

Global Natural Refrigerants Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFA85A7461AEN.html>

Date: June 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: GFA85A7461AEN

Abstracts

According to our (Global Info Research) latest study, the global Natural Refrigerants market size was valued at US\$ 2274 million in 2025 and is forecast to a readjusted size of US\$ 3628 million by 2032 with a CAGR of 7.0% during review period.

Natural refrigerants are natural substances that serve as refrigerants in refrigeration systems (including refrigerators, HVAC, and air conditioning). They are alternatives to hydrofluorocarbon (HFC), hydro chlorofluorocarbon (HCFC) and chlorofluorocarbon (CFC) based refrigerants. Unlike other refrigerants, they are not synthetic chemicals and can sometimes be found in nature. Natural refrigerants are chemicals which occur in nature's bio-chemical processes. They do not deplete the ozone layer and make a negligible - or zero in the case of R717 (ammonia) - contribution to global warming. The high efficiency of natural refrigerants also means that they make a lower indirect contribution to global warming. They are not only used due to environmental sustainability as some applications are better suited to a particular natural refrigerant. This report studies the global Natural Refrigerants market.

The major players in global Natural Refrigerants market include Linde Group, Puyang Zhongwei, Airgas, etc. The top 3 players occupy about 50% shares of the global market. Europe and North America are main markets, they occupy about 65% of the global market. Hydrocarbons (R-290, R-1270, R-600a, etc.) is the main type, with a share about 60%. Air Conditioning is the main application, which holds a share about 60%.

The natural refrigerant market has shown a significant growth trend in recent years, mainly driven by environmental regulations, technological advances and consumer

demand for sustainable development. Global environmental policies and regulations (such as the Montreal Protocol and the Kigali Amendment) restrict the use of high global warming potential (GWP) refrigerants. This has led to an increase in demand for natural refrigerants such as carbon dioxide, ammonia and hydrocarbons. Natural refrigerants have a low or zero GWP and therefore meet the requirements of these regulations. As consumers become more environmentally conscious, more and more brands and companies are beginning to pay attention to the environmental performance of refrigeration equipment. Natural refrigerants have become the first choice due to their zero damage to the ozone layer and lower greenhouse gas emissions, especially in industries such as retail, food processing, and transportation.

This report is a detailed and comprehensive analysis for global Natural Refrigerants market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Natural Refrigerants market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Natural Refrigerants market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Natural Refrigerants market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Natural Refrigerants market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Natural Refrigerants

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Natural Refrigerants market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Linde Group, Puyang Zhongwei FINE Chemical Co., Ltd., Airgas, Sinochem, Shandong Yuean, Aeropres, A-Gas international, Tazzetti, Engas Australasia, Harp International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Natural Refrigerants market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ammonia (R-717)

Hydrocarbons (R-290, R-1270, R-600a, etc.)

Carbon Dioxide (CO₂) (R-744)

Market segment by Application

Refrigeration

Air Conditioning

Others

Major players covered

Linde Group

Puyang Zhongwei FINE Chemical Co., Ltd.

Airgas

Sinochem

Shandong Yuean

Aeropres

A-Gas international

Tazzetti

Engas Australasia

Harp International

Hychill

GTS

Juhua Group

Dongyue Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Natural Refrigerants product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Refrigerants, with price, sales quantity, revenue, and global market share of Natural Refrigerants from 2021 to 2026.

Chapter 3, the Natural Refrigerants competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Refrigerants breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Natural Refrigerants market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Refrigerants.

