

# Global N95 Protective Masks Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global N95 Protective Masks market size was valued at USD 1040.3 million in 2023 and is forecast to a readjusted size of USD 1587.1 million by 2030 with a CAGR of 6.2% during review period.

The N95 Grade Medical Protective Masks industry can be broken down into several segments, Flat-fold Type, Cup Style, etc.

Across the world, the major players cover 3M, Honeywell, etc.

N95 Grade Medical Protective Mask is a N95 respirator that is intended for use in a healthcare setting.

The 'N95' designation means that when subjected to careful testing, the respirator blocks at least 95 % of very small (0.3 micron) test particles. If properly fitted, the filtration capabilities of N95 respirators exceed those of face masks. However, even a properly fitted N95 respirator does not completely eliminate the risk of illness or death.

These N95 respirators are class II devices regulated by FDA, under 21 CFR 878.4040, and CDC NIOSH.

Filtering face piece respirators (FFR), which are sometimes called disposable respirators, are subject to various regulatory standards around the world. These standards specify certain required physical properties and performance characteristics in order for respirators to claim compliance with the particular standard. During pandemic or emergency situations, health authorities often reference these standards

when making respirator recommendations, stating, for example, that certain populations should use an “N95, FFP2, or equivalent” respirator.

The Key players operating into Global N95 Protective Masks Market are 3M, Honeywell, Kimberly-clark, Makrite, Cardinal Health, DACH, KOWA, Ansell, Hakugen, Te Yin, Shanghai Dasheng, Uvex, Japan Vilene, CM, Gerson, Yuanqin, Owens & Minor and etc. The industry's leading manufacturers are 3M and Honeywell, with a combined share of revenues of 45.69 percent in 2019.

The Global Info Research report includes an overview of the development of the N95 Protective Masks industry chain, the market status of Individual (Mask with Exhalation Valve, Mask without Exhalation Valve), Hospital & Clinic (Mask with Exhalation Valve, Mask without Exhalation Valve), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of N95 Protective Masks.

Regionally, the report analyzes the N95 Protective Masks markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global N95 Protective Masks market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the N95 Protective Masks market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the N95 Protective Masks industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Mask with Exhalation Valve, Mask without Exhalation Valve).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the N95 Protective Masks market.

**Regional Analysis:** The report involves examining the N95 Protective Masks market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the N95 Protective Masks market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to N95 Protective Masks:

**Company Analysis:** Report covers individual N95 Protective Masks manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards N95 Protective Masks. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Individual, Hospital & Clinic).

**Technology Analysis:** Report covers specific technologies relevant to N95 Protective Masks. It assesses the current state, advancements, and potential future developments in N95 Protective Masks areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the N95 Protective Masks market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

N95 Protective Masks market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Mask with Exhalation Valve

Mask without Exhalation Valve

#### Market segment by Application

Individual

Hospital & Clinic

Industrial

#### Major players covered

3M

Honeywell

Kimberly-clark

Makrite

Cardinal Health

DACH

KOWA

Ansell

Hakugen

Te Yin

Shanghai Dasheng

Uvex

Japan Vilene

CM

Gerson

Yuanqin

Owens & Minor

Moldex-Metric

Winner

Jiangyin Chang-hung

Suzhou Sanical

McKesson

Alpha Pro Tech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe N95 Protective Masks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of N95 Protective Masks, with price, sales, revenue and global market share of N95 Protective Masks from 2019 to 2024.

Chapter 3, the N95 Protective Masks competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the N95 Protective Masks breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and N95 Protective Masks market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of N95 Protective Masks.

