

Global Nanopore Sequencing Flow Cell Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nanopore Sequencing Flow Cell market size is expected to reach \$ 1345 million by 2032, rising at a market growth of 13.5% CAGR during the forecast period (2026-2032).

In 2025, global Nanopore Sequencing Flow Cell production reached approximately 1,109.28 k units, with an average global market price of around USD485 per unit. The gross profit margin of major manufacturers ranges from 56.00% to 68.00%. In 2025, global production capacity reached approximately 1,459.58 k units.

A Nanopore Sequencing Flow Cell is the core consumable used in nanopore sequencing platforms. It contains thousands of nanopores embedded in a sensing membrane, enabling direct analysis of DNA or RNA molecules by monitoring ionic current changes as nucleic acids pass through individual nanopores. The flow cell supports real-time, long-read sequencing with flexible throughput and rapid sample processing. It is specifically designed for nanopore sequencing systems and excludes sequencing reagents, sample preparation kits and sequencing instruments.

The upstream industry includes semiconductor substrates, nanoporous membranes, biosensing materials, microfluidic components, electrodes, reagents and precision packaging materials. Midstream involves nanopore fabrication, chip assembly, flow cell integration, calibration and quality validation. Downstream demand comes from genomic research, clinical sequencing, infectious disease surveillance, agriculture, environmental monitoring and precision medicine. Market growth is driven by expanding long-read sequencing applications and increasing adoption of portable sequencing technologies.

This report studies the global Nanopore Sequencing Flow Cell production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nanopore Sequencing Flow Cell and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nanopore Sequencing Flow Cell that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nanopore Sequencing Flow Cell total production and demand, 2021-2032, (K Pcs)

Global Nanopore Sequencing Flow Cell total production value, 2021-2032, (USD Million)

Global Nanopore Sequencing Flow Cell production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Nanopore Sequencing Flow Cell consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Nanopore Sequencing Flow Cell domestic production, consumption, key domestic manufacturers and share

Global Nanopore Sequencing Flow Cell production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Nanopore Sequencing Flow Cell production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Nanopore Sequencing Flow Cell production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Nanopore Sequencing Flow Cell market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oxford Nanopore Technologies plc, Electronic BioSciences, Inc., Northern Nanopore Instruments Inc., Roswell Biotechnologies, Inc., GenapSys, Inc., Roche Sequencing Solutions, Inc., Hitachi, Ltd., Two Pore Guys, Inc. (Ontera), MGI Tech Co., Ltd., GeneMind Biosciences Company Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nanopore Sequencing Flow Cell market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nanopore Sequencing Flow Cell Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nanopore Sequencing Flow Cell Market, Segmentation by Type:

Biological Nanopore

Solid-State Nanopore

Hybrid Nanopore

Global Nanopore Sequencing Flow Cell Market, Segmentation by Flow Cell Format:

Standard Flow Cell

Mini Flow Cell

High-Capacity Flow Cell

Global Nanopore Sequencing Flow Cell Market, Segmentation by Active Nanopore Count:

Below 2,000 Pores

2,000?5,000 Pores

Above 5,000 Pores

Global Nanopore Sequencing Flow Cell Market, Segmentation by Application:

Human Genomics

Microbial Genomics

Clinical Diagnostics

Other

Companies Profiled:

Oxford Nanopore Technologies plc

Electronic BioSciences, Inc.

Northern Nanopore Instruments Inc.

Roswell Biotechnologies, Inc.

GenapSys, Inc.

Roche Sequencing Solutions, Inc.

Hitachi, Ltd.

Two Pore Guys, Inc. (Ontera)

MGI Tech Co., Ltd.

GeneMind Biosciences Company Limited

Qitan Technology Co., Ltd.

Anitoe Biotechnology (Hangzhou) Co., Ltd.

