

Global Mycoprotein Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mycoprotein market size is expected to reach \$ 1103 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Mycoprotein?also known as fungal protein?is produced using edible filamentous fungi or mycelium as the primary biological agent. Through food-grade fermentation processes, substrates such as sugars, grain syrups, starch hydrolysates, or plant-based by-products are converted into protein-rich, high-fiber alternative protein ingredients. These are commonly used in meat analogues, hybrid meat products, plant-based seafood, dairy alternatives, nutritional fortification in baked goods, protein powders, foodservice ingredients, pet food, and certain animal feed formulations. In 2025, global sales volume reached approximately 118,000 metric tons, with an average unit price of around \$6,100 per ton and a global capacity utilization rate of approximately 68.5%. Upstream industry players include manufacturers of glucose syrup and starch-based sugars, grain processors, fermentation strain developers, fermentation equipment manufacturers, suppliers of food-grade nutrients and additives, cold-chain packaging companies, and food safety testing agencies. Downstream players comprise plant-based meat brands, frozen food companies, restaurant chains, food ingredient companies, pet food manufacturers, nutritional food brands, retailers, and institutional catering providers; the industry's average gross profit margin is approximately 36.8%. Regarding the cost structure, carbon sources and culture medium raw materials account for approximately 22%, strain maintenance and fermentation nutrients for 7%, fermentation energy consumption and steam for 13%, and equipment depreciation and maintenance for 10%. Labor and factory management account for approximately 9%; dehydration, molding, and texturization for 11%; seasonings, additives, and blended ingredients for 8%; packaging, cold chain, and warehousing/logistics for 10%; testing, quality control, and food safety compliance for 5%; and R&D and other expenses for

5%. The demand list encompasses requirements for plant-based meat bases, whole-cut meat alternatives, fat-reduced blended meat products, plant-based seafood, dairy alternatives, nutritional protein ingredients, pet food proteins, and customized foodservice formulations. Downstream clients include plant-based meat companies, frozen food manufacturers, restaurant chains, ingredient distributors, food processors, pet food manufacturers, nutritional powder brands, retail private-label brands, and institutional catering clients (schools and enterprises). Business opportunities are driven by policies promoting low-carbon food systems, sustainable protein investment, improved food safety regulation, innovation in alternative proteins, and efficient agricultural resource utilization; by technological innovations such as high-yield strain screening, continuous fermentation, low-cost culture media, mycelium structural integrity, dehydration and texturization, flavor masking, and high-protein powder production; and by shifting consumer demands?moving from simple vegetarian substitutes to a comprehensive preference for high-protein, low-fat, and low-cholesterol products that offer authentic meat-like texture, clean labels, and a low carbon footprint, all at price points comparable to conventional meat.

Mycoprotein represents one of the most commercially established segments within the fungal fermentation protein sector, with global sales projected to reach approximately 118,000 tonnes by 2025. Demand is concentrated primarily in Europe and North America; the European market is characterized by mature brands and ingredient-focused production, whereas the North American market is driven by food-tech brands, whole-cut mycelium products, and foodservice trials. Compared to plant-based proteins such as soy and pea protein, mycoprotein?s core advantage lies in the natural fibrous structure of its mycelium, which closely mimics the texture and mouthfeel of meat. Additionally, it offers a nutritional profile rich in protein and dietary fiber while remaining low in fat and cholesterol. Its formulation requires less reliance on extrusion-based texturization and various additives, offering unique value in applications such as meat alternatives, hybrid meat products, functional proteins, and pet food. However, the industry currently faces constraints including high capital investment for fermentation capacity, elevated unit costs, price sensitivity at the retail level, limited consumer awareness regarding fungal-derived proteins, lengthy regulatory approval processes, and high cold-chain logistics costs. Over the next two to five years, industry growth will hinge not merely on expanding the vegetarian consumer base, but on securing acceptance among flexitarians, foodservice providers, and food manufacturers for its use as a stable ingredient. The market is poised for rapid growth if companies can successfully reduce cultivation medium costs, improve fermentation yields, and maximize capacity utilization, while simultaneously expanding product applications beyond premium retail to include B2B ingredients, hybrid meat products, institutional

catering, pet food, and nutritional fortification. Overall, the industry remains in a growth phase where leading players currently enjoy a first-mover advantage; however, medium- to long-term competition will shift toward fermentation efficiency, cost control, textural performance, regulatory compliance, and the ability to tailor formulations to specific customer needs.

This report studies the global Mycoprotein production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mycoprotein and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mycoprotein that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mycoprotein total production and demand, 2021-2032, (K MT)

Global Mycoprotein total production value, 2021-2032, (USD Million)

Global Mycoprotein production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Mycoprotein consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Mycoprotein domestic production, consumption, key domestic manufacturers and share

Global Mycoprotein production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Mycoprotein production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Mycoprotein production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Mycoprotein market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Marlow Foods Limited (GB), ENOUGH (GB), Meati Foods (US), Nature's Fynd (US), The Better Meat Co. (US), Naplasol (BE), Infinite Roots (DE), MycoTechnology, Inc. (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mycoprotein market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mycoprotein Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mycoprotein Market, Segmentation by Type:

Food Grade Mycoprotein

Feed Grade Mycoprotein

Global Mycoprotein Market, Segmentation by Dry Basis Protein Content:

?25%

25%-45%

?45%

Global Mycoprotein Market, Segmentation by Microbial Source:

Yeast-Based

Mold-Based

Other

Global Mycoprotein Market, Segmentation by Application:

Meat Alternatives

Pet Food

Feed

Companies Profiled:

Marlow Foods Limited (GB)

ENOUGH (GB)

Meati Foods (US)

Nature?s Fynd (US)

The Better Meat Co. (US)

Naplasol (BE)

Infinite Roots (DE)

MycoTechnology, Inc. (US)

Key Questions Answered:

1. How big is the global Mycoprotein market?
2. What is the demand of the global Mycoprotein market?
3. What is the year over year growth of the global Mycoprotein market?
4. What is the production and production value of the global Mycoprotein market?
5. Who are the key producers in the global Mycoprotein market?
6. What are the growth factors driving the market demand?

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