

Global Natural Carotenoids Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Natural Carotenoids market size is expected to reach \$ 1196 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

This report focuses on Natural Carotenoids. Carotenoids, also called tetraterpenoids, are organic pigments that are produced by plants and algae, as well as several bacteria and fungi. Carotenoids give the characteristic color to carrots, corn, canaries, and daffodils, as well as egg yolks, rutabagas, buttercups, and bananas. Carotenoids can be produced from fats and other basic organic metabolic building blocks by all these organisms. Carotenoids from the diet are stored in the fatty tissues of animals, and exclusively carnivorous animals obtain the compounds from animal fat. There are over 600 known carotenoids, mainly included Beta -carotene, Lutein, lycopene, astaxanthin, canthaxanthin, lutein, carmine, capsaicin, fucoidin, etc.

North America is the largest market with about 35% market share. Europe is follower, accounting for about 30% market share.

The key players are DSM, Chenguang Biotech, FMC, Kemin, Oryza Oil & Fat Chemical, PoliNat, Amicogen, Nutraceuticals, Yigeda Bio-Technology, Dohler, Cyanotech, Fuji, Carotech, DDW, Excelvite, AnHui Wisdom, Tian Yin etc. Top 3 companies occupied about 47% market share.

This report studies the global Natural Carotenoids production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Natural Carotenoids and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Natural Carotenoids that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Natural Carotenoids total production and demand, 2021-2032, (MT)

Global Natural Carotenoids total production value, 2021-2032, (USD Million)

Global Natural Carotenoids production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Natural Carotenoids consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Natural Carotenoids domestic production, consumption, key domestic manufacturers and share

Global Natural Carotenoids production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Natural Carotenoids production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Natural Carotenoids production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Natural Carotenoids market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DSM, Chenguang Biotech, FMC, Kemin, Oryza Oil & Fat Chemical, PoliNat, Amicogen, Nutraceuticals, Yigeda Bio-Technology, Dohler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Natural Carotenoids market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Natural Carotenoids Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Natural Carotenoids Market, Segmentation by Type:

Astaxanthin

Beta-Carotene

Fucoxanthin

Lutein

Canthaxanthin

Lycopene

Others

Global Natural Carotenoids Market, Segmentation by Application:

Food

Feed

Pharmaceuticals

Cosmetics

Others

Companies Profiled:

DSM

Chenguang Biotech

FMC

Kemin

Oryza Oil & Fat Chemical

PoliNat

Amicogen

Nutraceuticals

Yigeda Bio-Technology

Dohler

Cyanotech

Fuji

Carotech

DDW

Excelvite

AnHui Wisdom

Tian Yin

Key Questions Answered:

1. How big is the global Natural Carotenoids market?
2. What is the demand of the global Natural Carotenoids market?
3. What is the year over year growth of the global Natural Carotenoids market?
4. What is the production and production value of the global Natural Carotenoids market?
5. Who are the key producers in the global Natural Carotenoids market?
6. What are the growth factors driving the market demand?

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