

# Global Mycoplasma Hypopneumoniae Vaccine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mycoplasma Hypopneumoniae Vaccine market size is expected to reach \$ 1032 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Mycoplasma Hypopneumoniae Vaccine is a veterinary biological product used to prevent and control respiratory disease associated with Mycoplasma hypopneumoniae infection in pigs. It is mainly used for active immunization of piglets, nursery pigs, growing-finishing pigs and replacement breeding herds to reduce the risk of enzootic pneumonia, coughing, lung lesions, secondary infections and production performance losses. The product category includes inactivated vaccines, live vaccines, subunit or recombinant vaccines, and dual or multivalent vaccines containing Mycoplasma hypopneumoniae antigen together with antigens such as porcine circovirus type 2. Inactivated vaccines and combination vaccines containing Mycoplasma hypopneumoniae antigen remain the mainstream product forms globally, while live vaccines are mainly used in China and a limited number of regional markets. Key upstream materials include production strains, dedicated culture media, inactivating agents, attenuated-strain culture materials, recombinant antigen expression materials, adjuvants, buffers, stabilizers, freeze-drying protectants, sterile filling materials, glass or plastic vials, rubber stoppers, aluminum caps, labels and cold-chain packaging materials. Downstream customers mainly include large integrated swine producers, commercial pig farms, breeding farms, veterinary service providers, animal health distributors and regional animal disease control procurement channels. On an ex-factory basis, global effective capacity of this product category is estimated at around 1.58 billion doses in 2025, with sales volume of approximately 1.246 billion doses and an average ex-factory price of about USD 0.58 per dose. The industry gross margin in 2025 is estimated at roughly 46%–66%, with multinational brands, dual vaccines, multivalent vaccines and

one-shot immunization products usually positioned at the upper end of the range, while local single vaccines and regional products are more commonly positioned in the middle to lower part of the range.

The *Mycoplasma Hyopneumoniae* Vaccine market has established a mature global application base, with demand mainly supported by the long-term need for respiratory disease control in large-scale swine farms. As pig production continues to move toward group-based, intensive and refined management, producers are placing greater emphasis on stable vaccination programs, herd uniformity, feed conversion improvement and control of secondary infections. These vaccines are widely used in piglet and nursery-stage immunization and have become an important part of basic herd health programs. Current competition is no longer limited to price, but is increasingly shaped by immune efficacy stability, product safety, farm-level technical service capability and the value of integrated disease-control solutions.

Looking ahead, the market will continue to upgrade toward combination vaccines, one-shot immunization and scenario-based vaccination programs, especially products linked with the prevention of porcine circovirus type 2 and other common swine diseases. Large-scale pig producers prefer solutions that reduce the number of injections, lower handling stress, save labor costs and improve compliance with vaccination programs. Products with stronger convenience and broader disease-control value are therefore more likely to receive purchasing preference. Adjuvant systems, antigen purification, strain adaptability, recombinant antigen expression and batch-to-batch consistency will become key directions for product upgrading. Industry competition will gradually shift from traditional single-vaccine competition toward high-quality combination vaccines, differentiated strains and integrated immunization solutions.

The main growth drivers come from the industrialization of pig farming, more refined herd health management, the trend toward reduced antibiotic use and producers' continued pursuit of better production performance. Although *Mycoplasma hyopneumoniae* infection is usually not characterized by acute high mortality, it has a long-term impact on feed conversion, average daily gain, lung lesions and secondary infections, creating hidden economic losses. This makes preventive vaccination more acceptable to large-scale farms. As farm management capabilities improve, vaccine procurement decisions are increasingly based on immune efficacy, technical support, batch consistency and whole-cycle herd health value. Companies with stable supply capacity, strong product portfolios and farm service systems are more likely to gain recognition from large-scale customers.

Key constraints include pork price cycles, fluctuations in farm-level animal health budgets, regional differences in vaccination habits and the difficulty of validating field performance for multivalent vaccines. During periods of weak pork prices, small and medium-sized farms may reduce spending on animal health products, putting short-term pressure on demand. In some regions, reliance on medication, insufficient implementation of basic immunization programs or slower acceptance of new vaccine routes may also limit market penetration. Meanwhile, differences in local epidemic strains, regulatory approval requirements, cold-chain distribution conditions and efficacy comparison among different technology routes add complexity to market expansion. Overall, this is a structurally upgrading market built on a mature demand base, with long-term growth mainly driven by product upgrades, combination vaccine substitution, localized supply and optimized immunization programs for large-scale farms.

This report studies the global *Mycoplasma Hyopneumoniae* Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for *Mycoplasma Hyopneumoniae* Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of *Mycoplasma Hyopneumoniae* Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global *Mycoplasma Hyopneumoniae* Vaccine total production and demand, 2021-2032, (K Dose)

Global *Mycoplasma Hyopneumoniae* Vaccine total production value, 2021-2032, (USD Million)

Global *Mycoplasma Hyopneumoniae* Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global *Mycoplasma Hyopneumoniae* Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: *Mycoplasma Hyopneumoniae* Vaccine domestic production, consumption, key domestic manufacturers and share

Global *Mycoplasma Hyopneumoniae* Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global *Mycoplasma Hyopneumoniae* Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global *Mycoplasma Hyopneumoniae* Vaccine production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Mycoplasma Hyopneumoniae Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zoetis, Boehringer Ingelheim, Merck Animal Health, Ceva Sant? Animale, HIPRA, Bioveta, Vaxxinova, Nisseiken, Kyoto Biken Laboratories, Pulike Biological Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mycoplasma Hyopneumoniae Vaccine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mycoplasma Hyopneumoniae Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Type:

