

Global Natural Gas Combi Oven Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Natural Gas Combi Oven market size is expected to reach \$ 1094 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

The natural gas combi oven is a multi-functional commercial cooking equipment that uses piped natural gas/liquefied petroleum gas (LPG) as the core heat source and integrates three modes: hot air convection heating, pure steam heating, and steam + hot air composite heating. It rapidly heats up through a gas burner and precisely controls the temperature and humidity of the cavity through a steam system, enabling full-function cooking such as steaming, baking, braising, low-temperature slow cooking, proofing, and reheating.

In 2025, the global production of natural gas combi ovens was 61,000 units, with an average price of US\$12,000 per unit.

Upstream includes stainless steel, burners, gas valves, heat exchange systems, controllers, and sensors, with relatively high technical barriers in combustion and safety control components. The supply chain is mature but subject to strict gas compatibility standards and safety certifications. Downstream is concentrated in the foodservice sector, with restaurants, hotels, and large-scale catering operations as core applications. High-end dining and large kitchens often prefer gas-powered equipment due to higher thermal efficiency and continuous output capability. In regions with lower gas costs or well-developed gas infrastructure, natural gas combi ovens hold strong advantages in central kitchens and large restaurant chains, where high power and operational stability are critical for intensive cooking while helping reduce operating costs.

The industry trend focuses on improving combustion efficiency and integrating intelligent control, while facing substitution pressure from electrification in certain regions. Key drivers include demand from large-scale catering and hospitality sectors, relatively lower gas costs, and established user habits in traditional kitchens, especially in scenarios requiring rapid heating and high-load operation. Regional energy price differences also support the competitiveness of gas equipment in operating costs. Constraints include increasingly strict environmental regulations, carbon emission policies, and tighter controls on gas installations in urban areas. Safety concerns and higher maintenance complexity further raise adoption barriers, while in regions with stable electricity supply and strong electrification policies, substitution toward electric models is accelerating.

In terms of profitability, natural gas combi ovens typically have gross margins in the range of 25% to 40%, slightly lower than electric models due to higher product maturity and greater commoditization. Premium brands can still maintain higher margins through improved combustion efficiency, advanced control systems, and enhanced safety features. In addition, gas systems involve more installation and after-sales service, making service revenue an important component of overall profitability. With tightening environmental requirements and the shift toward electrification, margin pressure is increasing in some markets, although stable profitability remains in regions where gas retains a clear cost advantage.

This report studies the global Natural Gas Combi Oven production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Natural Gas Combi Oven and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Natural Gas Combi Oven that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Natural Gas Combi Oven total production and demand, 2021-2032, (K Units)

Global Natural Gas Combi Oven total production value, 2021-2032, (USD Million)

Global Natural Gas Combi Oven production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Natural Gas Combi Oven consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Natural Gas Combi Oven domestic production, consumption, key

domestic manufacturers and share

Global Natural Gas Combi Oven production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Natural Gas Combi Oven production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Natural Gas Combi Oven production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Natural Gas Combi Oven market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RATIONAL, UNOX, Electrolux Professional, Convothem, Alto-Shaam, Henny Penny, Retigo, Fujimak, Giorik, Vesta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Natural Gas Combi Oven market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Natural Gas Combi Oven Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Natural Gas Combi Oven Market, Segmentation by Type:

Tabletop

Floor Standing

Global Natural Gas Combi Oven Market, Segmentation by Steam Generation Methods:

Boiler-Based

Instant Injection

Global Natural Gas Combi Oven Market, Segmentation by Capacity:

60?100L

100?200L

200L and Above

Global Natural Gas Combi Oven Market, Segmentation by Application:

Commercial Catering

Centralized Catering

Convenience Stores/Supermarkets

Other

Companies Profiled:

RATIONAL

UNOX

Electrolux Professional

Convotherm

Alto-Shaam

Henny Penny

Retigo

Fujimak

Giorik

Vesta

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Key Questions Answered:

1. How big is the global Natural Gas Combi Oven market?
2. What is the demand of the global Natural Gas Combi Oven market?
3. What is the year over year growth of the global Natural Gas Combi Oven market?
4. What is the production and production value of the global Natural Gas Combi Oven market?
5. Who are the key producers in the global Natural Gas Combi Oven market?
6. What are the growth factors driving the market demand?

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