

Global Natural Alcoholic Fragrance Ingredients Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Natural Alcoholic Fragrance Ingredients market size was valued at US\$ 667 million in 2025 and is forecast to a readjusted size of US\$ 853 million by 2032 with a CAGR of 3.6% during review period.

Natural alcoholic fragrance ingredients refer to compounds or preparations?extracted directly from natural raw materials such as plants and animals using processes such as physical methods, enzymatic hydrolysis, or microbial fermentation?that contain hydroxyl groups within their molecular structures and possess aromatic scents; they constitute a vital component of the natural flavor and fragrance sector.

The upstream raw materials for natural alcoholic ingredients primarily include rose, orange blossom, ylang-ylang, geranium, citronella, lavender, citrus fruits, mint, plants of the laurel family, cinnamon, fennel, tea, and various other aromatic botanicals. In the midstream, target alcoholic ingredients are obtained through processes such as essential oil distillation, fractional distillation, extraction, isolation of natural monomers, fermentation, biotransformation, and refining/purification. Downstream applications primarily span food flavorings, daily chemical fragrances, perfumes, and personal care products.

In 2025, the global sales volume of natural alcoholic flavor and fragrance ingredients is projected to reach approximately 18,000 tons. Pricing for these ingredients exhibits significant differentiation: for instance, natural terpene alcohols and natural menthol typically range from \$20 to \$45 per kilogram; aromatic alcohols?such as natural phenethyl alcohol and benzyl alcohol?generally fall within the \$20 to \$70 per kilogram

range; while ingredients such as natural leaf alcohol and santalol command even higher prices. The gross profit margins for major manufacturers in this industry typically range between 25% and 40%.

This report is a detailed and comprehensive analysis for global Natural Alcoholic Fragrance Ingredients market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Natural Alcoholic Fragrance Ingredients market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Natural Alcoholic Fragrance Ingredients market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Natural Alcoholic Fragrance Ingredients market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Natural Alcoholic Fragrance Ingredients market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Natural Alcoholic Fragrance Ingredients

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Natural Alcoholic Fragrance Ingredients market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Axxence Aromatic, Takasago, Aurochemicals, dsm-firmenich, IFF, Robertet, Van Aroma, Indesso, Kunshan Asia Aroma, Yancheng Chunzhu Aroma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Natural Alcoholic Fragrance Ingredients market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Natural Linalool

Natural Geraniol

Natural Citronellol

Natural Phenethyl Alcohol

Others

Market segment by Purity

?99%

95%?99%

%oO%95%

Market segment by Application

Perfumes & Fragrances

Personal Care & Household Products

Home Cleaning

Food & Beverages

Others

Major players covered

Axxence Aromatic

Takasago

Aurochemicals

dsm-firmenich

IFF

Robertet

Van Aroma

Indesso

Kunshan Asia Aroma

Yancheng Chunzhu Aroma

Jiangxi Spice Chemical Industrial

Sichuan Chuanhui Perfumery

Jinxi Lvcui Flavor & Fragrance

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Natural Alcoholic Fragrance Ingredients product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Natural Alcoholic Fragrance Ingredients, with price, sales quantity, revenue, and global market share of Natural Alcoholic Fragrance Ingredients from 2021 to 2026.

Chapter 3, the Natural Alcoholic Fragrance Ingredients competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Natural Alcoholic Fragrance Ingredients breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Natural Alcoholic Fragrance Ingredients market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Natural Alcoholic Fragrance Ingredients.

Chapter 14 and 15, to describe Natural Alcoholic Fragrance Ingredients sales channel, distributors, customers, research findings and conclusion.

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