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Global Naphthenic Rubber Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Naphthenic Rubber Oil market size is expected to reach $ 1239 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Naphthenic rubber oil is a mineral-based rubber processing oil produced from feedstocks such as vacuum distillates and deasphalted oils derived from naphthenic crude oil. It is manufactured through processes including solvent refining, dewaxing, and hydrotreating or deep hydro-refining. In natural or synthetic rubber formulations, it acts as a plasticizer, filler, and viscosity reducer, while also improving the dispersion of carbon black and additives and enhancing extrusion and molding processability. Characterized by a high naphthene content and low wax content, it offers strong solvency, excellent low-temperature fluidity, and compatibility with polymers such as NR, SBR, BR, IIR, CR, EPDM, and TPE. It is used in tires (treads, sidewalls, and inner liners for passenger cars, commercial vehicles, construction machinery, and two-wheelers), as well as in automotive hoses, conveyor belts, sealing strips, vibration-damping components, wires and cables, rubber soles, rubber rollers, roofing membranes, adhesives, thermoplastic elastomers (TPE), and oil-extended polymers. The upstream supply chain primarily involves naphthenic crude oil, vacuum distillates, deasphalted oil, hydrogen, hydrogenation catalysts, extraction solvents, energy, and storage/transportation services. The midstream sector encompasses crude oil distillation, solvent extraction, dewaxing, hydro-refining, fractionation, blending of viscosity grades, low-PAH control, tank management, packaging, and quality testing. The downstream sector connects to tire manufacturers, synthetic rubber producers, automotive and industrial rubber product enterprises, TPE modification companies, and manufacturers of footwear materials and adhesives.

Regionally, the Asia-Pacific region accounts for a significant share, with China, India,

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Japan, South Korea, Thailand, and Southeast Asia serving as key demand markets. North America possesses an established naphthenic oil supply system, while the European market focuses more on low-PAH products, high-performance tires, and technical rubber applications. Future industry trends include the continued substitution of high-aromatic oils with deeply hydrotreated and low-PAH products; the upgrading of tire oils toward low volatility and high grip performance; increased penetration of naphthenic oils in oil-extended polymers and TPEs; the launch of lower-carbon-footprint grades by leading enterprises; and the localization of regional supply chains. Key constraints include the relative concentration of suitable naphthenic crude oil resources; high investment costs for refining units and high hydrogen consumption; price competition from paraffinic oils and TDAE; and the widely varying requirements for color, viscosity, volatility, and solubility across different rubber formulations.

Report Scope

This report studies the global Naphthenic Rubber Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Naphthenic Rubber Oil and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Naphthenic Rubber Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Naphthenic Rubber Oil total production and demand, 2021-2032, (Kilotons)

Global Naphthenic Rubber Oil total production value, 2021-2032, (USD Million)

Global Naphthenic Rubber Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Naphthenic Rubber Oil consumption by region & country, CAGR, 2021-2032 & (Kilotons)

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U.S. VS China: Naphthenic Rubber Oil domestic production, consumption, key domestic manufacturers and share

Global Naphthenic Rubber Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Naphthenic Rubber Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Naphthenic Rubber Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Naphthenic Rubber Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include APAR Industries, Raj Petro Specialties, Nynas, Ergon, Calumet, San Joaquin Refining, Cross Oil, H&R Group, Gandhar Oil, Panama Petrochem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Naphthenic Rubber Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Naphthenic Rubber Oil Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Naphthenic Rubber Oil Market, Segmentation by Type:

Low Viscosity

Medium Viscosity

High Viscosity

Global Naphthenic Rubber Oil Market, Segmentation by Refining Processes:

Solvent-Refined

Conventionally Hydrotreated

Deeply Hydrotreated

Global Naphthenic Rubber Oil Market, Segmentation by Appearance:

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Light-Colored Naphthenic Oil

Naphthenic Black Oil

Global Naphthenic Rubber Oil Market, Segmentation by Application:

Tire Manufacturing

Synthetic Rubber

Industrial Rubber Products

Others

Companies Profiled:

