

# Global Natural Fiber Reinforced Polymer Composite Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Natural Fiber Reinforced Polymer Composite market size was valued at USD 8256.6 million in 2023 and is forecast to a readjusted size of USD 14900 million by 2030 with a CAGR of 8.8% during review period.

Natural fibers that are mainly from plants, animals and regenerated sources are degradable and environmentally friendly as they absorb carbon dioxide and release oxygen, they are cost effective when compare to the synthetic fibers. These materials mainly from plant are used initially for domestics' purposes. The applications of natural fibers are growing in many sectors such as automobiles, furniture, packing and construction. This is mainly due to their advantages compared to synthetic fibers, i.e. low cost, low weight, less damage to processing equipment, improved surface finish of moulded parts composite, good relative mechanical properties, abundant and renewable resources. Natural fibers are used in various applications such as building materials, particle boards, insulation boards, human food and animal feed, cosmetics, medicine and for other biopolymers and fine chemicals.

The common natural fibers used for Natural Fiber Reinforced Polymer Composites (NFRPC) are, cotton, sisal, coir, jute, hemp, flax, banana, bamboo etc. Natural fibers reinforced composites are emerging very rapidly as the potential substitute to the metal or ceramic based materials in applications that also include automotive, aerospace, marine, sporting goods and electronic industries.

Globally, the main manufacturers of Natural Fiber Reinforced Polymer Composite include Trex Company, Inc, The AZEK Company and Fiberon LLC, etc. Among them,

Trex Company, Inc has the largest market share of over 10 percent. Asia-Pacific is the largest market, holds a share over 30 percent.

The Global Info Research report includes an overview of the development of the Natural Fiber Reinforced Polymer Composite industry chain, the market status of Automotive (Wood Fibre Reinforced Polymer Composite, Bast Fibre Reinforced Polymer Composite), Building & Construction (Wood Fibre Reinforced Polymer Composite, Bast Fibre Reinforced Polymer Composite), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Natural Fiber Reinforced Polymer Composite.

Regionally, the report analyzes the Natural Fiber Reinforced Polymer Composite markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Natural Fiber Reinforced Polymer Composite market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Natural Fiber Reinforced Polymer Composite market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Natural Fiber Reinforced Polymer Composite industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Ton), revenue generated, and market share of different by Type (e.g., Wood Fibre Reinforced Polymer Composite, Bast Fibre Reinforced Polymer Composite).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Natural Fiber Reinforced Polymer Composite market.

**Regional Analysis:** The report involves examining the Natural Fiber Reinforced Polymer

Composite market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Natural Fiber Reinforced Polymer Composite market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Natural Fiber Reinforced Polymer Composite:

**Company Analysis:** Report covers individual Natural Fiber Reinforced Polymer Composite manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Natural Fiber Reinforced Polymer Composite. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Building & Construction).

**Technology Analysis:** Report covers specific technologies relevant to Natural Fiber Reinforced Polymer Composite. It assesses the current state, advancements, and potential future developments in Natural Fiber Reinforced Polymer Composite areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Natural Fiber Reinforced Polymer Composite market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Natural Fiber Reinforced Polymer Composite market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume

and value.

#### Market segment by Type

Wood Fibre Reinforced Polymer Composite

Bast Fibre Reinforced Polymer Composite

Others

#### Market segment by Application

Automotive

Building & Construction

Sports and Leisure

Others

#### Major players covered

Trex Company, Inc

The AZEK Company

Fiberon LLC

Avient Corporation (PolyOne)

Oldcastle Architectural (AERT)

Anhui Sentai WPC Group

UPM Biocomposites

Tecnaro GmbH

TTS Inc

FlexForm Technologies

Procotex Corporation

Polyvlies Group

Bcomp Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Natural Fiber Reinforced Polymer Composite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Fiber Reinforced Polymer Composite, with price, sales, revenue and global market share of Natural Fiber Reinforced Polymer Composite from 2019 to 2024.

Chapter 3, the Natural Fiber Reinforced Polymer Composite competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Fiber Reinforced Polymer Composite breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Natural Fiber Reinforced Polymer Composite market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Fiber Reinforced Polymer Composite.

Chapter 14 and 15, to describe Natural Fiber Reinforced Polymer Composite sales channel, distributors, customers, research findings and conclusion.

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