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Global Naphtha Hydrotreating Catalysts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Naphtha Hydrotreating Catalysts market size is expected to reach $ 268 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Naphtha hydrotreating catalysts are specialized catalysts used in the refining industry to remove impurities?such as sulfur, nitrogen, and oxygen?from naphtha and to saturate olefins. By protecting downstream units sensitive to catalyst poisons (such as reforming catalysts), they serve as a core material for producing high-quality ethylene cracker feedstocks or reforming feedstocks.

Upstream raw materials primarily include alumina supports, pseudoboehmite, active metal salts (molybdenum, cobalt, nickel, tungsten, etc.), phosphorus, silicon, titanium, extrusion aids, binders, and materials for guard beds (such as silicon, arsenic, and chlorine removal agents). The alumina support determines pore structure, specific surface area, mechanical strength, and metal dispersion, while active components like CoMo and NiMo determine the capacity for desulfurization, denitrogenation, and olefin hydrogenation. For harder-to-treat feedstocks?such as coker naphtha or cracked naphtha?guard bed materials or demetallization catalysts are also required to capture impurities like silicon, arsenic, mercury, and chlorine, thereby preventing the main catalyst from being poisoned. Midstream processes involve support shaping, impregnation, drying, calcination, sulfidation/activation, and graded loading designs. Downstream applications primarily include refinery units for reforming, isomerization, gasoline refining, FCC gasoline desulfurization, and pretreatment of ethylene cracker feedstocks.
Global sales volume is projected to reach approximately 8,000 metric tons in 2025, with a prevailing ex-factory price of around $21/kg; major manufacturers in the industry

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typically achieve gross margins of approximately 28%?42%.

This report studies the global Naphtha Hydrotreating Catalysts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Naphtha Hydrotreating Catalysts and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Naphtha Hydrotreating Catalysts that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Naphtha Hydrotreating Catalysts total production and demand, 2021-2032, (Tons)
Global Naphtha Hydrotreating Catalysts total production value, 2021-2032, (USD Million)
Global Naphtha Hydrotreating Catalysts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Naphtha Hydrotreating Catalysts consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Naphtha Hydrotreating Catalysts domestic production, consumption, key domestic manufacturers and share
Global Naphtha Hydrotreating Catalysts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Naphtha Hydrotreating Catalysts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Naphtha Hydrotreating Catalysts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Naphtha Hydrotreating Catalysts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shell, Topsoe, Honeywell, Ketjen, Axens, JGC Catalysts and Chemicals, Sinopec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

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used in analyzing the World Naphtha Hydrotreating Catalysts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Naphtha Hydrotreating Catalysts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Naphtha Hydrotreating Catalysts Market, Segmentation by Type:

NiMo Type

CoMo Type

Other

Global Naphtha Hydrotreating Catalysts Market, Segmentation by Function:

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Hydrodesulfurization Catalyst

Hydrodenitrogenation Catalyst

Other

Global Naphtha Hydrotreating Catalysts Market, Segmentation by Application:

Catalytic Reforming Feed Pretreatment

Steam Cracking Feed Pretreatment

Others

Companies Profiled:

Shell

Topsoe

Honeywell

Ketjen

Axens

JGC Catalysts and Chemicals

Sinopec

Key Questions Answered:
1. How big is the global Naphtha Hydrotreating Catalysts market?
2. What is the demand of the global Naphtha Hydrotreating Catalysts market?
3. What is the year over year growth of the global Naphtha Hydrotreating Catalysts market?
4. What is the production and production value of the global Naphtha Hydrotreating

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Catalysts market?
5. Who are the key producers in the global Naphtha Hydrotreating Catalysts market?
6. What are the growth factors driving the market demand?

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