

Global Natural Fiber Composites Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Natural Fiber Composites market size is expected to reach \$ 23730 million by 2032, rising at a market growth of 11.8% CAGR during the forecast period (2026-2032).

In 2025, global Natural Fiber Composites production reached approximately 3,533 thousand tons, with an average global market price of around USD 3,000 per ton.

The gross profit margin of major companies was approximately 18%–35%.

Global production capacity was approximately 4,600 thousand tons in 2025.

Natural Fiber Composites combine flax, hemp, jute, kenaf, sisal, coir, wood, or other renewable fibers with thermoplastic, thermosetting, or bio-based matrices. They provide lightweight construction, stiffness, acoustic performance, and reduced fossil-material content. The scope includes pellets, sheets, panels, and molded composite materials but excludes unprocessed natural fibers, pure wood products, conventional glass-fiber composites, and finished downstream products.

The industrial chain includes upstream natural fibers, polymer resins, compatibilizers, additives, and processing equipment. Midstream covers fiber treatment, compounding, extrusion, compression molding, injection molding, sheet forming, and testing. Downstream applications include automotive components, construction panels, furniture, consumer goods, packaging, electronics, and sporting goods.

Natural Fiber Composites are materials produced by reinforcing polymer, bio-based resin, or other matrices with plant-derived fibers such as flax, hemp, jute, kenaf, sisal,

bamboo, and wood fiber. They offer low density, renewable content, good specific mechanical properties, vibration damping, and a smaller environmental footprint than many conventional composites. Applications include automotive interior and exterior components, building panels, decking, furniture, consumer goods, packaging, and selected industrial parts. The market is moving toward higher fiber content, bio-based matrices, improved moisture resistance, recyclable structures, and surface-treatment technologies that enhance interfacial bonding. Demand is driven by vehicle lightweighting, carbon-emission reduction, restrictions on petroleum-based plastics, green-building programs, and growing consumer preference for sustainable materials. Automotive and construction applications remain the largest opportunities. However, variations in fiber quality, moisture absorption, flammability, limited heat resistance, processing consistency, and competition from glass-fiber composites and inexpensive plastics continue to restrict wider adoption.

Report Scope

This report studies the global Natural Fiber Composites production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Natural Fiber Composites and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Natural Fiber Composites that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Natural Fiber Composites total production and demand, 2021-2032, (Kilotons)

Global Natural Fiber Composites total production value, 2021-2032, (USD Million)

Global Natural Fiber Composites production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Natural Fiber Composites consumption by region & country, CAGR,

2021-2032 & (Kilotons)

U.S. VS China: Natural Fiber Composites domestic production, consumption, key domestic manufacturers and share

Global Natural Fiber Composites production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Natural Fiber Composites production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Natural Fiber Composites production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Natural Fiber Composites market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UPM-Kymmene Corporation, Stora Enso Oyj, Bcomp Ltd., FlexForm Technologies, Tecnaro GmbH, JELU-WERK J. Ehrler GmbH & Co. KG, Green Dot Bioplastics, Inc., Procotex Corporation S.A., Avient Corporation, Lingrove Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Natural Fiber Composites market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Natural Fiber Composites Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Natural Fiber Composites Market, Segmentation by Type:

Bast Fiber Composites

Leaf and Seed Fiber Composites

Wood and Agricultural Residue Fiber Composites

Global Natural Fiber Composites Market, Segmentation by Matrix Material:

Thermoplastic Composites

Thermoset Composites

Bio-based Matrix Composites

Global Natural Fiber Composites Market, Segmentation by Natural Fiber Content:

Low-content(<30 wt%)

Medium-content(>30–50 wt%)

High-content(>50 wt%)

Global Natural Fiber Composites Market, Segmentation by Application:

Automotive and Transportation

Building and Construction

Consumer Goods and Industrial Products

Other

Companies Profiled:

UPM-Kymmene Corporation

Stora Enso Oyj

Bcomp Ltd.

FlexForm Technologies

Tecnaro GmbH

JELU-WERK J. Ehrler GmbH & Co. KG

Green Dot Bioplastics, Inc.

Procotex Corporation S.A.

Avient Corporation

Lingrove Inc.

Polyvlies Franz Beyer GmbH & Co. KG

NPSP B.V.

Panasonic Production Engineering Co., Ltd.

Mitsubishi Chemical Group Corporation

Daicel Corporation

Shandong Yunding New Material Technology Co., Ltd.

HiWood Technology Co., Ltd.

Anhui Sentai WPC Group Co., Ltd.

Anhui Nanyang New Material Technology Co., Ltd.

Wuxi Fine Speed New Material Technology Co., Ltd.

Ningbo Yida Wood Plastic Technology Co., Ltd.

Zhejiang New Insight Material Technology Co., Ltd.

Huangshan Huasu New Material Science & Technology Co., Ltd.

Key Questions Answered

1. How big is the global Natural Fiber Composites market?
2. What is the demand of the global Natural Fiber Composites market?

3. What is the year over year growth of the global Natural Fiber Composites market?
4. What is the total value of the global Natural Fiber Composites market?
5. Who are the Major Players in the global Natural Fiber Composites market?
6. What are the growth factors driving the market demand?

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