Chapter 14 and 15, to describe Natural Refrigerants sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Natural Refrigerants Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Ammonia (R-717)

1.3.3 Hydrocarbons (R-290, R-1270, R-600a, etc.)

1.3.4 Carbon Dioxide (CO₂) (R-744)

1.4 Market Analysis by Application

1.4.1 Overview: Global Natural Refrigerants Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Refrigeration

1.4.3 Air Conditioning

1.4.4 Others

1.5 Global Natural Refrigerants Market Size & Forecast

1.5.1 Global Natural Refrigerants Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Natural Refrigerants Sales Quantity (2021-2032)

1.5.3 Global Natural Refrigerants Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Linde Group

2.1.1 Linde Group Details

2.1.2 Linde Group Major Business

2.1.3 Linde Group Natural Refrigerants Product and Services

2.1.4 Linde Group Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Linde Group Recent Developments/Updates

2.2 Puyang Zhongwei FINE Chemical Co., Ltd.

2.2.1 Puyang Zhongwei FINE Chemical Co., Ltd. Details

2.2.2 Puyang Zhongwei FINE Chemical Co., Ltd. Major Business

2.2.3 Puyang Zhongwei FINE Chemical Co., Ltd. Natural Refrigerants Product and Services

2.2.4 Puyang Zhongwei FINE Chemical Co., Ltd. Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.2.5 Puyang Zhongwei FINE Chemical Co., Ltd. Recent Developments/Updates
- 2.3 Airgas
 - 2.3.1 Airgas Details
 - 2.3.2 Airgas Major Business
 - 2.3.3 Airgas Natural Refrigerants Product and Services
 - 2.3.4 Airgas Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Airgas Recent Developments/Updates
- 2.4 Sinochem
 - 2.4.1 Sinochem Details
 - 2.4.2 Sinochem Major Business
 - 2.4.3 Sinochem Natural Refrigerants Product and Services
 - 2.4.4 Sinochem Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Sinochem Recent Developments/Updates
- 2.5 Shandong Yuean
 - 2.5.1 Shandong Yuean Details
 - 2.5.2 Shandong Yuean Major Business
 - 2.5.3 Shandong Yuean Natural Refrigerants Product and Services
 - 2.5.4 Shandong Yuean Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Shandong Yuean Recent Developments/Updates
- 2.6 Aeropres
 - 2.6.1 Aeropres Details
 - 2.6.2 Aeropres Major Business
 - 2.6.3 Aeropres Natural Refrigerants Product and Services
 - 2.6.4 Aeropres Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Aeropres Recent Developments/Updates
- 2.7 A-Gas international
 - 2.7.1 A-Gas international Details
 - 2.7.2 A-Gas international Major Business
 - 2.7.3 A-Gas international Natural Refrigerants Product and Services
 - 2.7.4 A-Gas international Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 A-Gas international Recent Developments/Updates
- 2.8 Tazzetti
 - 2.8.1 Tazzetti Details
 - 2.8.2 Tazzetti Major Business

- 2.8.3 Tazzetti Natural Refrigerants Product and Services
- 2.8.4 Tazzetti Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.8.5 Tazzetti Recent Developments/Updates
- 2.9 Engas Australasia
 - 2.9.1 Engas Australasia Details
 - 2.9.2 Engas Australasia Major Business
 - 2.9.3 Engas Australasia Natural Refrigerants Product and Services
 - 2.9.4 Engas Australasia Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Engas Australasia Recent Developments/Updates
- 2.10 Harp International
 - 2.10.1 Harp International Details
 - 2.10.2 Harp International Major Business
 - 2.10.3 Harp International Natural Refrigerants Product and Services
 - 2.10.4 Harp International Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Harp International Recent Developments/Updates
- 2.11 Hychill
 - 2.11.1 Hychill Details
 - 2.11.2 Hychill Major Business
 - 2.11.3 Hychill Natural Refrigerants Product and Services
 - 2.11.4 Hychill Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Hychill Recent Developments/Updates
- 2.12 GTS
 - 2.12.1 GTS Details
 - 2.12.2 GTS Major Business
 - 2.12.3 GTS Natural Refrigerants Product and Services
 - 2.12.4 GTS Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 GTS Recent Developments/Updates
- 2.13 Juhua Group
 - 2.13.1 Juhua Group Details
 - 2.13.2 Juhua Group Major Business
 - 2.13.3 Juhua Group Natural Refrigerants Product and Services
 - 2.13.4 Juhua Group Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Juhua Group Recent Developments/Updates

