

Global Nasal Cannula for Oxygen Therapy Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nasal Cannula for Oxygen Therapy market size is expected to reach \$ 1952 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

An oxygen therapy nasal cannula is a lightweight, flexible tube; one end connects to an oxygen source, while the other features two small nasal prongs inserted into the patient's nostrils to deliver oxygen directly. It is the most widely utilized low-flow oxygen delivery device, suitable for patients requiring long-term oxygen therapy?such as those with Chronic Obstructive Pulmonary Disease (COPD) or heart failure?and offers advantages such as comfortable wear and the ability to move freely.

The upstream sector primarily comprises suppliers of raw materials?such as medical-grade PVC and silicone?as well as manufacturers of equipment, including connectors and catheter extrusion machines. The downstream sector encompasses general hospitals, specialized hospitals, community health centers, and home care settings; sales are realized through medical device tendering and procurement, distribution by pharmaceutical trading companies, and online retail channels, serving patients in respiratory medicine, emergency departments, ICUs, and home oxygen therapy programs. Globally, the average unit price for oxygen therapy nasal cannulas stands at \$1.20 per unit, with an annual sales volume of approximately 1.06 billion units. The global production capacity is 1.2 billion units, and the industry profit margin is 15%.

This report studies the global Nasal Cannula for Oxygen Therapy production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nasal

Cannula for Oxygen Therapy and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nasal Cannula for Oxygen Therapy that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nasal Cannula for Oxygen Therapy total production and demand, 2021-2032, (K Units)

Global Nasal Cannula for Oxygen Therapy total production value, 2021-2032, (USD Million)

Global Nasal Cannula for Oxygen Therapy production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Nasal Cannula for Oxygen Therapy consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Nasal Cannula for Oxygen Therapy domestic production, consumption, key domestic manufacturers and share

Global Nasal Cannula for Oxygen Therapy production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Nasal Cannula for Oxygen Therapy production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Nasal Cannula for Oxygen Therapy production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Nasal Cannula for Oxygen Therapy market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Teleflex, Fisher & Paykel Healthcare, Ambu A/S, Smiths Medical, SunMed, Intersurgical, Vyaire Medical, Hamilton Medical, Dräger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nasal Cannula for Oxygen Therapy market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nasal Cannula for Oxygen Therapy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nasal Cannula for Oxygen Therapy Market, Segmentation by Type:

Ethylene Oxide Sterilized

Non-Sterile

Global Nasal Cannula for Oxygen Therapy Market, Segmentation by Target User:

Adult

Pediatric

Infant/Toddler

Global Nasal Cannula for Oxygen Therapy Market, Segmentation by Material:

PVC

Silicone

Latex

Global Nasal Cannula for Oxygen Therapy Market, Segmentation by Application:

Hospital

Clinic

Home

Companies Profiled:

Medtronic

Teleflex

Fisher & Paykel Healthcare

Ambu A/S

Smiths Medical

SunMed

Intersurgical

Vyaire Medical

Hamilton Medical

Dräger

Weigao Group

Zhangjiagang Longyi

Yinghuarongtai Medical Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Nasal Cannula for Oxygen Therapy market?
2. What is the demand of the global Nasal Cannula for Oxygen Therapy market?
3. What is the year over year growth of the global Nasal Cannula for Oxygen Therapy market?
4. What is the production and production value of the global Nasal Cannula for Oxygen Therapy market?
5. Who are the key producers in the global Nasal Cannula for Oxygen Therapy market?
6. What are the growth factors driving the market demand?

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