weaknesses

9.6 SVD Pine Chem

9.6.1 SVD Pine Chem Details

9.6.2 SVD Pine Chem Major Business

9.6.3 SVD Pine Chem Natural Resin Product and Services

9.6.4 SVD Pine Chem Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 SVD Pine Chem Recent Developments/Updates

9.6.6 SVD Pine Chem Competitive Strengths & Weaknesses

9.7 Florachem

9.7.1 Florachem Details

9.7.2 Florachem Major Business

9.7.3 Florachem Natural Resin Product and Services

9.7.4 Florachem Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Florachem Recent Developments/Updates

9.7.6 Florachem Competitive Strengths & Weaknesses

9.8 Wuzhou Sun Shine Forestry and Chemicals

9.8.1 Wuzhou Sun Shine Forestry and Chemicals Details

9.8.2 Wuzhou Sun Shine Forestry and Chemicals Major Business

9.8.3 Wuzhou Sun Shine Forestry and Chemicals Natural Resin Product and Services

9.8.4 Wuzhou Sun Shine Forestry and Chemicals Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Wuzhou Sun Shine Forestry and Chemicals Recent Developments/Updates

9.8.6 Wuzhou Sun Shine Forestry and Chemicals Competitive Strengths & Weaknesses

9.9 Guangxi Zhongchang Resin

9.9.1 Guangxi Zhongchang Resin Details

9.9.2 Guangxi Zhongchang Resin Major Business

9.9.3 Guangxi Zhongchang Resin Natural Resin Product and Services

9.9.4 Guangxi Zhongchang Resin Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Guangxi Zhongchang Resin Recent Developments/Updates

9.9.6 Guangxi Zhongchang Resin Competitive Strengths & Weaknesses

9.10 Foshan Baolin Chemical Industry

9.10.1 Foshan Baolin Chemical Industry Details

9.10.2 Foshan Baolin Chemical Industry Major Business

9.10.3 Foshan Baolin Chemical Industry Natural Resin Product and Services

9.10.4 Foshan Baolin Chemical Industry Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Foshan Baolin Chemical Industry Recent Developments/Updates

9.10.6 Foshan Baolin Chemical Industry Competitive Strengths & Weaknesses

9.11 Resin Chemicals

9.11.1 Resin Chemicals Details

9.11.2 Resin Chemicals Major Business

9.11.3 Resin Chemicals Natural Resin Product and Services

9.11.4 Resin Chemicals Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Resin Chemicals Recent Developments/Updates

9.11.6 Resin Chemicals Competitive Strengths & Weaknesses

9.12 Forestar Chemical

9.12.1 Forestar Chemical Details

- 9.12.2 Forestar Chemical Major Business
- 9.12.3 Forestar Chemical Natural Resin Product and Services
- 9.12.4 Forestar Chemical Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Forestar Chemical Recent Developments/Updates
- 9.12.6 Forestar Chemical Competitive Strengths & Weaknesses
- 9.13 Deqing Jiyuan Synthetic Resin
 - 9.13.1 Deqing Jiyuan Synthetic Resin Details
 - 9.13.2 Deqing Jiyuan Synthetic Resin Major Business
 - 9.13.3 Deqing Jiyuan Synthetic Resin Natural Resin Product and Services
 - 9.13.4 Deqing Jiyuan Synthetic Resin Natural Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Deqing Jiyuan Synthetic Resin Recent Developments/Updates
 - 9.13.6 Deqing Jiyuan Synthetic Resin Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Natural Resin Industry Chain
- 10.2 Natural Resin Upstream Analysis
 - 10.2.1 Natural Resin Core Raw Materials
 - 10.2.2 Main Manufacturers of Natural Resin Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Natural Resin Production Mode
- 10.6 Natural Resin Procurement Model
- 10.7 Natural Resin Industry Sales Model and Sales Channels
 - 10.7.1 Natural Resin Sales Model
 - 10.7.2 Natural Resin Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Natural Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Natural Resin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Natural Resin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Natural Resin Production Value Market Share by Region (2021-2026)

Table 5. World Natural Resin Production Value Market Share by Region (2027-2032)

Table 6. World Natural Resin Production by Region (2021-2026) & (Kilotons)