Chapter 14 and 15, to describe N95 Protective Masks sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of N95 Protective Masks
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global N95 Protective Masks Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Mask with Exhalation Valve
  - 1.3.3 Mask without Exhalation Valve
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global N95 Protective Masks Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Individual
  - 1.4.3 Hospital & Clinic
  - 1.4.4 Industrial
- 1.5 Global N95 Protective Masks Market Size & Forecast
  - 1.5.1 Global N95 Protective Masks Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global N95 Protective Masks Sales Quantity (2019-2030)
  - 1.5.3 Global N95 Protective Masks Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 3M
  - 2.1.1 3M Details
  - 2.1.2 3M Major Business
  - 2.1.3 3M N95 Protective Masks Product and Services
  - 2.1.4 3M N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 3M Recent Developments/Updates
- 2.2 Honeywell
  - 2.2.1 Honeywell Details
  - 2.2.2 Honeywell Major Business
  - 2.2.3 Honeywell N95 Protective Masks Product and Services
  - 2.2.4 Honeywell N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Honeywell Recent Developments/Updates
- 2.3 Kimberly-clark

- 2.3.1 Kimberly-clark Details
- 2.3.2 Kimberly-clark Major Business
- 2.3.3 Kimberly-clark N95 Protective Masks Product and Services
- 2.3.4 Kimberly-clark N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Kimberly-clark Recent Developments/Updates
- 2.4 Makrite
  - 2.4.1 Makrite Details
  - 2.4.2 Makrite Major Business
  - 2.4.3 Makrite N95 Protective Masks Product and Services
  - 2.4.4 Makrite N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Makrite Recent Developments/Updates
- 2.5 Cardinal Health
  - 2.5.1 Cardinal Health Details
  - 2.5.2 Cardinal Health Major Business
  - 2.5.3 Cardinal Health N95 Protective Masks Product and Services
  - 2.5.4 Cardinal Health N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Cardinal Health Recent Developments/Updates
- 2.6 DACH
  - 2.6.1 DACH Details
  - 2.6.2 DACH Major Business
  - 2.6.3 DACH N95 Protective Masks Product and Services
  - 2.6.4 DACH N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 DACH Recent Developments/Updates
- 2.7 KOWA
  - 2.7.1 KOWA Details
  - 2.7.2 KOWA Major Business
  - 2.7.3 KOWA N95 Protective Masks Product and Services
  - 2.7.4 KOWA N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 KOWA Recent Developments/Updates
- 2.8 Ansell
  - 2.8.1 Ansell Details
  - 2.8.2 Ansell Major Business
  - 2.8.3 Ansell N95 Protective Masks Product and Services
  - 2.8.4 Ansell N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross



## Margin and Market Share (2019-2024)

### 2.8.5 Ansell Recent Developments/Updates

## 2.9 Hakugen

### 2.9.1 Hakugen Details

### 2.9.2 Hakugen Major Business

### 2.9.3 Hakugen N95 Protective Masks Product and Services

### 2.9.4 Hakugen N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.9.5 Hakugen Recent Developments/Updates

## 2.10 Te Yin

### 2.10.1 Te Yin Details

### 2.10.2 Te Yin Major Business

### 2.10.3 Te Yin N95 Protective Masks Product and Services

### 2.10.4 Te Yin N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.10.5 Te Yin Recent Developments/Updates

## 2.11 Shanghai Dasheng

### 2.11.1 Shanghai Dasheng Details

### 2.11.2 Shanghai Dasheng Major Business

### 2.11.3 Shanghai Dasheng N95 Protective Masks Product and Services

### 2.11.4 Shanghai Dasheng N95 Protective Masks Sales Quantity, Average Price,

## Revenue, Gross Margin and Market Share (2019-2024)

### 2.11.5 Shanghai Dasheng Recent Developments/Updates

## 2.12 Uvex

### 2.12.1 Uvex Details

### 2.12.2 Uvex Major Business

### 2.12.3 Uvex N95 Protective Masks Product and Services

### 2.12.4 Uvex N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.12.5 Uvex Recent Developments/Updates

## 2.13 Japan Vilene

### 2.13.1 Japan Vilene Details

### 2.13.2 Japan Vilene Major Business

### 2.13.3 Japan Vilene N95 Protective Masks Product and Services

### 2.13.4 Japan Vilene N95 Protective Masks Sales Quantity, Average Price, Revenue,

## Gross Margin and Market Share (2019-2024)

### 2.13.5 Japan Vilene Recent Developments/Updates

## 2.14 CM

### 2.14.1 CM Details

- 2.14.2 CM Major Business
- 2.14.3 CM N95 Protective Masks Product and Services
- 2.14.4 CM N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 CM Recent Developments/Updates
- 2.15 Gerson
  - 2.15.1 Gerson Details
  - 2.15.2 Gerson Major Business
  - 2.15.3 Gerson N95 Protective Masks Product and Services
  - 2.15.4 Gerson N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Gerson Recent Developments/Updates
- 2.16 Yuanqin
  - 2.16.1 Yuanqin Details
  - 2.16.2 Yuanqin Major Business
  - 2.16.3 Yuanqin N95 Protective Masks Product and Services
  - 2.16.4 Yuanqin N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Yuanqin Recent Developments/Updates
- 2.17 Owens & Minor
  - 2.17.1 Owens & Minor Details
  - 2.17.2 Owens & Minor Major Business
  - 2.17.3 Owens & Minor N95 Protective Masks Product and Services
  - 2.17.4 Owens & Minor N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Owens & Minor Recent Developments/Updates
- 2.18 Moldex-Metric
  - 2.18.1 Moldex-Metric Details
  - 2.18.2 Moldex-Metric Major Business
  - 2.18.3 Moldex-Metric N95 Protective Masks Product and Services
  - 2.18.4 Moldex-Metric N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.18.5 Moldex-Metric Recent Developments/Updates
- 2.19 Winner
  - 2.19.1 Winner Details
  - 2.19.2 Winner Major Business
  - 2.19.3 Winner N95 Protective Masks Product and Services
  - 2.19.4 Winner N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.19.5 Winner Recent Developments/Updates
- 2.20 Jiangyin Chang-hung
  - 2.20.1 Jiangyin Chang-hung Details
  - 2.20.2 Jiangyin Chang-hung Major Business
  - 2.20.3 Jiangyin Chang-hung N95 Protective Masks Product and Services
  - 2.20.4 Jiangyin Chang-hung N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.20.5 Jiangyin Chang-hung Recent Developments/Updates
- 2.21 Suzhou Sanical
  - 2.21.1 Suzhou Sanical Details
  - 2.21.2 Suzhou Sanical Major Business
  - 2.21.3 Suzhou Sanical N95 Protective Masks Product and Services
  - 2.21.4 Suzhou Sanical N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.21.5 Suzhou Sanical Recent Developments/Updates
- 2.22 McKesson
  - 2.22.1 McKesson Details
  - 2.22.2 McKesson Major Business
  - 2.22.3 McKesson N95 Protective Masks Product and Services
  - 2.22.4 McKesson N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.22.5 McKesson Recent Developments/Updates
- 2.23 Alpha Pro Tech
  - 2.23.1 Alpha Pro Tech Details
  - 2.23.2 Alpha Pro Tech Major Business
  - 2.23.3 Alpha Pro Tech N95 Protective Masks Product and Services
  - 2.23.4 Alpha Pro Tech N95 Protective Masks Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.23.5 Alpha Pro Tech Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: N95 PROTECTIVE MASKS BY MANUFACTURER**

- 3.1 Global N95 Protective Masks Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global N95 Protective Masks Revenue by Manufacturer (2019-2024)
- 3.3 Global N95 Protective Masks Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of N95 Protective Masks by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 N95 Protective Masks Manufacturer Market Share in 2023

