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Global Natural Gas Refueling Equipment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Natural Gas Refueling Equipment market size was valued at US$ 1302 million in 2025 and is forecast to a readjusted size of US$ 1741 million by 2032 with a CAGR of 4.4% during review period.

Natural gas refueling equipment is a specialized equipment system that compresses, stores, pumps, meters, controls and safely delivers pipeline gas, compressed natural gas or liquefied natural gas to natural gas vehicles, buses, heavy-duty trucks, construction vehicles and specific fuel users. Its core function is to enable safe, accurate, stable and high-throughput CNG or LNG refueling.

The growth of the Natural Gas Refueling Equipment market is mainly driven by demand from medium- and heavy-duty transportation, city buses, port logistics, mining transportation and private fleets for a lower-cost, lower-emission and scalable alternative to diesel. For long-haul trucks and high-utilization vehicles, fuel cost accounts for a significant share of total lifecycle cost, so LNG and CNG vehicles become economically attractive when there is a meaningful price gap between natural gas and diesel. For buses, refuse trucks, port vehicles and logistics fleets, fixed routes and centralized fueling patterns also make dedicated CNG/LNG fleet stations practical. In Europe and North America, renewable natural gas (RNG) and biomethane are important drivers, as some fleet operators use RNG to reduce lifecycle carbon intensity, which supports both CNG station upgrades and new fleet stations. In emerging markets, demand is more closely linked to domestic gas availability, city gas infrastructure, diesel substitution policies and the need to decarbonize heavy-duty transport. Market growth does not only come from new stations, but also from equipment replacement at existing CNG/LNG stations, higher-flow fueling systems, safety upgrades, digital station control

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and modernization of dispensing systems. However, electric trucks, electric buses, hydrogen fuel cell vehicles and natural gas price volatility will limit long-term growth, so this market should be positioned as a structurally growing but relatively mature equipment market rather than a high-growth emerging market.

This report is a detailed and comprehensive analysis for global Natural Gas Refueling Equipment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Natural Gas Refueling Equipment market size and forecasts, in consumption value ($ Million), 2021-2032

Global Natural Gas Refueling Equipment market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global Natural Gas Refueling Equipment market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Natural Gas Refueling Equipment market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Natural Gas Refueling Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Natural Gas Refueling Equipment market

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based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chart Industries, ANGI Energy Systems, Galileo Technologies, Cryostar, Nikkiso, Chongqing Endurance Energy Equipment Integration, Houpu Clean Energy Group, CIMC Enric, Jereh Group, Furen industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Natural Gas Refueling Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CNG Refueling Equipment

LNG Refueling Equipment

L-CNG Refueling Equipment

Market segment by Equipment Configuration

Fixed Station Equipment

Skid-Mounted Equipment

Containerized Equipment

Mobile Refueling Equipment

Market segment by Processing Capacity

Small-Capacity Stations

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Medium-Capacity Stations

Large High-Throughput Stations

Market segment by Application

Logistics And Heavy-Duty Truck Fleets

Public Refueling Stations

Bus And Municipal Fleets

Market segment by players, this report covers

Chart Industries

ANGI Energy Systems

Galileo Technologies

Cryostar

Nikkiso

Chongqing Endurance Energy Equipment Integration

Houpu Clean Energy Group

CIMC Enric

Jereh Group

Furen industry

Market segment by regions, regional analysis covers

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North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Natural Gas Refueling Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Natural Gas Refueling Equipment, with revenue, gross margin, and global market share of Natural Gas Refueling Equipment from 2021 to 2026.

Chapter 3, the Natural Gas Refueling Equipment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Natural Gas Refueling Equipment market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Natural Gas Refueling Equipment.

Chapter 13, to describe Natural Gas Refueling Equipment research findings and conclusion.

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