Table 7. World Natural Resin Production by Region (2027-2032) & (Kilotons)

Table 8. World Natural Resin Production Market Share by Region (2021-2026)

Table 9. World Natural Resin Production Market Share by Region (2027-2032)

Table 10. World Natural Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Natural Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Natural Resin Major Market Trends

Table 13. World Natural Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Natural Resin Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Natural Resin Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Natural Resin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Natural Resin Producers in 2025

Table 18. World Natural Resin Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Natural Resin Producers in 2025

Table 20. World Natural Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Natural Resin Company Evaluation Quadrant

Table 22. World Natural Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Natural Resin Production Site of Key Manufacturer

Table 24. Natural Resin Market: Company Product Type Footprint

Table 25. Natural Resin Market: Company Product Application Footprint

Table 26. Natural Resin Competitive Factors

Table 27. Natural Resin New Entrant and Capacity Expansion Plans

Table 28. Natural Resin Mergers & Acquisitions Activity

Table 29. United States VS China Natural Resin Production Value Comparison, (2021 &

2025 & 2032) & (USD Million)

Table 30. United States VS China Natural Resin Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Natural Resin Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Natural Resin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Natural Resin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Natural Resin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Natural Resin Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Natural Resin Production Market Share (2021-2026)

Table 37. China Based Natural Resin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Natural Resin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Natural Resin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Natural Resin Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Natural Resin Production Market Share (2021-2026)

Table 42. Rest of World Based Natural Resin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Natural Resin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Natural Resin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Natural Resin Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Natural Resin Production Market Share (2021-2026)

Table 47. World Natural Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Natural Resin Production by Type (2021-2026) & (Kilotons)

Table 49. World Natural Resin Production by Type (2027-2032) & (Kilotons)

Table 50. World Natural Resin Production Value by Type (2021-2026) & (USD Million)
Table 51. World Natural Resin Production Value by Type (2027-2032) & (USD Million)
Table 52. World Natural Resin Average Price by Type (2021-2026) & (US\$/Ton)
Table 53. World Natural Resin Average Price by Type (2027-2032) & (US\$/Ton)
Table 54. World Natural Resin Production Value by Source, (USD Million), 2021 & 2025 & 2032
Table 55. World Natural Resin Production by Source (2021-2026) & (Kilotons)
Table 56. World Natural Resin Production by Source (2027-2032) & (Kilotons)
Table 57. World Natural Resin Production Value by Source (2021-2026) & (USD Million)
Table 58. World Natural Resin Production Value by Source (2027-2032) & (USD Million)
Table 59. World Natural Resin Average Price by Source (2021-2026) & (US\$/Ton)
Table 60. World Natural Resin Average Price by Source (2027-2032) & (US\$/Ton)
Table 61. World Natural Resin Production Value by Product Form, (USD Million), 2021 & 2025 & 2032
Table 62. World Natural Resin Production by Product Form (2021-2026) & (Kilotons)
Table 63. World Natural Resin Production by Product Form (2027-2032) & (Kilotons)
Table 64. World Natural Resin Production Value by Product Form (2021-2026) & (USD Million)
Table 65. World Natural Resin Production Value by Product Form (2027-2032) & (USD Million)
Table 66. World Natural Resin Average Price by Product Form (2021-2026) & (US\$/Ton)
Table 67. World Natural Resin Average Price by Product Form (2027-2032) & (US\$/Ton)
Table 68. World Natural Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Natural Resin Production by Application (2021-2026) & (Kilotons)
Table 70. World Natural Resin Production by Application (2027-2032) & (Kilotons)
Table 71. World Natural Resin Production Value by Application (2021-2026) & (USD Million)
Table 72. World Natural Resin Production Value by Application (2027-2032) & (USD Million)
Table 73. World Natural Resin Average Price by Application (2021-2026) & (US\$/Ton)
Table 74. World Natural Resin Average Price by Application (2027-2032) & (US\$/Ton)
Table 75. Eastman Chemical Basic Information, Manufacturing Base and Competitors
Table 76. Eastman Chemical Major Business
Table 77. Eastman Chemical Natural Resin Product and Services
Table 78. Eastman Chemical Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Eastman Chemical Recent Developments/Updates
Table 80. Eastman Chemical Competitive Strengths & Weaknesses
Table 81. DRT Basic Information, Manufacturing Base and Competitors
Table 82. DRT Major Business
Table 83. DRT Natural Resin Product and Services
Table 84. DRT Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. DRT Recent Developments/Updates
Table 86. DRT Competitive Strengths & Weaknesses
Table 87. Kraton Corporation Basic Information, Manufacturing Base and Competitors
Table 88. Kraton Corporation Major Business
Table 89. Kraton Corporation Natural Resin Product and Services
Table 90. Kraton Corporation Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Kraton Corporation Recent Developments/Updates
Table 92. Kraton Corporation Competitive Strengths & Weaknesses
Table 93. Ingevity Corporation Basic Information, Manufacturing Base and Competitors
Table 94. Ingevity Corporation Major Business
Table 95. Ingevity Corporation Natural Resin Product and Services
Table 96. Ingevity Corporation Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Ingevity Corporation Recent Developments/Updates
Table 98. Ingevity Corporation Competitive Strengths & Weaknesses
Table 99. Arakawa Chemical Industries Basic Information, Manufacturing Base and Competitors
Table 100. Arakawa Chemical Industries Major Business
Table 101. Arakawa Chemical Industries Natural Resin Product and Services
Table 102. Arakawa Chemical Industries Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Arakawa Chemical Industries Recent Developments/Updates
Table 104. Arakawa Chemical Industries Competitive Strengths & Weaknesses
Table 105. SVD Pine Chem Basic Information, Manufacturing Base and Competitors
Table 106. SVD Pine Chem Major Business
Table 107. SVD Pine Chem Natural Resin Product and Services
Table 108. SVD Pine Chem Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. SVD Pine Chem Recent Developments/Updates
Table 110. SVD Pine Chem Competitive Strengths & Weaknesses