Fushun Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Nanopore Sequencing Flow Cell market?
2. What is the demand of the global Nanopore Sequencing Flow Cell market?
3. What is the year over year growth of the global Nanopore Sequencing Flow Cell market?
4. What is the production and production value of the global Nanopore Sequencing Flow Cell market?
5. Who are the key producers in the global Nanopore Sequencing Flow Cell market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Nanopore Sequencing Flow Cell Introduction
- 1.2 World Nanopore Sequencing Flow Cell Supply & Forecast
 - 1.2.1 World Nanopore Sequencing Flow Cell Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Nanopore Sequencing Flow Cell Production (2021-2032)
 - 1.2.3 World Nanopore Sequencing Flow Cell Pricing Trends (2021-2032)
- 1.3 World Nanopore Sequencing Flow Cell Production by Region (Based on Production Site)
 - 1.3.1 World Nanopore Sequencing Flow Cell Production Value by Region (2021-2032)
 - 1.3.2 World Nanopore Sequencing Flow Cell Production by Region (2021-2032)
 - 1.3.3 World Nanopore Sequencing Flow Cell Average Price by Region (2021-2032)
 - 1.3.4 North America Nanopore Sequencing Flow Cell Production (2021-2032)
 - 1.3.5 Europe Nanopore Sequencing Flow Cell Production (2021-2032)
 - 1.3.6 China Nanopore Sequencing Flow Cell Production (2021-2032)
 - 1.3.7 Japan Nanopore Sequencing Flow Cell Production (2021-2032)
 - 1.3.8 South Korea Nanopore Sequencing Flow Cell Production (2021-2032)
 - 1.3.9 Southeast Asia Nanopore Sequencing Flow Cell Production (2021-2032)
 - 1.3.10 China Taiwan Nanopore Sequencing Flow Cell Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Nanopore Sequencing Flow Cell Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Nanopore Sequencing Flow Cell Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Nanopore Sequencing Flow Cell Demand (2021-2032)
- 2.2 World Nanopore Sequencing Flow Cell Consumption by Region
 - 2.2.1 World Nanopore Sequencing Flow Cell Consumption by Region (2021-2026)
 - 2.2.2 World Nanopore Sequencing Flow Cell Consumption Forecast by Region (2027-2032)
- 2.3 United States Nanopore Sequencing Flow Cell Consumption (2021-2032)
- 2.4 China Nanopore Sequencing Flow Cell Consumption (2021-2032)
- 2.5 Europe Nanopore Sequencing Flow Cell Consumption (2021-2032)
- 2.6 Japan Nanopore Sequencing Flow Cell Consumption (2021-2032)
- 2.7 South Korea Nanopore Sequencing Flow Cell Consumption (2021-2032)
- 2.8 ASEAN Nanopore Sequencing Flow Cell Consumption (2021-2032)

2.9 India Nanopore Sequencing Flow Cell Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Nanopore Sequencing Flow Cell Production Value by Manufacturer (2021-2026)

3.2 World Nanopore Sequencing Flow Cell Production by Manufacturer (2021-2026)

3.3 World Nanopore Sequencing Flow Cell Average Price by Manufacturer (2021-2026)

3.4 Nanopore Sequencing Flow Cell Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Nanopore Sequencing Flow Cell Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Nanopore Sequencing Flow Cell in 2025

3.5.3 Global Concentration Ratios (CR8) for Nanopore Sequencing Flow Cell in 2025

3.6 Nanopore Sequencing Flow Cell Market: Overall Company Footprint Analysis

3.6.1 Nanopore Sequencing Flow Cell Market: Region Footprint

3.6.2 Nanopore Sequencing Flow Cell Market: Company Product Type Footprint

3.6.3 Nanopore Sequencing Flow Cell Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Nanopore Sequencing Flow Cell Production Value Comparison

4.1.1 United States VS China: Nanopore Sequencing Flow Cell Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Nanopore Sequencing Flow Cell Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Nanopore Sequencing Flow Cell Production Comparison

4.2.1 United States VS China: Nanopore Sequencing Flow Cell Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Nanopore Sequencing Flow Cell Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Nanopore Sequencing Flow Cell Consumption Comparison

4.3.1 United States VS China: Nanopore Sequencing Flow Cell Consumption

Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Nanopore Sequencing Flow Cell Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Nanopore Sequencing Flow Cell Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Nanopore Sequencing Flow Cell Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Nanopore Sequencing Flow Cell Production Value (2021-2026)

4.4.3 United States Based Manufacturers Nanopore Sequencing Flow Cell Production (2021-2026)

4.5 China Based Nanopore Sequencing Flow Cell Manufacturers and Market Share

4.5.1 China Based Nanopore Sequencing Flow Cell Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Nanopore Sequencing Flow Cell Production Value (2021-2026)

4.5.3 China Based Manufacturers Nanopore Sequencing Flow Cell Production (2021-2026)

4.6 Rest of World Based Nanopore Sequencing Flow Cell Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Nanopore Sequencing Flow Cell Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Nanopore Sequencing Flow Cell Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Nanopore Sequencing Flow Cell Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Nanopore Sequencing Flow Cell Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Biological Nanopore

5.2.2 Solid-State Nanopore

5.2.3 Hybrid Nanopore

5.3 Market Segment by Type

5.3.1 World Nanopore Sequencing Flow Cell Production by Type (2021-2032)

5.3.2 World Nanopore Sequencing Flow Cell Production Value by Type (2021-2032)

5.3.3 World Nanopore Sequencing Flow Cell Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FLOW CELL FORMAT

6.1 World Nanopore Sequencing Flow Cell Market Size Overview by Flow Cell Format: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Flow Cell Format