Inactivated Vaccine

Live Attenuated Vaccine

Others

Global Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Vaccine Valency:

Single Vaccine

Dual Vaccine

Others

Global Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Dose Pack Size:

Small Pack (Below 20 Doses per Vial)

Medium Pack (20–50 Doses per Vial)

Large Pack (Above 50 Doses per Vial)

Global Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Application:

Large-scale Pig Farming Groups

Breeding Pig Farms

Animal Health Service Providers

Others

Companies Profiled:

Zoetis

Boehringer Ingelheim

Merck Animal Health

Ceva Santé Animale

HIPRA

Bioveta

Vaxxinova

Nisseiken

Kyoto Biken Laboratories

Pulike Biological Engineering

Wuhan Keqian Biology

Qilu Animal Health

Huapai Biotechnology

TianKang Pharmaceutical

Jinyu Bio-technology

Zhaofenghua Bio-technology

Yunnan Biopharmaceutical

## Yangzhou Uni-Bio Pharmaceutical

### Key Questions Answered:

1. How big is the global Mycoplasma Hyopneumoniae Vaccine market?
2. What is the demand of the global Mycoplasma Hyopneumoniae Vaccine market?
3. What is the year over year growth of the global Mycoplasma Hyopneumoniae Vaccine market?
4. What is the production and production value of the global Mycoplasma Hyopneumoniae Vaccine market?
5. Who are the key producers in the global Mycoplasma Hyopneumoniae Vaccine market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Mycoplasma Hyopneumoniae Vaccine Introduction
- 1.2 World Mycoplasma Hyopneumoniae Vaccine Supply & Forecast
  - 1.2.1 World Mycoplasma Hyopneumoniae Vaccine Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Mycoplasma Hyopneumoniae Vaccine Production (2021-2032)
  - 1.2.3 World Mycoplasma Hyopneumoniae Vaccine Pricing Trends (2021-2032)
- 1.3 World Mycoplasma Hyopneumoniae Vaccine Production by Region (Based on Production Site)
  - 1.3.1 World Mycoplasma Hyopneumoniae Vaccine Production Value by Region (2021-2032)
  - 1.3.2 World Mycoplasma Hyopneumoniae Vaccine Production by Region (2021-2032)
  - 1.3.3 World Mycoplasma Hyopneumoniae Vaccine Average Price by Region (2021-2032)
  - 1.3.4 North America Mycoplasma Hyopneumoniae Vaccine Production (2021-2032)
  - 1.3.5 Europe Mycoplasma Hyopneumoniae Vaccine Production (2021-2032)
  - 1.3.6 China Mycoplasma Hyopneumoniae Vaccine Production (2021-2032)
  - 1.3.7 Japan Mycoplasma Hyopneumoniae Vaccine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Mycoplasma Hyopneumoniae Vaccine Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Mycoplasma Hyopneumoniae Vaccine Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Mycoplasma Hyopneumoniae Vaccine Demand (2021-2032)
- 2.2 World Mycoplasma Hyopneumoniae Vaccine Consumption by Region
  - 2.2.1 World Mycoplasma Hyopneumoniae Vaccine Consumption by Region (2021-2026)
  - 2.2.2 World Mycoplasma Hyopneumoniae Vaccine Consumption Forecast by Region (2027-2032)
- 2.3 United States Mycoplasma Hyopneumoniae Vaccine Consumption (2021-2032)
- 2.4 China Mycoplasma Hyopneumoniae Vaccine Consumption (2021-2032)
- 2.5 Europe Mycoplasma Hyopneumoniae Vaccine Consumption (2021-2032)
- 2.6 Japan Mycoplasma Hyopneumoniae Vaccine Consumption (2021-2032)
- 2.7 South Korea Mycoplasma Hyopneumoniae Vaccine Consumption (2021-2032)

- 2.8 ASEAN Mycoplasma Hyopneumoniae Vaccine Consumption (2021-2032)
- 2.9 India Mycoplasma Hyopneumoniae Vaccine Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Mycoplasma Hyopneumoniae Vaccine Production Value by Manufacturer (2021-2026)
- 3.2 World Mycoplasma Hyopneumoniae Vaccine Production by Manufacturer (2021-2026)
- 3.3 World Mycoplasma Hyopneumoniae Vaccine Average Price by Manufacturer (2021-2026)
- 3.4 Mycoplasma Hyopneumoniae Vaccine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Mycoplasma Hyopneumoniae Vaccine Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Mycoplasma Hyopneumoniae Vaccine in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Mycoplasma Hyopneumoniae Vaccine in 2025
- 3.6 Mycoplasma Hyopneumoniae Vaccine Market: Overall Company Footprint Analysis
  - 3.6.1 Mycoplasma Hyopneumoniae Vaccine Market: Region Footprint
  - 3.6.2 Mycoplasma Hyopneumoniae Vaccine Market: Company Product Type Footprint
  - 3.6.3 Mycoplasma Hyopneumoniae Vaccine Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Mycoplasma Hyopneumoniae Vaccine Production Value Comparison
  - 4.1.1 United States VS China: Mycoplasma Hyopneumoniae Vaccine Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Mycoplasma Hyopneumoniae Vaccine Production Value Market Share Comparison (2021 & 2025 & 2032)

## 4.2 United States VS China: Mycoplasma Hyopneumoniae Vaccine Production Comparison

4.2.1 United States VS China: Mycoplasma Hyopneumoniae Vaccine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Mycoplasma Hyopneumoniae Vaccine Production Market Share Comparison (2021 & 2025 & 2032)

