

Global Nanosatellite and Microsatellite Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nanosatellite and Microsatellite market size is expected to reach \$ 23580 million by 2032, rising at a market growth of 15.2% CAGR during the forecast period (2026-2032).

This report studies the Nanosatellite and Microsatellite market, the term 'microsatellite' or 'microsat' is usually applied to the name of an artificial satellite with a wet mass between 10 and 100 kg (22 and 220 lb). The term 'nanosatellite' or 'nanosat' is applied to an artificial satellite with a wet mass between 1 and 10 kg (2.2 and 22.0 lb). In 2024, global Nanosatellite and Microsatellite production reached approximately 3,021 units, with an average global market price of around US\$ 2,620,000 per unit. The global production capacity in 2024 will be approximately 3,700 units. The Nanosatellite and Microsatellite upstream participants are mainly the manufacturers of raw materials. The core raw materials include Command Antenna, Communication Antenna, Solar Cells, Batteries, Radio Receivers & Transmitters, etc. Suppliers include: ViaSat, Hughes, LeoCell, Quallion and Atlantic Satellite Corporation, etc. Main downstream customers include ESA, Telesat, NASA, JAXA, Russian Federal Space Agency, ISRO, China National Space Administration, Google and Iranian Space Agency, etc.

The space industry is undergoing a profound transformation, driven by the proliferation of Nanosatellites (1-10 kg) and Microsatellites (10-100 kg). Once considered educational tools or technological demonstrations, these small satellites have matured into powerful platforms for commercial, governmental, and scientific missions. This sector is the primary catalyst for the New Space economy, characterized by lower costs, faster development cycles, and disruptive business models.

This report studies the global Nanosatellite and Microsatellite production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nanosatellite and Microsatellite and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nanosatellite and Microsatellite that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nanosatellite and Microsatellite total production and demand, 2021-2032, (Units)

Global Nanosatellite and Microsatellite total production value, 2021-2032, (USD Million)

Global Nanosatellite and Microsatellite production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Nanosatellite and Microsatellite consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Nanosatellite and Microsatellite domestic production, consumption, key domestic manufacturers and share

Global Nanosatellite and Microsatellite production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Nanosatellite and Microsatellite production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Nanosatellite and Microsatellite production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Nanosatellite and Microsatellite market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SpaceX, Thales Alenia Space, CASC, Lockheed Martin, Eutelsat Group, Boeing Defense, Space & Security, Planet Labs, Raytheon (Blue Canyon Technologies), Kepler Communications, Northrop Grumman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nanosatellite and Microsatellite market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (M US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nanosatellite and Microsatellite Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nanosatellite and Microsatellite Market, Segmentation by Type:

Nanosatellite

Microsatellite

Global Nanosatellite and Microsatellite Market, Segmentation by Application:

National Security

Science & Environment

Commerce

Others

Companies Profiled:

SpaceX

Thales Alenia Space

CASC

Lockheed Martin

Eutelsat Group

Boeing Defense, Space & Security

Planet Labs

Raytheon (Blue Canyon Technologies)

Kepler Communications

Northrop Grumman

ISS-Reshetnev Company

Maxar Technologies (SSL)

ISISpace

AAC Clyde Space

Key Questions Answered:

1. How big is the global Nanosatellite and Microsatellite market?
2. What is the demand of the global Nanosatellite and Microsatellite market?
3. What is the year over year growth of the global Nanosatellite and Microsatellite market?
4. What is the production and production value of the global Nanosatellite and Microsatellite market?
5. Who are the key producers in the global Nanosatellite and Microsatellite market?
6. What are the growth factors driving the market demand?

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