

Global n-Dodecyl Mercaptan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global n-Dodecyl Mercaptan market size is expected to reach \$ 439 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032). Normal dodecyl mercaptan (n-dodecyl mercaptan, 1-dodecanethiol, lauryl mercaptan, NDDM, CAS # 112-55-0) is used as reactants in the synthesis of antioxidants, which minimize undesirable effects from processes such as the stabilization of tin. In 2024, global n-Dodecyl Mercaptan production reached approximately 132 K MT, with an average global market price of around US\$ 2356 per MT.

n-Dodecyl mercaptan (n-DDM) demand is driven mainly by its role as a chain-transfer agent in free-radical polymerization, where it controls molecular weight and viscosity in products like synthetic rubber and latex (notably emulsion processes used for various elastomers), ABS, and acrylic emulsions/adhesives; therefore, consumption tends to rise with tire and automotive production, construction-related demand for coatings/adhesives/sealants, and broader growth in water-based polymer dispersions used in paints, paper/packaging, and pressure-sensitive adhesives. A secondary set of drivers comes from niche uses where linear mercaptans act as intermediates (or functional additives) in specialty formulations, but the volume anchor is typically the polymer and elastomer manufacturing cycle.

Upstream, n-DDM is closely tied to the C12 linear hydrocarbon chain and sulfur chemistry: the key feedstock is often 1-dodecene (C12 linear alpha-olefin) (or an equivalent C12 linear stream), which is produced from ethylene oligomerization and competes with other large outlets (detergent alcohol chains, plasticizer intermediates, synthetic lubricants/PAO and surfactant value chains) for the same C12 cuts. The sulfur source is typically hydrogen sulfide (H₂S) or sulfur-derived reagents coming from refining and natural-gas processing (sulfur recovery units), and industrial production commonly involves adding H₂S across the C12 olefin (with catalysts and tight purification) followed by odor-controlled storage and hazardous logistics, so upstream

cost/availability swings are driven by ethylene/LAO spreads, refinery and cracker operating rates, sulfur/H₂S handling constraints, energy costs, and transportation/ESG controls around odorous thiols.

Gross profit margins for n-DDM producers are generally specialty-chemical-like but feedstock-sensitive?often in the mid-teens to mid-20% range

This report studies the global n-Dodecyl Mercaptan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for n-Dodecyl Mercaptan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of n-Dodecyl Mercaptan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global n-Dodecyl Mercaptan total production and demand, 2021-2032, (MT)

Global n-Dodecyl Mercaptan total production value, 2021-2032, (USD Million)

Global n-Dodecyl Mercaptan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global n-Dodecyl Mercaptan consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: n-Dodecyl Mercaptan domestic production, consumption, key domestic manufacturers and share

Global n-Dodecyl Mercaptan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global n-Dodecyl Mercaptan production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global n-Dodecyl Mercaptan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global n-Dodecyl Mercaptan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chevron Phillips Chemical Company, Arkema, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World n-Dodecyl Mercaptan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/MT) by

manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global n-Dodecyl Mercaptan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global n-Dodecyl Mercaptan Market, Segmentation by Purity:

Below 99%

Between 98%-99%

Others

Global n-Dodecyl Mercaptan Market, Segmentation by Feature:

Dodecyl Alcohol High-pressure Process

Dodecyl Chloride Process

Global n-Dodecyl Mercaptan Market, Segmentation by Channel:

Direct Selling

Distribution

Global n-Dodecyl Mercaptan Market, Segmentation by Application:

Additives

Antioxidants

Lubricants

Polymers

Others

Companies Profiled:

Chevron Phillips Chemical Company

Arkema

Key Questions Answered:

1. How big is the global n-Dodecyl Mercaptan market?
2. What is the demand of the global n-Dodecyl Mercaptan market?
3. What is the year over year growth of the global n-Dodecyl Mercaptan market?
4. What is the production and production value of the global n-Dodecyl Mercaptan market?
5. Who are the key producers in the global n-Dodecyl Mercaptan market?
6. What are the growth factors driving the market demand?

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