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Global Naphthalene-removing Activated Carbon Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Naphthalene-removing Activated Carbon market size was valued at US$ 123 million in 2025 and is forecast to a readjusted size of US$ 179 million by 2032 with a CAGR of 5.5% during review period.

Naphthalene-removing Activated Carbon is a specialized adsorption material designed for the selective removal of naphthalene compounds from industrial gas and liquid streams, including coke oven gas, coal gas, natural gas, aromatic hydrocarbon processing streams, and petrochemical processes. The product is mainly manufactured through carbonization, physical or chemical activation, pore structure adjustment, and surface functional modification using carbonaceous raw materials such as coal, coconut shells, and wood. With high specific surface area, developed microporous structure, strong aromatic compound adsorption capacity, and good regeneration performance, it is used to improve purification efficiency, reduce impurity content, and enhance downstream process stability. This research focuses on commercial-grade activated carbon products developed for industrial naphthalene adsorption and purification applications.

Key Findings

Global naphthalene-removing activated carbon sales reached approximately 42 thousand tons in 2025 with an average selling price of around US$2,850 per ton

Coal-based activated carbon remains the dominant product type due to high

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mechanical strength and adsorption capacity

Industrial gas purification represents the largest application area driven by coke oven gas and chemical processing demand

Asia-Pacific is the major production and consumption region supported by chemical manufacturing and environmental upgrading

The market is shifting toward modified activated carbon with higher adsorption efficiency and longer service life

Market Insights

Market Trends

The naphthalene-removing activated carbon industry is moving toward higher adsorption efficiency, customized pore structure design, and sustainable regeneration technologies. Traditional coal-based activated carbon remains widely used in large-scale gas purification systems due to its cost advantage and mechanical stability, while modified activated carbon products are gaining attention in applications requiring higher purity levels and selective adsorption performance. Manufacturers are increasingly developing activated carbon with optimized micropore and mesopore distribution, enhanced surface functional groups, and improved regeneration cycles. At the same time, downstream customers are placing greater emphasis on reducing operating costs, extending replacement cycles, and improving environmental performance, driving the integration of adsorption materials with regeneration technologies and digital monitoring systems.

Market Dynamics

Drivers

The growth of the naphthalene-removing activated carbon market is mainly driven by stricter industrial emission standards, upgrading of coke oven gas purification systems, increasing requirements for high-quality natural gas processing, and the expansion of petrochemical and fine chemical production. The continuous development of environmental protection industries has increased demand for efficient adsorption

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materials capable of removing aromatic hydrocarbons and maintaining stable industrial operations.

Restraints

The market faces limitations from fluctuations in raw material prices, especially coal and biomass carbon sources, as well as competition from alternative purification technologies such as catalytic oxidation, solvent absorption, and advanced membrane separation. In addition, high-performance modified activated carbon requires stronger technical capabilities and higher production costs, which may limit adoption in price-sensitive applications.

Opportunities

Future market opportunities are concentrated in high-performance activated carbon, renewable raw material utilization, and regeneration-based circular applications. The development of customized adsorption solutions for natural gas purification, hydrogen-related industries, petrochemical separation, and carbon reduction projects will create new growth opportunities. Suppliers with strong application engineering capabilities and integrated purification solutions are expected to achieve higher customer value.

Challenges

The industry faces challenges related to maintaining consistent adsorption performance, controlling production costs, improving regeneration efficiency, and meeting increasingly strict environmental requirements during activated carbon manufacturing. Competition among suppliers is also shifting from basic product supply toward technical service capability, customized solutions, and lifecycle cost optimization.

Industry Chain Analysis

The upstream industry mainly includes carbon-based raw material suppliers providing coal, coconut shells, wood materials, and chemical activation agents such as phosphoric acid, potassium hydroxide, zinc chloride, and oxidation modifiers. The midstream consists of activated carbon manufacturers and specialty adsorption material companies that perform carbonization, activation, pore structure adjustment, surface

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modification, and product customization. The downstream market includes coke enterprises, natural gas processors, petrochemical companies, chemical manufacturers, and environmental treatment companies. The value creation process mainly concentrates on adsorption performance optimization, application-specific customization, regeneration capability, and long-term operation cost reduction.