6.2.1 Standard Flow Cell

6.2.2 Mini Flow Cell

6.2.3 High-Capacity Flow Cell

6.3 Market Segment by Flow Cell Format

6.3.1 World Nanopore Sequencing Flow Cell Production by Flow Cell Format (2021-2032)

6.3.2 World Nanopore Sequencing Flow Cell Production Value by Flow Cell Format (2021-2032)

6.3.3 World Nanopore Sequencing Flow Cell Average Price by Flow Cell Format (2021-2032)

7 MARKET ANALYSIS BY ACTIVE NANOPORE COUNT

7.1 World Nanopore Sequencing Flow Cell Market Size Overview by Active Nanopore Count: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Active Nanopore Count

7.2.1 Below 2,000 Pores

7.2.2 2,000-5,000 Pores

7.2.3 Above 5,000 Pores

7.3 Market Segment by Active Nanopore Count

7.3.1 World Nanopore Sequencing Flow Cell Production by Active Nanopore Count (2021-2032)

7.3.2 World Nanopore Sequencing Flow Cell Production Value by Active Nanopore Count (2021-2032)

7.3.3 World Nanopore Sequencing Flow Cell Average Price by Active Nanopore Count (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Nanopore Sequencing Flow Cell Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Human Genomics

8.2.2 Microbial Genomics

8.2.3 Clinical Diagnostics

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Nanopore Sequencing Flow Cell Production by Application (2021-2032)

8.3.2 World Nanopore Sequencing Flow Cell Production Value by Application
(2021-2032)

8.3.3 World Nanopore Sequencing Flow Cell Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Oxford Nanopore Technologies plc

9.1.1 Oxford Nanopore Technologies plc Details

9.1.2 Oxford Nanopore Technologies plc Major Business

9.1.3 Oxford Nanopore Technologies plc Nanopore Sequencing Flow Cell Product and
Services

9.1.4 Oxford Nanopore Technologies plc Nanopore Sequencing Flow Cell Production,
Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Oxford Nanopore Technologies plc Recent Developments/Updates

9.1.6 Oxford Nanopore Technologies plc Competitive Strengths & Weaknesses

9.2 Electronic BioSciences, Inc.

9.2.1 Electronic BioSciences, Inc. Details

9.2.2 Electronic BioSciences, Inc. Major Business

9.2.3 Electronic BioSciences, Inc. Nanopore Sequencing Flow Cell Product and
Services

9.2.4 Electronic BioSciences, Inc. Nanopore Sequencing Flow Cell Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.2.5 Electronic BioSciences, Inc. Recent Developments/Updates

9.2.6 Electronic BioSciences, Inc. Competitive Strengths & Weaknesses

9.3 Northern Nanopore Instruments Inc.

9.3.1 Northern Nanopore Instruments Inc. Details

9.3.2 Northern Nanopore Instruments Inc. Major Business

9.3.3 Northern Nanopore Instruments Inc. Nanopore Sequencing Flow Cell Product
and Services

9.3.4 Northern Nanopore Instruments Inc. Nanopore Sequencing Flow Cell Production,
Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Northern Nanopore Instruments Inc. Recent Developments/Updates

9.3.6 Northern Nanopore Instruments Inc. Competitive Strengths & Weaknesses

9.4 Roswell Biotechnologies, Inc.

9.4.1 Roswell Biotechnologies, Inc. Details

9.4.2 Roswell Biotechnologies, Inc. Major Business

9.4.3 Roswell Biotechnologies, Inc. Nanopore Sequencing Flow Cell Product and Services

9.4.4 Roswell Biotechnologies, Inc. Nanopore Sequencing Flow Cell Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Roswell Biotechnologies, Inc. Recent Developments/Updates

9.4.6 Roswell Biotechnologies, Inc. Competitive Strengths & Weaknesses

9.5 GenapSys, Inc.

9.5.1 GenapSys, Inc. Details

9.5.2 GenapSys, Inc. Major Business

9.5.3 GenapSys, Inc. Nanopore Sequencing Flow Cell Product and Services

9.5.4 GenapSys, Inc. Nanopore Sequencing Flow Cell Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 GenapSys, Inc. Recent Developments/Updates

9.5.6 GenapSys, Inc. Competitive Strengths & Weaknesses

9.6 Roche Sequencing Solutions, Inc.

9.6.1 Roche Sequencing Solutions, Inc. Details

9.6.2 Roche Sequencing Solutions, Inc. Major Business

9.6.3 Roche Sequencing Solutions, Inc. Nanopore Sequencing Flow Cell Product and Services

9.6.4 Roche Sequencing Solutions, Inc. Nanopore Sequencing Flow Cell Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Roche Sequencing Solutions, Inc. Recent Developments/Updates

