

# Global Natural Polymers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Natural Polymers market size was valued at USD 4151.2 million in 2023 and is forecast to a readjusted size of USD 6705.9 million by 2030 with a CAGR of 7.1% during review period.

Natural polymers are those substances which are derived from natural sources. These polymers are either synthesized by addition polymerization or condensation polymerization.

For the purposes of this report, natural polymers refer specifically to biopolymers used in the production of bioplastics and do not include traditional bulk products such as cellulose ethers, common starches, etc.

Global key manufacturers of Natural Polymers include NatureWorks, Braskem, Arkema, etc. Global top three manufacturers hold a share about 30%. Europe is the largest market of Natural Polymers, holds a share over 40%. In terms of product, PLA holds a share of over 20%. And in terms of application, the largest application field is Packaging Industry, with a share of over 35%.

The Global Info Research report includes an overview of the development of the Natural Polymers industry chain, the market status of Packaging (Starch Blends, PLA), Consumer Products (Starch Blends, PLA), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Natural Polymers.

Regionally, the report analyzes the Natural Polymers markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Natural Polymers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Natural Polymers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Natural Polymers industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Starch Blends, PLA).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Natural Polymers market.

**Regional Analysis:** The report involves examining the Natural Polymers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Natural Polymers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Natural Polymers:

**Company Analysis:** Report covers individual Natural Polymers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Natural Polymers This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Packaging, Consumer Products).

**Technology Analysis:** Report covers specific technologies relevant to Natural Polymers. It assesses the current state, advancements, and potential future developments in Natural Polymers areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Natural Polymers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Natural Polymers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Starch Blends

PLA

Bio-PE

PBAT

Bio-PET

Others

## Market segment by Application

Packaging

Consumer Products

Agriculture & Horticulture

Automotive

Others

#### Major players covered

NatureWorks

Braskem

Arkema

Novamont

BASF

Kingfa

DuPont

Mitsubishi

TotalEnergies Corbion

Zhejiang Hisun Biomaterials

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Natural Polymers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Polymers, with price, sales, revenue and global market share of Natural Polymers from 2019 to 2024.

Chapter 3, the Natural Polymers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Polymers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Natural Polymers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Polymers.

Chapter 14 and 15, to describe Natural Polymers sales channel, distributors, customers,

research findings and conclusion.

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