APAR Industries

Raj Petro Specialties

Nynas

Ergon

Calumet

San Joaquin Refining

Cross Oil

H&R Group

Gandhar Oil

Panama Petrochem

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PetroChina

China Offshore Bitumen

Sinopec

Xinji Luhua Petrochemical

Shenmu Fuyou Energy Technology

Key Questions Answered

1. How big is the global Naphthenic Rubber Oil market?
2. What is the demand of the global Naphthenic Rubber Oil market?
3. What is the year over year growth of the global Naphthenic Rubber Oil market?
4. What is the total value of the global Naphthenic Rubber Oil market?
5. Who are the Major Players in the global Naphthenic Rubber Oil market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Naphthenic Rubber Oil Introduction
1.2 World Naphthenic Rubber Oil Supply & Forecast
  1.2.1 World Naphthenic Rubber Oil Production Value (2021 & 2025 & 2032)
  1.2.2 World Naphthenic Rubber Oil Production (2021-2032)
  1.2.3 World Naphthenic Rubber Oil Pricing Trends (2021-2032)
1.3 World Naphthenic Rubber Oil Production by Region (Based on Production Site)
  1.3.1 World Naphthenic Rubber Oil Production Value by Region (2021-2032)
  1.3.2 World Naphthenic Rubber Oil Production by Region (2021-2032)
  1.3.3 World Naphthenic Rubber Oil Average Price by Region (2021-2032)
  1.3.4 North America Naphthenic Rubber Oil Production (2021-2032)
  1.3.5 Europe Naphthenic Rubber Oil Production (2021-2032)
  1.3.6 China Naphthenic Rubber Oil Production (2021-2032)
  1.3.7 India Naphthenic Rubber Oil Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Naphthenic Rubber Oil Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Naphthenic Rubber Oil Major Market Trends

2 DEMAND SUMMARY

2.1 World Naphthenic Rubber Oil Demand (2021-2032)
2.2 World Naphthenic Rubber Oil Consumption by Region
  2.2.1 World Naphthenic Rubber Oil Consumption by Region (2021-2026)
  2.2.2 World Naphthenic Rubber Oil Consumption Forecast by Region (2027-2032)
2.3 United States Naphthenic Rubber Oil Consumption (2021-2032)
2.4 China Naphthenic Rubber Oil Consumption (2021-2032)
2.5 Europe Naphthenic Rubber Oil Consumption (2021-2032)
2.6 Japan Naphthenic Rubber Oil Consumption (2021-2032)
2.7 South Korea Naphthenic Rubber Oil Consumption (2021-2032)
2.8 ASEAN Naphthenic Rubber Oil Consumption (2021-2032)
2.9 India Naphthenic Rubber Oil Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Naphthenic Rubber Oil Production Value by Manufacturer (2021-2026)

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3.2 World Naphthenic Rubber Oil Production by Manufacturer (2021-2026)
3.3 World Naphthenic Rubber Oil Average Price by Manufacturer (2021-2026)
3.4 Naphthenic Rubber Oil Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Naphthenic Rubber Oil Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Naphthenic Rubber Oil in 2025
  3.5.3 Global Concentration Ratios (CR8) for Naphthenic Rubber Oil in 2025
3.6 Naphthenic Rubber Oil Market: Overall Company Footprint Analysis
  3.6.1 Naphthenic Rubber Oil Market: Region Footprint
  3.6.2 Naphthenic Rubber Oil Market: Company Product Type Footprint
  3.6.3 Naphthenic Rubber Oil Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Naphthenic Rubber Oil Production Value Comparison
  4.1.1 United States VS China: Naphthenic Rubber Oil Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Naphthenic Rubber Oil Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Naphthenic Rubber Oil Production Comparison
  4.2.1 United States VS China: Naphthenic Rubber Oil Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Naphthenic Rubber Oil Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Naphthenic Rubber Oil Consumption Comparison
  4.3.1 United States VS China: Naphthenic Rubber Oil Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Naphthenic Rubber Oil Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Naphthenic Rubber Oil Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Naphthenic Rubber Oil Manufacturers, Headquarters and Production Site (States, Country)