2.14 Dongyue Group

2.14.1 Dongyue Group Details

2.14.2 Dongyue Group Major Business

2.14.3 Dongyue Group Natural Refrigerants Product and Services

2.14.4 Dongyue Group Natural Refrigerants Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Dongyue Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NATURAL REFRIGERANTS BY MANUFACTURER

3.1 Global Natural Refrigerants Sales Quantity by Manufacturer (2021-2026)

3.2 Global Natural Refrigerants Revenue by Manufacturer (2021-2026)

3.3 Global Natural Refrigerants Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Natural Refrigerants by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Natural Refrigerants Manufacturer Market Share in 2025

3.4.3 Top 6 Natural Refrigerants Manufacturer Market Share in 2025

3.5 Natural Refrigerants Market: Overall Company Footprint Analysis

3.5.1 Natural Refrigerants Market: Region Footprint

3.5.2 Natural Refrigerants Market: Company Product Type Footprint

3.5.3 Natural Refrigerants Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Natural Refrigerants Market Size by Region

4.1.1 Global Natural Refrigerants Sales Quantity by Region (2021-2032)

4.1.2 Global Natural Refrigerants Consumption Value by Region (2021-2032)

4.1.3 Global Natural Refrigerants Average Price by Region (2021-2032)

4.2 North America Natural Refrigerants Consumption Value (2021-2032)

4.3 Europe Natural Refrigerants Consumption Value (2021-2032)

4.4 Asia-Pacific Natural Refrigerants Consumption Value (2021-2032)

4.5 South America Natural Refrigerants Consumption Value (2021-2032)

4.6 Middle East & Africa Natural Refrigerants Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Natural Refrigerants Sales Quantity by Type (2021-2032)
- 5.2 Global Natural Refrigerants Consumption Value by Type (2021-2032)
- 5.3 Global Natural Refrigerants Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Natural Refrigerants Sales Quantity by Application (2021-2032)
- 6.2 Global Natural Refrigerants Consumption Value by Application (2021-2032)
- 6.3 Global Natural Refrigerants Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Natural Refrigerants Sales Quantity by Type (2021-2032)
- 7.2 North America Natural Refrigerants Sales Quantity by Application (2021-2032)
- 7.3 North America Natural Refrigerants Market Size by Country
 - 7.3.1 North America Natural Refrigerants Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Natural Refrigerants Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Natural Refrigerants Sales Quantity by Type (2021-2032)
- 8.2 Europe Natural Refrigerants Sales Quantity by Application (2021-2032)
- 8.3 Europe Natural Refrigerants Market Size by Country
 - 8.3.1 Europe Natural Refrigerants Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Natural Refrigerants Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Natural Refrigerants Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Natural Refrigerants Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Natural Refrigerants Market Size by Region

- 9.3.1 Asia-Pacific Natural Refrigerants Sales Quantity by Region (2021-2032)
- 9.3.2 Asia-Pacific Natural Refrigerants Consumption Value by Region (2021-2032)
- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Natural Refrigerants Sales Quantity by Type (2021-2032)
- 10.2 South America Natural Refrigerants Sales Quantity by Application (2021-2032)
- 10.3 South America Natural Refrigerants Market Size by Country
 - 10.3.1 South America Natural Refrigerants Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Natural Refrigerants Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Natural Refrigerants Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Natural Refrigerants Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Natural Refrigerants Market Size by Country
 - 11.3.1 Middle East & Africa Natural Refrigerants Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Natural Refrigerants Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Natural Refrigerants Market Drivers

12.2 Natural Refrigerants Market Restraints

12.3 Natural Refrigerants Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Natural Refrigerants and Key Manufacturers

13.2 Manufacturing Costs Percentage of Natural Refrigerants

13.3 Natural Refrigerants Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Natural Refrigerants Typical Distributors

14.3 Natural Refrigerants Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Natural Refrigerants Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Natural Refrigerants Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Linde Group Basic Information, Manufacturing Base and Competitors