Table 111. Florachem Basic Information, Manufacturing Base and Competitors

Table 112. Florachem Major Business

Table 113. Florachem Natural Resin Product and Services

Table 114. Florachem Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Florachem Recent Developments/Updates

Table 116. Florachem Competitive Strengths & Weaknesses

Table 117. Wuzhou Sun Shine Forestry and Chemicals Basic Information, Manufacturing Base and Competitors

Table 118. Wuzhou Sun Shine Forestry and Chemicals Major Business

Table 119. Wuzhou Sun Shine Forestry and Chemicals Natural Resin Product and Services

Table 120. Wuzhou Sun Shine Forestry and Chemicals Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Wuzhou Sun Shine Forestry and Chemicals Recent Developments/Updates

Table 122. Wuzhou Sun Shine Forestry and Chemicals Competitive Strengths & Weaknesses

Table 123. Guangxi Zhongchang Resin Basic Information, Manufacturing Base and Competitors

Table 124. Guangxi Zhongchang Resin Major Business

Table 125. Guangxi Zhongchang Resin Natural Resin Product and Services

Table 126. Guangxi Zhongchang Resin Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Guangxi Zhongchang Resin Recent Developments/Updates

Table 128. Guangxi Zhongchang Resin Competitive Strengths & Weaknesses

Table 129. Foshan Baolin Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 130. Foshan Baolin Chemical Industry Major Business

Table 131. Foshan Baolin Chemical Industry Natural Resin Product and Services

Table 132. Foshan Baolin Chemical Industry Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Foshan Baolin Chemical Industry Recent Developments/Updates

Table 134. Foshan Baolin Chemical Industry Competitive Strengths & Weaknesses

Table 135. Resin Chemicals Basic Information, Manufacturing Base and Competitors

Table 136. Resin Chemicals Major Business

Table 137. Resin Chemicals Natural Resin Product and Services

Table 138. Resin Chemicals Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Resin Chemicals Recent Developments/Updates

Table 140. Resin Chemicals Competitive Strengths & Weaknesses

Table 141. Forestar Chemical Basic Information, Manufacturing Base and Competitors

Table 142. Forestar Chemical Major Business

Table 143. Forestar Chemical Natural Resin Product and Services

Table 144. Forestar Chemical Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Forestar Chemical Recent Developments/Updates

