

Global Nanoimprint Lithography System Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Nanoimprint Lithography System market size was valued at US\$ 113 million in 2024 and is forecast to a readjusted size of USD 193 million by 2031 with a CAGR of 8.0% during review period.

Imprinting technology is an ancient technique for the reproduction of writings on appropriate supports. Since 1990's, one of the imprinting techniques, i.e., injection moulding has been used for compact disk (CD) production. More recently, the semiconductor industry is interested in imprint related techniques because of the mass production requirement of future microelectronic circuits with a possible critical dimension down to a few nanometers. At this deep nanometer scale, traditional photolithography is supposed to rule out because of the optical diffraction or material limitations. In fact, the actual minimum feature size in an integrated circuit (IC) is already less than 50 nm and the actual manufacturing systems are already extremely sophisticated and expensive. The semiconductor industry has always been looking for alternative patterning methods in order to follow Moore's law, which has been formulated to predict the evolution of the technology nodes. Now, extreme UV lithography (EUV), 193 nm immersion lithography, mask less lithography (MLL) techniques and nanoimprint lithography (NIL) are considered as candidates for the so called Next Generation Lithography (NGL) at 32 nm and 22 nm nodes. In parallel, imprint technology has been promoted by a large scientific community and non-IC industry segments including high-density storage, optoelectronics, telecommunication as well as biochips or micro total analysis systems.

Global Nanoimprint Lithography System key players include Obducat, EV Group, Canon(Molecular Imprints), etc. Global top three manufacturers hold a share about

75%.

Europe is the largest market, with a share about 53%, followed by China and North America, both have a share about 35 percent.

In terms of product, UV-based Nanoimprint Lithography (UV-NIL) is the largest segment, with a share about 40%. And in terms of application, the largest application is Optical equipment, followed by Consumer electronics, etc.

This report is a detailed and comprehensive analysis for global Nanoimprint Lithography System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nanoimprint Lithography System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Nanoimprint Lithography System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Nanoimprint Lithography System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2020-2031

Global Nanoimprint Lithography System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nanoimprint Lithography System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nanoimprint Lithography System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Obducat, EV Group, Canon

(Molecular Imprints), Nanonex, SUSS MicroTec, GuangDuo Nano, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nanoimprint Lithography System market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Hot Embossing (HE)
- UV-based Nanoimprint Lithography (UV-NIL)
- Micro Contact Printing (?-CP)

Market segment by Application

- Consumer Electronics
- Optical Equipment
- Others

Major players covered

- Obducat
- EV Group
- Canon (Molecular Imprints)
- Nanonex
- SUSS MicroTec
- GuangDuo Nano

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nanoimprint Lithography System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nanoimprint Lithography System, with price, sales quantity, revenue, and global market share of Nanoimprint Lithography System from 2020 to 2025.

Chapter 3, the Nanoimprint Lithography System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nanoimprint Lithography System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Nanoimprint Lithography System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nanoimprint Lithography System.

Chapter 14 and 15, to describe Nanoimprint Lithography System sales channel, distributors, customers, research findings and conclusion.

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