

Global Natural Phenolic Antioxidant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Natural Phenolic Antioxidant market size was valued at US\$ million in 2025 and is forecast to a readjusted size of US\$ million by 2032 with a CAGR of %during review period.

Natural phenolic antioxidants are bio-derived compounds such as tocopherols (vitamin E), rosemary extract, green-tea polyphenols, flavonoids, and lignans used to inhibit oxidative degradation in foods, oils, cosmetics, polymers, and nutraceutical formulations. The supply chain begins with agricultural or botanical raw materials (soybean, sunflower, palm, rosemary, tea, citrus, grape seeds, etc.), which are harvested and processed through solvent extraction, supercritical CO₂ extraction, or purification techniques to isolate phenolic fractions. These concentrated antioxidant ingredients are then standardized for purity and potency, blended or formulated by ingredient manufacturers, and supplied to downstream sectors including food producers, personal-care companies, pharmaceutical/nutraceutical brands, and polymer processors. The final distribution network consists of ingredient distributors, OEM formulators, and end-use manufacturers across global consumer and industrial markets. In 2024, global natural phenolic antioxidant production reached about 215,000 tons against a capacity of 265,000 tons annually, with average prices ranging USD 4,200-8,500 per ton depending on source and purity. The industry operated with solid utilization and maintained a healthy 34% gross margin.

This report is a detailed and comprehensive analysis for global Natural Phenolic Antioxidant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Natural Phenolic Antioxidant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Phenolic Antioxidant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Phenolic Antioxidant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Phenolic Antioxidant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Natural Phenolic Antioxidant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Natural Phenolic Antioxidant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kemin Food (USA), Kalsec (USA), IFF (USA), ADM (USA), Naturex (France), BTSA (Spain), Mane Kancor (India), Chr. Hansen (Denmark), BASF (Germany), DuPont (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Natural Phenolic Antioxidant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oil-Soluble Type

Water-Soluble Type

Market segment by Functional Performance

Primary Antioxidant

Secondary Antioxidant

Market segment by Application

Food & Beverage

Nutraceutical

Pharmaceutical

Personal Care

Major players covered

Kemin Food (USA)

Kalsec (USA)

IFF (USA)

ADM (USA)

Naturex (France)

BTSA (Spain)

Mane Kancor (India)

Chr. Hansen (Denmark)

BASF (Germany)

DuPont (USA)

Indena (Italy)

DSM-Firmenich (Netherlands)

Layn Corp (China)

Mitsui Norin (Japan)

Plant Lipids (India)

MartinBauer Group (Germany)

FutureCeuticals (USA)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Natural Phenolic Antioxidant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Phenolic Antioxidant, with price, sales quantity, revenue, and global market share of Natural Phenolic Antioxidant from 2021 to 2026.

Chapter 3, the Natural Phenolic Antioxidant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Phenolic Antioxidant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Natural Phenolic Antioxidant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Phenolic Antioxidant.

Chapter 14 and 15, to describe Natural Phenolic Antioxidant sales channel, distributors, customers, research findings and conclusion.

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