## 4.3 United States VS China: Mycoplasma Hyopneumoniae Vaccine Consumption Comparison

4.3.1 United States VS China: Mycoplasma Hyopneumoniae Vaccine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Mycoplasma Hyopneumoniae Vaccine Consumption Market Share Comparison (2021 & 2025 & 2032)

## 4.4 United States Based Mycoplasma Hyopneumoniae Vaccine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Mycoplasma Hyopneumoniae Vaccine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production (2021-2026)

## 4.5 China Based Mycoplasma Hyopneumoniae Vaccine Manufacturers and Market Share

4.5.1 China Based Mycoplasma Hyopneumoniae Vaccine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Value (2021-2026)

4.5.3 China Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production (2021-2026)

## 4.6 Rest of World Based Mycoplasma Hyopneumoniae Vaccine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Mycoplasma Hyopneumoniae Vaccine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Mycoplasma Hypopneumoniae Vaccine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Inactivated Vaccine

5.2.2 Live Attenuated Vaccine

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Mycoplasma Hypopneumoniae Vaccine Production by Type (2021-2032)

5.3.2 World Mycoplasma Hypopneumoniae Vaccine Production Value by Type (2021-2032)

5.3.3 World Mycoplasma Hypopneumoniae Vaccine Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY VACCINE VALENCY**

6.1 World Mycoplasma Hypopneumoniae Vaccine Market Size Overview by Vaccine Valency: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Vaccine Valency

6.2.1 Single Vaccine

6.2.2 Dual Vaccine

6.2.3 Others

6.3 Market Segment by Vaccine Valency

6.3.1 World Mycoplasma Hypopneumoniae Vaccine Production by Vaccine Valency (2021-2032)

6.3.2 World Mycoplasma Hypopneumoniae Vaccine Production Value by Vaccine Valency (2021-2032)

6.3.3 World Mycoplasma Hypopneumoniae Vaccine Average Price by Vaccine Valency (2021-2032)

## **7 MARKET ANALYSIS BY DOSE PACK SIZE**

7.1 World Mycoplasma Hypopneumoniae Vaccine Market Size Overview by Dose Pack Size: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Dose Pack Size

7.2.1 Small Pack (Below 20 Doses per Vial)

7.2.2 Medium Pack (20–50 Doses per Vial)

7.2.3 Large Pack (Above 50 Doses per Vial)

7.3 Market Segment by Dose Pack Size

7.3.1 World Mycoplasma Hypopneumoniae Vaccine Production by Dose Pack Size

(2021-2032)

7.3.2 World Mycoplasma Hypopneumoniae Vaccine Production Value by Dose Pack Size (2021-2032)

7.3.3 World Mycoplasma Hypopneumoniae Vaccine Average Price by Dose Pack Size (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Mycoplasma Hypopneumoniae Vaccine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Large-scale Pig Farming Groups

8.2.2 Breeding Pig Farms

8.2.3 Animal Health Service Providers

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Mycoplasma Hypopneumoniae Vaccine Production by Application (2021-2032)

8.3.2 World Mycoplasma Hypopneumoniae Vaccine Production Value by Application (2021-2032)

8.3.3 World Mycoplasma Hypopneumoniae Vaccine Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Zoetis

9.1.1 Zoetis Details

9.1.2 Zoetis Major Business

9.1.3 Zoetis Mycoplasma Hypopneumoniae Vaccine Product and Services

9.1.4 Zoetis Mycoplasma Hypopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Zoetis Recent Developments/Updates

9.1.6 Zoetis Competitive Strengths & Weaknesses

9.2 Boehringer Ingelheim

9.2.1 Boehringer Ingelheim Details

9.2.2 Boehringer Ingelheim Major Business

9.2.3 Boehringer Ingelheim Mycoplasma Hypopneumoniae Vaccine Product and Services

9.2.4 Boehringer Ingelheim Mycoplasma Hypopneumoniae Vaccine Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.2.5 Boehringer Ingelheim Recent Developments/Updates

9.2.6 Boehringer Ingelheim Competitive Strengths & Weaknesses

9.3 Merck Animal Health

9.3.1 Merck Animal Health Details

9.3.2 Merck Animal Health Major Business

9.3.3 Merck Animal Health Mycoplasma Hypopneumoniae Vaccine Product and Services

9.3.4 Merck Animal Health Mycoplasma Hypopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Merck Animal Health Recent Developments/Updates

9.3.6 Merck Animal Health Competitive Strengths & Weaknesses

9.4 Ceva Sant? Animale

9.4.1 Ceva Sant? Animale Details

9.4.2 Ceva Sant? Animale Major Business

9.4.3 Ceva Sant? Animale Mycoplasma Hypopneumoniae Vaccine Product and Services

9.4.4 Ceva Sant? Animale Mycoplasma Hypopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Ceva Sant? Animale Recent Developments/Updates

