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Global Mycotoxin Testing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mycotoxin Testing market size is expected to reach $ 2436 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

The gross profit margin of major companies was approximately 38%–60%.

Global testing capacity was approximately 34,000 thousand tests in 2025.

Mycotoxin Testing detects and quantifies aflatoxins, ochratoxins, fumonisins, deoxynivalenol, zearalenone, and related fungal toxins in food, feed, and agricultural products. Methods include chromatography, mass spectrometry, immunoassays, and rapid test strips. The scope excludes fungal species identification, pesticide residue testing, microbial testing, decontamination treatment, and unrelated food-safety services.

The industrial chain includes upstream antibodies, standards, solvents, columns, test strips, sampling products, and analytical instruments. Midstream covers reagent production, sampling, extraction, separation, detection, data interpretation, and laboratory certification. Downstream users include grain processors, food manufacturers, feed companies, agricultural traders, inspection agencies, laboratories, retailers, and regulators.

Mycotoxin Testing comprises instruments, kits, consumables, and laboratory services used to detect toxic fungal metabolites in grains, nuts, feed, dairy products, spices, beverages, and processed foods. Major targets include aflatoxins, deoxynivalenol, fumonisins, ochratoxin A, zearalenone, and patulin. Common technologies include chromatography, mass spectrometry, enzyme-linked immunoassays, lateral-flow tests,

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fluorescence analysis, and biosensors. The market is developing toward multi-toxin detection, shorter testing times, portable on-site analysis, automated sample preparation, and cloud-based data management. Demand is driven by stricter food and feed safety regulations, climate-related changes in fungal contamination, growth in international agricultural trade, and increased quality-control requirements among food manufacturers and retailers. Rapid test kits are expanding in procurement, storage, and processing environments, while confirmatory laboratories increasingly use high-resolution analytical platforms. Market growth may be limited by uneven regulatory standards, complicated sample preparation, matrix interference, skilled-labor requirements, and the cost of advanced analytical equipment.

Report Scope

This report studies the global Mycotoxin Testing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mycotoxin Testing, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mycotoxin Testing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mycotoxin Testing total market, 2021-2032, (USD Million)

Global Mycotoxin Testing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Mycotoxin Testing total market, key domestic companies, and share, (USD Million)

Global Mycotoxin Testing revenue by player, revenue and market share 2021-2026, (USD Million)

Global Mycotoxin Testing total market by Type, CAGR, 2021-2032, (USD Million)

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Global Mycotoxin Testing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Mycotoxin Testing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neogen Corporation, Romer Labs Division Holding GmbH, R-Biopharm AG, Charm Sciences, Inc., Hygiena LLC, Eurofins Technologies, Vicam, Beacon Analytical Systems, Inc., Helica Biosystems, Inc., Gold Standard Diagnostics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Mycotoxin Testing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mycotoxin Testing Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Mycotoxin Testing Market, Segmentation by Type:

Chromatography-based Testing

Immunoassay-based Testing

Biosensor and Spectroscopic Testing

Global Mycotoxin Testing Market, Segmentation by Testing Format:

Laboratory Instrument Testing

Rapid Test Kit Testing

On-site Portable Testing

Global Mycotoxin Testing Market, Segmentation by Detection Limit:

High-sensitivity(?0.1 ?g/kg)

Medium-sensitivity(>0.1–5 ?g/kg)

Standard-sensitivity(>5 ?g/kg)

Global Mycotoxin Testing Market, Segmentation by Application:

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Food and Beverage Manufacturers

Feed and Agricultural Producers

Government and Third-party Testing Laboratories

Other

Companies Profiled:

Neogen Corporation

Romer Labs Division Holding GmbH

R-Biopharm AG

Charm Sciences, Inc.

Hygiena LLC

Eurofins Technologies

Vicam

Beacon Analytical Systems, Inc.

Helica Biosystems, Inc.

Gold Standard Diagnostics

ProGnosis Biotech S.A.

Ring Biotechnology Co., Ltd.

Practical Japan Inc.

Shenzhen Bioeasy Biotechnology Co., Ltd.

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Beijing Kwinbon Biotechnology Co., Ltd.

Meizheng Bio-Tech Co., Ltd.

Hangzhou AllTest Biotech Co., Ltd.

Beijing WDWK Biotechnology Co., Ltd.

Shandong Lvdu Bio-Sciences & Technology Co., Ltd.

Guangzhou Wondfo Biotech Co., Ltd.

Hangzhou CHNSpec Technology Co., Ltd.

Key Questions Answered

1. How big is the global Mycotoxin Testing market?
2. What is the demand of the global Mycotoxin Testing market?
3. What is the year over year growth of the global Mycotoxin Testing market?
4. What is the total value of the global Mycotoxin Testing market?
5. Who are the Major Players in the global Mycotoxin Testing market?
6. What are the growth factors driving the market demand?

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