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4.4.2 United States Based Manufacturers Naphthenic Rubber Oil Production Value (2021-2026)
4.4.3 United States Based Manufacturers Naphthenic Rubber Oil Production (2021-2026)
4.5 China Based Naphthenic Rubber Oil Manufacturers and Market Share
4.5.1 China Based Naphthenic Rubber Oil Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Naphthenic Rubber Oil Production Value (2021-2026)
4.5.3 China Based Manufacturers Naphthenic Rubber Oil Production (2021-2026)
4.6 Rest of World Based Naphthenic Rubber Oil Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Naphthenic Rubber Oil Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Naphthenic Rubber Oil Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Naphthenic Rubber Oil Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Naphthenic Rubber Oil Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Low Viscosity
5.2.2 Medium Viscosity
5.2.3 High Viscosity
5.3 Market Segment by Type
5.3.1 World Naphthenic Rubber Oil Production by Type (2021-2032)
5.3.2 World Naphthenic Rubber Oil Production Value by Type (2021-2032)
5.3.3 World Naphthenic Rubber Oil Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY REFINING PROCESSES

6.1 World Naphthenic Rubber Oil Market Size Overview by Refining Processes: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Refining Processes
6.2.1 Solvent-Refined
6.2.2 Conventionally Hydrotreated

+357 96 030922
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6.2.3 Deeply Hydrotreated
6.3 Market Segment by Refining Processes
6.3.1 World Naphthenic Rubber Oil Production by Refining Processes (2021-2032)
6.3.2 World Naphthenic Rubber Oil Production Value by Refining Processes (2021-2032)
6.3.3 World Naphthenic Rubber Oil Average Price by Refining Processes (2021-2032)

7 MARKET ANALYSIS BY APPEARANCE

7.1 World Naphthenic Rubber Oil Market Size Overview by Appearance: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Appearance
7.2.1 Light-Colored Naphthenic Oil
7.2.2 Naphthenic Black Oil
7.3 Market Segment by Appearance
7.3.1 World Naphthenic Rubber Oil Production by Appearance (2021-2032)
7.3.2 World Naphthenic Rubber Oil Production Value by Appearance (2021-2032)
7.3.3 World Naphthenic Rubber Oil Average Price by Appearance (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Naphthenic Rubber Oil Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Tire Manufacturing
8.2.2 Synthetic Rubber
8.2.3 Industrial Rubber Products
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Naphthenic Rubber Oil Production by Application (2021-2032)
8.3.2 World Naphthenic Rubber Oil Production Value by Application (2021-2032)
8.3.3 World Naphthenic Rubber Oil Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 APAR Industries
9.1.1 APAR Industries Details
9.1.2 APAR Industries Major Business
9.1.3 APAR Industries Naphthenic Rubber Oil Product and Services

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9.1.4 APAR Industries Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 APAR Industries Recent Developments/Updates
9.1.6 APAR Industries Competitive Strengths & Weaknesses
9.2 Raj Petro Specialties
9.2.1 Raj Petro Specialties Details
9.2.2 Raj Petro Specialties Major Business
9.2.3 Raj Petro Specialties Naphthenic Rubber Oil Product and Services
9.2.4 Raj Petro Specialties Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Raj Petro Specialties Recent Developments/Updates
9.2.6 Raj Petro Specialties Competitive Strengths & Weaknesses
9.3 Nynas
9.3.1 Nynas Details
9.3.2 Nynas Major Business
9.3.3 Nynas Naphthenic Rubber Oil Product and Services
9.3.4 Nynas Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Nynas Recent Developments/Updates
9.3.6 Nynas Competitive Strengths & Weaknesses
9.4 Ergon
9.4.1 Ergon Details
9.4.2 Ergon Major Business
9.4.3 Ergon Naphthenic Rubber Oil Product and Services
9.4.4 Ergon Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Ergon Recent Developments/Updates
9.4.6 Ergon Competitive Strengths & Weaknesses
9.5 Calumet
9.5.1 Calumet Details
9.5.2 Calumet Major Business
9.5.3 Calumet Naphthenic Rubber Oil Product and Services
9.5.4 Calumet Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Calumet Recent Developments/Updates
9.5.6 Calumet Competitive Strengths & Weaknesses
9.6 San Joaquin Refining
9.6.1 San Joaquin Refining Details
9.6.2 San Joaquin Refining Major Business