9.4.6 Ceva Sant? Animale Competitive Strengths & Weaknesses

9.5 HIPRA

9.5.1 HIPRA Details

9.5.2 HIPRA Major Business

9.5.3 HIPRA Mycoplasma Hypopneumoniae Vaccine Product and Services

9.5.4 HIPRA Mycoplasma Hypopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 HIPRA Recent Developments/Updates

9.5.6 HIPRA Competitive Strengths & Weaknesses

9.6 Bioveta

9.6.1 Bioveta Details

9.6.2 Bioveta Major Business

9.6.3 Bioveta Mycoplasma Hypopneumoniae Vaccine Product and Services

9.6.4 Bioveta Mycoplasma Hypopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Bioveta Recent Developments/Updates

9.6.6 Bioveta Competitive Strengths & Weaknesses

9.7 Vaxxinova

9.7.1 Vaxxinova Details

- 9.7.2 Vaxxinova Major Business
- 9.7.3 Vaxxinova Mycoplasma Hypopneumoniae Vaccine Product and Services
- 9.7.4 Vaxxinova Mycoplasma Hypopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Vaxxinova Recent Developments/Updates
- 9.7.6 Vaxxinova Competitive Strengths & Weaknesses
- 9.8 Nisseiken
  - 9.8.1 Nisseiken Details
  - 9.8.2 Nisseiken Major Business
  - 9.8.3 Nisseiken Mycoplasma Hypopneumoniae Vaccine Product and Services
  - 9.8.4 Nisseiken Mycoplasma Hypopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Nisseiken Recent Developments/Updates
  - 9.8.6 Nisseiken Competitive Strengths & Weaknesses
- 9.9 Kyoto Biken Laboratories
  - 9.9.1 Kyoto Biken Laboratories Details
  - 9.9.2 Kyoto Biken Laboratories Major Business
  - 9.9.3 Kyoto Biken Laboratories Mycoplasma Hypopneumoniae Vaccine Product and Services
  - 9.9.4 Kyoto Biken Laboratories Mycoplasma Hypopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Kyoto Biken Laboratories Recent Developments/Updates
  - 9.9.6 Kyoto Biken Laboratories Competitive Strengths & Weaknesses
- 9.10 Pulike Biological Engineering
  - 9.10.1 Pulike Biological Engineering Details
  - 9.10.2 Pulike Biological Engineering Major Business
  - 9.10.3 Pulike Biological Engineering Mycoplasma Hypopneumoniae Vaccine Product and Services
  - 9.10.4 Pulike Biological Engineering Mycoplasma Hypopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Pulike Biological Engineering Recent Developments/Updates
  - 9.10.6 Pulike Biological Engineering Competitive Strengths & Weaknesses
- 9.11 Wuhan Keqian Biology
  - 9.11.1 Wuhan Keqian Biology Details
  - 9.11.2 Wuhan Keqian Biology Major Business
  - 9.11.3 Wuhan Keqian Biology Mycoplasma Hypopneumoniae Vaccine Product and Services
  - 9.11.4 Wuhan Keqian Biology Mycoplasma Hypopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Wuhan Keqian Biology Recent Developments/Updates
- 9.11.6 Wuhan Keqian Biology Competitive Strengths & Weaknesses
- 9.12 Qilu Animal Health
  - 9.12.1 Qilu Animal Health Details
  - 9.12.2 Qilu Animal Health Major Business
  - 9.12.3 Qilu Animal Health Mycoplasma Hyopneumoniae Vaccine Product and Services
  - 9.12.4 Qilu Animal Health Mycoplasma Hyopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Qilu Animal Health Recent Developments/Updates
  - 9.12.6 Qilu Animal Health Competitive Strengths & Weaknesses
- 9.13 Huapai Biotechnology
  - 9.13.1 Huapai Biotechnology Details
  - 9.13.2 Huapai Biotechnology Major Business
  - 9.13.3 Huapai Biotechnology Mycoplasma Hyopneumoniae Vaccine Product and Services
  - 9.13.4 Huapai Biotechnology Mycoplasma Hyopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Huapai Biotechnology Recent Developments/Updates
  - 9.13.6 Huapai Biotechnology Competitive Strengths & Weaknesses
- 9.14 TianKang Pharmaceutical
  - 9.14.1 TianKang Pharmaceutical Details
  - 9.14.2 TianKang Pharmaceutical Major Business
  - 9.14.3 TianKang Pharmaceutical Mycoplasma Hyopneumoniae Vaccine Product and Services
  - 9.14.4 TianKang Pharmaceutical Mycoplasma Hyopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 TianKang Pharmaceutical Recent Developments/Updates
  - 9.14.6 TianKang Pharmaceutical Competitive Strengths & Weaknesses
- 9.15 Jinyu Bio-technology
  - 9.15.1 Jinyu Bio-technology Details
  - 9.15.2 Jinyu Bio-technology Major Business
  - 9.15.3 Jinyu Bio-technology Mycoplasma Hyopneumoniae Vaccine Product and Services
  - 9.15.4 Jinyu Bio-technology Mycoplasma Hyopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Jinyu Bio-technology Recent Developments/Updates
  - 9.15.6 Jinyu Bio-technology Competitive Strengths & Weaknesses
- 9.16 Zhaofenghua Bio-technology
  - 9.16.1 Zhaofenghua Bio-technology Details

