

Global Myopia Control Defocus Lens Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Myopia Control Defocus Lens market size is expected to reach \$ 3684 million by 2032, rising at a market growth of 16.1% CAGR during the forecast period (2026-2032).

Myopia Control Defocus Lens refers to a functional spectacle lens used for myopia management in children and adolescents. Through peripheral defocus, micro-lens arrays, multi-zone positive defocus, ring-shaped defocus, aspheric optical designs, or similar technologies, it corrects distance vision while modifying peripheral retinal image formation, allowing part of the light to form a myopic defocus signal in front of the retina. This helps reduce the stimulus for excessive axial elongation and slows continuous myopia progression. Compared with ordinary single-vision lenses, Myopia Control Defocus Lens is not only used to help wearers see distant objects clearly, but also places greater emphasis on long-term myopia control efficacy, visual comfort, wearing safety, and regular follow-up management after fitting. Representative products include ZEISS MyoVision Pro, HOYA MiyoSmart, and Essilor Stellest. In 2025, global production of Myopia Control Defocus Lens reached 11.186 million pairs, with an average selling price of US\$110.42 per pair.

Myopia Control Defocus Lens refers to a functional spectacle lens designed for myopia management in children and adolescents. Through peripheral defocus, micro-lens arrays, multi-zone positive defocus, ring-shaped defocus, aspheric optical designs, or similar technologies, it corrects distance vision while regulating peripheral retinal image formation, thereby helping to slow axial elongation and continuous myopia progression. Compared with ordinary single-vision lenses, these products place greater emphasis not only on clear vision, but also on long-term myopia control efficacy, wearing safety, visual comfort, and follow-up management after fitting. Representative products include

ZEISS MyoVision Pro, HOYA MiyoSmart, and Essilor Stellest.

From the demand side, the industry is mainly driven by the rising prevalence of myopia among children and adolescents, the earlier onset of myopia, stronger awareness of high-myopia risks, and increasing parental willingness to pay. These products are usually used together with axial length measurement, refraction examination, visual function assessment, and regular follow-up. As a result, the consumption logic is gradually shifting from traditional spectacle dispensing to continuous myopia management. Due to their non-contact nature, high safety, low wearing threshold, and relatively good daily compliance, defocus spectacle lenses have strong adoption potential among young children and school-age adolescents.

In terms of product structure, Myopia Control Defocus Lens can be classified by optical design into micro-lens array type, peripheral defocus type, multi-zone positive defocus type, ring-shaped defocus type, aspheric defocus type, and bifocal or multifocal type. By material, it can be divided into PC material and other resin materials. PC material offers good impact resistance and lightweight performance, making it suitable for children and adolescents in study, sports, and outdoor scenarios. Other resin materials include standard optical resin, medium-high index resin, high-index resin, and special functional resin, covering different requirements in prescription power, lens thickness, price range, and processing adaptability.

From the industrial chain and manufacturing perspective, upstream segments mainly include optical resin, PC substrates, functional coating materials, molds, optical design software, processing equipment, and testing instruments. The midstream covers lens design, precision molding, surface treatment, coating, inspection, customized processing, and branded packaging. Downstream channels mainly include ophthalmic hospitals, optometry centers, optical retail chains, private eye-care institutions, and some O2O fitting channels. A mature automated production line can usually achieve an annual single-line capacity of around 300,000 to 1,000,000 pairs, while high-end functional lenses using micro-lens arrays or multi-zone defocus designs require higher mold precision, optical consistency, coating yield, and batch inspection capability. Actual effective capacity is therefore affected by product complexity, yield rate, line changeover frequency, and the proportion of customized products.

In terms of profitability and competitive landscape, Myopia Control Defocus Lens generally has higher gross margins than ordinary corrective lenses. Companies with core optical design capabilities, strong brands, channel resources, clinical validation, and terminal service capabilities can usually achieve product gross margins of around

50% to 70%. OEM manufacturers or companies mainly engaged in basic lens processing usually have gross margins of around 25% to 40%, while the industry average gross margin is roughly in the range of 40% to 60%. In the future, competition will gradually shift from single lens product sales to integrated myopia management service capabilities covering products, fitting, follow-up, and axial length data management.

This report studies the global Myopia Control Defocus Lens production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Myopia Control Defocus Lens and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Myopia Control Defocus Lens that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Myopia Control Defocus Lens total production and demand, 2021-2032, (K Pairs)

Global Myopia Control Defocus Lens total production value, 2021-2032, (USD Million)

Global Myopia Control Defocus Lens production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs), (based on production site)

Global Myopia Control Defocus Lens consumption by region & country, CAGR, 2021-2032 & (K Pairs)

U.S. VS China: Myopia Control Defocus Lens domestic production, consumption, key domestic manufacturers and share

Global Myopia Control Defocus Lens production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pairs)

Global Myopia Control Defocus Lens production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

Global Myopia Control Defocus Lens production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

This report profiles key players in the global Myopia Control Defocus Lens market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOYA Corporation, ZEISS, CooperVision, EssilorLuxottica, Brighten Optix, WeiXing Optical, Jiangsu Green Stone Optical (SETO), Conant, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Myopia Control Defocus Lens market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pairs) and average price (US\$/Pair) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Myopia Control Defocus Lens Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Myopia Control Defocus Lens Market, Segmentation by Type:

PC

Other Resin

Global Myopia Control Defocus Lens Market, Segmentation by Sales Channel:

Eye Hospital

Eye Clinic

Brand Store

Eyewear Retail Store

Online Sales

Global Myopia Control Defocus Lens Market, Segmentation by Usage Scenario:

Daily Learning

Near-work/Screen Use

Outdoor Activities

Nighttime Intervention

Global Myopia Control Defocus Lens Market, Segmentation by Application:

6-12 Years Old Children

12-18 Years Old Children

Companies Profiled:

HOYA Corporation

ZEISS

CooperVision

EssilorLuxottica

Brighten Optix

WeiXing Optical

Jiangsu Green Stone Optical (SETO)

Conant

Key Questions Answered:

1. How big is the global Myopia Control Defocus Lens market?
2. What is the demand of the global Myopia Control Defocus Lens market?
3. What is the year over year growth of the global Myopia Control Defocus Lens market?
4. What is the production and production value of the global Myopia Control Defocus Lens market?
5. Who are the key producers in the global Myopia Control Defocus Lens market?
6. What are the growth factors driving the market demand?

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