Table 4. Linde Group Major Business

Table 5. Linde Group Natural Refrigerants Product and Services

Table 6. Linde Group Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Linde Group Recent Developments/Updates

Table 8. Puyang Zhongwei FINE Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 9. Puyang Zhongwei FINE Chemical Co., Ltd. Major Business

Table 10. Puyang Zhongwei FINE Chemical Co., Ltd. Natural Refrigerants Product and Services

Table 11. Puyang Zhongwei FINE Chemical Co., Ltd. Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Puyang Zhongwei FINE Chemical Co., Ltd. Recent Developments/Updates

Table 13. Airgas Basic Information, Manufacturing Base and Competitors

Table 14. Airgas Major Business

Table 15. Airgas Natural Refrigerants Product and Services

Table 16. Airgas Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Airgas Recent Developments/Updates

Table 18. Sinochem Basic Information, Manufacturing Base and Competitors

Table 19. Sinochem Major Business

Table 20. Sinochem Natural Refrigerants Product and Services

Table 21. Sinochem Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Sinochem Recent Developments/Updates

Table 23. Shandong Yuean Basic Information, Manufacturing Base and Competitors

Table 24. Shandong Yuean Major Business

Table 25. Shandong Yuean Natural Refrigerants Product and Services

Table 26. Shandong Yuean Natural Refrigerants Sales Quantity (K MT), Average Price

(USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Shandong Yuean Recent Developments/Updates

Table 28. Aeropres Basic Information, Manufacturing Base and Competitors

Table 29. Aeropres Major Business

Table 30. Aeropres Natural Refrigerants Product and Services

Table 31. Aeropres Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Aeropres Recent Developments/Updates

Table 33. A-Gas international Basic Information, Manufacturing Base and Competitors

Table 34. A-Gas international Major Business

Table 35. A-Gas international Natural Refrigerants Product and Services

Table 36. A-Gas international Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. A-Gas international Recent Developments/Updates

Table 38. Tazzetti Basic Information, Manufacturing Base and Competitors

Table 39. Tazzetti Major Business

Table 40. Tazzetti Natural Refrigerants Product and Services

Table 41. Tazzetti Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Tazzetti Recent Developments/Updates

Table 43. Engas Australasia Basic Information, Manufacturing Base and Competitors

Table 44. Engas Australasia Major Business

Table 45. Engas Australasia Natural Refrigerants Product and Services

Table 46. Engas Australasia Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Engas Australasia Recent Developments/Updates

Table 48. Harp International Basic Information, Manufacturing Base and Competitors

Table 49. Harp International Major Business

Table 50. Harp International Natural Refrigerants Product and Services

Table 51. Harp International Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. Harp International Recent Developments/Updates

Table 53. Hychill Basic Information, Manufacturing Base and Competitors

Table 54. Hychill Major Business

Table 55. Hychill Natural Refrigerants Product and Services

Table 56. Hychill Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Hychill Recent Developments/Updates

Table 58. GTS Basic Information, Manufacturing Base and Competitors

Table 59. GTS Major Business
Table 60. GTS Natural Refrigerants Product and Services
Table 61. GTS Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 62. GTS Recent Developments/Updates
Table 63. Juhua Group Basic Information, Manufacturing Base and Competitors
Table 64. Juhua Group Major Business
Table 65. Juhua Group Natural Refrigerants Product and Services
Table 66. Juhua Group Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 67. Juhua Group Recent Developments/Updates
Table 68. Dongyue Group Basic Information, Manufacturing Base and Competitors
Table 69. Dongyue Group Major Business
Table 70. Dongyue Group Natural Refrigerants Product and Services
Table 71. Dongyue Group Natural Refrigerants Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 72. Dongyue Group Recent Developments/Updates
Table 73. Global Natural Refrigerants Sales Quantity by Manufacturer (2021-2026) & (K MT)
Table 74. Global Natural Refrigerants Revenue by Manufacturer (2021-2026) & (USD Million)
Table 75. Global Natural Refrigerants Average Price by Manufacturer (2021-2026) & (USD/MT)
Table 76. Market Position of Manufacturers in Natural Refrigerants, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 77. Head Office and Natural Refrigerants Production Site of Key Manufacturer
Table 78. Natural Refrigerants Market: Company Product Type Footprint
Table 79. Natural Refrigerants Market: Company Product Application Footprint
Table 80. Natural Refrigerants New Market Entrants and Barriers to Market Entry
Table 81. Natural Refrigerants Mergers, Acquisition, Agreements, and Collaborations
Table 82. Global Natural Refrigerants Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 83. Global Natural Refrigerants Sales Quantity by Region (2021-2026) & (K MT)
Table 84. Global Natural Refrigerants Sales Quantity by Region (2027-2032) & (K MT)
Table 85. Global Natural Refrigerants Consumption Value by Region (2021-2026) & (USD Million)
Table 86. Global Natural Refrigerants Consumption Value by Region (2027-2032) & (USD Million)
Table 87. Global Natural Refrigerants Average Price by Region (2021-2026) &