9.6.6 Roche Sequencing Solutions, Inc. Competitive Strengths & Weaknesses

9.7 Hitachi, Ltd.

9.7.1 Hitachi, Ltd. Details

9.7.2 Hitachi, Ltd. Major Business

9.7.3 Hitachi, Ltd. Nanopore Sequencing Flow Cell Product and Services

9.7.4 Hitachi, Ltd. Nanopore Sequencing Flow Cell Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Hitachi, Ltd. Recent Developments/Updates

9.7.6 Hitachi, Ltd. Competitive Strengths & Weaknesses

9.8 Two Pore Guys, Inc. (Ontera)

9.8.1 Two Pore Guys, Inc. (Ontera) Details

9.8.2 Two Pore Guys, Inc. (Ontera) Major Business

9.8.3 Two Pore Guys, Inc. (Ontera) Nanopore Sequencing Flow Cell Product and Services

9.8.4 Two Pore Guys, Inc. (Ontera) Nanopore Sequencing Flow Cell Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Two Pore Guys, Inc. (Ontera) Recent Developments/Updates

9.8.6 Two Pore Guys, Inc. (Ontera) Competitive Strengths & Weaknesses

9.9 MGI Tech Co., Ltd.

9.9.1 MGI Tech Co., Ltd. Details

9.9.2 MGI Tech Co., Ltd. Major Business

9.9.3 MGI Tech Co., Ltd. Nanopore Sequencing Flow Cell Product and Services

9.9.4 MGI Tech Co., Ltd. Nanopore Sequencing Flow Cell Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 MGI Tech Co., Ltd. Recent Developments/Updates

9.9.6 MGI Tech Co., Ltd. Competitive Strengths & Weaknesses

9.10 GeneMind Biosciences Company Limited

9.10.1 GeneMind Biosciences Company Limited Details

9.10.2 GeneMind Biosciences Company Limited Major Business

9.10.3 GeneMind Biosciences Company Limited Nanopore Sequencing Flow Cell Product and Services

9.10.4 GeneMind Biosciences Company Limited Nanopore Sequencing Flow Cell Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 GeneMind Biosciences Company Limited Recent Developments/Updates

9.10.6 GeneMind Biosciences Company Limited Competitive Strengths & Weaknesses

9.11 Qitan Technology Co., Ltd.

9.11.1 Qitan Technology Co., Ltd. Details

9.11.2 Qitan Technology Co., Ltd. Major Business

9.11.3 Qitan Technology Co., Ltd. Nanopore Sequencing Flow Cell Product and Services

9.11.4 Qitan Technology Co., Ltd. Nanopore Sequencing Flow Cell Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Qitan Technology Co., Ltd. Recent Developments/Updates

9.11.6 Qitan Technology Co., Ltd. Competitive Strengths & Weaknesses

9.12 Anitoa Biotechnology (Hangzhou) Co., Ltd.

9.12.1 Anitoa Biotechnology (Hangzhou) Co., Ltd. Details

9.12.2 Anitoa Biotechnology (Hangzhou) Co., Ltd. Major Business

9.12.3 Anitoa Biotechnology (Hangzhou) Co., Ltd. Nanopore Sequencing Flow Cell Product and Services

9.12.4 Anitoa Biotechnology (Hangzhou) Co., Ltd. Nanopore Sequencing Flow Cell Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Anitoa Biotechnology (Hangzhou) Co., Ltd. Recent Developments/Updates

9.12.6 Anitoa Biotechnology (Hangzhou) Co., Ltd. Competitive Strengths &

Weaknesses

9.13 Fushun Technology Co., Ltd.

9.13.1 Fushun Technology Co., Ltd. Details

9.13.2 Fushun Technology Co., Ltd. Major Business

9.13.3 Fushun Technology Co., Ltd. Nanopore Sequencing Flow Cell Product and Services

9.13.4 Fushun Technology Co., Ltd. Nanopore Sequencing Flow Cell Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Fushun Technology Co., Ltd. Recent Developments/Updates

9.13.6 Fushun Technology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Nanopore Sequencing Flow Cell Industry Chain

10.2 Nanopore Sequencing Flow Cell Upstream Analysis

10.2.1 Nanopore Sequencing Flow Cell Core Raw Materials

10.2.2 Main Manufacturers of Nanopore Sequencing Flow Cell Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Nanopore Sequencing Flow Cell Production Mode

