

# Global Nano-Magnetic Beads Fully Automatic Sorting System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Nano-Magnetic Beads Fully Automatic Sorting System market size was valued at US\$ 1071 million in 2025 and is forecast to a readjusted size of US\$ 2365 million by 2032 with a CAGR of 12.0% during review period.

The nanomagnetic bead automatic sorting system is a device that uses nano-scale magnetic particles and automation technology to efficiently separate and purify biomolecules (such as cells, nucleic acids, proteins) and other particulate matter. The system controls the magnetic beads to capture the target through a magnetic field, and achieves precise sorting through a series of automated operations. It is widely used in biotechnology, pharmaceuticals, clinical diagnosis, environmental monitoring and other industries to improve experimental efficiency and the accuracy of results.

The fully automated nanobead sorting system industry chain mainly comprises three segments: upstream supply of nanobeads and key consumables, midstream R&D and manufacturing of fully automated sorting instruments, and downstream applications and value-added services. The upstream segment provides raw materials and core components such as nanobeads, microfluidic chips, magnetic field control modules, precision pumps and valves, and reagents, with relatively low gross margins, generally between 20% and 35%. The midstream segment, the core component, consists of the overall design of the fully automated sorting instrument, the magnetic field control system, and software control, with higher gross margins, typically between 55% and 75%. Downstream applications cover basic research, immune cell sorting, stem cell and CAR-T preparation, clinical sample processing, and drug screening, with gross margins of approximately 35% to 50%. Customized services for clinical and pharmaceutical

companies can significantly increase profit margins. Overall, the industry chain value is mainly concentrated in the midstream instrument manufacturing and downstream value-added application segments.

In 2025, the average price of a fully automated nanobead sorting system was US\$200 k per unit, with sales of 5,205 units.

The nanomagnetic bead automatic sorting system is revolutionary in the field of modern biotechnology and medicine. Its high degree of automation and precise separation capabilities not only significantly improve the efficiency and reliability of the laboratory, but also reduce human errors and ensure the purity and integrity of the samples. With the advancement of science and technology and the expansion of its application scope, this system will further promote the development of cutting-edge sciences such as genomics, proteomics, and cell therapy, and provide strong technical support for precision medicine and personalized treatment.

This report is a detailed and comprehensive analysis for global Nano-Magnetic Beads Fully Automatic Sorting System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Nano-Magnetic Beads Fully Automatic Sorting System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nano-Magnetic Beads Fully Automatic Sorting System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nano-Magnetic Beads Fully Automatic Sorting System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Nano-Magnetic Beads Fully Automatic Sorting System market shares of main

players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nano-Magnetic Beads Fully Automatic Sorting System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nano-Magnetic Beads Fully Automatic Sorting System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Miltenyi Biotec, Bio-Rad Laboratories, PerkinElmer, Qiagen, Tecan, Promega Corporation, BD Biosciences, Union Biometrica, Magnaquant, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Nano-Magnetic Beads Fully Automatic Sorting System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic Sorting System

Semi-Automatic Sorting System

Manual Sorting System

Market segment by Field

Research-Oriented

Pharmaceutical Type

Market segment by Flux

Low-Throughput Type

High-Throughput Type

Market segment by Application

Pharmaceutical Industry

Scientific Research

Others

Major players covered

Thermo Fisher Scientific

Miltenyi Biotec

Bio-Rad Laboratories

PerkinElmer

Qiagen

Tecan

Promega Corporation

BD Biosciences

Union Biometrica

## Magnaquant

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Nano-Magnetic Beads Fully Automatic Sorting System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nano-Magnetic Beads Fully Automatic Sorting System, with price, sales quantity, revenue, and global market share of Nano-Magnetic Beads Fully Automatic Sorting System from 2021 to 2026.

Chapter 3, the Nano-Magnetic Beads Fully Automatic Sorting System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nano-Magnetic Beads Fully Automatic Sorting System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nano-Magnetic Beads Fully Automatic Sorting System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nano-Magnetic Beads Fully Automatic Sorting System.

Chapter 14 and 15, to describe Nano-Magnetic Beads Fully Automatic Sorting System sales channel, distributors, customers, research findings and conclusion.

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