

# Global Nattokinase Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Nattokinase market size was valued at USD 34 million in 2023 and is forecast to a readjusted size of USD 57 million by 2030 with a CAGR of 7.7% during review period.

A traditional Japanese food “Natto” is a food made from soybeans fermented by *Bacillus natto*, and has been eaten since about 1,200 years ago. Enzymes that *Bacillus natto* produce by fermentation include protease and Dr. Oshima at Hokkaido Imperial University reported its purification and characteristics. Since then, it was investigated as a serine protease, and, in 1980s, the enzyme that degrades fibrin proteins (a cause of thrombi) was named as “Nattokinase”. Nattokinase is found in the sticky part of Natto.

Functions of Nattokinase include directly degrading a fibrin (the main component of thrombi), activating pro-urokinase (precursor for urokinase that is an thrombolytic enzyme in the body) and increasing the amount of tissue plasminogen activator (t-PA) that produces a thrombolytic enzyme, plasmin. In addition, recent research has revealed that Nattokinase has a function of degrading plasminogen activator inhibitor, PAI-1 and reducing the euglobulin lysis time, and therefore, it has a function of improving the thrombolytic activity. Furthermore, the reduction of blood pressure has also been confirmed.

Global key players of Nattokinase include Japan Bio Science Laboratory, Daiwa Pharmaceutical, Contek Life Science, etc. The top three players hold a share over 62%.

Asia-Pacific is the largest market, has a share about 61%, followed by North America, and Europe, with share 19% and 11%, separately.

In terms of product type, 10001-20000 Fu/g is the largest segment, occupied for a share of 57%.

Nattokinase can be mainly used in Dietary Supplement? Dietary Supplement has a share about 88%.

The Global Info Research report includes an overview of the development of the Nattokinase industry chain, the market status of Dietary Supplement (0-10000 Fu/g, 10001-20000 Fu/g), Others (0-10000 Fu/g, 10001-20000 Fu/g), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Nattokinase.

Regionally, the report analyzes the Nattokinase markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Nattokinase market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Nattokinase market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Nattokinase industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., 0-10000 Fu/g, 10001-20000 Fu/g).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Nattokinase market.

**Regional Analysis:** The report involves examining the Nattokinase market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify

variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Nattokinase market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Nattokinase:

**Company Analysis:** Report covers individual Nattokinase manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Nattokinase. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Dietary Supplement, Others).

**Technology Analysis:** Report covers specific technologies relevant to Nattokinase. It assesses the current state, advancements, and potential future developments in Nattokinase areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Nattokinase market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Nattokinase market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

0-10000 Fu/g

10001-20000 Fu/g

Above 20001 Fu/g

#### Market segment by Application

Dietary Supplement

Others

#### Major players covered

Japan Bio Science Laboratory

Daiwa Pharmaceutical

Contek Life Science

Sungen Bioscience

Eiffel Biotech

Vedan Biotechnology

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nattokinase product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nattokinase, with price, sales, revenue and global market share of Nattokinase from 2019 to 2024.

Chapter 3, the Nattokinase competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nattokinase breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Nattokinase market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nattokinase.

Chapter 14 and 15, to describe Nattokinase sales channel, distributors, customers, research findings and conclusion.

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