

Global Narrow-band UVB Phototherapy Lamp Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Narrow-band UVB Phototherapy Lamp market size is expected to reach \$ 513 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of narrow-band UVB phototherapy lamps reached 1.8 million units, with an average selling price of US\$165. Narrowband UVB phototherapy lamps are professional phototherapy devices used to treat skin diseases such as psoriasis, vitiligo, and atopic dermatitis. They typically consist of a UVB lamp tube, electronic ballast, reflector, filter, heat dissipation module, and safety control circuitry. The power of a single lamp is mostly between 20W and 200W, with both medical and home-use versions showing growth. Upstream raw materials mainly include quartz glass (accounting for approximately 30% of the material cost per unit), UV phosphor (approximately 15%), aluminum reflector, electronic components, and ABS/PC casings; major suppliers are concentrated in China, Europe, and Japan. Downstream customers include hospital dermatology departments, dermatology clinics, home patients, and related rehabilitation institutions, with distribution channels primarily consisting of medical device distributors, e-commerce platforms, and direct brand sales. The current total industry capacity is approximately 2.5 million units per year, with leading manufacturers achieving gross profit margins ranging from 32% to 45%.

Demand is driven by the continued rise in the prevalence of skin diseases, increased acceptance of home phototherapy, and a growing need for convenient treatment, leading to a rapid increase in the proportion of home consumption. Downstream consumption mainly consists of lamp replacements, repair parts, and protective accessories. In the future, the market will develop towards home-use portability, digital dosage control, integration with AI skin management systems, and expansion into emerging blue ocean markets (South Asia and Africa). Medical-grade equipment will also transition towards higher dosage accuracy, longer-life lamps, and LED UVB

technology. Overall business opportunities are concentrated in areas such as smart home phototherapy, LED alternative light sources, remote phototherapy management platforms, and partnerships with dermatology chain channels. The narrow-band UVB phototherapy lamp (NB-UVB) market is showing a trend of stable expansion, structural upgrades, and accelerated adoption in home settings. Firstly, the rising global prevalence of skin diseases and the long-standing existence of highly recurrent diseases (psoriasis, vitiligo, atopic dermatitis) have made narrowband UVB a rigid medical need, with medical institutions maintaining stable procurement. Secondly, home phototherapy is rapidly gaining popularity due to its 'long-term usability,' 'lower treatment costs,' and 'higher compliance,' becoming the main driver of industry growth, especially in markets like China, India, and the Middle East, where the growth rate of demand for home devices is significantly higher than that for hospitals. Thirdly, NB-UVB technology is evolving from traditional lamps to LED-UVB. Although LEDs still face challenges such as insufficient power and higher costs, their longer lifespan and stronger safety and controllability are expected to gradually enter the commercialization and mass production stage in the next 3-5 years, bringing about a new equipment cycle. Simultaneously, the industry's competitive landscape is transitioning from 'manufacturing-driven' to 'service + digitalization,' with companies providing dosage management apps, AI skin assessment, and remote follow-up offering a more differentiated advantage. Stricter regulations are driving continuous upgrades in product performance, particularly in areas like spectral stability, safety locking, and EMC capabilities, which benefits leading companies in expanding their market share. In terms of opportunities, the short-term outlook is for strong growth in the home and replacement lamp markets; the medium-term outlook favors LED light source transformation; and the long-term outlook may see a new ecosystem combining phototherapy with personalized skin management platforms. Overall, NB-UVB phototherapy lamps are still in a healthy growth phase, with rising industry barriers and relatively stable profitability, making them worthy of continued attention.

This report studies the global Narrow-band UVB Phototherapy Lamp production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Narrow-band UVB Phototherapy Lamp and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Narrow-band UVB Phototherapy Lamp that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Narrow-band UVB Phototherapy Lamp total production and demand, 2021-2032, (K Units)

Global Narrow-band UVB Phototherapy Lamp total production value, 2021-2032, (USD

Million)

Global Narrow-band UVB Phototherapy Lamp production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Narrow-band UVB Phototherapy Lamp consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Narrow-band UVB Phototherapy Lamp domestic production, consumption, key domestic manufacturers and share

Global Narrow-band UVB Phototherapy Lamp production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Narrow-band UVB Phototherapy Lamp production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Narrow-band UVB Phototherapy Lamp production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Narrow-band UVB Phototherapy Lamp market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Dermfix, LightSources Group, Kernel Medical Equipment CO.,Ltd, Phothera, Saalman Medical, Solarc Systems Inc, MeCan Medical, Shanghai SIGMA High-tech Co.,Ltd., DEKA MELAsrl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Narrow-band UVB Phototherapy Lamp market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Narrow-band UVB Phototherapy Lamp Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Narrow-band UVB Phototherapy Lamp Market, Segmentation by Type:

Full-body Phototherapy Unit

Local/Desktop Phototherapy Unit

Handheld/Home phototherapy Unit

Targeted Phototherapy Equipment

Global Narrow-band UVB Phototherapy Lamp Market, Segmentation by Light Source Technology:

Fluorescent Tube Type

LED Type

Laser/Excimer Light Source

Global Narrow-band UVB Phototherapy Lamp Market, Segmentation by WWHM:

WWHM:

WWHM: ??2-4 nm

Others

Global Narrow-band UVB Phototherapy Lamp Market, Segmentation by Application:

Family

Hospital

Others

Companies Profiled:

Philips

Dermfix

LightSources Group

Kernel Medical Equipment CO.,Ltd

Phothera

Saalmann Medical

Solarc Systems Inc

MeCan Medical

Shanghai SIGMA High-tech Co.,Ltd.

DEKA MELAsrl

Key Questions Answered:

1. How big is the global Narrow-band UVB Phototherapy Lamp market?
2. What is the demand of the global Narrow-band UVB Phototherapy Lamp market?
3. What is the year over year growth of the global Narrow-band UVB Phototherapy Lamp market?
4. What is the production and production value of the global Narrow-band UVB Phototherapy Lamp market?

5. Who are the key producers in the global Narrow-band UVB Phototherapy Lamp market?
6. What are the growth factors driving the market demand?

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