+357 96 030922
info@marketpublishers.com

9.6.3 San Joaquin Refining Naphthenic Rubber Oil Product and Services
9.6.4 San Joaquin Refining Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 San Joaquin Refining Recent Developments/Updates
9.6.6 San Joaquin Refining Competitive Strengths & Weaknesses
9.7 Cross Oil
9.7.1 Cross Oil Details
9.7.2 Cross Oil Major Business
9.7.3 Cross Oil Naphthenic Rubber Oil Product and Services
9.7.4 Cross Oil Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Cross Oil Recent Developments/Updates
9.7.6 Cross Oil Competitive Strengths & Weaknesses
9.8 H&R Group
9.8.1 H&R Group Details
9.8.2 H&R Group Major Business
9.8.3 H&R Group Naphthenic Rubber Oil Product and Services
9.8.4 H&R Group Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 H&R Group Recent Developments/Updates
9.8.6 H&R Group Competitive Strengths & Weaknesses
9.9 Gandhar Oil
9.9.1 Gandhar Oil Details
9.9.2 Gandhar Oil Major Business
9.9.3 Gandhar Oil Naphthenic Rubber Oil Product and Services
9.9.4 Gandhar Oil Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Gandhar Oil Recent Developments/Updates
9.9.6 Gandhar Oil Competitive Strengths & Weaknesses
9.10 Panama Petrochem
9.10.1 Panama Petrochem Details
9.10.2 Panama Petrochem Major Business
9.10.3 Panama Petrochem Naphthenic Rubber Oil Product and Services
9.10.4 Panama Petrochem Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Panama Petrochem Recent Developments/Updates
9.10.6 Panama Petrochem Competitive Strengths & Weaknesses
9.11 PetroChina
9.11.1 PetroChina Details

+357 96 030922
info@marketpublishers.com

9.11.2 PetroChina Major Business
9.11.3 PetroChina Naphthenic Rubber Oil Product and Services
9.11.4 PetroChina Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 PetroChina Recent Developments/Updates
9.11.6 PetroChina Competitive Strengths & Weaknesses
9.12 China Offshore Bitumen
9.12.1 China Offshore Bitumen Details
9.12.2 China Offshore Bitumen Major Business
9.12.3 China Offshore Bitumen Naphthenic Rubber Oil Product and Services
9.12.4 China Offshore Bitumen Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 China Offshore Bitumen Recent Developments/Updates
9.12.6 China Offshore Bitumen Competitive Strengths & Weaknesses
9.13 Sinopec
9.13.1 Sinopec Details
9.13.2 Sinopec Major Business
9.13.3 Sinopec Naphthenic Rubber Oil Product and Services
9.13.4 Sinopec Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Sinopec Recent Developments/Updates
9.13.6 Sinopec Competitive Strengths & Weaknesses
9.14 Xinji Luhua Petrochemical
9.14.1 Xinji Luhua Petrochemical Details
9.14.2 Xinji Luhua Petrochemical Major Business
9.14.3 Xinji Luhua Petrochemical Naphthenic Rubber Oil Product and Services
9.14.4 Xinji Luhua Petrochemical Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Xinji Luhua Petrochemical Recent Developments/Updates
9.14.6 Xinji Luhua Petrochemical Competitive Strengths & Weaknesses
9.15 Shenmu Fuyou Energy Technology
9.15.1 Shenmu Fuyou Energy Technology Details
9.15.2 Shenmu Fuyou Energy Technology Major Business
9.15.3 Shenmu Fuyou Energy Technology Naphthenic Rubber Oil Product and Services
9.15.4 Shenmu Fuyou Energy Technology Naphthenic Rubber Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Shenmu Fuyou Energy Technology Recent Developments/Updates
9.15.6 Shenmu Fuyou Energy Technology Competitive Strengths & Weaknesses