- 3.4.2 Top 6 N95 Protective Masks Manufacturer Market Share in 2023
- 3.5 N95 Protective Masks Market: Overall Company Footprint Analysis
  - 3.5.1 N95 Protective Masks Market: Region Footprint
  - 3.5.2 N95 Protective Masks Market: Company Product Type Footprint
  - 3.5.3 N95 Protective Masks Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global N95 Protective Masks Market Size by Region
  - 4.1.1 Global N95 Protective Masks Sales Quantity by Region (2019-2030)
  - 4.1.2 Global N95 Protective Masks Consumption Value by Region (2019-2030)
  - 4.1.3 Global N95 Protective Masks Average Price by Region (2019-2030)
- 4.2 North America N95 Protective Masks Consumption Value (2019-2030)
- 4.3 Europe N95 Protective Masks Consumption Value (2019-2030)
- 4.4 Asia-Pacific N95 Protective Masks Consumption Value (2019-2030)
- 4.5 South America N95 Protective Masks Consumption Value (2019-2030)
- 4.6 Middle East and Africa N95 Protective Masks Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global N95 Protective Masks Sales Quantity by Type (2019-2030)
- 5.2 Global N95 Protective Masks Consumption Value by Type (2019-2030)
- 5.3 Global N95 Protective Masks Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global N95 Protective Masks Sales Quantity by Application (2019-2030)
- 6.2 Global N95 Protective Masks Consumption Value by Application (2019-2030)
- 6.3 Global N95 Protective Masks Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America N95 Protective Masks Sales Quantity by Type (2019-2030)
- 7.2 North America N95 Protective Masks Sales Quantity by Application (2019-2030)
- 7.3 North America N95 Protective Masks Market Size by Country
  - 7.3.1 North America N95 Protective Masks Sales Quantity by Country (2019-2030)
  - 7.3.2 North America N95 Protective Masks Consumption Value by Country

(2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

8.1 Europe N95 Protective Masks Sales Quantity by Type (2019-2030)

8.2 Europe N95 Protective Masks Sales Quantity by Application (2019-2030)

8.3 Europe N95 Protective Masks Market Size by Country

8.3.1 Europe N95 Protective Masks Sales Quantity by Country (2019-2030)

8.3.2 Europe N95 Protective Masks Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific N95 Protective Masks Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific N95 Protective Masks Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific N95 Protective Masks Market Size by Region

9.3.1 Asia-Pacific N95 Protective Masks Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific N95 Protective Masks Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America N95 Protective Masks Sales Quantity by Type (2019-2030)

10.2 South America N95 Protective Masks Sales Quantity by Application (2019-2030)

10.3 South America N95 Protective Masks Market Size by Country

10.3.1 South America N95 Protective Masks Sales Quantity by Country (2019-2030)

10.3.2 South America N95 Protective Masks Consumption Value by Country

(2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa N95 Protective Masks Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa N95 Protective Masks Sales Quantity by Application  
(2019-2030)

11.3 Middle East & Africa N95 Protective Masks Market Size by Country

11.3.1 Middle East & Africa N95 Protective Masks Sales Quantity by Country  
(2019-2030)

11.3.2 Middle East & Africa N95 Protective Masks Consumption Value by Country  
(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

12.1 N95 Protective Masks Market Drivers

12.2 N95 Protective Masks Market Restraints

12.3 N95 Protective Masks Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of N95 Protective Masks and Key Manufacturers

13.2 Manufacturing Costs Percentage of N95 Protective Masks

13.3 N95 Protective Masks Production Process

13.4 N95 Protective Masks Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

## 14.1 Sales Channel

### 14.1.1 Direct to End-User

### 14.1.2 Distributors

## 14.2 N95 Protective Masks Typical Distributors

## 14.3 N95 Protective Masks Typical Customers

# 15 RESEARCH FINDINGS AND CONCLUSION

# 16 APPENDIX

## 16.1 Methodology

## 16.2 Research Process and Data Source

## 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global N95 Protective Masks Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global N95 Protective Masks Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. 3M Basic Information, Manufacturing Base and Competitors

Table 4. 3M Major Business

Table 5. 3M N95 Protective Masks Product and Services

Table 6. 3M N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. 3M Recent Developments/Updates

Table 8. Honeywell Basic Information, Manufacturing Base and Competitors

Table 9. Honeywell Major Business

Table 10. Honeywell N95 Protective Masks Product and Services

Table 11. Honeywell N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Honeywell Recent Developments/Updates