- 9.16.2 Zhaofenghua Bio-technology Major Business
- 9.16.3 Zhaofenghua Bio-technology Mycoplasma Hyopneumoniae Vaccine Product and Services
- 9.16.4 Zhaofenghua Bio-technology Mycoplasma Hyopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Zhaofenghua Bio-technology Recent Developments/Updates
- 9.16.6 Zhaofenghua Bio-technology Competitive Strengths & Weaknesses
- 9.17 Yunnan Biopharmaceutical
  - 9.17.1 Yunnan Biopharmaceutical Details
  - 9.17.2 Yunnan Biopharmaceutical Major Business
  - 9.17.3 Yunnan Biopharmaceutical Mycoplasma Hyopneumoniae Vaccine Product and Services
  - 9.17.4 Yunnan Biopharmaceutical Mycoplasma Hyopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Yunnan Biopharmaceutical Recent Developments/Updates
  - 9.17.6 Yunnan Biopharmaceutical Competitive Strengths & Weaknesses
- 9.18 Yangzhou Uni-Bio Pharmaceutical
  - 9.18.1 Yangzhou Uni-Bio Pharmaceutical Details
  - 9.18.2 Yangzhou Uni-Bio Pharmaceutical Major Business
  - 9.18.3 Yangzhou Uni-Bio Pharmaceutical Mycoplasma Hyopneumoniae Vaccine Product and Services
  - 9.18.4 Yangzhou Uni-Bio Pharmaceutical Mycoplasma Hyopneumoniae Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Yangzhou Uni-Bio Pharmaceutical Recent Developments/Updates
  - 9.18.6 Yangzhou Uni-Bio Pharmaceutical Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Mycoplasma Hyopneumoniae Vaccine Industry Chain
- 10.2 Mycoplasma Hyopneumoniae Vaccine Upstream Analysis
  - 10.2.1 Mycoplasma Hyopneumoniae Vaccine Core Raw Materials
  - 10.2.2 Main Manufacturers of Mycoplasma Hyopneumoniae Vaccine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Mycoplasma Hyopneumoniae Vaccine Production Mode
- 10.6 Mycoplasma Hyopneumoniae Vaccine Procurement Model
- 10.7 Mycoplasma Hyopneumoniae Vaccine Industry Sales Model and Sales Channels
  - 10.7.1 Mycoplasma Hyopneumoniae Vaccine Sales Model

10.7.2 Mycoplasma Hyopneumoniae Vaccine Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Mycoplasma Hypopneumoniae Vaccine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Mycoplasma Hypopneumoniae Vaccine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Mycoplasma Hypopneumoniae Vaccine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Mycoplasma Hypopneumoniae Vaccine Production Value Market Share by Region (2021-2026)

Table 5. World Mycoplasma Hypopneumoniae Vaccine Production Value Market Share by Region (2027-2032)

Table 6. World Mycoplasma Hypopneumoniae Vaccine Production by Region (2021-2026) & (K Dose)

Table 7. World Mycoplasma Hypopneumoniae Vaccine Production by Region (2027-2032) & (K Dose)

Table 8. World Mycoplasma Hypopneumoniae Vaccine Production Market Share by Region (2021-2026)

Table 9. World Mycoplasma Hypopneumoniae Vaccine Production Market Share by Region (2027-2032)

Table 10. World Mycoplasma Hypopneumoniae Vaccine Average Price by Region (2021-2026) & (US\$/Dose)

Table 11. World Mycoplasma Hypopneumoniae Vaccine Average Price by Region (2027-2032) & (US\$/Dose)

Table 12. Mycoplasma Hypopneumoniae Vaccine Major Market Trends

Table 13. World Mycoplasma Hypopneumoniae Vaccine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Dose)

Table 14. World Mycoplasma Hypopneumoniae Vaccine Consumption by Region (2021-2026) & (K Dose)

Table 15. World Mycoplasma Hypopneumoniae Vaccine Consumption Forecast by Region (2027-2032) & (K Dose)

Table 16. World Mycoplasma Hypopneumoniae Vaccine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Mycoplasma Hypopneumoniae Vaccine Producers in 2025

Table 18. World Mycoplasma Hypopneumoniae Vaccine Production by Manufacturer (2021-2026) & (K Dose)

Table 19. Production Market Share of Key Mycoplasma Hyopneumoniae Vaccine Producers in 2025

Table 20. World Mycoplasma Hyopneumoniae Vaccine Average Price by Manufacturer (2021-2026) & (US\$/Dose)

Table 21. Global Mycoplasma Hyopneumoniae Vaccine Company Evaluation Quadrant

Table 22. World Mycoplasma Hyopneumoniae Vaccine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Mycoplasma Hyopneumoniae Vaccine Production Site of Key Manufacturer

Table 24. Mycoplasma Hyopneumoniae Vaccine Market: Company Product Type Footprint

Table 25. Mycoplasma Hyopneumoniae Vaccine Market: Company Product Application Footprint

Table 26. Mycoplasma Hyopneumoniae Vaccine Competitive Factors

Table 27. Mycoplasma Hyopneumoniae Vaccine New Entrant and Capacity Expansion Plans

Table 28. Mycoplasma Hyopneumoniae Vaccine Mergers & Acquisitions Activity

Table 29. United States VS China Mycoplasma Hyopneumoniae Vaccine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Mycoplasma Hyopneumoniae Vaccine Production Comparison, (2021 & 2025 & 2032) & (K Dose)

Table 31. United States VS China Mycoplasma Hyopneumoniae Vaccine Consumption Comparison, (2021 & 2025 & 2032) & (K Dose)

Table 32. United States Based Mycoplasma Hyopneumoniae Vaccine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production (2021-2026) & (K Dose)

Table 36. United States Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Market Share (2021-2026)

Table 37. China Based Mycoplasma Hyopneumoniae Vaccine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production, (2021-2026) & (K Dose)

Table 41. China Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Market Share (2021-2026)

Table 42. Rest of World Based Mycoplasma Hyopneumoniae Vaccine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production, (2021-2026) & (K Dose)

Table 46. Rest of World Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Market Share (2021-2026)

Table 47. World Mycoplasma Hyopneumoniae Vaccine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Mycoplasma Hyopneumoniae Vaccine Production by Type (2021-2026) & (K Dose)

Table 49. World Mycoplasma Hyopneumoniae Vaccine Production by Type (2027-2032) & (K Dose)

Table 50. World Mycoplasma Hyopneumoniae Vaccine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Mycoplasma Hyopneumoniae Vaccine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Mycoplasma Hyopneumoniae Vaccine Average Price by Type (2021-2026) & (US\$/Dose)

