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Global Nano Fe?O? Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GA1A763F0BE6EN.html
Date: June 2026
Pages: 127
Price: US$ 3,480.00 (Single User License)
ID: GA1A763F0BE6EN

Abstracts

According to our (Global Info Research) latest study, the global Nano Fe?O? market size was valued at US$ 79.80 million in 2025 and is forecast to a readjusted size of US$ 108 million by 2032 with a CAGR of 4.5% during review period.

Nano-ferric oxide (Fe?O?) is a black, strongly magnetic inorganic nanomaterial (typically with a particle size of 50-100 nanometers) possessing magnetic, electrical, and surface properties. Due to its excellent biocompatibility, high strength, and thermal stability, it is widely used in biomedical and industrial fields such as magnetic resonance imaging, targeted drug delivery, magnetohydrodynamics, high-density magnetic recording, and water treatment. Nano-ferric oxide typically exists as a black powder or dispersion, exhibiting high specific surface area, superparamagnetism, good electrical conductivity, and strong adsorption capacity. It can rapidly aggregate and separate under an applied magnetic field, and revert to its dispersed state after the magnetic field is removed.

The upstream sector primarily includes suppliers of basic chemical raw materials such as iron salts (e.g., ferrous chloride, ferrous sulfate, ferric sulfate), alkaline precipitants, surfactants, and polymer coating materials. These materials determine the purity, particle size, and magnetic properties of the nanoparticles. The midstream sector involves the preparation and functionalization of nano-ferric oxide, mainly employing processes such as co-precipitation, hydrothermal methods, thermal decomposition, and microemulsion methods. Further surface modification, coating modification, and dispersion treatments are then carried out to improve stability, biocompatibility, and magnetic response performance. Downstream applications cover fields such as biomedicine (MRI contrast agents, targeted drug delivery, bioseparation), environmental remediation (wastewater treatment, heavy metal adsorption), new energy (lithium

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batteries, electromagnetic shielding materials), magnetic fluids, catalysts, and electronic materials.

In 2025, global sales of nano Fe?O? were projected at 1,500 tons, with a production capacity of approximately 2,200 tons, an average selling price of US$51.7/kg, and an average gross profit margin of 30%-40%.

The demand for nano-Fe?O? is primarily concentrated in fields such as biomedicine, environmental remediation, electronic materials, new energy, and magnetic functional materials. Biomedicine is currently the largest application market, encompassing applications such as MRI contrast agents, targeted drug delivery, magnetothermal therapy, bioseparation, and cell labeling. Environmental remediation mainly focuses on wastewater treatment, heavy metal adsorption, and magnetic catalysts. In the new energy sector, nano-Fe?O? is used in lithium-ion battery anodes, electromagnetic shielding, fuel cells, and energy storage materials. In recent years, with the development of precision medicine, new energy batteries, and high-performance electronic materials, market demand has continued to expand, especially for superparamagnetic nanoparticles.

The technological approach for nano-Fe?O? is upgrading from traditional co-precipitation methods to methods with high homogeneity and functional composites. Current mainstream preparation methods include co-precipitation, hydrothermal methods, thermal decomposition, microemulsion methods, and sol-gel methods, with co-precipitation being the most widely used due to its low cost and suitability for industrialization. In recent years, the industry's focus has shifted to precise particle size control, surface coating, and optimization of superparamagnetic properties to improve stability and biocompatibility. PEG, SiO?, citric acid, and polymer coating technologies are widely used in medical and electronic products. Meanwhile, composite approaches (such as Fe?O?-graphene and Fe?O?-carbon materials) are rapidly developing in the new energy and energy storage fields to improve conductivity and cycle performance. Academia and industry are also researching the influence of crystal morphology, anisotropy, and surface effects on magnetic properties to optimize magnetothermal therapy and high-frequency response performance.

This report is a detailed and comprehensive analysis for global Nano Fe?O? market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

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product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nano Fe?O? market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Nano Fe?O? market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Nano Fe?O? market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Nano Fe?O? market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nano Fe?O?

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nano Fe?O? market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Elements, US Research Nanomaterials, Sigma-Aldrich, nanoComposix, SkySpring Nanomaterials, Nanoshel, Nanografi Nano Technology, Cytodiagnostics, Techinstro, Toda Kogyo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Market Segmentation

Nano Fe?O? market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Brown

Black

Market segment by Magnetic

Superparamagnetic

Ferromagnetic

Market segment by Particle Size

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