10.6 Nanopore Sequencing Flow Cell Procurement Model

10.7 Nanopore Sequencing Flow Cell Industry Sales Model and Sales Channels

10.7.1 Nanopore Sequencing Flow Cell Sales Model

10.7.2 Nanopore Sequencing Flow Cell Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Nanopore Sequencing Flow Cell Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Nanopore Sequencing Flow Cell Production Value by Region (2021-2026) & (USD Million)

Table 3. World Nanopore Sequencing Flow Cell Production Value by Region (2027-2032) & (USD Million)

Table 4. World Nanopore Sequencing Flow Cell Production Value Market Share by Region (2021-2026)

Table 5. World Nanopore Sequencing Flow Cell Production Value Market Share by Region (2027-2032)

Table 6. World Nanopore Sequencing Flow Cell Production by Region (2021-2026) & (K Pcs)

Table 7. World Nanopore Sequencing Flow Cell Production by Region (2027-2032) & (K Pcs)

Table 8. World Nanopore Sequencing Flow Cell Production Market Share by Region (2021-2026)

Table 9. World Nanopore Sequencing Flow Cell Production Market Share by Region (2027-2032)

Table 10. World Nanopore Sequencing Flow Cell Average Price by Region (2021-2026) & (US\$/Pcs)

Table 11. World Nanopore Sequencing Flow Cell Average Price by Region (2027-2032) & (US\$/Pcs)

Table 12. Nanopore Sequencing Flow Cell Major Market Trends

Table 13. World Nanopore Sequencing Flow Cell Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World Nanopore Sequencing Flow Cell Consumption by Region (2021-2026) & (K Pcs)

Table 15. World Nanopore Sequencing Flow Cell Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World Nanopore Sequencing Flow Cell Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Nanopore Sequencing Flow Cell Producers in 2025

Table 18. World Nanopore Sequencing Flow Cell Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key Nanopore Sequencing Flow Cell Producers in 2025

Table 20. World Nanopore Sequencing Flow Cell Average Price by Manufacturer (2021-2026) & (US\$/Pcs)

Table 21. Global Nanopore Sequencing Flow Cell Company Evaluation Quadrant

Table 22. World Nanopore Sequencing Flow Cell Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Nanopore Sequencing Flow Cell Production Site of Key Manufacturer

Table 24. Nanopore Sequencing Flow Cell Market: Company Product Type Footprint

Table 25. Nanopore Sequencing Flow Cell Market: Company Product Application Footprint

Table 26. Nanopore Sequencing Flow Cell Competitive Factors

Table 27. Nanopore Sequencing Flow Cell New Entrant and Capacity Expansion Plans

Table 28. Nanopore Sequencing Flow Cell Mergers & Acquisitions Activity

Table 29. United States VS China Nanopore Sequencing Flow Cell Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Nanopore Sequencing Flow Cell Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China Nanopore Sequencing Flow Cell Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based Nanopore Sequencing Flow Cell Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Nanopore Sequencing Flow Cell Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Nanopore Sequencing Flow Cell Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Nanopore Sequencing Flow Cell Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers Nanopore Sequencing Flow Cell Production Market Share (2021-2026)

Table 37. China Based Nanopore Sequencing Flow Cell Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Nanopore Sequencing Flow Cell Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Nanopore Sequencing Flow Cell Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Nanopore Sequencing Flow Cell Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers Nanopore Sequencing Flow Cell Production Market Share (2021-2026)

Table 42. Rest of World Based Nanopore Sequencing Flow Cell Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Nanopore Sequencing Flow Cell Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Nanopore Sequencing Flow Cell Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Nanopore Sequencing Flow Cell Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers Nanopore Sequencing Flow Cell Production Market Share (2021-2026)

Table 47. World Nanopore Sequencing Flow Cell Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Nanopore Sequencing Flow Cell Production by Type (2021-2026) & (K Pcs)

Table 49. World Nanopore Sequencing Flow Cell Production by Type (2027-2032) & (K Pcs)

Table 50. World Nanopore Sequencing Flow Cell Production Value by Type (2021-2026) & (USD Million)

Table 51. World Nanopore Sequencing Flow Cell Production Value by Type (2027-2032) & (USD Million)

Table 52. World Nanopore Sequencing Flow Cell Average Price by Type (2021-2026) & (US\$/Pcs)

Table 53. World Nanopore Sequencing Flow Cell Average Price by Type (2027-2032) & (US\$/Pcs)

Table 54. World Nanopore Sequencing Flow Cell Production Value by Flow Cell Format, (USD Million), 2021 & 2025 & 2032

Table 55. World Nanopore Sequencing Flow Cell Production by Flow Cell Format (2021-2026) & (K Pcs)

Table 56. World Nanopore Sequencing Flow Cell Production by Flow Cell Format (2027-2032) & (K Pcs)

Table 57. World Nanopore Sequencing Flow Cell Production Value by Flow Cell Format (2021-2026) & (USD Million)

