

# Global Natural Gas Patio Heaters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G92DF8530681EN.html>

Date: December 2025

Pages: 159

Price: US\$ 3,480.00 (Single User License)

ID: G92DF8530681EN

## Abstracts

According to our (Global Info Research) latest study, the global Natural Gas Patio Heaters market size was valued at US\$ 68.34 million in 2025 and is forecast to a readjusted size of US\$ 83.78 million by 2032 with a CAGR of 2.9% during review period.

In 2025, global Natural Gas Patio Heaters sales reached approximately 503.15 K units, with an average global market price of around US\$132 per unit.

Natural gas patio heaters are outdoor heating devices that use natural gas as a fuel source to generate heat, typically to warm outdoor spaces like patios, decks, or terraces. These heaters are popular in residential, commercial, and hospitality settings, especially in cooler climates, allowing people to enjoy outdoor spaces comfortably during colder weather.

Natural gas patio heaters are typically produced via a brand-led + OEM/ODM + project-delivery model. Brands define platform roadmaps (umbrella/tower/linear wall- or ceiling-mounted), thermal and combustion engineering, outdoor installation requirements and gas-appliance compliance, plus channel and after-sales. Contract manufacturers with metal fabrication and gas-appliance assembly capabilities execute production using platform architectures with configurable options (burner/nozzle matching, valve/ignition package, appearance & finishing, mounting brackets, packaging), with strong emphasis on gas sealing, ignition, and combustion stability testing. Typical gross margin is about 25%-40%: retail standard units trend lower, while project-installed systems, linear radiant heaters, and branded commercial solutions can be higher due to heavier compliance, materials, and delivery requirements. Upstream includes steel/aluminum

and heat-resistant parts, burners/nozzles, gas valves and proportional valves, ignition and flame-sensing (thermocouple/flame ionization), fittings/quick-connect components, controllers/wiring, and coatings. Midstream covers stamping/bending/welding, powder coating/plating, gas-train assembly, leak/pressure testing, final assembly and burn-in. Downstream spans hospitality terraces and commercial properties, EPC/MEP installers and contractors, and DIY retail/e-commerce where fixed gas access is available.

### Market Development Opportunities & Main Driving Factors

Growth in natural gas patio heaters is driven by the professionalization of outdoor commercial spaces and the wider availability of fixed gas infrastructure. As restaurants, hotels, and property operators continue investing in year-round outdoor functionality, fixed gas heating systems are becoming standard in premium venues. Major retail and engineering companies highlight in their annual reports that 'high-efficiency, low-emission, and long-lifespan' heating systems are key to portfolio optimization. With natural gas offering lower operating costs, stable energy delivery, and broad coverage, it retains a long-term edge. Policy shifts promoting gas over high-carbon fuels further strengthen its sustainability outlook.

### Market Challenges, Risks, & Restraints

The sector faces challenges around safety, compliance, and regulatory uncertainty. City authorities are tightening standards for gas appliance design, installation, leakage monitoring, and maintenance—particularly in terraces and outdoor dining zones. Meanwhile, some jurisdictions, aiming at decarbonization or fire prevention, restrict open-flame heating, creating structural risks for gas-based systems. Manufacturers also face margin pressures from material and logistics costs, while certification complexity, gas-standard variance, and installation compliance costs add friction to international expansion and price competitiveness.

### Downstream Demand Trends

Downstream demand is shifting from standalone equipment to integrated energy management systems. Restaurants and hotels favor fixed, centrally controlled natural gas systems to achieve consistent heating and long-term energy efficiency, while commercial properties seek integrated installations to enhance utilization of terraces, smoking zones, and outdoor spaces year-round. Residential adoption remains smaller but continues to expand in North America, the Middle East, and premium housing

markets. Overall, the segment is evolving toward higher safety standards, remote monitoring, and intelligent energy control?transforming from simple heating devices into comprehensive outdoor comfort solutions.

This report is a detailed and comprehensive analysis for global Natural Gas Patio Heaters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Natural Gas Patio Heaters market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Natural Gas Patio Heaters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Natural Gas Patio Heaters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Natural Gas Patio Heaters market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Natural Gas Patio Heaters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Natural Gas Patio Heaters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AZ Patio Heaters, Napoleon, Lava Heat Italia, Bromic Group, Infratech, Dimplex, Sunglow Industries, Kemper, MIRA Heating Systems, Sunstar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Natural Gas Patio Heaters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Radiant Heat

Convection Heat

Others

### Market segment by Mounting Type

Freestanding

Wall-mounted

### Market segment by Power

Low BTU

Mid BTU

High BTU

Market segment by Sales Channel

Offline Sales

Online Sales

Market segment by Application

Commercial

Residential

Major players covered

AZ Patio Heaters

Napoleon

Lava Heat Italia

Bromic Group

Infratech

Dimplex

Sunglow Industries

Kemper

MIRA Heating Systems

Sunstar

SUNHEAT

FRICO

Siabs

Radialight

Timber Stoves

Symo Parasols

Fire Sense

Hi-Seasons Products (Changzhou)

VHAN

Lynx Grills

Solaira

Detroit Radiant Products

Superior Radiant Products

Roberts Gordon

Gas Fired Products

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Natural Gas Patio Heaters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Gas Patio Heaters, with price, sales quantity, revenue, and global market share of Natural Gas Patio Heaters from 2021 to 2026.

Chapter 3, the Natural Gas Patio Heaters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Gas Patio Heaters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Natural Gas Patio Heaters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Gas Patio Heaters.

Chapter 14 and 15, to describe Natural Gas Patio Heaters sales channel, distributors, customers, research findings and conclusion.

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