

Global Natural Fragrances for Cosmetics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Natural Fragrances for Cosmetics market size was valued at US\$ 8732 million in 2025 and is forecast to a readjusted size of US\$ 12790 million by 2032 with a CAGR of 5.7% during review period.

In 2025, the global production of natural fragrances for cosmetics reached approximately 1.21 million tons, with an average global market price of around US\$7,000 per ton. In the same year, the global total production capacity of natural fragrances for cosmetics reached 1.51 million tons. The industry average gross profit margin of this product reached 46%.

Natural fragrances for cosmetics refer to aromatic mixtures extracted specifically from aromatic raw materials of plant or animal origin through physical methods or biotechnology. According to internationally accepted standards, their ingredients must be entirely derived from nature, and the extraction process must not introduce any artificial synthetic substances. The main forms of these fragrances include essential oils, absolutes, and extracts. Their core value lies in their rich and natural aroma layers, conveying the regional characteristics and purity of the raw materials. Compared to synthetic fragrances, natural fragrances have a more complex and diverse composition, but may also contain known allergens. Therefore, their production and use are strictly regulated by cosmetic regulations and natural certification standards in various countries, making them a core element of the pursuit of purity, safety, and naturalness in high-end cosmetics.

The industrial chain of natural fragrances for cosmetics is a complete chain covering

upstream agricultural planting, midstream extraction, processing, and R&D, and downstream brand application and terminal sales. The upstream mainly involves the planting and harvesting of aromatic plants, such as costus root, rosemary, and lavender bases, which are closely linked to agriculture. The midstream is the core link, involving the extraction of natural fragrances, component analysis, safety assessment, and perfumers using AI and other technologies to blend fragrances. Downstream are cosmetic brands that apply natural fragrances to skincare and perfume products, marketing them with clean beauty concepts such as 'additive-free' or 'natural ingredients' to cater to consumer demands for transparency and safety. Currently, the industry chain is undergoing digital and intelligent transformation, driving quality control and value enhancement across the entire chain from source to finished product.

Driven by the global wave of 'clean beauty' and sustainable development, the future of natural fragrances in cosmetics is promising, accelerating towards traceability technology, green chemistry, and emotional experiences. In terms of technological innovation, blockchain traceability systems will enable transparent management of the entire chain from planting to product, while green extraction and biotechnology will improve efficiency while ensuring the natural and low-carbon attributes of raw materials. Market demand is showing a trend towards personalization and functionality: consumers not only pursue 'edible-grade fragrances' and fragrances with soothing and sleep-aiding functions, but also value the cultural values ??conveyed by brands through 'fragrance narratives.' It is expected that in the coming years, the natural fragrance market will continue to lead the industry in growth rate, deeply integrating with regenerative agriculture and fair trade to build a truly sustainable and resilient aroma value chain.

This report is a detailed and comprehensive analysis for global Natural Fragrances for Cosmetics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Physical Form and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Natural Fragrances for Cosmetics market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Fragrances for Cosmetics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Fragrances for Cosmetics market size and forecasts, by Physical Form and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Natural Fragrances for Cosmetics market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Natural Fragrances for Cosmetics

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Natural Fragrances for Cosmetics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kerry Group(Tianning Flavour & Fragrance Co. Ltd., International Flavors & Fragrances (IFF), BASF, Givaudan, Huabao International, DSM-Firmenich, Takasago International Corporation, LANXESS, Treatt, Bell Flavors & Fragrances, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Natural Fragrances for Cosmetics market is split by Physical Form and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Physical Form, and by Application in terms of

volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Physical Form

Liquid Fragrance

Powder Fragrance

Solid Fragrance

Market segment by Plant Source

Floral Fragrance

Leafy Fragrance

Woody Fragrance

Fruity Fragrance

Market segment by Extraction Process

Distillation

Crushing

Solvent Extraction

Supercritical CO₂ Extraction

Market segment by Aroma Characteristics

Floral Notes

Woody Notes

Oriental Notes

Market segment by Application

Makeup Products

Skincare Products

Hair Care Products

Others

Major players covered

Kerry Group(Tianning Flavour & Fragrance Co. Ltd.,

International Flavors & Fragrances (IFF)

BASF

Givaudan

Huabao International

DSM-Firmenich

Takasago International Corporation

LANXESS

Trealt

Bell Flavors & Fragrances

Mane SA

Robertet Group

Symrise

Zhejiang NHU

Asia Aroma

China Boton Group

Wanxiang Technology

Apple Flavor and Fragrance Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Natural Fragrances for Cosmetics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Fragrances for Cosmetics, with price, sales quantity, revenue, and global market share of Natural Fragrances for Cosmetics from 2021 to 2026.

Chapter 3, the Natural Fragrances for Cosmetics competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Fragrances for Cosmetics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Physical Form and by Application, with sales market share and growth rate by Physical Form, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Natural Fragrances for Cosmetics market forecast, by regions, by Physical Form, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Fragrances for Cosmetics.

Chapter 14 and 15, to describe Natural Fragrances for Cosmetics sales channel, distributors, customers, research findings and conclusion.

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