Table 53. World Mycoplasma Hyopneumoniae Vaccine Average Price by Type (2027-2032) & (US\$/Dose)

Table 54. World Mycoplasma Hyopneumoniae Vaccine Production Value by Vaccine Valency, (USD Million), 2021 & 2025 & 2032

Table 55. World Mycoplasma Hyopneumoniae Vaccine Production by Vaccine Valency (2021-2026) & (K Dose)

Table 56. World Mycoplasma Hyopneumoniae Vaccine Production by Vaccine Valency (2027-2032) & (K Dose)

Table 57. World Mycoplasma Hyopneumoniae Vaccine Production Value by Vaccine Valency (2021-2026) & (USD Million)

Table 58. World Mycoplasma Hyopneumoniae Vaccine Production Value by Vaccine Valency (2027-2032) & (USD Million)

Table 59. World Mycoplasma Hyopneumoniae Vaccine Average Price by Vaccine

Valency (2021-2026) & (US\$/Dose)

Table 60. World Mycoplasma Hyopneumoniae Vaccine Average Price by Vaccine

Valency (2027-2032) & (US\$/Dose)

Table 61. World Mycoplasma Hyopneumoniae Vaccine Production Value by Dose Pack Size, (USD Million), 2021 & 2025 & 2032

Table 62. World Mycoplasma Hyopneumoniae Vaccine Production by Dose Pack Size (2021-2026) & (K Dose)

Table 63. World Mycoplasma Hyopneumoniae Vaccine Production by Dose Pack Size (2027-2032) & (K Dose)

Table 64. World Mycoplasma Hyopneumoniae Vaccine Production Value by Dose Pack Size (2021-2026) & (USD Million)

Table 65. World Mycoplasma Hyopneumoniae Vaccine Production Value by Dose Pack Size (2027-2032) & (USD Million)

Table 66. World Mycoplasma Hyopneumoniae Vaccine Average Price by Dose Pack Size (2021-2026) & (US\$/Dose)

Table 67. World Mycoplasma Hyopneumoniae Vaccine Average Price by Dose Pack Size (2027-2032) & (US\$/Dose)

Table 68. World Mycoplasma Hyopneumoniae Vaccine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Mycoplasma Hyopneumoniae Vaccine Production by Application (2021-2026) & (K Dose)

Table 70. World Mycoplasma Hyopneumoniae Vaccine Production by Application (2027-2032) & (K Dose)

Table 71. World Mycoplasma Hyopneumoniae Vaccine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Mycoplasma Hyopneumoniae Vaccine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Mycoplasma Hyopneumoniae Vaccine Average Price by Application (2021-2026) & (US\$/Dose)

Table 74. World Mycoplasma Hyopneumoniae Vaccine Average Price by Application (2027-2032) & (US\$/Dose)

Table 75. Zoetis Basic Information, Manufacturing Base and Competitors

Table 76. Zoetis Major Business

Table 77. Zoetis Mycoplasma Hyopneumoniae Vaccine Product and Services

Table 78. Zoetis Mycoplasma Hyopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Zoetis Recent Developments/Updates

Table 80. Zoetis Competitive Strengths & Weaknesses

- Table 81. Boehringer Ingelheim Basic Information, Manufacturing Base and Competitors
- Table 82. Boehringer Ingelheim Major Business
- Table 83. Boehringer Ingelheim Mycoplasma Hypopneumoniae Vaccine Product and Services
- Table 84. Boehringer Ingelheim Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Boehringer Ingelheim Recent Developments/Updates
- Table 86. Boehringer Ingelheim Competitive Strengths & Weaknesses
- Table 87. Merck Animal Health Basic Information, Manufacturing Base and Competitors
- Table 88. Merck Animal Health Major Business
- Table 89. Merck Animal Health Mycoplasma Hypopneumoniae Vaccine Product and Services
- Table 90. Merck Animal Health Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Merck Animal Health Recent Developments/Updates
- Table 92. Merck Animal Health Competitive Strengths & Weaknesses
- Table 93. Ceva Sant? Animale Basic Information, Manufacturing Base and Competitors
- Table 94. Ceva Sant? Animale Major Business
- Table 95. Ceva Sant? Animale Mycoplasma Hypopneumoniae Vaccine Product and Services
- Table 96. Ceva Sant? Animale Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Ceva Sant? Animale Recent Developments/Updates
- Table 98. Ceva Sant? Animale Competitive Strengths & Weaknesses
- Table 99. HIPRA Basic Information, Manufacturing Base and Competitors
- Table 100. HIPRA Major Business
- Table 101. HIPRA Mycoplasma Hypopneumoniae Vaccine Product and Services
- Table 102. HIPRA Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. HIPRA Recent Developments/Updates
- Table 104. HIPRA Competitive Strengths & Weaknesses
- Table 105. Bioveta Basic Information, Manufacturing Base and Competitors
- Table 106. Bioveta Major Business
- Table 107. Bioveta Mycoplasma Hypopneumoniae Vaccine Product and Services

Table 108. Bioveta Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Bioveta Recent Developments/Updates

Table 110. Bioveta Competitive Strengths & Weaknesses

Table 111. Vaxxinova Basic Information, Manufacturing Base and Competitors

Table 112. Vaxxinova Major Business

Table 113. Vaxxinova Mycoplasma Hypopneumoniae Vaccine Product and Services

Table 114. Vaxxinova Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Vaxxinova Recent Developments/Updates