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10 INDUSTRY CHAIN ANALYSIS

10.1 Naphthenic Rubber Oil Industry Chain
10.2 Naphthenic Rubber Oil Upstream Analysis
  10.2.1 Naphthenic Rubber Oil Core Raw Materials
  10.2.2 Main Manufacturers of Naphthenic Rubber Oil Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Naphthenic Rubber Oil Production Mode
10.6 Naphthenic Rubber Oil Procurement Model
10.7 Naphthenic Rubber Oil Industry Sales Model and Sales Channels
  10.7.1 Naphthenic Rubber Oil Sales Model
  10.7.2 Naphthenic Rubber Oil Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. World Naphthenic Rubber Oil Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Naphthenic Rubber Oil Production Value by Region (2021-2026) & (USD Million)
Table 3. World Naphthenic Rubber Oil Production Value by Region (2027-2032) & (USD Million)
Table 4. World Naphthenic Rubber Oil Production Value Market Share by Region (2021-2026)
Table 5. World Naphthenic Rubber Oil Production Value Market Share by Region (2027-2032)
Table 6. World Naphthenic Rubber Oil Production by Region (2021-2026) & (Kilotons)
Table 7. World Naphthenic Rubber Oil Production by Region (2027-2032) & (Kilotons)
Table 8. World Naphthenic Rubber Oil Production Market Share by Region (2021-2026)
Table 9. World Naphthenic Rubber Oil Production Market Share by Region (2027-2032)
Table 10. World Naphthenic Rubber Oil Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Naphthenic Rubber Oil Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Naphthenic Rubber Oil Major Market Trends
Table 13. World Naphthenic Rubber Oil Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
Table 14. World Naphthenic Rubber Oil Consumption by Region (2021-2026) & (Kilotons)
Table 15. World Naphthenic Rubber Oil Consumption Forecast by Region (2027-2032) & (Kilotons)
Table 16. World Naphthenic Rubber Oil Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Naphthenic Rubber Oil Producers in 2025
Table 18. World Naphthenic Rubber Oil Production by Manufacturer (2021-2026) & (Kilotons)
Table 19. Production Market Share of Key Naphthenic Rubber Oil Producers in 2025
Table 20. World Naphthenic Rubber Oil Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Naphthenic Rubber Oil Company Evaluation Quadrant

+357 96 030922
info@marketpublishers.com

Table 22. World Naphthenic Rubber Oil Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Naphthenic Rubber Oil Production Site of Key Manufacturer
Table 24. Naphthenic Rubber Oil Market: Company Product Type Footprint
Table 25. Naphthenic Rubber Oil Market: Company Product Application Footprint
Table 26. Naphthenic Rubber Oil Competitive Factors
Table 27. Naphthenic Rubber Oil New Entrant and Capacity Expansion Plans
Table 28. Naphthenic Rubber Oil Mergers & Acquisitions Activity
Table 29. United States VS China Naphthenic Rubber Oil Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Naphthenic Rubber Oil Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 31. United States VS China Naphthenic Rubber Oil Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 32. United States Based Naphthenic Rubber Oil Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Naphthenic Rubber Oil Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Naphthenic Rubber Oil Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Naphthenic Rubber Oil Production (2021-2026) & (Kilotons)
Table 36. United States Based Manufacturers Naphthenic Rubber Oil Production Market Share (2021-2026)
Table 37. China Based Naphthenic Rubber Oil Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Naphthenic Rubber Oil Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Naphthenic Rubber Oil Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Naphthenic Rubber Oil Production, (2021-2026) & (Kilotons)
Table 41. China Based Manufacturers Naphthenic Rubber Oil Production Market Share (2021-2026)
Table 42. Rest of World Based Naphthenic Rubber Oil Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Naphthenic Rubber Oil Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Naphthenic Rubber Oil Production Value

+357 96 030922
info@marketpublishers.com

Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Naphthenic Rubber Oil Production, (2021-2026) & (Kilotons)
Table 46. Rest of World Based Manufacturers Naphthenic Rubber Oil Production Market Share (2021-2026)
Table 47. World Naphthenic Rubber Oil Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Naphthenic Rubber Oil Production by Type (2021-2026) & (Kilotons)
Table 49. World Naphthenic Rubber Oil Production by Type (2027-2032) & (Kilotons)
Table 50. World Naphthenic Rubber Oil Production Value by Type (2021-2026) & (USD Million)
Table 51. World Naphthenic Rubber Oil Production Value by Type (2027-2032) & (USD Million)
Table 52. World Naphthenic Rubber Oil Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Naphthenic Rubber Oil Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Naphthenic Rubber Oil Production Value by Refining Processes, (USD Million), 2021 & 2025 & 2032
Table 55. World Naphthenic Rubber Oil Production by Refining Processes (2021-2026) & (Kilotons)
Table 56. World Naphthenic Rubber Oil Production by Refining Processes (2027-2032) & (Kilotons)
Table 57. World Naphthenic Rubber Oil Production Value by Refining Processes (2021-2026) & (USD Million)
Table 58. World Naphthenic Rubber Oil Production Value by Refining Processes (2027-2032) & (USD Million)
Table 59. World Naphthenic Rubber Oil Average Price by Refining Processes (2021-2026) & (US$/Ton)
Table 60. World Naphthenic Rubber Oil Average Price by Refining Processes (2027-2032) & (US$/Ton)
Table 61. World Naphthenic Rubber Oil Production Value by Appearance, (USD Million), 2021 & 2025 & 2032
Table 62. World Naphthenic Rubber Oil Production by Appearance (2021-2026) & (Kilotons)
Table 63. World Naphthenic Rubber Oil Production by Appearance (2027-2032) & (Kilotons)
Table 64. World Naphthenic Rubber Oil Production Value by Appearance (2021-2026) & (USD Million)