(USD/MT)

Table 88. Global Natural Refrigerants Average Price by Region (2027-2032) &

(USD/MT)

Table 89. Global Natural Refrigerants Sales Quantity by Type (2021-2026) & (K MT)

Table 90. Global Natural Refrigerants Sales Quantity by Type (2027-2032) & (K MT)

Table 91. Global Natural Refrigerants Consumption Value by Type (2021-2026) & (USD Million)

Table 92. Global Natural Refrigerants Consumption Value by Type (2027-2032) & (USD Million)

Table 93. Global Natural Refrigerants Average Price by Type (2021-2026) & (USD/MT)

Table 94. Global Natural Refrigerants Average Price by Type (2027-2032) & (USD/MT)

Table 95. Global Natural Refrigerants Sales Quantity by Application (2021-2026) & (K MT)

Table 96. Global Natural Refrigerants Sales Quantity by Application (2027-2032) & (K MT)

Table 97. Global Natural Refrigerants Consumption Value by Application (2021-2026) & (USD Million)

Table 98. Global Natural Refrigerants Consumption Value by Application (2027-2032) & (USD Million)

Table 99. Global Natural Refrigerants Average Price by Application (2021-2026) & (USD/MT)

Table 100. Global Natural Refrigerants Average Price by Application (2027-2032) & (USD/MT)

Table 101. North America Natural Refrigerants Sales Quantity by Type (2021-2026) & (K MT)

Table 102. North America Natural Refrigerants Sales Quantity by Type (2027-2032) & (K MT)

Table 103. North America Natural Refrigerants Sales Quantity by Application (2021-2026) & (K MT)

Table 104. North America Natural Refrigerants Sales Quantity by Application (2027-2032) & (K MT)

Table 105. North America Natural Refrigerants Sales Quantity by Country (2021-2026) & (K MT)

Table 106. North America Natural Refrigerants Sales Quantity by Country (2027-2032) & (K MT)

Table 107. North America Natural Refrigerants Consumption Value by Country (2021-2026) & (USD Million)

Table 108. North America Natural Refrigerants Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Europe Natural Refrigerants Sales Quantity by Type (2021-2026) & (K MT)

Table 110. Europe Natural Refrigerants Sales Quantity by Type (2027-2032) & (K MT)

Table 111. Europe Natural Refrigerants Sales Quantity by Application (2021-2026) & (K MT)

Table 112. Europe Natural Refrigerants Sales Quantity by Application (2027-2032) & (K MT)

Table 113. Europe Natural Refrigerants Sales Quantity by Country (2021-2026) & (K MT)

Table 114. Europe Natural Refrigerants Sales Quantity by Country (2027-2032) & (K MT)

Table 115. Europe Natural Refrigerants Consumption Value by Country (2021-2026) & (USD Million)

Table 116. Europe Natural Refrigerants Consumption Value by Country (2027-2032) & (USD Million)

Table 117. Asia-Pacific Natural Refrigerants Sales Quantity by Type (2021-2026) & (K MT)

