

Global Mycoplasma Rapid Detection Kit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mycoplasma Rapid Detection Kit market size is expected to reach \$ 1115 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

Mycoplasma rapid detection kits are reagent sets used for rapid screening and quality control of Mycoplasma and other Mollicutes contamination in cell culture supernatants, media, cell bank samples, biopharmaceutical process samples, and cell therapy/ATMP samples. They are typically based on PCR/qPCR, LAMP isothermal amplification, ATP bioluminescence, digital PCR, or cell-based reporter assays, with fluorescent, colorimetric, luminescent, gel-band, or digital quantitative readouts that deliver results within minutes to hours. Key features include high sensitivity, simplified operation, strong tolerance to inhibitors, positive/negative and internal control systems, and support for pharmacopoeia-aligned validation and GMP quality control workflows, with overall gross margin about 62%.

Demand is mainly driven by biopharmaceutical manufacturing, vaccine and viral vector production, cell bank construction, cell therapy, and research cell culture workflows. As cell culture operations move toward higher throughput, multi-batch production, and commercial manufacturing, mycoplasma testing is shifting from occasional contamination investigation to routine batch quality control, with users prioritizing speed, sample compatibility, traceability, and alignment with release workflows.

Competition centers on detection principle, sensitivity, inhibitor tolerance, and validation documentation. qPCR and LAMP products are suitable for rapid screening and on-site interpretation, ATP bioluminescence products lower the operating barrier, while digital PCR and pharmacopoeia-validated qPCR products are better suited to high-value

samples and regulated manufacturing. Product upgrades focus on one-tube premixes, lyophilized ambient shipping, direct sample input, contamination prevention systems, internal controls, and matched calibration materials.

European and U.S. suppliers have clear advantages in pharmacopoeia alignment, validation packages, and global customer coverage, while Chinese suppliers are gaining share through visual LAMP, PCR/qPCR rapid kits, and cost-responsive offerings. Opportunities lie in bundled supply of kits, reference standards, sample preparation, and method validation support; key risks include matrix inhibition, false-positive and false-negative control, different regulatory acceptance pathways, and management of the boundary between research-use and GMP-grade products.

Report Scope

This report studies the global Mycoplasma Rapid Detection Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mycoplasma Rapid Detection Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mycoplasma Rapid Detection Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mycoplasma Rapid Detection Kit total production and demand, 2021-2032, (Units)

Global Mycoplasma Rapid Detection Kit total production value, 2021-2032, (USD Million)

Global Mycoplasma Rapid Detection Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mycoplasma Rapid Detection Kit consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mycoplasma Rapid Detection Kit domestic production, consumption, key domestic manufacturers and share

Global Mycoplasma Rapid Detection Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mycoplasma Rapid Detection Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mycoplasma Rapid Detection Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mycoplasma Rapid Detection Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza, Thermo Fisher Scientific, Merck, Minerva Biolabs, Sartorius, Bio-Rad, ATCC, InvivoGen, Applied Biological Materials, MP Biomedicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mycoplasma Rapid Detection Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mycoplasma Rapid Detection Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mycoplasma Rapid Detection Kit Market, Segmentation by Type:

ATP Bioluminescence Kits

Conventional PCR Kits

Real-Time qPCR Kits

LAMP Isothermal Kits

Droplet Digital PCR Kits

Cell-Based Colorimetric Kits

Global Mycoplasma Rapid Detection Kit Market, Segmentation by Readout Format:

Gel Electrophoresis Readout

Fluorescent Probe Readout

Colorimetric Visual Readout

Luminescent Plate Reader Readout

Test Strip Readout

Digital Quantification Readout

Global Mycoplasma Rapid Detection Kit Market, Segmentation by Sample Compatibility:

Cell Culture Supernatant

Cell Culture Media and Serum

Cell Bank and Seed Train Samples

Biopharmaceutical Process Samples

ATMP and Cell Therapy Samples

Other Biological Matrices

Global Mycoplasma Rapid Detection Kit Market, Segmentation by Validation Level:

Research Use Routine Screening

QC Validated Screening

Pharmacopoeia-Aligned Testing

GMP/ATMP Process Release Support

Global Mycoplasma Rapid Detection Kit Market, Segmentation by Application:

Research Cell Culture Screening

Cell Bank Quality Control

Biologics Manufacturing QC

Vaccine and Viral Vector Production

Cell Therapy and ATMP Testing

Diagnostic Assay Development

Companies Profiled:

Lonza

Thermo Fisher Scientific

Merck

Minerva Biolabs

Sartorius

Bio-Rad

ATCC

InvivoGen

Applied Biological Materials

MP Biomedicals

Norgen Biotek

Vazyme

Yeasen Biotechnology

TransGen Biotech

Arcegen

Beyotime Biotechnology

Ezassay Biotechnology

SouthernBiotech

GenHunter

Abcam

Key Questions Answered:

1. How big is the global Mycoplasma Rapid Detection Kit market?
2. What is the demand of the global Mycoplasma Rapid Detection Kit market?
3. What is the year over year growth of the global Mycoplasma Rapid Detection Kit market?
4. What is the production and production value of the global Mycoplasma Rapid Detection Kit market?
5. Who are the key producers in the global Mycoplasma Rapid Detection Kit market?
6. What are the growth factors driving the market demand?

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