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Table 65. World Naphthenic Rubber Oil Production Value by Appearance (2027-2032) & (USD Million)
Table 66. World Naphthenic Rubber Oil Average Price by Appearance (2021-2026) & (US$/Ton)
Table 67. World Naphthenic Rubber Oil Average Price by Appearance (2027-2032) & (US$/Ton)
Table 68. World Naphthenic Rubber Oil Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Naphthenic Rubber Oil Production by Application (2021-2026) & (Kilotons)
Table 70. World Naphthenic Rubber Oil Production by Application (2027-2032) & (Kilotons)
Table 71. World Naphthenic Rubber Oil Production Value by Application (2021-2026) & (USD Million)
Table 72. World Naphthenic Rubber Oil Production Value by Application (2027-2032) & (USD Million)
Table 73. World Naphthenic Rubber Oil Average Price by Application (2021-2026) & (US$/Ton)
Table 74. World Naphthenic Rubber Oil Average Price by Application (2027-2032) & (US$/Ton)
Table 75. APAR Industries Basic Information, Manufacturing Base and Competitors
Table 76. APAR Industries Major Business
Table 77. APAR Industries Naphthenic Rubber Oil Product and Services
Table 78. APAR Industries Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. APAR Industries Recent Developments/Updates
Table 80. APAR Industries Competitive Strengths & Weaknesses
Table 81. Raj Petro Specialties Basic Information, Manufacturing Base and Competitors
Table 82. Raj Petro Specialties Major Business
Table 83. Raj Petro Specialties Naphthenic Rubber Oil Product and Services
Table 84. Raj Petro Specialties Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Raj Petro Specialties Recent Developments/Updates
Table 86. Raj Petro Specialties Competitive Strengths & Weaknesses
Table 87. Nynas Basic Information, Manufacturing Base and Competitors
Table 88. Nynas Major Business
Table 89. Nynas Naphthenic Rubber Oil Product and Services

