

Global Natural Micron Diamond Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Natural Micron Diamond Powder market size is expected to reach \$ 1273 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global natural micron diamond powder production reached approximately 250 tons, the average price is 3500 usd/kg. Natural micron diamond powder refers to single-crystal particle powder obtained by crushing, shaping, purifying and removing impurities with strong acid and alkali/high temperature, and then using sedimentation or air classification, sieving, and drying. It has a multi-faceted and sharp morphology, the highest hardness and wear resistance, and good thermal conductivity and chemical inertness. It is often used as a micron-grade abrasive material for precision grinding and polishing, electroplating/resin abrasives, drilling and dressing cutting tools.

Market Concentration and Major Players:

Internationally, the market for natural micron-sized diamond powder is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include Pureon, EID Industrial Diamonds, and Dev Group. Domestically, the natural micron-sized diamond powder market still has significant room for growth.

Manufacturing Process and Market Trends:

The manufacturing process of natural micron-sized diamond powder begins with industrial-grade natural diamond rough selected from mines. After coarse crushing, the particles are broken down to the target micron range using airflow milling or roller milling. A shaping process rounds overly sharp edges to prevent scratches during

processing. Subsequently, it undergoes high-temperature boiling in a strong acid mixture to remove iron and impurities, purifying the powder and reducing metal inclusions to extremely low levels. Next, wet sedimentation or centrifugal classification is repeatedly used to narrow the particle size distribution to an extremely narrow window. The powder is then ultrasonically cleaned, dehydrated, and dried. For some high-end grades, silane or polymer surface modification is performed to improve dispersion stability. Finally, after laser particle size and microscopic verification, the powder is packaged.

In the global market, the production capacity advantage and cost predictability of HPHT and CVD synthetic diamond micron powders have gradually squeezed natural powders out of the general grinding segment. The survival space for natural micron powders has shrunk to the high-end polishing and optical finishing niche, which has strict requirements for single crystal integrity, natural crystal face features, or traceability and high purity. The geopolitical risks of mining in Russia and South Africa, coupled with the ethical traceability pressure of the Kimberley Process, and the compliance of EU REACH and occupational exposure to particulate matter, have made the supply chain tighter. The focus of competition has shifted from tonnage output to submicron narrow distribution, auditable certification, and customized dispersion formulation capabilities.

This report studies the global Natural Micron Diamond Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Natural Micron Diamond Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Natural Micron Diamond Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Natural Micron Diamond Powder total production and demand, 2021-2032, (Tons)

Global Natural Micron Diamond Powder total production value, 2021-2032, (USD Million)

Global Natural Micron Diamond Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Natural Micron Diamond Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Natural Micron Diamond Powder domestic production, consumption,

key domestic manufacturers and share

Global Natural Micron Diamond Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Natural Micron Diamond Powder production by Crystall, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Natural Micron Diamond Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Natural Micron Diamond Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dev Group (Belgium), Van Moppes (Switzerland), Engis (USA), UK Abrasives (USA), Pureon (Switzerland), EID Industrial Diamonds (UK), Diprotex (France), WEC (Taiwan), INDAB (UK), LANDS Superabrasives (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Natural Micron Diamond Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Crystall, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Natural Micron Diamond Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Natural Micron Diamond Powder Market, Segmentation by Crystal:

Polycrystalline Diamond Powder

Monocrystalline Diamond Powder

Global Natural Micron Diamond Powder Market, Segmentation by Particle Size:

0?0.25 ?m

0.5?1 ?m

1?3 ?m

Others

Global Natural Micron Diamond Powder Market, Segmentation by Shape:

Blocky

Sharp and Irregular

Flake

Others

Global Natural Micron Diamond Powder Market, Segmentation by Application:

Electronics and Semiconductor

Automotive

Aerospace

Medical

Companies Profiled:

Dev Group (Belgium)

Van Moppes (Switzerland)

Engis (USA)

UK Abrasives (USA)

Pureon (Switzerland)

EID Industrial Diamonds (UK)

Diprotex (France)

WEC (Taiwan)

INDAB (UK)

LANDS Superabrasives (USA)

Ceratonix (Germany)

Asahi Diamond Industrial (Japan)

Key Questions Answered:

1. How big is the global Natural Micron Diamond Powder market?
2. What is the demand of the global Natural Micron Diamond Powder market?
3. What is the year over year growth of the global Natural Micron Diamond Powder market?
4. What is the production and production value of the global Natural Micron Diamond Powder market?
5. Who are the key producers in the global Natural Micron Diamond Powder market?
6. What are the growth factors driving the market demand?

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