Table 13. Kimberly-clark Basic Information, Manufacturing Base and Competitors

Table 14. Kimberly-clark Major Business

Table 15. Kimberly-clark N95 Protective Masks Product and Services

Table 16. Kimberly-clark N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Kimberly-clark Recent Developments/Updates

Table 18. Makrite Basic Information, Manufacturing Base and Competitors

Table 19. Makrite Major Business

Table 20. Makrite N95 Protective Masks Product and Services

Table 21. Makrite N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Makrite Recent Developments/Updates

Table 23. Cardinal Health Basic Information, Manufacturing Base and Competitors

Table 24. Cardinal Health Major Business

Table 25. Cardinal Health N95 Protective Masks Product and Services

Table 26. Cardinal Health N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Cardinal Health Recent Developments/Updates



- Table 28. DACH Basic Information, Manufacturing Base and Competitors
- Table 29. DACH Major Business
- Table 30. DACH N95 Protective Masks Product and Services
- Table 31. DACH N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. DACH Recent Developments/Updates
- Table 33. KOWA Basic Information, Manufacturing Base and Competitors
- Table 34. KOWA Major Business
- Table 35. KOWA N95 Protective Masks Product and Services
- Table 36. KOWA N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. KOWA Recent Developments/Updates
- Table 38. Ansell Basic Information, Manufacturing Base and Competitors
- Table 39. Ansell Major Business
- Table 40. Ansell N95 Protective Masks Product and Services
- Table 41. Ansell N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Ansell Recent Developments/Updates
- Table 43. Hakugen Basic Information, Manufacturing Base and Competitors
- Table 44. Hakugen Major Business
- Table 45. Hakugen N95 Protective Masks Product and Services
- Table 46. Hakugen N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Hakugen Recent Developments/Updates
- Table 48. Te Yin Basic Information, Manufacturing Base and Competitors
- Table 49. Te Yin Major Business
- Table 50. Te Yin N95 Protective Masks Product and Services
- Table 51. Te Yin N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Te Yin Recent Developments/Updates
- Table 53. Shanghai Dasheng Basic Information, Manufacturing Base and Competitors
- Table 54. Shanghai Dasheng Major Business
- Table 55. Shanghai Dasheng N95 Protective Masks Product and Services
- Table 56. Shanghai Dasheng N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Shanghai Dasheng Recent Developments/Updates
- Table 58. Uvex Basic Information, Manufacturing Base and Competitors
- Table 59. Uvex Major Business

Table 60. Uvex N95 Protective Masks Product and Services

Table 61. Uvex N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Uvex Recent Developments/Updates

Table 63. Japan Vilene Basic Information, Manufacturing Base and Competitors

Table 64. Japan Vilene Major Business

Table 65. Japan Vilene N95 Protective Masks Product and Services

Table 66. Japan Vilene N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Japan Vilene Recent Developments/Updates

Table 68. CM Basic Information, Manufacturing Base and Competitors

Table 69. CM Major Business

Table 70. CM N95 Protective Masks Product and Services

Table 71. CM N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. CM Recent Developments/Updates

Table 73. Gerson Basic Information, Manufacturing Base and Competitors

Table 74. Gerson Major Business

Table 75. Gerson N95 Protective Masks Product and Services

Table 76. Gerson N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Gerson Recent Developments/Updates

Table 78. Yuanqin Basic Information, Manufacturing Base and Competitors

Table 79. Yuanqin Major Business

Table 80. Yuanqin N95 Protective Masks Product and Services

Table 81. Yuanqin N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Yuanqin Recent Developments/Updates

Table 83. Owens & Minor Basic Information, Manufacturing Base and Competitors

Table 84. Owens & Minor Major Business

Table 85. Owens & Minor N95 Protective Masks Product and Services

Table 86. Owens & Minor N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Owens & Minor Recent Developments/Updates