Table 116. Vaxxinova Competitive Strengths & Weaknesses

Table 117. Nisseiken Basic Information, Manufacturing Base and Competitors

Table 118. Nisseiken Major Business

Table 119. Nisseiken Mycoplasma Hypopneumoniae Vaccine Product and Services

Table 120. Nisseiken Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Nisseiken Recent Developments/Updates

Table 122. Nisseiken Competitive Strengths & Weaknesses

Table 123. Kyoto Biken Laboratories Basic Information, Manufacturing Base and Competitors

Table 124. Kyoto Biken Laboratories Major Business

Table 125. Kyoto Biken Laboratories Mycoplasma Hypopneumoniae Vaccine Product and Services

Table 126. Kyoto Biken Laboratories Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Kyoto Biken Laboratories Recent Developments/Updates

Table 128. Kyoto Biken Laboratories Competitive Strengths & Weaknesses

Table 129. Pulike Biological Engineering Basic Information, Manufacturing Base and Competitors

Table 130. Pulike Biological Engineering Major Business

Table 131. Pulike Biological Engineering Mycoplasma Hypopneumoniae Vaccine Product and Services

Table 132. Pulike Biological Engineering Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 133. Pulike Biological Engineering Recent Developments/Updates
- Table 134. Pulike Biological Engineering Competitive Strengths & Weaknesses
- Table 135. Wuhan Keqian Biology Basic Information, Manufacturing Base and Competitors
- Table 136. Wuhan Keqian Biology Major Business
- Table 137. Wuhan Keqian Biology Mycoplasma Hypopneumoniae Vaccine Product and Services
- Table 138. Wuhan Keqian Biology Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Wuhan Keqian Biology Recent Developments/Updates
- Table 140. Wuhan Keqian Biology Competitive Strengths & Weaknesses
- Table 141. Qilu Animal Health Basic Information, Manufacturing Base and Competitors
- Table 142. Qilu Animal Health Major Business
- Table 143. Qilu Animal Health Mycoplasma Hypopneumoniae Vaccine Product and Services
- Table 144. Qilu Animal Health Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Qilu Animal Health Recent Developments/Updates
- Table 146. Qilu Animal Health Competitive Strengths & Weaknesses
- Table 147. Huapai Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 148. Huapai Biotechnology Major Business
- Table 149. Huapai Biotechnology Mycoplasma Hypopneumoniae Vaccine Product and Services
- Table 150. Huapai Biotechnology Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Huapai Biotechnology Recent Developments/Updates
- Table 152. Huapai Biotechnology Competitive Strengths & Weaknesses
- Table 153. TianKang Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 154. TianKang Pharmaceutical Major Business
- Table 155. TianKang Pharmaceutical Mycoplasma Hypopneumoniae Vaccine Product and Services
- Table 156. TianKang Pharmaceutical Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. TianKang Pharmaceutical Recent Developments/Updates

Table 158. TianKang Pharmaceutical Competitive Strengths & Weaknesses

Table 159. Jinyu Bio-technology Basic Information, Manufacturing Base and Competitors

Table 160. Jinyu Bio-technology Major Business

Table 161. Jinyu Bio-technology Mycoplasma Hypopneumoniae Vaccine Product and Services

Table 162. Jinyu Bio-technology Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Jinyu Bio-technology Recent Developments/Updates

Table 164. Jinyu Bio-technology Competitive Strengths & Weaknesses

Table 165. Zhaofenghua Bio-technology Basic Information, Manufacturing Base and Competitors

Table 166. Zhaofenghua Bio-technology Major Business

Table 167. Zhaofenghua Bio-technology Mycoplasma Hypopneumoniae Vaccine Product and Services

Table 168. Zhaofenghua Bio-technology Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Zhaofenghua Bio-technology Recent Developments/Updates

Table 170. Zhaofenghua Bio-technology Competitive Strengths & Weaknesses

Table 171. Yunnan Biopharmaceutical Basic Information, Manufacturing Base and Competitors

Table 172. Yunnan Biopharmaceutical Major Business

Table 173. Yunnan Biopharmaceutical Mycoplasma Hypopneumoniae Vaccine Product and Services

Table 174. Yunnan Biopharmaceutical Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Yunnan Biopharmaceutical Recent Developments/Updates

Table 176. Yunnan Biopharmaceutical Competitive Strengths & Weaknesses

Table 177. Yangzhou Uni-Bio Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 178. Yangzhou Uni-Bio Pharmaceutical Major Business

Table 179. Yangzhou Uni-Bio Pharmaceutical Mycoplasma Hypopneumoniae Vaccine Product and Services

Table 180. Yangzhou Uni-Bio Pharmaceutical Mycoplasma Hypopneumoniae Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 181. Yangzhou Uni-Bio Pharmaceutical Recent Developments/Updates

Table 182. Yangzhou Uni-Bio Pharmaceutical Competitive Strengths & Weaknesses

Table 183. Global Key Players of Mycoplasma Hyopneumoniae Vaccine Upstream  
(Raw Materials)

Table 184. Global Mycoplasma Hyopneumoniae Vaccine Typical Customers

Table 185. Mycoplasma Hyopneumoniae Vaccine Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Mycoplasma Hypopneumoniae Vaccine Picture

Figure 2. World Mycoplasma Hypopneumoniae Vaccine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Mycoplasma Hypopneumoniae Vaccine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Mycoplasma Hypopneumoniae Vaccine Production (2021-2032) & (K Dose)

Figure 5. World Mycoplasma Hypopneumoniae Vaccine Average Price (2021-2032) & (US\$/Dose)

Figure 6. World Mycoplasma Hypopneumoniae Vaccine Production Value Market Share by Region (2021-2032)