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Table 90. Nynas Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Nynas Recent Developments/Updates
Table 92. Nynas Competitive Strengths & Weaknesses
Table 93. Ergon Basic Information, Manufacturing Base and Competitors
Table 94. Ergon Major Business
Table 95. Ergon Naphthenic Rubber Oil Product and Services
Table 96. Ergon Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Ergon Recent Developments/Updates
Table 98. Ergon Competitive Strengths & Weaknesses
Table 99. Calumet Basic Information, Manufacturing Base and Competitors
Table 100. Calumet Major Business
Table 101. Calumet Naphthenic Rubber Oil Product and Services
Table 102. Calumet Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Calumet Recent Developments/Updates
Table 104. Calumet Competitive Strengths & Weaknesses
Table 105. San Joaquin Refining Basic Information, Manufacturing Base and Competitors
Table 106. San Joaquin Refining Major Business
Table 107. San Joaquin Refining Naphthenic Rubber Oil Product and Services
Table 108. San Joaquin Refining Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. San Joaquin Refining Recent Developments/Updates
Table 110. San Joaquin Refining Competitive Strengths & Weaknesses
Table 111. Cross Oil Basic Information, Manufacturing Base and Competitors
Table 112. Cross Oil Major Business
Table 113. Cross Oil Naphthenic Rubber Oil Product and Services
Table 114. Cross Oil Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Cross Oil Recent Developments/Updates
Table 116. Cross Oil Competitive Strengths & Weaknesses
Table 117. H&R Group Basic Information, Manufacturing Base and Competitors
Table 118. H&R Group Major Business
Table 119. H&R Group Naphthenic Rubber Oil Product and Services
Table 120. H&R Group Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 121. H&R Group Recent Developments/Updates
Table 122. H&R Group Competitive Strengths & Weaknesses
Table 123. Gandhar Oil Basic Information, Manufacturing Base and Competitors
Table 124. Gandhar Oil Major Business
Table 125. Gandhar Oil Naphthenic Rubber Oil Product and Services
Table 126. Gandhar Oil Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Gandhar Oil Recent Developments/Updates
Table 128. Gandhar Oil Competitive Strengths & Weaknesses
Table 129. Panama Petrochem Basic Information, Manufacturing Base and Competitors
Table 130. Panama Petrochem Major Business
Table 131. Panama Petrochem Naphthenic Rubber Oil Product and Services
Table 132. Panama Petrochem Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Panama Petrochem Recent Developments/Updates
Table 134. Panama Petrochem Competitive Strengths & Weaknesses
Table 135. PetroChina Basic Information, Manufacturing Base and Competitors
Table 136. PetroChina Major Business
Table 137. PetroChina Naphthenic Rubber Oil Product and Services
Table 138. PetroChina Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. PetroChina Recent Developments/Updates
Table 140. PetroChina Competitive Strengths & Weaknesses
Table 141. China Offshore Bitumen Basic Information, Manufacturing Base and Competitors
Table 142. China Offshore Bitumen Major Business
Table 143. China Offshore Bitumen Naphthenic Rubber Oil Product and Services
Table 144. China Offshore Bitumen Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. China Offshore Bitumen Recent Developments/Updates
Table 146. China Offshore Bitumen Competitive Strengths & Weaknesses
Table 147. Sinopec Basic Information, Manufacturing Base and Competitors
Table 148. Sinopec Major Business
Table 149. Sinopec Naphthenic Rubber Oil Product and Services
Table 150. Sinopec Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Sinopec Recent Developments/Updates

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Table 152. Sinopec Competitive Strengths & Weaknesses
Table 153. Xinji Luhua Petrochemical Basic Information, Manufacturing Base and Competitors
Table 154. Xinji Luhua Petrochemical Major Business
Table 155. Xinji Luhua Petrochemical Naphthenic Rubber Oil Product and Services
Table 156. Xinji Luhua Petrochemical Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Xinji Luhua Petrochemical Recent Developments/Updates
Table 158. Xinji Luhua Petrochemical Competitive Strengths & Weaknesses
Table 159. Shenmu Fuyou Energy Technology Basic Information, Manufacturing Base and Competitors
Table 160. Shenmu Fuyou Energy Technology Major Business
Table 161. Shenmu Fuyou Energy Technology Naphthenic Rubber Oil Product and Services
Table 162. Shenmu Fuyou Energy Technology Naphthenic Rubber Oil Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Shenmu Fuyou Energy Technology Recent Developments/Updates
Table 164. Shenmu Fuyou Energy Technology Competitive Strengths & Weaknesses
Table 165. Global Key Players of Naphthenic Rubber Oil Upstream (Raw Materials)
Table 166. Global Naphthenic Rubber Oil Typical Customers
Table 167. Naphthenic Rubber Oil Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Naphthenic Rubber Oil Picture
Figure 2. World Naphthenic Rubber Oil Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Naphthenic Rubber Oil Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Naphthenic Rubber Oil Production (2021-2032) & (Kilotons)
Figure 5. World Naphthenic Rubber Oil Average Price (2021-2032) & (US$/Ton)
Figure 6. World Naphthenic Rubber Oil Production Value Market Share by Region (2021-2032)
Figure 7. World Naphthenic Rubber Oil Production Market Share by Region (2021-2032)
Figure 8. North America Naphthenic Rubber Oil Production (2021-2032) & (Kilotons)
Figure 9. Europe Naphthenic Rubber Oil Production (2021-2032) & (Kilotons)
Figure 10. China Naphthenic Rubber Oil Production (2021-2032) & (Kilotons)
Figure 11. India Naphthenic Rubber Oil Production (2021-2032) & (Kilotons)
Figure 12. Naphthenic Rubber Oil Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Naphthenic Rubber Oil Consumption (2021-2032) & (Kilotons)
Figure 15. World Naphthenic Rubber Oil Consumption Market Share by Region (2021-2032)
Figure 16. United States Naphthenic Rubber Oil Consumption (2021-2032) & (Kilotons)
Figure 17. China Naphthenic Rubber Oil Consumption (2021-2032) & (Kilotons)
Figure 18. Europe Naphthenic Rubber Oil Consumption (2021-2032) & (Kilotons)
Figure 19. Japan Naphthenic Rubber Oil Consumption (2021-2032) & (Kilotons)
Figure 20. South Korea Naphthenic Rubber Oil Consumption (2021-2032) & (Kilotons)
Figure 21. ASEAN Naphthenic Rubber Oil Consumption (2021-2032) & (Kilotons)
Figure 22. India Naphthenic Rubber Oil Consumption (2021-2032) & (Kilotons)
Figure 23. Producer Shipments of Naphthenic Rubber Oil by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Naphthenic Rubber Oil Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Naphthenic Rubber Oil Markets in 2025
Figure 26. United States VS China: Naphthenic Rubber Oil Production Value Market Share Comparison (2021 & 2025 & 2032)