Table 88. Moldex-Metric Basic Information, Manufacturing Base and Competitors

Table 89. Moldex-Metric Major Business

Table 90. Moldex-Metric N95 Protective Masks Product and Services

Table 91. Moldex-Metric N95 Protective Masks Sales Quantity (M Units), Average Price

(US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Moldex-Metric Recent Developments/Updates

Table 93. Winner Basic Information, Manufacturing Base and Competitors

Table 94. Winner Major Business

Table 95. Winner N95 Protective Masks Product and Services

Table 96. Winner N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Winner Recent Developments/Updates

Table 98. Jiangyin Chang-hung Basic Information, Manufacturing Base and Competitors

Table 99. Jiangyin Chang-hung Major Business

Table 100. Jiangyin Chang-hung N95 Protective Masks Product and Services

Table 101. Jiangyin Chang-hung N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Jiangyin Chang-hung Recent Developments/Updates

Table 103. Suzhou Sanical Basic Information, Manufacturing Base and Competitors

Table 104. Suzhou Sanical Major Business

Table 105. Suzhou Sanical N95 Protective Masks Product and Services

Table 106. Suzhou Sanical N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. Suzhou Sanical Recent Developments/Updates

Table 108. McKesson Basic Information, Manufacturing Base and Competitors

Table 109. McKesson Major Business

Table 110. McKesson N95 Protective Masks Product and Services

Table 111. McKesson N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 112. McKesson Recent Developments/Updates

Table 113. Alpha Pro Tech Basic Information, Manufacturing Base and Competitors

Table 114. Alpha Pro Tech Major Business

Table 115. Alpha Pro Tech N95 Protective Masks Product and Services

Table 116. Alpha Pro Tech N95 Protective Masks Sales Quantity (M Units), Average Price (US\$/K Units), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 117. Alpha Pro Tech Recent Developments/Updates

Table 118. Global N95 Protective Masks Sales Quantity by Manufacturer (2019-2024) & (M Units)

Table 119. Global N95 Protective Masks Revenue by Manufacturer (2019-2024) & (USD Million)

Table 120. Global N95 Protective Masks Average Price by Manufacturer (2019-2024) & (US\$/K Units)

Table 121. Market Position of Manufacturers in N95 Protective Masks, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 122. Head Office and N95 Protective Masks Production Site of Key Manufacturer

Table 123. N95 Protective Masks Market: Company Product Type Footprint

Table 124. N95 Protective Masks Market: Company Product Application Footprint

Table 125. N95 Protective Masks New Market Entrants and Barriers to Market Entry

Table 126. N95 Protective Masks Mergers, Acquisition, Agreements, and Collaborations

Table 127. Global N95 Protective Masks Sales Quantity by Region (2019-2024) & (M Units)

Table 128. Global N95 Protective Masks Sales Quantity by Region (2025-2030) & (M Units)

Table 129. Global N95 Protective Masks Consumption Value by Region (2019-2024) & (USD Million)

Table 130. Global N95 Protective Masks Consumption Value by Region (2025-2030) & (USD Million)

Table 131. Global N95 Protective Masks Average Price by Region (2019-2024) & (US\$/K Units)

Table 132. Global N95 Protective Masks Average Price by Region (2025-2030) & (US\$/K Units)

Table 133. Global N95 Protective Masks Sales Quantity by Type (2019-2024) & (M Units)

Table 134. Global N95 Protective Masks Sales Quantity by Type (2025-2030) & (M Units)

Table 135. Global N95 Protective Masks Consumption Value by Type (2019-2024) & (USD Million)

Table 136. Global N95 Protective Masks Consumption Value by Type (2025-2030) & (USD Million)

Table 137. Global N95 Protective Masks Average Price by Type (2019-2024) & (US\$/K Units)

Table 138. Global N95 Protective Masks Average Price by Type (2025-2030) & (US\$/K Units)

Table 139. Global N95 Protective Masks Sales Quantity by Application (2019-2024) & (M Units)

Table 140. Global N95 Protective Masks Sales Quantity by Application (2025-2030) & (M Units)

