

Global Natural Carotenoids Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Natural Carotenoids market size was valued at USD 858.1 million in 2023 and is forecast to a readjusted size of USD 1080.7 million by 2030 with a CAGR of 3.3% during review period.

This report focuses on Natural Carotenoids. Carotenoids, also called tetraterpenoids, are organic pigments that are produced by plants and algae, as well as several bacteria and fungi. Carotenoids give the characteristic color to carrots, corn, canaries, and daffodils, as well as egg yolks, rutabagas, buttercups, and bananas. Carotenoids can be produced from fats and other basic organic metabolic building blocks by all these organisms. Carotenoids from the diet are stored in the fatty tissues of animals, and exclusively carnivorous animals obtain the compounds from animal fat. There are over 600 known carotenoids, mainly included Beta -carotene, Lutein, lycopene, astaxanthin, canthaxanthin, lutein, carmine, capsaicin, fucoidin, etc.

North America is the largest market with about 35% market share. Europe is follower, accounting for about 30% market share.

The key players are DSM, Chenguang Biotech, FMC, Kemin, Oryza Oil & Fat Chemical, PoliNat, Amicogen, Nutraceuticals, Yigeda Bio-Technology, Dohler, Cyanotech, Fuji, Carotech, DDW, Excelvite, AnHui Wisdom, Tian Yin etc. Top 3 companies occupied about 47% market share.

The Global Info Research report includes an overview of the development of the Natural Carotenoids industry chain, the market status of Food (Astaxanthin, Beta-Carotene), Feed (Astaxanthin, Beta-Carotene), and key enterprises in developed and developing

market, and analysed the cutting-edge technology, patent, hot applications and market trends of Natural Carotenoids.

Regionally, the report analyzes the Natural Carotenoids markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Natural Carotenoids market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Natural Carotenoids market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Natural Carotenoids industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Astaxanthin, Beta-Carotene).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Natural Carotenoids market.

Regional Analysis: The report involves examining the Natural Carotenoids market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Natural Carotenoids market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Natural Carotenoids:

Company Analysis: Report covers individual Natural Carotenoids manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Natural Carotenoids. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food, Feed).

Technology Analysis: Report covers specific technologies relevant to Natural Carotenoids. It assesses the current state, advancements, and potential future developments in Natural Carotenoids areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Natural Carotenoids market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Natural Carotenoids market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Astaxanthin

Beta-Carotene

Fucoxanthin

Lutein

Canthaxanthin

Lycopene

Others

Market segment by Application

Food

Feed

Pharmaceuticals

Cosmetics

Others

Major players covered

DSM

Chenguang Biotech

FMC

Kemin

Oryza Oil & Fat Chemical

PoliNat

Amicogen

Nutraceuticals

Yigeda Bio-Technology

Dohler

Cyanotech

Fuji

Carotech

DDW

Excelvite

AnHui Wisdom

Tian Yin

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Natural Carotenoids product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Carotenoids, with price, sales, revenue and global market share of Natural Carotenoids from 2019 to 2024.

Chapter 3, the Natural Carotenoids competitive situation, sales quantity, revenue and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Carotenoids breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Natural Carotenoids market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Carotenoids.

Chapter 14 and 15, to describe Natural Carotenoids sales channel, distributors, customers, research findings and conclusion.

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