

Global Myopia Control Lens (Plastic Lens) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Myopia Control Lens (Plastic Lens) market size is expected to reach \$ 4713 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

In 2025, global production of myopia control lenses reached 130 million pairs, with an average selling price of USD 14 per pair. Myopia, also known as nearsightedness or short-sightedness, is a refractive error of the eye. It is mainly characterized by the inability of the eye to properly focus on distant objects, causing distant scenes to appear blurred. In this study, we provide an in-depth analysis of several types of specialty spectacle lenses and contact lenses specifically designed to control the progression of myopia.

First, in the field of spectacle lenses, the study covers a range of advanced myopia control lenses, such as ZEISS MyoVision Pro lenses, HOYA MiYOSMART lenses, and Essilor Stellest? lenses. Through unique optical designs, these lenses not only correct vision but also effectively slow the progression of myopia in children and adolescents, providing clearer and more comfortable vision while helping to protect eye health.

Second, in the field of contact lenses, this study also examines two major types of myopia control contact lenses. One type is orthokeratology lenses, which are typically worn at night and temporarily improve daytime vision by reshaping the cornea, thereby reducing dependence on spectacles or daytime contact lenses. The other type is multifocal soft contact lenses, such as CooperVision's MiSight? 1 day daily disposable multifocal soft contact lenses, which can correct vision while using a specific design pattern to help slow the progression of myopia.

The global myopia problem is becoming increasingly severe, and the continuous rise in adolescent myopia rates enabled myopia control lenses to maintain rapid growth in 2025. As clinical evidence supporting the effectiveness of controlling axial elongation continues to strengthen, the industry has been pursuing ongoing innovation around multifocal optics, microlens arrays, peripheral defocus technology, bifocal designs, and other optical approaches to improve intervention efficacy and user experience. Different technical routes are making continuous progress in optical stability, imaging strategies, and wearing comfort, providing strong momentum for product iteration.

In terms of product structure, the market is mainly composed of three categories: myopia control spectacle lenses, orthokeratology lenses, and soft myopia control contact lenses. Spectacle lenses retain the largest market share due to their safety and broad applicability. Orthokeratology lenses continue to penetrate the adolescent myopia control market by virtue of their advantage of overnight wear and daytime freedom from glasses. Soft contact lenses, incorporating multifocal and defocus management designs, provide an alternative solution for users with high near-work demands. Corresponding application scenarios include daily study, high-intensity near work, outdoor activities, and nighttime intervention, meeting the needs of users across different age groups and different rates of myopia progression.

From a regional perspective, Asia-Pacific remains the largest global market, accounting for approximately 88% of global revenue, with China contributing more than 60% and serving as the core driver of global market growth. The large adolescent population, intense academic pressure, increasing screen time, and stronger household willingness to invest in vision health have enabled the region to grow significantly faster than Europe and North America. On the regulatory side, increasing attention to adolescent vision management has promoted greater standardization among hospitals, ophthalmic clinics, and retail channels in fitting procedures, product selection, and follow-up systems.

On the manufacturing and cost side, the typical cost structure of myopia control lenses consists of optical materials, processing technology, coating treatment, fitting systems, and clinical validation support. Among them, the single-line capacity of optical-grade resin spectacle lenses is generally in the range of 1.5?3.0 million lenses per year, soft contact lens production lines typically reach 100?200 million lenses per year, while the typical single-line capacity of orthokeratology lenses, based on RGP materials, is about 80,000?150,000 lenses per year. This reflects the significant differences in materials and process complexity across product categories. The industry's average gross

margin remains in the range of 50%–65%. Leading companies often achieve higher margins by leveraging advantages in optical design, fitting systems, and branded channels. For example, HOYA, ZEISS, and CooperVision generally maintain gross margins of around 55%–62%, while high-end orthokeratology lens manufacturers such as Ovctek and EUCLID can reach 65%–75%.