Table 141. Global N95 Protective Masks Consumption Value by Application (2019-2024) & (USD Million)

- Table 142. Global N95 Protective Masks Consumption Value by Application (2025-2030) & (USD Million)
- Table 143. Global N95 Protective Masks Average Price by Application (2019-2024) & (US\$/K Units)
- Table 144. Global N95 Protective Masks Average Price by Application (2025-2030) & (US\$/K Units)
- Table 145. North America N95 Protective Masks Sales Quantity by Type (2019-2024) & (M Units)
- Table 146. North America N95 Protective Masks Sales Quantity by Type (2025-2030) & (M Units)
- Table 147. North America N95 Protective Masks Sales Quantity by Application (2019-2024) & (M Units)
- Table 148. North America N95 Protective Masks Sales Quantity by Application (2025-2030) & (M Units)
- Table 149. North America N95 Protective Masks Sales Quantity by Country (2019-2024) & (M Units)
- Table 150. North America N95 Protective Masks Sales Quantity by Country (2025-2030) & (M Units)
- Table 151. North America N95 Protective Masks Consumption Value by Country (2019-2024) & (USD Million)
- Table 152. North America N95 Protective Masks Consumption Value by Country (2025-2030) & (USD Million)
- Table 153. Europe N95 Protective Masks Sales Quantity by Type (2019-2024) & (M Units)
- Table 154. Europe N95 Protective Masks Sales Quantity by Type (2025-2030) & (M Units)
- Table 155. Europe N95 Protective Masks Sales Quantity by Application (2019-2024) & (M Units)
- Table 156. Europe N95 Protective Masks Sales Quantity by Application (2025-2030) & (M Units)
- Table 157. Europe N95 Protective Masks Sales Quantity by Country (2019-2024) & (M Units)
- Table 158. Europe N95 Protective Masks Sales Quantity by Country (2025-2030) & (M Units)
- Table 159. Europe N95 Protective Masks Consumption Value by Country (2019-2024) & (USD Million)
- Table 160. Europe N95 Protective Masks Consumption Value by Country (2025-2030) & (USD Million)
- Table 161. Asia-Pacific N95 Protective Masks Sales Quantity by Type (2019-2024) & (M

Units)

Table 162. Asia-Pacific N95 Protective Masks Sales Quantity by Type (2025-2030) & (M Units)

Table 163. Asia-Pacific N95 Protective Masks Sales Quantity by Application (2019-2024) & (M Units)

Table 164. Asia-Pacific N95 Protective Masks Sales Quantity by Application (2025-2030) & (M Units)

Table 165. Asia-Pacific N95 Protective Masks Sales Quantity by Region (2019-2024) & (M Units)

Table 166. Asia-Pacific N95 Protective Masks Sales Quantity by Region (2025-2030) & (M Units)

Table 167. Asia-Pacific N95 Protective Masks Consumption Value by Region (2019-2024) & (USD Million)

Table 168. Asia-Pacific N95 Protective Masks Consumption Value by Region (2025-2030) & (USD Million)

Table 169. South America N95 Protective Masks Sales Quantity by Type (2019-2024) & (M Units)

Table 170. South America N95 Protective Masks Sales Quantity by Type (2025-2030) & (M Units)

Table 171. South America N95 Protective Masks Sales Quantity by Application (2019-2024) & (M Units)

Table 172. South America N95 Protective Masks Sales Quantity by Application (2025-2030) & (M Units)

Table 173. South America N95 Protective Masks Sales Quantity by Country (2019-2024) & (M Units)

Table 174. South America N95 Protective Masks Sales Quantity by Country (2025-2030) & (M Units)

Table 175. South America N95 Protective Masks Consumption Value by Country (2019-2024) & (USD Million)

Table 176. South America N95 Protective Masks Consumption Value by Country (2025-2030) & (USD Million)

Table 177. Middle East & Africa N95 Protective Masks Sales Quantity by Type (2019-2024) & (M Units)