Segment Insights

By raw material type, coal-based activated carbon represents the largest segment, accounting for approximately 50%-60% of market consumption, due to its high strength, developed microporous structure, and suitability for large-scale gas purification. Coconut shell-based activated carbon occupies a smaller but higher-value segment, mainly used in applications requiring lower impurity levels and better adsorption selectivity. Modified activated carbon is becoming an important growth segment because surface functionalization and pore structure optimization can improve naphthalene adsorption efficiency and extend operating life.

By production technology, physical activation remains the mainstream route, while chemically activated and modified products are increasingly adopted in high-performance applications. By pore structure, microporous and microporous-mesoporous composite activated carbon products dominate industrial adsorption scenarios because naphthalene molecules require efficient micropore adsorption combined with suitable diffusion channels.

Downstream Market Opportunities

The main downstream opportunities are concentrated in coke oven gas purification, natural gas treatment, petrochemical processing, and industrial waste gas control. Coke production enterprises remain the largest user group because naphthalene removal is essential for improving gas quality and preventing pipeline blockage. Meanwhile, demand from natural gas upgrading, chemical raw material purification, and environmentally compliant industrial production is expanding, creating opportunities for customized activated carbon solutions with higher adsorption capacity and regeneration performance.

Regional Insights

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Asia-Pacific represents the largest production and consumption region for naphthalene-removing activated carbon, supported by large-scale coke production, chemical manufacturing capacity, and environmental protection investment. China is an important manufacturing center with a concentrated supply chain of activated carbon producers and carbon material suppliers. Europe and North America show stronger demand for high-performance and environmentally optimized adsorption materials, particularly in industrial gas purification and emission control applications. Future growth opportunities are expected from regions upgrading industrial environmental standards and expanding natural gas processing infrastructure.

Competitive Landscape Analysis

The competitive landscape includes global specialty activated carbon suppliers, regional activated carbon manufacturers, and application-focused adsorption material companies. International companies such as Calgon Carbon and Jacobi Carbons have advantages in advanced activated carbon technology, global supply networks, and customized purification solutions. Regional manufacturers in China have strong competitiveness in raw material availability, production scale, and cost control. Competition is increasingly focused on adsorption efficiency, product consistency, regeneration technology, technical support, and integrated purification solutions rather than basic activated carbon supply.

Report Scope

This report is a detailed and comprehensive analysis for global Naphthalene-removing Activated Carbon market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Naphthalene-removing Activated Carbon market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices

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(US$/Ton), 2021-2032

Global Naphthalene-removing Activated Carbon market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Naphthalene-removing Activated Carbon market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Naphthalene-removing Activated Carbon market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Naphthalene-removing Activated Carbon

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Naphthalene-removing Activated Carbon market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZHENGZHOU ZHULIN, CHUNLIN, ZHUORAN, Calgon Carbon, Jacobi Carbons, Chemviron, SENLE HUANBAO, TONGXING, ZHENGDA, QIYUE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Naphthalene-removing Activated Carbon market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

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value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Coal-based

Coconut shell-based

Wood-based

Others

Market segment by Preparation Process

Physically Activated Carbon

Chemically Activated Carbon

Modified Activated Carbon

Market segment by Pore ??Size Range

Pore ??Size Range: <2 nm

Pore Size Range: 2–50 nm

Pore Size Range: >50 nm

Market segment by Application

Coal Gas Purification

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Natural Gas Processing

Waste Gas Treatment

Others

Major players covered

ZHENGZHOU ZHULIN

CHUNLIN

ZHUORAN

Calgon Carbon

Jacobi Carbons

Chemviron

SENLE HUANBAO

TONGXING

ZHENGDA

QIYUE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

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South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Naphthalene-removing Activated Carbon product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Naphthalene-removing Activated Carbon, with price, sales quantity, revenue, and global market share of Naphthalene-removing Activated Carbon from 2021 to 2026.

Chapter 3, the Naphthalene-removing Activated Carbon competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Naphthalene-removing Activated Carbon breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Naphthalene-removing Activated Carbon market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Naphthalene-removing Activated Carbon.

Chapter 14 and 15, to describe Naphthalene-removing Activated Carbon sales channel,

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distributors, customers, research findings and conclusion.

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