Table 118. Asia-Pacific Natural Refrigerants Sales Quantity by Type (2027-2032) & (K MT)

Table 119. Asia-Pacific Natural Refrigerants Sales Quantity by Application (2021-2026) & (K MT)

Table 120. Asia-Pacific Natural Refrigerants Sales Quantity by Application (2027-2032) & (K MT)

Table 121. Asia-Pacific Natural Refrigerants Sales Quantity by Region (2021-2026) & (K MT)

Table 122. Asia-Pacific Natural Refrigerants Sales Quantity by Region (2027-2032) & (K MT)

Table 123. Asia-Pacific Natural Refrigerants Consumption Value by Region (2021-2026) & (USD Million)

Table 124. Asia-Pacific Natural Refrigerants Consumption Value by Region (2027-2032) & (USD Million)

Table 125. South America Natural Refrigerants Sales Quantity by Type (2021-2026) & (K MT)

Table 126. South America Natural Refrigerants Sales Quantity by Type (2027-2032) & (K MT)

Table 127. South America Natural Refrigerants Sales Quantity by Application (2021-2026) & (K MT)

Table 128. South America Natural Refrigerants Sales Quantity by Application (2027-2032) & (K MT)

Table 129. South America Natural Refrigerants Sales Quantity by Country (2021-2026)

& (K MT)

Table 130. South America Natural Refrigerants Sales Quantity by Country (2027-2032)

& (K MT)

Table 131. South America Natural Refrigerants Consumption Value by Country
(2021-2026) & (USD Million)

Table 132. South America Natural Refrigerants Consumption Value by Country
(2027-2032) & (USD Million)

Table 133. Middle East & Africa Natural Refrigerants Sales Quantity by Type
(2021-2026) & (K MT)

Table 134. Middle East & Africa Natural Refrigerants Sales Quantity by Type
(2027-2032) & (K MT)

Table 135. Middle East & Africa Natural Refrigerants Sales Quantity by Application
(2021-2026) & (K MT)

Table 136. Middle East & Africa Natural Refrigerants Sales Quantity by Application
(2027-2032) & (K MT)

Table 137. Middle East & Africa Natural Refrigerants Sales Quantity by Country
(2021-2026) & (K MT)

Table 138. Middle East & Africa Natural Refrigerants Sales Quantity by Country
(2027-2032) & (K MT)

Table 139. Middle East & Africa Natural Refrigerants Consumption Value by Country
(2021-2026) & (USD Million)

Table 140. Middle East & Africa Natural Refrigerants Consumption Value by Country
(2027-2032) & (USD Million)

Table 141. Natural Refrigerants Raw Material

Table 142. Key Manufacturers of Natural Refrigerants Raw Materials

Table 143. Natural Refrigerants Typical Distributors

Table 144. Natural Refrigerants Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Natural Refrigerants Picture

Figure 2. Global Natural Refrigerants Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Natural Refrigerants Revenue Market Share by Type in 2025

Figure 4. Ammonia (R-717) Examples

Figure 5. Hydrocarbons (R-290, R-1270, R-600a, etc.) Examples

Figure 6. Carbon Dioxide (CO₂) (R-744) Examples

Figure 7. Global Natural Refrigerants Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Natural Refrigerants Revenue Market Share by Application in 2025

Figure 9. Refrigeration Examples

Figure 10. Air Conditioning Examples

Figure 11. Others Examples

Figure 12. Global Natural Refrigerants Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 13. Global Natural Refrigerants Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 14. Global Natural Refrigerants Sales Quantity (2021-2032) & (K MT)

Figure 15. Global Natural Refrigerants Price (2021-2032) & (USD/MT)

Figure 16. Global Natural Refrigerants Sales Quantity Market Share by Manufacturer in 2025

Figure 17. Global Natural Refrigerants Revenue Market Share by Manufacturer in 2025

Figure 18. Producer Shipments of Natural Refrigerants by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 19. Top 3 Natural Refrigerants Manufacturer (Revenue) Market Share in 2025