Table 178. Middle East & Africa N95 Protective Masks Sales Quantity by Type (2025-2030) & (M Units)

Table 179. Middle East & Africa N95 Protective Masks Sales Quantity by Application (2019-2024) & (M Units)

Table 180. Middle East & Africa N95 Protective Masks Sales Quantity by Application (2025-2030) & (M Units)

Table 181. Middle East & Africa N95 Protective Masks Sales Quantity by Region (2019-2024) & (M Units)

Table 182. Middle East & Africa N95 Protective Masks Sales Quantity by Region (2025-2030) & (M Units)

Table 183. Middle East & Africa N95 Protective Masks Consumption Value by Region (2019-2024) & (USD Million)

Table 184. Middle East & Africa N95 Protective Masks Consumption Value by Region (2025-2030) & (USD Million)

Table 185. N95 Protective Masks Raw Material

Table 186. Key Manufacturers of N95 Protective Masks Raw Materials

Table 187. N95 Protective Masks Typical Distributors

Table 188. N95 Protective Masks Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. N95 Protective Masks Picture

Figure 2. Global N95 Protective Masks Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global N95 Protective Masks Consumption Value Market Share by Type in 2023

Figure 4. Mask with Exhalation Valve Examples

Figure 5. Mask without Exhalation Valve Examples

Figure 6. Global N95 Protective Masks Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global N95 Protective Masks Consumption Value Market Share by Application in 2023

Figure 8. Individual Examples

Figure 9. Hospital & Clinic Examples

Figure 10. Industrial Examples

Figure 11. Global N95 Protective Masks Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global N95 Protective Masks Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global N95 Protective Masks Sales Quantity (2019-2030) & (M Units)

Figure 14. Global N95 Protective Masks Average Price (2019-2030) & (US\$/K Units)

Figure 15. Global N95 Protective Masks Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global N95 Protective Masks Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of N95 Protective Masks by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 N95 Protective Masks Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 N95 Protective Masks Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global N95 Protective Masks Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global N95 Protective Masks Consumption Value Market Share by Region (2019-2030)

Figure 22. North America N95 Protective Masks Consumption Value (2019-2030) &



(USD Million)

Figure 23. Europe N95 Protective Masks Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific N95 Protective Masks Consumption Value (2019-2030) & (USD Million)

Figure 25. South America N95 Protective Masks Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa N95 Protective Masks Consumption Value (2019-2030) & (USD Million)

Figure 27. Global N95 Protective Masks Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global N95 Protective Masks Consumption Value Market Share by Type (2019-2030)

Figure 29. Global N95 Protective Masks Average Price by Type (2019-2030) & (US\$/K Units)

Figure 30. Global N95 Protective Masks Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global N95 Protective Masks Consumption Value Market Share by Application (2019-2030)

Figure 32. Global N95 Protective Masks Average Price by Application (2019-2030) & (US\$/K Units)

Figure 33. North America N95 Protective Masks Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America N95 Protective Masks Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America N95 Protective Masks Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America N95 Protective Masks Consumption Value Market Share by Country (2019-2030)

Figure 37. United States N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe N95 Protective Masks Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe N95 Protective Masks Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe N95 Protective Masks Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe N95 Protective Masks Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific N95 Protective Masks Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific N95 Protective Masks Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific N95 Protective Masks Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific N95 Protective Masks Consumption Value Market Share by Region (2019-2030)

Figure 53. China N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America N95 Protective Masks Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America N95 Protective Masks Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America N95 Protective Masks Sales Quantity Market Share by

Country (2019-2030)

Figure 62. South America N95 Protective Masks Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa N95 Protective Masks Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa N95 Protective Masks Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa N95 Protective Masks Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa N95 Protective Masks Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa N95 Protective Masks Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. N95 Protective Masks Market Drivers

Figure 74. N95 Protective Masks Market Restraints

Figure 75. N95 Protective Masks Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of N95 Protective Masks in 2023

Figure 78. Manufacturing Process Analysis of N95 Protective Masks

Figure 79. N95 Protective Masks Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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