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Global Naphtha Hydrotreating Catalysts Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Naphtha Hydrotreating Catalysts market size was valued at US$ 173 million in 2025 and is forecast to a readjusted size of US$ 268 million by 2032 with a CAGR of 7.0% during review period.

Naphtha hydrotreating catalysts are specialized catalysts used in the refining industry to remove impurities?such as sulfur, nitrogen, and oxygen?from naphtha and to saturate olefins. By protecting downstream units sensitive to catalyst poisons (such as reforming catalysts), they serve as a core material for producing high-quality ethylene cracker feedstocks or reforming feedstocks.

Upstream raw materials primarily include alumina supports, pseudoboehmite, active metal salts (molybdenum, cobalt, nickel, tungsten, etc.), phosphorus, silicon, titanium, extrusion aids, binders, and materials for guard beds (such as silicon, arsenic, and chlorine removal agents). The alumina support determines pore structure, specific surface area, mechanical strength, and metal dispersion, while active components like CoMo and NiMo determine the capacity for desulfurization, denitrogenation, and olefin hydrogenation. For harder-to-treat feedstocks?such as coker naphtha or cracked naphtha?guard bed materials or demetallization catalysts are also required to capture impurities like silicon, arsenic, mercury, and chlorine, thereby preventing the main catalyst from being poisoned. Midstream processes involve support shaping, impregnation, drying, calcination, sulfidation/activation, and graded loading designs. Downstream applications primarily include refinery units for reforming, isomerization, gasoline refining, FCC gasoline desulfurization, and pretreatment of ethylene cracker feedstocks.

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Global sales volume is projected to reach approximately 8,000 metric tons in 2025, with a prevailing ex-factory price of around $21/kg; major manufacturers in the industry typically achieve gross margins of approximately 28%?42%.

This report is a detailed and comprehensive analysis for global Naphtha Hydrotreating Catalysts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Naphtha Hydrotreating Catalysts market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Naphtha Hydrotreating Catalysts market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Naphtha Hydrotreating Catalysts market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Naphtha Hydrotreating Catalysts market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Naphtha Hydrotreating Catalysts

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Naphtha Hydrotreating Catalysts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shell, Topsoe, Honeywell, Ketjen, Axens, JGC Catalysts and Chemicals, Sinopec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Naphtha Hydrotreating Catalysts market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

NiMo Type

CoMo Type

Other

Market segment by Function

Hydrodesulfurization Catalyst

Hydrodenitrogenation Catalyst

Other

Market segment by Application

Catalytic Reforming Feed Pretreatment

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Steam Cracking Feed Pretreatment

Others

Major players covered

Shell

Topsoe

Honeywell

Ketjen

Axens

JGC Catalysts and Chemicals

Sinopec

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Naphtha Hydrotreating Catalysts product scope, market

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overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Naphtha Hydrotreating Catalysts, with price, sales quantity, revenue, and global market share of Naphtha Hydrotreating Catalysts from 2021 to 2026.

Chapter 3, the Naphtha Hydrotreating Catalysts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Naphtha Hydrotreating Catalysts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Naphtha Hydrotreating Catalysts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Naphtha Hydrotreating Catalysts.

Chapter 14 and 15, to describe Naphtha Hydrotreating Catalysts sales channel, distributors, customers, research findings and conclusion.

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