

Global Nasal Cannula for Oxygen Therapy Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nasal Cannula for Oxygen Therapy market size was valued at US\$ 1309 million in 2025 and is forecast to a readjusted size of US\$ 1952 million by 2032 with a CAGR of 5.9% during review period.

An oxygen therapy nasal cannula is a lightweight, flexible tube; one end connects to an oxygen source, while the other features two small nasal prongs inserted into the patient's nostrils to deliver oxygen directly. It is the most widely utilized low-flow oxygen delivery device, suitable for patients requiring long-term oxygen therapy?such as those with Chronic Obstructive Pulmonary Disease (COPD) or heart failure?and offers advantages such as comfortable wear and the ability to move freely.

The upstream sector primarily comprises suppliers of raw materials?such as medical-grade PVC and silicone?as well as manufacturers of equipment, including connectors and catheter extrusion machines. The downstream sector encompasses general hospitals, specialized hospitals, community health centers, and home care settings; sales are realized through medical device tendering and procurement, distribution by pharmaceutical trading companies, and online retail channels, serving patients in respiratory medicine, emergency departments, ICUs, and home oxygen therapy programs. Globally, the average unit price for oxygen therapy nasal cannulas stands at \$1.20 per unit, with an annual sales volume of approximately 1.06 billion units. The global production capacity is 1.2 billion units, and the industry profit margin is 15%.

This report is a detailed and comprehensive analysis for global Nasal Cannula for Oxygen Therapy market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nasal Cannula for Oxygen Therapy market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nasal Cannula for Oxygen Therapy market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nasal Cannula for Oxygen Therapy market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nasal Cannula for Oxygen Therapy market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nasal Cannula for Oxygen Therapy

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nasal Cannula for Oxygen Therapy market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Teleflex, Fisher & Paykel Healthcare, Ambu A/S, Smiths Medical, SunMed, Intersurgical, Vyair Medical,

Hamilton Medical, Dräger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nasal Cannula for Oxygen Therapy market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ethylene Oxide Sterilized

Non-Sterile

Market segment by Target User

Adult

Pediatric

Infant/Toddler

Market segment by Material

PVC

Silicone

Latex

Market segment by Application

Hospital

Clinic

Home

Major players covered

Medtronic

Teleflex

Fisher & Paykel Healthcare

Ambu A/S

Smiths Medical

SunMed

Intersurgical

Vyaire Medical

Hamilton Medical

Dräger

Weigao Group

Zhangjiagang Longyi

Yinghuarongtai Medical Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nasal Cannula for Oxygen Therapy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nasal Cannula for Oxygen Therapy, with price, sales quantity, revenue, and global market share of Nasal Cannula for Oxygen Therapy from 2021 to 2026.

Chapter 3, the Nasal Cannula for Oxygen Therapy competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nasal Cannula for Oxygen Therapy breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nasal Cannula for Oxygen Therapy market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nasal Cannula for Oxygen Therapy.

Chapter 14 and 15, to describe Nasal Cannula for Oxygen Therapy sales channel, distributors, customers, research findings and conclusion.

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