In terms of the competitive landscape, the industry remained highly concentrated in 2025, led by companies such as HOYA, ZEISS, CooperVision, EssilorLuxottica, Ovctek, Alpha Corporation, EUCLID, and Brighten Optix. These companies have established systematic advantages in optical patents, material systems, clinical evidence accumulation, channel networks, and brand trust. The supply chain consists of upstream suppliers of optical resins, silicone hydrogel materials, and RGP materials; midstream lens design and precision processing systems; and downstream medical fitting institutions and retail terminals. The value chain is compact and subject to high requirements for quality control and clinical monitoring, creating significant industry barriers.

Looking ahead, myopia control lenses will develop toward higher clinical efficacy, stronger scenario adaptability, greater fitting standardization, and more advanced imaging design capabilities. Digital fitting systems, axial length monitoring devices, and ocular scanners will be further integrated into product systems. Microlens arrays, multi-zone defocus, dynamic aberration control, and other optical designs will accelerate toward large-scale application. With the strengthening of school-based vision screening systems, rising household awareness of eye health, and the continued increase in regional penetration, the industry is expected to maintain a relatively high growth rate over the coming years, with Asia-Pacific remaining the most important growth engine globally.

This report studies the global Myopia Control Lens (Plastic Lens) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Myopia Control Lens (Plastic Lens) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Myopia Control Lens (Plastic Lens) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Myopia Control Lens (Plastic Lens) total production and demand, 2021-2032, (K

Pairs)

Global Myopia Control Lens (Plastic Lens) total production value, 2021-2032, (USD Million)

Global Myopia Control Lens (Plastic Lens) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs), (based on production site)

Global Myopia Control Lens (Plastic Lens) consumption by region & country, CAGR, 2021-2032 & (K Pairs)

U.S. VS China: Myopia Control Lens (Plastic Lens) domestic production, consumption, key domestic manufacturers and share

Global Myopia Control Lens (Plastic Lens) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pairs)

Global Myopia Control Lens (Plastic Lens) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

Global Myopia Control Lens (Plastic Lens) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

This report profiles key players in the global Myopia Control Lens (Plastic Lens) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOYA Corporation, ZEISS, CooperVision, EssilorLuxottica, Ovctek, Alpha Corporation, EUCLID, Brighten Optix, Lucid Korea, WeiXing Optical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Myopia Control Lens (Plastic Lens) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pairs) and average price (USD/Pair) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Myopia Control Lens (Plastic Lens) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Myopia Control Lens (Plastic Lens) Market, Segmentation by Type:

Myopia Control Spectacle Lenses

Multi-focals Soft Contact Lenses

Orthokeratology Lenses

Global Myopia Control Lens (Plastic Lens) Market, Segmentation by Sales Channel:

Eye Hospital

Eye Clinic

Brand Store

Eyewear Retail Store

Online Sales

Global Myopia Control Lens (Plastic Lens) Market, Segmentation by Usage Scenario:

Daily Learning

Near-work/Screen Use

Outdoor Activities

Nighttime Intervention

Global Myopia Control Lens (Plastic Lens) Market, Segmentation by Application:

Children

Teenagers

Companies Profiled:

HOYA Corporation

ZEISS

CooperVision

EssilorLuxottica

Ovctek

Alpha Corporation

EUCLID

Brighten Optix

Lucid Korea

WeiXing Optical

Contex

Jiangsu Green Stone Optical (SETO)

Conant

Johnson & Johnson

Visioneering Technologies

Mark'ennovy

SEED

Key Questions Answered:

1. How big is the global Myopia Control Lens (Plastic Lens) market?
2. What is the demand of the global Myopia Control Lens (Plastic Lens) market?
3. What is the year over year growth of the global Myopia Control Lens (Plastic Lens) market?
4. What is the production and production value of the global Myopia Control Lens (Plastic Lens) market?
5. Who are the key producers in the global Myopia Control Lens (Plastic Lens) market?
6. What are the growth factors driving the market demand?

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