

Global Nano-Scale Silica Matting Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nano-Scale Silica Matting Powder market size was valued at US\$ 371 million in 2025 and is forecast to a readjusted size of US\$ 528 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global Nano-Scale Silica Matting Powder sales reached approximately 61.71 Kilotons with an average global market price of around 5,841 USD per Ton.

Nano-Scale Silica Matting Powder are functional powder additives based on precipitated silica, silica gel, fumed silica, or surface-modified silica, designed to reduce surface gloss in coatings, inks, leather finishes, plastic films, varnishes, and functional coating systems. Their matting effect is achieved through a combination of porous particle structure, controlled particle-size distribution, refractive-index compatibility, surface micro-roughness, and light-scattering behavior, enabling matte, semi-matte, deep-matte, or soft-touch appearances. Key technical parameters include pore volume, specific surface area, oil absorption, particle size, dispersibility, viscosity impact, settling resistance, transparency, chemical resistance, and surface feel. Higher-end products are often wax-treated, hydrophobically modified, organically surface-treated, or engineered with narrow particle-size distributions to meet the requirements of waterborne coatings, UV-curable coatings, high-solids systems, automotive interior coatings, wood coatings, coil coatings, and premium printing inks.

Nano-Scale Silica Matting Powder is a functional inorganic additive used in coatings, inks and surface-treatment systems. Its profitability is mainly determined by pore-structure control, particle-size distribution, surface treatment, dispersibility, transparency, scratch resistance, compatibility with low-VOC formulations and depth of

customer qualification. Based on our research, standard precipitated silica matting powders typically deliver gross margins of around 25%?35%; mid-to-high-end products with surface treatment, narrow particle-size distribution and improved transparency are generally around 35%?50%; and customized grades for waterborne, UV, wood, automotive interior, coil, industrial and premium ink applications may reach 45%?60%. However, sodium silicate, acid/alkali, energy, drying, milling and environmental-treatment costs can affect margin resilience. The upstream chain includes quartz sand, soda ash, sulfuric acid, sodium silicate, surface-treatment agents, packaging materials and energy. The midstream covers precipitated, gel or fumed silica production, washing, drying, milling, classification, pore-volume control, wax treatment and organic surface modification. Downstream applications include wood coatings, industrial coatings, architectural coatings, leather finishing, plastic films, printing inks, coil coatings, automotive interiors and electronics/appliance surface coatings.

Market Development Opportunities & Main Driving Factors

From a market opportunity perspective, Nano-Scale Silica Matting Powder is benefiting from the upgrade of coatings from decorative materials to functional surface solutions. China's National Public Service Platform for Standards shows that GB 30981.1-2025, Limit of harmful substances of coatings?Part 1: Architectural coatings, and GB 30981.2-2025, Limit of harmful substances of coatings?Part 2: Industrial coatings, have been issued and will be implemented on June 1, 2026. This indicates that compliance requirements for low-VOC, low-hazard and safer coating formulations will continue to tighten across architectural and industrial coatings. Under this trend, silica matting powder is becoming a key additive in waterborne, UV, high-solids and powder-coating systems, helping formulators achieve low gloss, refined texture and environmental compliance without significantly sacrificing transparency, touch feel, abrasion resistance or application performance.

Market Challenges, Risks, & Restraints

From the risk perspective, Nano-Scale Silica Matting Powder is not a simple white powder, but a formulation-sensitive material highly dependent on pore volume, oil absorption, particle-size distribution, surface treatment and system compatibility. Waterborne coatings require better wetting, dispersibility and anti-settling performance; UV coatings require low viscosity, high matting efficiency and transparency; and industrial coatings place greater emphasis on scratch resistance, chemical resistance and batch-to-batch stability. Fluctuations in upstream sodium silicate, energy, acid/alkali, drying and milling costs can pressure margins in standard products, while

long qualification cycles with premium customers can slow the scale-up of new entrants. At the same time, tighter mandatory coating standards raise entry barriers: suppliers must manage not only heavy metals, volatiles and dust risks in their own products, but also customer requirements for low-VOC systems, occupational health and supply-chain traceability. For smaller producers, competing only with low-cost generic precipitated silica can easily lead to price erosion. Companies with surface modification, fine-particle control, low-impurity production, high consistency and application-laboratory support will be better positioned to enter high-end wood, automotive interior, coil and industrial coating supply chains.

Downstream Demand Trends

Downstream demand is expanding from furniture wood coatings, leather finishing and architectural decoration to automotive interiors, electronics and appliance housings, packaging inks, coil coatings, flooring and premium consumer-goods surfaces. End customers are increasingly asking for combined performance: low gloss, fine tactile feel, high transparency, scratch resistance, chemical resistance and low odor. Future demand will be increasingly concentrated in waterborne wood coatings, UV matte coatings, low-gloss automotive interior coatings, soft-touch coatings, premium packaging inks and low-VOC industrial coatings. Product competition will expand from 'matting efficiency' to broader capabilities in formulation compatibility, surface aesthetics, environmental compliance and long-term supply stability.

This report is a detailed and comprehensive analysis for global Nano-Scale Silica Matting Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nano-Scale Silica Matting Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Nano-Scale Silica Matting Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling

prices (US\$/Ton), 2021-2032

Global Nano-Scale Silica Matting Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Nano-Scale Silica Matting Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Nano-Scale Silica Matting Powder

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Nano-Scale Silica Matting Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, W.R. Grace & Co., Qemetica, Guangzhou Lingwe Technology, Cabot, Fuji Silysia Chemical, Tosoh Silica, PQ Corporation, AGC Si-Tech, Madhu Silica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nano-Scale Silica Matting Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Untreated

Wax-treated

Market segment by Manufacturing Process

Pyrogenic Silica

Precipitated Silica

Others

Market segment by Particle Size

1.0 - 3.0 μ m

4.0 - 7.0 μ m

> 8.0 μ m

Market segment by Application Medium

Hydrophilic Medium

Hydrophobic Medium

Market segment by Application

Wood Coatings

Industrial & Automotive Coatings

Printing Inks & Packaging

Leather & Textile Finishing

Architectural & Wall Coatings

Others

Major players covered

Evonik

W.R. Grace & Co.

Qemetica

Guangzhou Lingwe Technology

Cabot

Fuji Silysia Chemical

Tosoh Silica

PQ Corporation

AGC Si-Tech

Madhu Silica

20 Microns

Ecopower New Material

Wuxi HHC New Material

Guangzhou Quanzu Technology

BSB Nanotech

Hangzhou Hengna New Material

Zhuzhou Xinglong New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nano-Scale Silica Matting Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nano-Scale Silica Matting Powder, with price, sales quantity, revenue, and global market share of Nano-Scale Silica Matting Powder from 2021 to 2026.

Chapter 3, the Nano-Scale Silica Matting Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nano-Scale Silica Matting Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nano-Scale Silica Matting Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nano-Scale Silica Matting Powder.

Chapter 14 and 15, to describe Nano-Scale Silica Matting Powder sales channel, distributors, customers, research findings and conclusion.

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