

Global Nanopolishing Slurry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nanopolishing Slurry market size was valued at US\$ 2885 million in 2025 and is forecast to a readjusted size of US\$ 4677 million by 2032 with a CAGR of 7.1% during review period.

Nanopolishing slurry refers to a precision polishing material formulated with nanoscale abrasive particles as its core component, supplemented by various additives such as dispersants, pH regulators, surfactants, oxidizers, and corrosion inhibitors. It is primarily utilized for the ultra-precision grinding and planarization of surfaces on materials such as metals, glass, ceramics, sapphire, silicon wafers, silicon carbide, optical components, and semiconductor wafers. Its defining characteristic lies in the fact that the abrasive particles typically fall within the nanoscale range and exhibit a uniform distribution; this enables the material to simultaneously minimize surface scratches and defects while enhancing surface finish, flatness, and material removal efficiency. Consequently, it finds widespread application across fields such as optical processing, electronic materials, semiconductor Chemical Mechanical Planarization (CMP), precision ceramics, and high-end manufacturing.

The upstream segment of the nanopolishing slurry industry chain primarily comprises nanoscale abrasive particles and fine chemical additives. The abrasive materials include nanoscale silica, alumina, ceria, zirconia, diamond, and silicon carbide, among others; the additives encompass dispersants, surfactants, pH regulators, oxidizers, corrosion inhibitors, complexing agents, biocides, ultra-pure water, filter cartridges, and high-cleanliness packaging materials. The midstream segment involves the development of nanopolishing slurry formulations, particle dispersion, purification and filtration, clean-room filling, quality inspection, and customer validation. The downstream

segment focuses on precision processing applications such as semiconductor CMP, silicon and silicon carbide wafers, sapphire substrates, optical lenses, hard disk substrates, precision ceramics, metal components, and display panels. The gross profit margin for nanopolishing slurry stands at approximately 31%.

In 2025, the average price of nanopolishing slurry is projected to be \$21,000 per ton, with a sales volume of 133.5 k tons and a total production capacity of 190 k tons.

The core value of nano-polishing slurries lies in enabling high-precision, low-damage, and highly consistent surface processing. As high-end manufacturing places increasingly stringent demands on material surface flatness, roughness, and defect control, polishing slurries have evolved from mere auxiliary consumables into critical materials that directly impact processing yields, product performance, and process stability. Compared to traditional polishing materials, nano-polishing slurries leverage finer particles, more stable dispersion systems, and more controllable chemical interactions to simultaneously enhance surface quality while mitigating issues such as scratching, residue accumulation, and processing non-uniformity.

The competitive landscape within the nano-polishing slurry industry is shifting its focus from the mere supply of abrasive particles toward expertise in formulation systems, process adaptability, and customer qualification capabilities. Given the significant variations in slurry requirements across different materials, processing techniques, and end products, enterprises must engage in continuous, long-term optimization regarding particle size, dispersion stability, chemical reaction systems, impurity control, and batch-to-batch consistency. While generic products are prone to falling into the trap of price competition, high-end products rely more heavily on accumulated technical expertise, process experience, and strong customer relationships; consequently, companies possessing robust capabilities in customized development and stable mass production are better positioned to capture higher added value.

Looking ahead, nano-polishing slurries will continue to evolve toward higher purity, lower defect rates, greater compositional complexity, and increased specialization. The rising demands for precision processing within downstream industries will drive the transition of polishing slurries from generic, general-purpose products toward specialized formulations tailored to specific materials and processes. Concurrently, the development of domestic supply chains along with the localization of high-end materials will compel nano-polishing slurry manufacturers to enhance their R&D, quality control, and customer service capabilities; as a result, industry competition will increasingly prioritize deep material understanding, process synergy, and the capacity

for long-term, stable supply.

This report is a detailed and comprehensive analysis for global Nanopolishing Slurry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nanopolishing Slurry market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nanopolishing Slurry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nanopolishing Slurry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nanopolishing Slurry market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nanopolishing Slurry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nanopolishing Slurry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris, Qnity Electronics, Engis, Polysciences, Merck, Saint-Gobain, Pureon, Baikowski, Kemet International, Logitech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nanopolishing Slurry market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Solids Content Type

Medium Solids Content Type

High Solids Content Type

Market segment by pH

Acidic Nanopolishing Slurry (pH

Neutral Nanopolishing Slurry (6 ? pH ? 8)

Alkaline Nanopolishing Slurry (pH > 8)

Market segment by Viscosity

Low-Viscosity Polishing Fluid

Medium-Viscosity Polishing Fluid

High-Viscosity Polishing Fluid

Market segment by Application

Semiconductor Industry

Optical Components Industry

Display Panel Industry

Automotive Components

Aerospace

Medical Devices

Others

Major players covered

Entegris

Qnity Electronics

Engis

Polysciences

Merck

Saint-Gobain

Pureon

Baikowski

Kemet International

Logitech

Fujimi

AGC

JSR

Fujifilm

Nitta DuPont

Resonac

Anji Microelectronics Technology

Hubei Dinglong Holdings

Shanghai Xinanna Electronic Technology

ANST Technology(Shenzhen)

Beijing Grish Hitech

Wuxi Jizhi Electronic Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nanopolishing Slurry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nanopolishing Slurry, with price, sales quantity, revenue, and global market share of Nanopolishing Slurry from 2021 to 2026.

Chapter 3, the Nanopolishing Slurry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nanopolishing Slurry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nanopolishing Slurry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nanopolishing Slurry.

Chapter 14 and 15, to describe Nanopolishing Slurry sales channel, distributors, customers, research findings and conclusion.

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