Table 146. Forestar Chemical Competitive Strengths & Weaknesses

Table 147. Deqing Jiyuan Synthetic Resin Basic Information, Manufacturing Base and Competitors

Table 148. Deqing Jiyuan Synthetic Resin Major Business

Table 149. Deqing Jiyuan Synthetic Resin Natural Resin Product and Services

Table 150. Deqing Jiyuan Synthetic Resin Natural Resin Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Deqing Jiyuan Synthetic Resin Recent Developments/Updates

Table 152. Deqing Jiyuan Synthetic Resin Competitive Strengths & Weaknesses

Table 153. Global Key Players of Natural Resin Upstream (Raw Materials)

Table 154. Global Natural Resin Typical Customers

Table 155. Natural Resin Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Natural Resin Picture
- Figure 2. World Natural Resin Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Natural Resin Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Natural Resin Production (2021-2032) & (Kilotons)
- Figure 5. World Natural Resin Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Natural Resin Production Value Market Share by Region (2021-2032)
- Figure 7. World Natural Resin Production Market Share by Region (2021-2032)
- Figure 8. North America Natural Resin Production (2021-2032) & (Kilotons)
- Figure 9. Europe Natural Resin Production (2021-2032) & (Kilotons)
- Figure 10. China Natural Resin Production (2021-2032) & (Kilotons)
- Figure 11. Japan Natural Resin Production (2021-2032) & (Kilotons)
- Figure 12. Natural Resin Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Natural Resin Consumption (2021-2032) & (Kilotons)
- Figure 15. World Natural Resin Consumption Market Share by Region (2021-2032)
- Figure 16. United States Natural Resin Consumption (2021-2032) & (Kilotons)
- Figure 17. China Natural Resin Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Natural Resin Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Natural Resin Consumption (2021-2032) & (Kilotons)
- Figure 20. South Korea Natural Resin Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN Natural Resin Consumption (2021-2032) & (Kilotons)
- Figure 22. India Natural Resin Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Natural Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Natural Resin Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Natural Resin Markets in 2025
- Figure 26. United States VS China: Natural Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Natural Resin Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Natural Resin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Natural Resin Production Market Share 2025

Figure 30. China Based Manufacturers Natural Resin Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Natural Resin Production Market Share 2025

Figure 32. World Natural Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Natural Resin Production Value Market Share by Type in 2025

Figure 34. Rosin Resin

Figure 35. Terpene Resin

Figure 36. Cordyceps Resin

Figure 37. Other

Figure 38. World Natural Resin Production Market Share by Type (2021-2032)

Figure 39. World Natural Resin Production Value Market Share by Type (2021-2032)

Figure 40. World Natural Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Natural Resin Production Value by Source, (USD Million), 2021 & 2025 & 2032

Figure 42. World Natural Resin Production Value Market Share by Source in 2025

Figure 43. Plant Derived Natural Resin

Figure 44. Animal Derived Natural Resin

Figure 45. World Natural Resin Production Market Share by Source (2021-2032)

Figure 46. World Natural Resin Production Value Market Share by Source (2021-2032)

Figure 47. World Natural Resin Average Price by Source (2021-2032) & (US\$/Ton)

Figure 48. World Natural Resin Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 49. World Natural Resin Production Value Market Share by Product Form in 2025

Figure 50. Blocky

Figure 51. Particle

Figure 52. Liquid

Figure 53. Other

Figure 54. World Natural Resin Production Market Share by Product Form (2021-2032)

Figure 55. World Natural Resin Production Value Market Share by Product Form (2021-2032)

Figure 56. World Natural Resin Average Price by Product Form (2021-2032) & (US\$/Ton)

Figure 57. World Natural Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Natural Resin Production Value Market Share by Application in 2025

Figure 59. Paint & Coatings

Figure 60. Adhesive

Figure 61. Medicine & Food

Figure 62. Other

Figure 63. World Natural Resin Production Market Share by Application (2021-2032)

Figure 64. World Natural Resin Production Value Market Share by Application
(2021-2032)

Figure 65. World Natural Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Natural Resin Industry Chain

Figure 67. Natural Resin Procurement Model

Figure 68. Natural Resin Sales Model

Figure 69. Natural Resin Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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