Table 58. World Nanopore Sequencing Flow Cell Production Value by Flow Cell Format (2027-2032) & (USD Million)

Table 59. World Nanopore Sequencing Flow Cell Average Price by Flow Cell Format (2021-2026) & (US\$/Pcs)

Table 60. World Nanopore Sequencing Flow Cell Average Price by Flow Cell Format

(2027-2032) & (US\$/Pcs)

Table 61. World Nanopore Sequencing Flow Cell Production Value by Active Nanopore Count, (USD Million), 2021 & 2025 & 2032

Table 62. World Nanopore Sequencing Flow Cell Production by Active Nanopore Count (2021-2026) & (K Pcs)

Table 63. World Nanopore Sequencing Flow Cell Production by Active Nanopore Count (2027-2032) & (K Pcs)

Table 64. World Nanopore Sequencing Flow Cell Production Value by Active Nanopore Count (2021-2026) & (USD Million)

Table 65. World Nanopore Sequencing Flow Cell Production Value by Active Nanopore Count (2027-2032) & (USD Million)

Table 66. World Nanopore Sequencing Flow Cell Average Price by Active Nanopore Count (2021-2026) & (US\$/Pcs)

Table 67. World Nanopore Sequencing Flow Cell Average Price by Active Nanopore Count (2027-2032) & (US\$/Pcs)

Table 68. World Nanopore Sequencing Flow Cell Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Nanopore Sequencing Flow Cell Production by Application (2021-2026) & (K Pcs)

Table 70. World Nanopore Sequencing Flow Cell Production by Application (2027-2032) & (K Pcs)

Table 71. World Nanopore Sequencing Flow Cell Production Value by Application (2021-2026) & (USD Million)

Table 72. World Nanopore Sequencing Flow Cell Production Value by Application (2027-2032) & (USD Million)

Table 73. World Nanopore Sequencing Flow Cell Average Price by Application (2021-2026) & (US\$/Pcs)

Table 74. World Nanopore Sequencing Flow Cell Average Price by Application (2027-2032) & (US\$/Pcs)

Table 75. Oxford Nanopore Technologies plc Basic Information, Manufacturing Base and Competitors

Table 76. Oxford Nanopore Technologies plc Major Business

Table 77. Oxford Nanopore Technologies plc Nanopore Sequencing Flow Cell Product and Services

Table 78. Oxford Nanopore Technologies plc Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Oxford Nanopore Technologies plc Recent Developments/Updates

Table 80. Oxford Nanopore Technologies plc Competitive Strengths & Weaknesses

Table 81. Electronic BioSciences, Inc. Basic Information, Manufacturing Base and Competitors

Table 82. Electronic BioSciences, Inc. Major Business

Table 83. Electronic BioSciences, Inc. Nanopore Sequencing Flow Cell Product and Services

Table 84. Electronic BioSciences, Inc. Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Electronic BioSciences, Inc. Recent Developments/Updates

Table 86. Electronic BioSciences, Inc. Competitive Strengths & Weaknesses

Table 87. Northern Nanopore Instruments Inc. Basic Information, Manufacturing Base and Competitors

Table 88. Northern Nanopore Instruments Inc. Major Business

Table 89. Northern Nanopore Instruments Inc. Nanopore Sequencing Flow Cell Product and Services

Table 90. Northern Nanopore Instruments Inc. Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Northern Nanopore Instruments Inc. Recent Developments/Updates

Table 92. Northern Nanopore Instruments Inc. Competitive Strengths & Weaknesses

Table 93. Roswell Biotechnologies, Inc. Basic Information, Manufacturing Base and Competitors

Table 94. Roswell Biotechnologies, Inc. Major Business

Table 95. Roswell Biotechnologies, Inc. Nanopore Sequencing Flow Cell Product and Services

Table 96. Roswell Biotechnologies, Inc. Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Roswell Biotechnologies, Inc. Recent Developments/Updates

Table 98. Roswell Biotechnologies, Inc. Competitive Strengths & Weaknesses

Table 99. GenapSys, Inc. Basic Information, Manufacturing Base and Competitors

Table 100. GenapSys, Inc. Major Business

Table 101. GenapSys, Inc. Nanopore Sequencing Flow Cell Product and Services

Table 102. GenapSys, Inc. Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. GenapSys, Inc. Recent Developments/Updates

Table 104. GenapSys, Inc. Competitive Strengths & Weaknesses

Table 105. Roche Sequencing Solutions, Inc. Basic Information, Manufacturing Base

and Competitors

Table 106. Roche Sequencing Solutions, Inc. Major Business

Table 107. Roche Sequencing Solutions, Inc. Nanopore Sequencing Flow Cell Product and Services

