

Global Natural Bisabolol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Natural Bisabolol market size is expected to reach \$ 198 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032). In 2025, global production of Natural Bisabolol reached 2,300 tons, with an average selling price of USD 42,000 per ton, total production capacity of 2,800 tons, and a gross margin of 45%.

Natural Bisabolol is a naturally derived sesquiterpene alcohol extracted primarily from essential oils of plants such as German chamomile. It is known for its excellent soothing, anti-inflammatory, anti-irritation, and skin-repair properties. Owing to its natural origin, high biocompatibility, and low irritation, Natural Bisabolol is widely used in premium skincare, sensitive-skin care, baby care products, and certain topical pharmaceutical formulations, serving as a key active ingredient in functional cosmetics. The Natural Bisabolol market is relatively small in volume but high in value, with significantly higher entry barriers compared to synthetic alternatives. Demand is concentrated in premium cosmetics and natural/organic skincare segments, where end users place strong emphasis on traceability of raw materials, natural content, and consistent quality. Europe maintains a leading position in extraction technologies and branded applications, while Asia-Pacific is witnessing notable demand growth driven by the expansion of functional skincare, sensitive-skin products, and domestic premium cosmetic brands. Overall, the market is characterized by low volumes, high prices, and constrained supply, with future growth largely supported by ongoing trends in natural skincare and clean beauty.

This report studies the global Natural Bisabolol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Natural Bisabolol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Natural Bisabolol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Natural Bisabolol total production and demand, 2021-2032, (Tons)

Global Natural Bisabolol total production value, 2021-2032, (USD Million)

Global Natural Bisabolol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Natural Bisabolol consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Natural Bisabolol domestic production, consumption, key domestic manufacturers and share

Global Natural Bisabolol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Natural Bisabolol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Natural Bisabolol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Natural Bisabolol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF Care Creations, Beijing Biliance Bio, Symrise, Vantge seciaty Iredients, Norna Chemical, Chuanning Biotechnology, Wuhan Shuer Biological Technology, Xinsen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Natural Bisabolol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Natural Bisabolol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Natural Bisabolol Market, Segmentation by Type:

Water-soluble Bisabolol

Oil-soluble Bisabolol

Global Natural Bisabolol Market, Segmentation by Optical Isomer:

(-)- α -Bisabolol

Racemic Bisabolol

Global Natural Bisabolol Market, Segmentation by Purity Grade:

Cosmetic Grade

Pharmaceutical Grade

Global Natural Bisabolol Market, Segmentation by Product Form:

Liquid α -Bisabolol

Solid / Crystalline α -Bisabolol

Global Natural Bisabolol Market, Segmentation by Application:

Cosmetic

Skin Care Products

Medicines and Health Products

Others

Companies Profiled:

BASF Care Creations

Beijing Biliance Bio

Symrise

Vantge seciaty Igredients

Norna Chemical

Chuanning Biotechnology

Wuhan Shuer Biological Technology

Xinsen

Key Questions Answered:

1. How big is the global Natural Bisabolol market?
2. What is the demand of the global Natural Bisabolol market?
3. What is the year over year growth of the global Natural Bisabolol market?
4. What is the production and production value of the global Natural Bisabolol market?
5. Who are the key producers in the global Natural Bisabolol market?
6. What are the growth factors driving the market demand?

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