Figure 7. World Mycoplasma Hypopneumoniae Vaccine Production Market Share by Region (2021-2032)

Figure 8. North America Mycoplasma Hypopneumoniae Vaccine Production (2021-2032) & (K Dose)

Figure 9. Europe Mycoplasma Hypopneumoniae Vaccine Production (2021-2032) & (K Dose)

Figure 10. China Mycoplasma Hypopneumoniae Vaccine Production (2021-2032) & (K Dose)

Figure 11. Japan Mycoplasma Hypopneumoniae Vaccine Production (2021-2032) & (K Dose)

Figure 12. Mycoplasma Hypopneumoniae Vaccine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Mycoplasma Hypopneumoniae Vaccine Consumption (2021-2032) & (K Dose)

Figure 15. World Mycoplasma Hypopneumoniae Vaccine Consumption Market Share by Region (2021-2032)

Figure 16. United States Mycoplasma Hypopneumoniae Vaccine Consumption (2021-2032) & (K Dose)

Figure 17. China Mycoplasma Hypopneumoniae Vaccine Consumption (2021-2032) & (K Dose)

Figure 18. Europe Mycoplasma Hypopneumoniae Vaccine Consumption (2021-2032) & (K Dose)

Figure 19. Japan Mycoplasma Hypopneumoniae Vaccine Consumption (2021-2032) & (K Dose)

- Figure 20. South Korea Mycoplasma Hyopneumoniae Vaccine Consumption (2021-2032) & (K Dose)
- Figure 21. ASEAN Mycoplasma Hyopneumoniae Vaccine Consumption (2021-2032) & (K Dose)
- Figure 22. India Mycoplasma Hyopneumoniae Vaccine Consumption (2021-2032) & (K Dose)
- Figure 23. Producer Shipments of Mycoplasma Hyopneumoniae Vaccine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Mycoplasma Hyopneumoniae Vaccine Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Mycoplasma Hyopneumoniae Vaccine Markets in 2025
- Figure 26. United States VS China: Mycoplasma Hyopneumoniae Vaccine Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Mycoplasma Hyopneumoniae Vaccine Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Mycoplasma Hyopneumoniae Vaccine Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Market Share 2025
- Figure 30. China Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Mycoplasma Hyopneumoniae Vaccine Production Market Share 2025
- Figure 32. World Mycoplasma Hyopneumoniae Vaccine Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Mycoplasma Hyopneumoniae Vaccine Production Value Market Share by Type in 2025
- Figure 34. Inactivated Vaccine
- Figure 35. Live Attenuated Vaccine
- Figure 36. Others
- Figure 37. World Mycoplasma Hyopneumoniae Vaccine Production Market Share by Type (2021-2032)
- Figure 38. World Mycoplasma Hyopneumoniae Vaccine Production Value Market Share by Type (2021-2032)
- Figure 39. World Mycoplasma Hyopneumoniae Vaccine Average Price by Type (2021-2032) & (US\$/Dose)
- Figure 40. World Mycoplasma Hyopneumoniae Vaccine Production Value by Vaccine Valency, (USD Million), 2021 & 2025 & 2032

Figure 41. World Mycoplasma Hyopneumoniae Vaccine Production Value Market Share by Vaccine Valency in 2025

Figure 42. Single Vaccine

Figure 43. Dual Vaccine

Figure 44. Others

Figure 45. World Mycoplasma Hyopneumoniae Vaccine Production Market Share by Vaccine Valency (2021-2032)

Figure 46. World Mycoplasma Hyopneumoniae Vaccine Production Value Market Share by Vaccine Valency (2021-2032)

Figure 47. World Mycoplasma Hyopneumoniae Vaccine Average Price by Vaccine Valency (2021-2032) & (US\$/Dose)

Figure 48. World Mycoplasma Hyopneumoniae Vaccine Production Value by Dose Pack Size, (USD Million), 2021 & 2025 & 2032

Figure 49. World Mycoplasma Hyopneumoniae Vaccine Production Value Market Share by Dose Pack Size in 2025

Figure 50. Small Pack (Below 20 Doses per Vial)

Figure 51. Medium Pack (20–50 Doses per Vial)

Figure 52. Large Pack (Above 50 Doses per Vial)

Figure 53. World Mycoplasma Hyopneumoniae Vaccine Production Market Share by Dose Pack Size (2021-2032)

Figure 54. World Mycoplasma Hyopneumoniae Vaccine Production Value Market Share by Dose Pack Size (2021-2032)

Figure 55. World Mycoplasma Hyopneumoniae Vaccine Average Price by Dose Pack Size (2021-2032) & (US\$/Dose)

Figure 56. World Mycoplasma Hyopneumoniae Vaccine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Mycoplasma Hyopneumoniae Vaccine Production Value Market Share by Application in 2025

Figure 58. Large-scale Pig Farming Groups

Figure 59. Breeding Pig Farms

Figure 60. Animal Health Service Providers

Figure 61. Others

Figure 62. World Mycoplasma Hyopneumoniae Vaccine Production Market Share by Application (2021-2032)

Figure 63. World Mycoplasma Hyopneumoniae Vaccine Production Value Market Share by Application (2021-2032)

Figure 64. World Mycoplasma Hyopneumoniae Vaccine Average Price by Application (2021-2032) & (US\$/Dose)

Figure 65. Mycoplasma Hyopneumoniae Vaccine Industry Chain

Figure 66. Mycoplasma Hyopneumoniae Vaccine Procurement Model

Figure 67. Mycoplasma Hyopneumoniae Vaccine Sales Model

Figure 68. Mycoplasma Hyopneumoniae Vaccine Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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