Table 108. Roche Sequencing Solutions, Inc. Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Roche Sequencing Solutions, Inc. Recent Developments/Updates

Table 110. Roche Sequencing Solutions, Inc. Competitive Strengths & Weaknesses

Table 111. Hitachi, Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Hitachi, Ltd. Major Business

Table 113. Hitachi, Ltd. Nanopore Sequencing Flow Cell Product and Services

Table 114. Hitachi, Ltd. Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Hitachi, Ltd. Recent Developments/Updates

Table 116. Hitachi, Ltd. Competitive Strengths & Weaknesses

Table 117. Two Pore Guys, Inc. (Ontera) Basic Information, Manufacturing Base and Competitors

Table 118. Two Pore Guys, Inc. (Ontera) Major Business

Table 119. Two Pore Guys, Inc. (Ontera) Nanopore Sequencing Flow Cell Product and Services

Table 120. Two Pore Guys, Inc. (Ontera) Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Two Pore Guys, Inc. (Ontera) Recent Developments/Updates

Table 122. Two Pore Guys, Inc. (Ontera) Competitive Strengths & Weaknesses

Table 123. MGI Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. MGI Tech Co., Ltd. Major Business

Table 125. MGI Tech Co., Ltd. Nanopore Sequencing Flow Cell Product and Services

Table 126. MGI Tech Co., Ltd. Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. MGI Tech Co., Ltd. Recent Developments/Updates

Table 128. MGI Tech Co., Ltd. Competitive Strengths & Weaknesses

Table 129. GeneMind Biosciences Company Limited Basic Information, Manufacturing Base and Competitors

Table 130. GeneMind Biosciences Company Limited Major Business

Table 131. GeneMind Biosciences Company Limited Nanopore Sequencing Flow Cell

Product and Services

Table 132. GeneMind Biosciences Company Limited Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. GeneMind Biosciences Company Limited Recent Developments/Updates

Table 134. GeneMind Biosciences Company Limited Competitive Strengths & Weaknesses

Table 135. Qitan Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Qitan Technology Co., Ltd. Major Business

Table 137. Qitan Technology Co., Ltd. Nanopore Sequencing Flow Cell Product and Services

Table 138. Qitan Technology Co., Ltd. Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Qitan Technology Co., Ltd. Recent Developments/Updates

Table 140. Qitan Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 141. Anitoa Biotechnology (Hangzhou) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Anitoa Biotechnology (Hangzhou) Co., Ltd. Major Business

Table 143. Anitoa Biotechnology (Hangzhou) Co., Ltd. Nanopore Sequencing Flow Cell Product and Services

Table 144. Anitoa Biotechnology (Hangzhou) Co., Ltd. Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Anitoa Biotechnology (Hangzhou) Co., Ltd. Recent Developments/Updates

Table 146. Anitoa Biotechnology (Hangzhou) Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Fushun Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Fushun Technology Co., Ltd. Major Business

Table 149. Fushun Technology Co., Ltd. Nanopore Sequencing Flow Cell Product and Services

Table 150. Fushun Technology Co., Ltd. Nanopore Sequencing Flow Cell Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Fushun Technology Co., Ltd. Recent Developments/Updates

Table 152. Fushun Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Global Key Players of Nanopore Sequencing Flow Cell Upstream (Raw

Materials)

Table 154. Global Nanopore Sequencing Flow Cell Typical Customers

Table 155. Nanopore Sequencing Flow Cell Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Nanopore Sequencing Flow Cell Picture

Figure 2. World Nanopore Sequencing Flow Cell Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Nanopore Sequencing Flow Cell Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Nanopore Sequencing Flow Cell Production (2021-2032) & (K Pcs)

Figure 5. World Nanopore Sequencing Flow Cell Average Price (2021-2032) & (US\$/Pcs)

Figure 6. World Nanopore Sequencing Flow Cell Production Value Market Share by Region (2021-2032)

Figure 7. World Nanopore Sequencing Flow Cell Production Market Share by Region (2021-2032)

Figure 8. North America Nanopore Sequencing Flow Cell Production (2021-2032) & (K Pcs)

Figure 9. Europe Nanopore Sequencing Flow Cell Production (2021-2032) & (K Pcs)

Figure 10. China Nanopore Sequencing Flow Cell Production (2021-2032) & (K Pcs)

Figure 11. Japan Nanopore Sequencing Flow Cell Production (2021-2032) & (K Pcs)

Figure 12. South Korea Nanopore Sequencing Flow Cell Production (2021-2032) & (K Pcs)

Figure 13. Southeast Asia Nanopore Sequencing Flow Cell Production (2021-2032) & (K Pcs)