Figure 20. Top 6 Natural Refrigerants Manufacturer (Revenue) Market Share in 2025

Figure 21. Global Natural Refrigerants Sales Quantity Market Share by Region (2021-2032)

Figure 22. Global Natural Refrigerants Consumption Value Market Share by Region (2021-2032)

Figure 23. North America Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 24. Europe Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 25. Asia-Pacific Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Million)

Figure 26. South America Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 27. Middle East & Africa Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 28. Global Natural Refrigerants Sales Quantity Market Share by Type (2021-2032)

Figure 29. Global Natural Refrigerants Consumption Value Market Share by Type (2021-2032)

Figure 30. Global Natural Refrigerants Average Price by Type (2021-2032) & (USD/MT)

Figure 31. Global Natural Refrigerants Sales Quantity Market Share by Application (2021-2032)

Figure 32. Global Natural Refrigerants Revenue Market Share by Application (2021-2032)

Figure 33. Global Natural Refrigerants Average Price by Application (2021-2032) & (USD/MT)

Figure 34. North America Natural Refrigerants Sales Quantity Market Share by Type (2021-2032)

Figure 35. North America Natural Refrigerants Sales Quantity Market Share by Application (2021-2032)

Figure 36. North America Natural Refrigerants Sales Quantity Market Share by Country (2021-2032)

Figure 37. North America Natural Refrigerants Consumption Value Market Share by Country (2021-2032)

Figure 38. United States Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 39. Canada Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 40. Mexico Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 41. Europe Natural Refrigerants Sales Quantity Market Share by Type (2021-2032)

Figure 42. Europe Natural Refrigerants Sales Quantity Market Share by Application (2021-2032)

Figure 43. Europe Natural Refrigerants Sales Quantity Market Share by Country (2021-2032)

Figure 44. Europe Natural Refrigerants Consumption Value Market Share by Country (2021-2032)

Figure 45. Germany Natural Refrigerants Consumption Value (2021-2032) & (USD

Million)

Figure 46. France Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 47. United Kingdom Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 48. Russia Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 49. Italy Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 50. Asia-Pacific Natural Refrigerants Sales Quantity Market Share by Type (2021-2032)

Figure 51. Asia-Pacific Natural Refrigerants Sales Quantity Market Share by Application (2021-2032)

Figure 52. Asia-Pacific Natural Refrigerants Sales Quantity Market Share by Region (2021-2032)

Figure 53. Asia-Pacific Natural Refrigerants Consumption Value Market Share by Region (2021-2032)

Figure 54. China Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 55. Japan Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 56. South Korea Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 57. India Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 58. Southeast Asia Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 59. Australia Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 60. South America Natural Refrigerants Sales Quantity Market Share by Type (2021-2032)

Figure 61. South America Natural Refrigerants Sales Quantity Market Share by Application (2021-2032)

Figure 62. South America Natural Refrigerants Sales Quantity Market Share by Country (2021-2032)

Figure 63. South America Natural Refrigerants Consumption Value Market Share by Country (2021-2032)

Figure 64. Brazil Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 65. Argentina Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 66. Middle East & Africa Natural Refrigerants Sales Quantity Market Share by Type (2021-2032)

Figure 67. Middle East & Africa Natural Refrigerants Sales Quantity Market Share by Application (2021-2032)

Figure 68. Middle East & Africa Natural Refrigerants Sales Quantity Market Share by

Country (2021-2032)

Figure 69. Middle East & Africa Natural Refrigerants Consumption Value Market Share by Country (2021-2032)

Figure 70. Turkey Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 71. Egypt Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 72. Saudi Arabia Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 73. South Africa Natural Refrigerants Consumption Value (2021-2032) & (USD Million)

Figure 74. Natural Refrigerants Market Drivers

Figure 75. Natural Refrigerants Market Restraints

Figure 76. Natural Refrigerants Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Natural Refrigerants in 2025

Figure 79. Manufacturing Process Analysis of Natural Refrigerants

Figure 80. Natural Refrigerants Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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