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Figure 27. United States VS China: Naphthenic Rubber Oil Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Naphthenic Rubber Oil Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Naphthenic Rubber Oil Production Market Share 2025
Figure 30. China Based Manufacturers Naphthenic Rubber Oil Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Naphthenic Rubber Oil Production Market Share 2025
Figure 32. World Naphthenic Rubber Oil Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Naphthenic Rubber Oil Production Value Market Share by Type in 2025
Figure 34. Low Viscosity
Figure 35. Medium Viscosity
Figure 36. High Viscosity
Figure 37. World Naphthenic Rubber Oil Production Market Share by Type (2021-2032)
Figure 38. World Naphthenic Rubber Oil Production Value Market Share by Type (2021-2032)
Figure 39. World Naphthenic Rubber Oil Average Price by Type (2021-2032) & (US$/Ton)
Figure 40. World Naphthenic Rubber Oil Production Value by Refining Processes, (USD Million), 2021 & 2025 & 2032
Figure 41. World Naphthenic Rubber Oil Production Value Market Share by Refining Processes in 2025
Figure 42. Solvent-Refined
Figure 43. Conventionally Hydrotreated
Figure 44. Deeply Hydrotreated
Figure 45. World Naphthenic Rubber Oil Production Market Share by Refining Processes (2021-2032)
Figure 46. World Naphthenic Rubber Oil Production Value Market Share by Refining Processes (2021-2032)
Figure 47. World Naphthenic Rubber Oil Average Price by Refining Processes (2021-2032) & (US$/Ton)
Figure 48. World Naphthenic Rubber Oil Production Value by Appearance, (USD Million), 2021 & 2025 & 2032
Figure 49. World Naphthenic Rubber Oil Production Value Market Share by Appearance in 2025

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Figure 50. Light-Colored Naphthenic Oil
Figure 51. Naphthenic Black Oil
Figure 52. World Naphthenic Rubber Oil Production Market Share by Appearance (2021-2032)
Figure 53. World Naphthenic Rubber Oil Production Value Market Share by Appearance (2021-2032)
Figure 54. World Naphthenic Rubber Oil Average Price by Appearance (2021-2032) & (US$/Ton)
Figure 55. World Naphthenic Rubber Oil Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 56. World Naphthenic Rubber Oil Production Value Market Share by Application in 2025
Figure 57. Tire Manufacturing
Figure 58. Synthetic Rubber
Figure 59. Industrial Rubber Products
Figure 60. Others
Figure 61. World Naphthenic Rubber Oil Production Market Share by Application (2021-2032)
Figure 62. World Naphthenic Rubber Oil Production Value Market Share by Application (2021-2032)
Figure 63. World Naphthenic Rubber Oil Average Price by Application (2021-2032) & (US$/Ton)
Figure 64. Naphthenic Rubber Oil Industry Chain
Figure 65. Naphthenic Rubber Oil Procurement Model
Figure 66. Naphthenic Rubber Oil Sales Model
Figure 67. Naphthenic Rubber Oil Sales Channels, Direct Sales, and Distribution
Figure 68. Methodology
Figure 69. Research Process and Data Source

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