Figure 14. China Taiwan Nanopore Sequencing Flow Cell Production (2021-2032) & (K Pcs)

Figure 15. Nanopore Sequencing Flow Cell Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Nanopore Sequencing Flow Cell Consumption (2021-2032) & (K Pcs)

Figure 18. World Nanopore Sequencing Flow Cell Consumption Market Share by Region (2021-2032)

Figure 19. United States Nanopore Sequencing Flow Cell Consumption (2021-2032) & (K Pcs)

Figure 20. China Nanopore Sequencing Flow Cell Consumption (2021-2032) & (K Pcs)

Figure 21. Europe Nanopore Sequencing Flow Cell Consumption (2021-2032) & (K Pcs)

Figure 22. Japan Nanopore Sequencing Flow Cell Consumption (2021-2032) & (K Pcs)

Figure 23. South Korea Nanopore Sequencing Flow Cell Consumption (2021-2032) &

(K Pcs)

Figure 24. ASEAN Nanopore Sequencing Flow Cell Consumption (2021-2032) & (K Pcs)

Figure 25. India Nanopore Sequencing Flow Cell Consumption (2021-2032) & (K Pcs)

Figure 26. Producer Shipments of Nanopore Sequencing Flow Cell by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Nanopore Sequencing Flow Cell Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Nanopore Sequencing Flow Cell Markets in 2025

Figure 29. United States VS China: Nanopore Sequencing Flow Cell Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Nanopore Sequencing Flow Cell Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Nanopore Sequencing Flow Cell Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Nanopore Sequencing Flow Cell Production Market Share 2025

Figure 33. China Based Manufacturers Nanopore Sequencing Flow Cell Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Nanopore Sequencing Flow Cell Production Market Share 2025

Figure 35. World Nanopore Sequencing Flow Cell Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Nanopore Sequencing Flow Cell Production Value Market Share by Type in 2025

Figure 37. Biological Nanopore

Figure 38. Solid-State Nanopore

Figure 39. Hybrid Nanopore

Figure 40. World Nanopore Sequencing Flow Cell Production Market Share by Type (2021-2032)

Figure 41. World Nanopore Sequencing Flow Cell Production Value Market Share by Type (2021-2032)

Figure 42. World Nanopore Sequencing Flow Cell Average Price by Type (2021-2032) & (US\$/Pcs)

Figure 43. World Nanopore Sequencing Flow Cell Production Value by Flow Cell Format, (USD Million), 2021 & 2025 & 2032

Figure 44. World Nanopore Sequencing Flow Cell Production Value Market Share by Flow Cell Format in 2025

Figure 45. Standard Flow Cell

Figure 46. Mini Flow Cell

Figure 47. High-Capacity Flow Cell

Figure 48. World Nanopore Sequencing Flow Cell Production Market Share by Flow Cell Format (2021-2032)

Figure 49. World Nanopore Sequencing Flow Cell Production Value Market Share by Flow Cell Format (2021-2032)

Figure 50. World Nanopore Sequencing Flow Cell Average Price by Flow Cell Format (2021-2032) & (US\$/Pcs)

Figure 51. World Nanopore Sequencing Flow Cell Production Value by Active Nanopore Count, (USD Million), 2021 & 2025 & 2032

Figure 52. World Nanopore Sequencing Flow Cell Production Value Market Share by Active Nanopore Count in 2025

Figure 53. Below 2,000 Pores

Figure 54. 2,000-5,000 Pores

Figure 55. Above 5,000 Pores

Figure 56. World Nanopore Sequencing Flow Cell Production Market Share by Active Nanopore Count (2021-2032)

Figure 57. World Nanopore Sequencing Flow Cell Production Value Market Share by Active Nanopore Count (2021-2032)

Figure 58. World Nanopore Sequencing Flow Cell Average Price by Active Nanopore Count (2021-2032) & (US\$/Pcs)

Figure 59. World Nanopore Sequencing Flow Cell Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Nanopore Sequencing Flow Cell Production Value Market Share by Application in 2025

Figure 61. Human Genomics

Figure 62. Microbial Genomics

Figure 63. Clinical Diagnostics

Figure 64. Other

Figure 65. World Nanopore Sequencing Flow Cell Production Market Share by Application (2021-2032)

Figure 66. World Nanopore Sequencing Flow Cell Production Value Market Share by Application (2021-2032)

Figure 67. World Nanopore Sequencing Flow Cell Average Price by Application (2021-2032) & (US\$/Pcs)

Figure 68. Nanopore Sequencing Flow Cell Industry Chain

Figure 69. Nanopore Sequencing Flow Cell Procurement Model

Figure 70. Nanopore Sequencing Flow Cell Sales Model

Figure 71. Nanopore Sequencing Flow Cell Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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