

Global Natural Gas Flow Meters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Natural Gas Flow Meters market size was valued at US\$ 929 million in 2025 and is forecast to a readjusted size of US\$ 1229 million by 2032 with a CAGR of 4.1% during review period.

Natural gas flow meters are specialized instruments designed to measure gas flow rates. Installed in pipelines, they record the volume of natural gas passing through, ensuring accurate monitoring and control during gas transmission and distribution. Within the natural gas industry, flow meters are indispensable tools for securing safety and efficiency in gas delivery.

From the upstream perspective, the raw materials of natural gas flow meters mainly consist of electronic components, metals, plastics, and other auxiliary materials. Key suppliers of sensors and electronic parts include Analog Devices, Infineon Technologies, STMicroelectronics, and TE Connectivity, all recognized as global leaders in electronic design and manufacturing. Plastic materials are supplied by companies such as Dongyue Group, DuPont, Asahi Glass, and Sinochem Group, meeting requirements for insulation, corrosion resistance, and lightweight design. Metals used in the structural and housing parts are primarily supplied by Outokumpu, Aperam Stainless, ArcelorMittal, and Alro, which are well-known producers in the stainless steel and specialty metal industries. These upstream suppliers ensure the stable availability and high-quality production of flow meters.

Typical downstream customers include municipal gas utility companies, natural gas distribution operators, and large-scale industrial gas users.

The overall gross margin of natural gas flow meters is relatively high, generally ranging from 40% to 60%. This is because they are indispensable in the natural gas transmission and distribution process, with strong customer stickiness, and the high requirements for safety and accuracy help keep product prices relatively stable.

In 2024, global Natural Gas Flow Meters production reached approximately 242.7 k units, with an average global market price of around US\$ 3,519 per Unit.

In terms of product categories, natural gas flow meters include rotary flowmeters, turbine flowmeters, thermal mass flowmeters, vortex flowmeters, Coriolis flowmeters, ultrasonic flowmeters, and others. While advanced types such as Coriolis and ultrasonic flowmeters are gradually gaining attention with the rising demand for high-precision and smart metering, rotary flowmeters still dominate the market. Among the different product types, rotary (Roots) flowmeters and turbine flowmeters are the most widely adopted, with rotary flowmeters leading the market by accounting for approximately 45% of global market share in 2024.

Looking downstream, applications span across industrial use, commercial use, and gas utility use. Gas utility use represents the largest application segment, accounting for around 45% of the global market share in 2024. With the expansion of city gas networks and the increasing adoption of natural gas as a clean energy source, demand from utility companies continues to grow, making this the key driver of market expansion.

The key market driving factors include the rising share of natural gas in the global energy mix, government policies promoting clean energy and carbon reduction, rapid development of urban gas networks, and continuous growth in natural gas consumption. Additionally, advancements in IoT and smart metering technologies are accelerating the shift of natural gas flow meters toward digitalization and intelligence.

However, the market also faces restraints. Fluctuations in the prices of critical raw materials such as precision electronics and high-grade alloys increase cost pressure for manufacturers. In some developing countries, underdeveloped gas infrastructure and limited capital investment may restrict market expansion. Moreover, the rise of alternative energy sources introduces potential uncertainty to the natural gas industry, indirectly affecting the demand for natural gas flow meters.

This report is a detailed and comprehensive analysis for global Natural Gas Flow Meters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Natural Gas Flow Meters market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Natural Gas Flow Meters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Natural Gas Flow Meters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Natural Gas Flow Meters market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Natural Gas Flow Meters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Natural Gas Flow Meters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Endress+Hauser, Emerson, Tancy (Goldcard), ABB, Zhejiang Cangnan, Honeywell, SICK AG, KROHNE, Baker Hughes, Fluid Components International (FCI), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Natural Gas Flow Meters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rotary Flowmeter

Turbine Flowmeter

Thermal Flowmeter

Vortex Flowmeter

Coriolis Flowmeter

Ultrasonic Flowmeter

Others

Market segment by Application

Industrial Use

Commercial Use

Gas Utility Use

Major players covered

Endress+Hauser

Emerson

Tancy (Goldcard)

ABB

Zhejiang Cangnan

Honeywell

SICK AG

KROHNE

Baker Hughes

Fluid Components International (FCI)

ONICON

Sierra Instruments

Fox Thermal

Sage Metering

ZENNER

Flowmetek

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Natural Gas Flow Meters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Gas Flow Meters, with price, sales quantity, revenue, and global market share of Natural Gas Flow Meters from 2021 to 2026.

Chapter 3, the Natural Gas Flow Meters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Gas Flow Meters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Natural Gas Flow Meters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Gas Flow Meters.

Chapter 14 and 15, to describe Natural Gas Flow Meters sales channel, distributors, customers, research findings and conclusion.

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